



SAVINGS &
INVESTMENT MONITOR
||||| 2021

ABOUT IAIN WILLIAMSON



- Iain is the Old Mutual Chief Executive Officer of Old Mutual Limited. He joined the group in 1993 and following various roles across employee benefits and personal finance, he relocated to London to a Corporate Development role at Old Mutual plc. In 2003, Iain returned to South Africa serving in a number of roles across Distribution, Technology and Finance before being promoted to CFO (Chief Financial Officer) Retail Affluent and then Managing Director of the Retail Affluent Segment. He was appointed as Old Mutual Emerging Markets' Finance Director in 2015, as Chief Operating Officer in 2017 and was appointed as the Interim Chief Executive officer in 2017 until his role became permanent in 20xxx
- Qualifications: BBUSSC (actuarial science), general management programme (Harvard), FASSA
- Board committees: Responsible Business; Technology and Platforms

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ABOUT IZAK ODENDAAL



- Izak started his career at Old Mutual in Cape Town as an intern in the strategy team, before joining Old Mutual Corporate's business intelligence unit. He later became an investment analyst for Fairbairn Capital and when that business was absorbed into Old Mutual Wealth in 2013, he joined Old Mutual Multi-Managers as Investment Strategist. In this role, he is responsible for economic research and investment analysis that feeds into the tactical asset allocation process. Izak holds an MPhil in Politics, Philosophy and Economics from the University of Cape Town. He writes regular commentary on investment-related matters for clients and advisers, and is frequently quoted in the media.

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ABOUT JOHN MANYIKE



John Manyike is the Head of Financial Education at Old Mutual. He is passionate about helping ordinary South Africans to achieve their lifetime financial goals through greater financial understanding. He believes in the power of financial education to free South Africans from issues such as poverty, inequality and unemployment.

John joined Old Mutual in 1995 and worked in various managerial positions before taking up his current role in 2010. As both the head of department and media spokesperson, he has helped Old Mutual reach millions of people through its comprehensive and free financial education programme.

This programme is available through social media platforms and workshops hosted at public and worksites in South Africa, as well as in six other African countries.

John holds an honours degree in industrial psychology from UNISA and has completed a range of strategic managerial courses at Wits and GIBS Business School.

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ABOUT LYNETTE NICHOLSON



• Lynette has over 30 years' experience in research, predominantly in the financial services industry. She has been with Old Mutual for the last 12 years and was involved in the development of the Old Mutual Savings and Investment Monitor in 2009. Lynette is particularly interested in understanding the psychology of consumer behaviour in different situations and what this means for the business in which we operate. Lynette has a Bachelor of Business Science degree (UCT), an MBA (NWU) and an Honours degree in Psychology (UNISA).

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ABOUT MOSALA PHILLIPS



- Mosala is the Chief Marketing Officer of the company. He joined the Group in 2021 following more than 15 years experience in the FMCG industry, with extensive experience across multiple brands and geographies in Europe, the Middle East and Africa. He has lived and worked in South Africa, Switzerland, Kenya and Ghana. Mosala prior to joining he was Senior Director: Brand and Commercial Head at Procter & Gamble South Africa responsible for developing brand plans to grow market share, revenue and profit. He was also responsible for leading the marketing organization, including talent management and development.

- Qualification: BSc in Electrical Engineering (University of Cape Town)

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ABOUT ARABILE GUMEDE



- Arabile Gumebe is a financial journalist interrogating the world of money, finance and economics. He is a leading commentator, reporter, anchor and writer.
- He is an advocate for financial literacy and has garnered respect through working at prestigious companies such as CNBC Africa, eNCA and Bloomberg News. He has hosted numerous debates featuring African heads of states such as Paul Kagame, Jacob Zuma and President Cyril Ramaphosa.
- And has co-hosted SA's first and only morning business radio show, Classic Business Breakfast and now offers business and market news on SABC News while delivering business updates on 702

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