



ARE YOU RECEIVING INCOME PROTECTION BENEFITS AND NEARING RETIREMENT?

Many disability income claimants continue to qualify for benefits until their normal retirement age. The retirement age is specific to your employer or retirement fund and is stipulated in your policy document. Income protection benefits are payable up to the date you recover or go back to work. However, if you are severely disabled you may require payment until you pass away or reach retirement age. Your disability benefit will then stop when you retire and you need to submit a retirement claim.

- 1. Your retirement claim is processed by your retirement fund administrator and not by Old Mutual Group Assurance Products.**

Please contact your retirement fund administrator or financial adviser 3 – 6 months before your retirement date to discuss what needs to be done to process your retirement claim. If you are not sure who to contact at the retirement fund, contact your employer’s HR department for more information. Ask your insurer or financial adviser whether there are any conversion options available to you upon retirement for any of your risk benefits.
- 2. You can access your monthly Income Protection statements on our website on the Old Mutual “My Portfolio” website. You can also view details of your individual policies with Old Mutual. Log on to My Portfolio EVERY month to view your statement online.**

 - a. Go to www.oldmutual.co.za
 - b. Select the orange button called “LOGIN” in the top right hand corner of the page.
 - c. Select “register for a service” and follow the steps indicated.

Income Protection benefits are only paid until the last day of the month in which you retire. Check your monthly statements for a reminder about when your benefits will stop.



CORPORATE GROUP ASSURANCE

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