



# OLD MUTUAL SUPERFUND MEMBER NEWSLETTER



December 2018



## MESSAGE FROM THE PRINCIPAL OFFICER

Welcome to the December edition of the Old Mutual SuperFund Member Newsletter, which boasts a fresh new look and layout. This edition is oozing with useful information to help make your life a little easier.

Old Mutual SuperFund is passionate about providing you with useful information and tools to empower informed choices. Whether you plan to spend your retirement travelling across the African continent or relaxing by the sea - we want to help you accomplish your retirement dreams..

### Happy Reading!

Fiona Reynolds  
Independent Principal Officer



## REMEMBER TO COMPLETE/UPDATE YOUR OLD MUTUAL SUPERFUND BENEFICIARY NOMINATIONS!

All members must please complete an **Old Mutual SuperFund Beneficiary Nomination Form**. This form indicates your wishes in terms of the allocation of your benefits should you pass away.

This is an important document that assists the Old Mutual SuperFund Management Board in making an equitable distribution amongst the beneficiaries.

Please **update your details regularly** or as and when changes occur, i.e. marriage, divorce, child-birth, additional dependants (such as grandchildren, etc.).

You can update your details on Old Mutual Secure Services or complete the [Old Mutual SuperFund Beneficiary Nomination Form](#) and hand it in to your HR. If you are not registered for Old Mutual Secure Services, [click here](#) and follow the easy onscreen prompts.



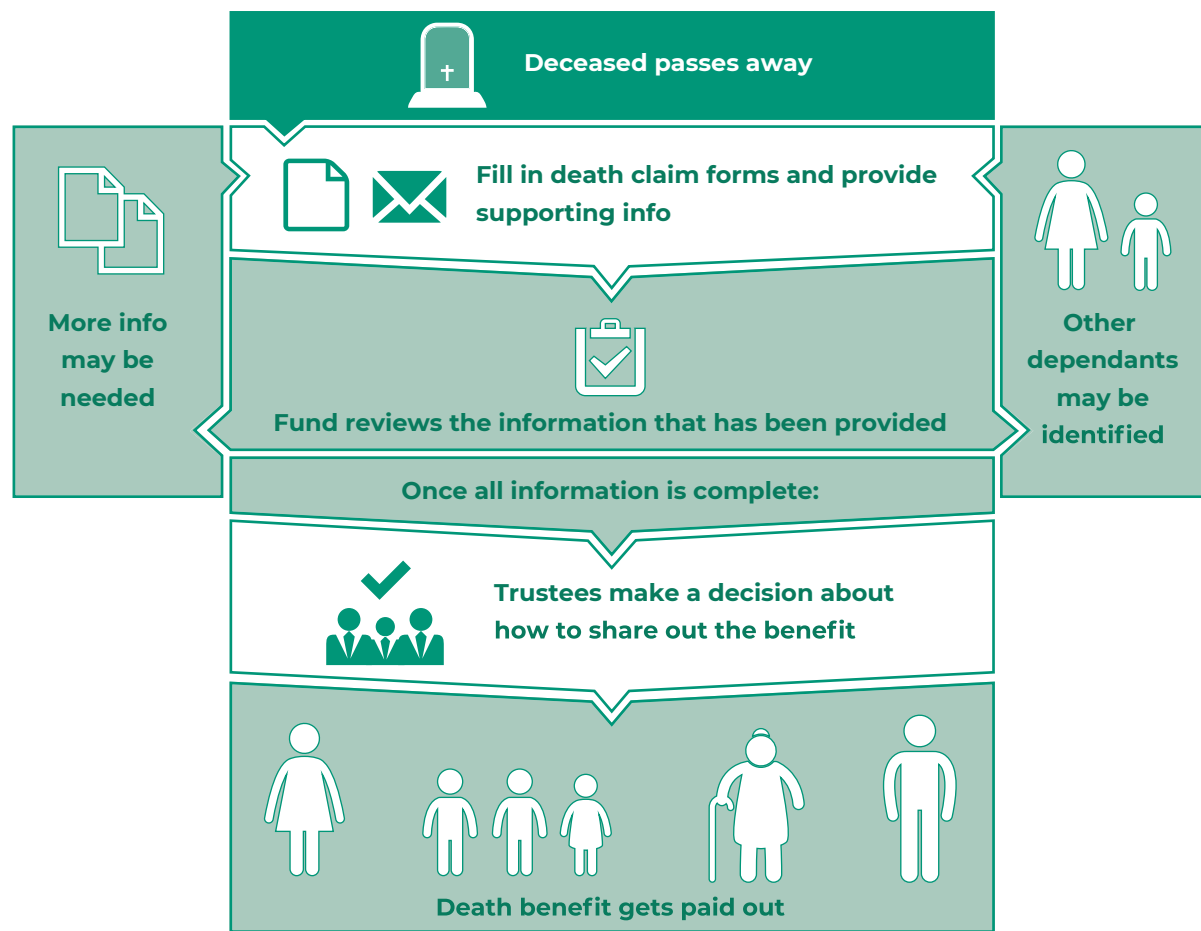
## UNDERSTANDING THE DEATH CLAIMS PROCESS



Members often think that their nominated beneficiaries will automatically receive their death benefit, should they pass away. However, your nomination form **does not automatically entitle** the nominated individuals to the death benefits. It is an important document that assists the Old Mutual SuperFund Management Board in making a rightful distribution amongst the beneficiaries. However, the law requires that everyone who was financially dependent on the deceased must be fairly considered.

To pay out a death benefit from the Fund, we must make sure that all the people who depended on the member are fairly considered and protected. The Old Mutual SuperFund Management Board must try to identify everyone who depended on the member for financial support, all dependants, and anyone whom the member had a legal responsibility to support. They need to understand how each person financially relied on the deceased member before any decisions to distribute funds can be made.

The diagram below explains the process to be followed:



This process can take up to 12 months. If you provide us with complete info, it can go much quicker. **Old Mutual SuperFund has made a very helpful [video clip](#) which explains the Death claims process.**

Keep your eye on your inbox for the **Old Mutual SuperFund Annual Member Report 2017/8 infographic** that will be distributed in Q1 of 2019.

[Click here](#) for the latest **Member Investment Update** for Old Mutual SuperFund members

[Click here](#) for a copy of the **Rule Amendment Summary for Old Mutual SuperFund Pension & Provident Funds for the year ended 30 June 2018.**



We want you to know how much we appreciate your valuable contribution in making a great success this year. We take this opportunity to thank you and to wish you a peaceful festive period and great year ahead.