OLD MUTUAL SUPERFUND - A TRUSTED PARTNER

THROUGHOUT YOUR RETIREMENT JOURNEY

Old Mutual SuperFund is committed to being with you at every stage of your retirement journey - from saving for it while you are working, to making good at-retirement choices, and while you are enjoying those well-deserved work-free years.

THIS STAGE-BY-STAGE SUPPORT COMMITMENT IS ILLUSTRATED IN THE GRAPHIC BELOW:



STARTING OUT

From the day you become a SuperFund member, we are here for you, providing information, education and all the advice you need to get the most out of your retirement savings.





WORKING TOGETHER FOR A GREAT FUTURE

Life (and work) can be full of unexpected surprises. That is why it is good to know that you can trust Old Mutual SuperFund to deliver the very best:

- EDUCATION through our free Financial Wellbeing Programme.
- SUPPORT via our comprehensive Member Support Services offering.
- ADVICE AND PLANNING expertly delivered, whenever you need it, by our accredited financial advisers and intermediaries.
- CLAIMS & BENEFIT PAYMENTS - if you need to leave the Fund, or if your loved ones need to claim, we are committed to making the process quick and easy.



THE BIG DAY

The months, weeks and days leading up to your retirement day are exciting; but they can also be confusing and intimidating. We will be right there to help you make all the tough choices, by offering:

- FREE ANNUITY GUIDANCE answers to your questions by our SuperFund Member Retirement Counsellors.
- ACCESS TO PROFESSIONAL ADVICE if you need it we will put you in contact with an credited financial adviser (you will need to pay any charges levied for the advice).

APPROACHING RETIREMENT

Making the right choices about using your retirement fund savings to secure your retirement income is vital. Old Mutual SuperFund will work with you as you approach retirement by providing/facilitating access to:

- USEFUL INFO AND EDUCATION about your 'at-retirement' annuity options.
- INDICATIVE INCOME showing how much you can expect to receive as a retirement income depending on the annuity you choose, and what you can do to improve that income before you retire, if you need to.
- FINANCIAL ADVICE if you need it, on any aspect of your approaching retirement.

