



OLD MUTUAL SUPERFUND EMPLOYER NEWSLETTER



December 2018

Message from the Principal Officer



Fiona Reynolds

Welcome to the December edition of the Old Mutual SuperFund Employer Newsletter.

According to National Treasury, only 6% of the country's population is on track to retire comfortably. As a participating employer, you play a critical role in enabling the Fund to meet the needs of your employees. This includes providing accurate data with complete contact information, timeous payment of contributions, enabling clear communication to members, and assisting the Management Board in the event of the death of a member. With the new layout of our quarterly newsletter we hope to provide you with all the tools you need to empower your employees.

Happy Reading!

Be the change you wish to see!

Your employees would have received their **Old Mutual SuperFund Annual Member Benefit Statement** during the last few months. This provides the perfect chance for them to take stock and relook at their retirement plan going forward.

According to **Andrew Davison, Head of Investment Consulting at Old Mutual Corporate Consultants**, "Employers have a responsibility to help your employees to achieve a successful retirement". Delivering on this responsibility requires action. One action you can take is to guide employees to make informed decisions about **how much of their income they need to save towards retirement** and **how these contributions affect their take home pay**.

Read more, to see an illustrative example that can be shared with your employees.

[read more](#)

Old Mutual Home Solutions can help members apply for a home loan!

Owning a home is an important step in a member's journey towards financial independence, and ultimately the ability to retire comfortably.

Old Mutual Home Solutions (OMHS) was recently established to make the bond application process **quick, easy and hassle free** – while also increasing the likelihood that applicants will get the home loan they need.

The Old Mutual SuperFund does not specifically endorse the services of Old Mutual Home Solutions but does believe it is important for members to consider and understand all of their options, and Old Mutual Home Solutions is able to assist members with this process.

Read more, to find out about this free service.



[read more](#)

Rule Amendment Summary

Read more, for a copy of the Rule Amendment Summary for Old Mutual SuperFund Pension & Provident Funds for the year ended 30 June 2018.

[read more](#)

Keep your eye on your inbox for the **Old Mutual SuperFund Integrated Annual Report 2017/8** that will be distributed in Q1 of 2019.

Industry/Legislative Updates

Directive PF No 8 provides guidelines on how the Financial Sector Conduct Authority (previously the Financial Services Board) intends to combat and prevent corruption and corrupt activities. Old Mutual SuperFund is supportive of these guidelines as another key component in the drive to set clearer and more consistent rules to improve governance in our industry.

Read more, for copies of the circulars.

[read more](#)

Member Education

The Financial Wellbeing Programme (FWP) is a change to service that's **offered FREE of charge**.

FWP was established by Old Mutual to partner with South African businesses and retirement funds. It aims to deliver on the shared responsibility to empower, educate and enable all South Africans to achieve the best possible financial outcomes for themselves and those they care about.

We are serious about our responsibility to educate and empower our members. We would like to partner with you to ensure that we utilise this programme effectively for your employees. The FWP programme offers a range of educational modules that are available online or face to face.

Read more, to make use of this great service.



[read more](#)

Member Data

In order for Old Mutual SuperFund to communicate effectively with members and become a trusted partner in their retirement journey, we need accurate and complete member data. Next time you submit your payroll, please ensure your employee contact information is correct so that they do not miss out on receiving all the intended communication.

Latest Member Communication

All member communication is available on the Old Mutual SuperFund website - **read more**, to access and print copies for your notice board.

[read more](#)

Here is a copy of the latest **Member Investment Update** for Old Mutual SuperFund members.

[read more](#)



We appreciate your valuable contribution in making a great success this year. We take this opportunity to thank you and to wish you a peaceful festive period and great year ahead!

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DO GREAT THINGS EVERY DAY