



TALKING POINTS

# CASH4♥ONE BENEFIT

In many cases, whole families rely on the monthly income benefit a person receives after they become disabled. When a disability claimant dies, it can cause financial stress for many dependants. To help your loved ones through this difficult time, Old Mutual Group Assurance Products offers the dependants of a claimant the Cash4♥One benefit. Disability claimants already in receipt of an income protection benefit have the opportunity to nominate a beneficiary to receive a small cash lump sum should they die.

**What you need to know:**

- a. Complete the Cash4♥One Nomination Form when you submit your income protection claim. The Cash4♥One Nomination Form is section 2 of the application pack and can be found on the website.
- b. The beneficiary that you nominate to receive this benefit must be older than 18 years and have a valid bank account. We require a certified copy of the nominated beneficiary's identity document with the completed Cash4♥One Nomination Form.
- c. Your nominated beneficiary may be eligible to receive the Cash4♥One benefit if your disability benefit is approved, you have submitted a complete Cash4♥One Nomination Form and your beneficiary is over the age of 18 with a valid bank account.  
**Note:** payment of the benefit is always subject to the terms and conditions in the policy document.
- d. If a Cash4♥One Nomination Form was not completed and submitted to us before your death, the benefit, if approved, will be paid to your bank account (your estate).



Make sure that your HR department have your completed Cash4♥One Nomination Form and that your beneficiaries are up-to-date.



Are you using the most up-to-date Cash4♥One Nomination Form? Do we have your most updated nominated beneficiary details? [Click here to find out more.](#)



For help with completing Cash4♥One Nomination Form and compiling the necessary documents call us on 0860 103 659 or email [gapdisabilityassessments@oldmutual.com](mailto:gapdisabilityassessments@oldmutual.com)

**In the unfortunate event of your death**

**What your beneficiary needs to know**

Your employer or beneficiary must send us a death certificate so that we can process this benefit.

**What your employer needs to know**

If your employer has been paying your disability benefit, they will need to send us your bank details if a completed nomination form has not been submitted to us.

**Always refer to your policy document for your specific benefit details.**

**Submit the completed Cash4♥One Nomination Form as soon as possible.**

“ Make sure that your up-to-date Cash4♥One nomination form is submitted to Old Mutual. We will not follow up on outstanding nomination forms or documents. If we do not receive your completed Cash4♥One Nomination Form, the benefit will be paid to your estate via your bank account. ”

**Disclaimer:** This document has been compiled for information purposes and to answer frequently asked questions. It does not contain all details contained in your policy document. Please consult the policy document relevant to your scheme for further detail. Whilst every effort has been made to ensure its accuracy, if a discrepancy exists between this document and the terms and conditions of the policy issued to the policyholder, the provisions of the policy will prevail.



**CORPORATE GROUP ASSURANCE**

**DO GREAT THINGS EVERY DAY**

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