



Welcome to the second issue of Corporate Adviser for 2019.

We recently enjoyed the opportunity to engage with many of our SuperFund stakeholders when we hosted our 2019 SuperFund Summit in PE, Durban, Pretoria, Johannesburg and Cape Town. The turnout at these events exceeded all previous attendance records and allowed us to have meaningful conversations on a variety of prominent issues in our industry, not least various concerns around prescribed assets, regulation 28 and the imperative that exists for the SA retirement industry to embrace and leverage new technologies like AI and robotics for the benefit of members and employers.

We enjoyed the opportunity to offer our stakeholders and interested parties our views on these issues and update attendees on the progress Old Mutual SuperFund continues to make as SA's largest umbrella fund arrangement. If you weren't able to attend the Summit, this issue includes a recap of some of the most pertinent topics that were covered.

This issue also includes a look at how Old Mutual is harnessing disruptive technologies to enhance its solutions and service delivery, as well as a closer look at Old Mutual SuperFund's approach to integrating detailed reporting on Retirement Savings Costs (RSC) in order to align fully with the latest ASISA disclosure standards.

We at Old Mutual Corporate welcome all the regulatory and cost reporting amendments and enhancements that have been implemented recently, and we are sure they will have a positive impact on our industry and, most importantly, on the retirement outcomes of fund members.

Enjoy this issue of Corporate Adviser

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BETTER SERVICE THROUGH BETTER TECHNOLOGY

Thanks to breakthrough innovations in robotics, digital data and intelligent automation, Old Mutual SuperFund is harnessing cutting-edge technology to the benefit of its members.

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IN CASE YOU MISSED THE

RETIREMENT SAVINGS COST

SUPERFUND SUMMIT

The 2019 SuperFund Summit created a platform to share valuable information and expert insights from industry experts on the economic outlook for South Africa, as well as the changes SuperFund is implementing to improve their customer's journeys to the retirement they expect. Our delegate participation was very positive and many questions were submitted. For details of these questions, as well as their relevant answers and more information on the content shared, please click the read more button below.

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(RSC)

In the last Corporate Adviser, we shared the road-map for Old Mutual SuperFund's Retirement Savings Cost (RSC) implementation plan. **The important point is that SuperFund will start including the Retirement Savings Cost table in new SuperFund business quotes from 1 September 2019.**

In this second RSC article, we explore what the core RSC cost-disclosure table looks like and answer a few initial questions on why it is set out in the way that it is.

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As with every issue of our newsletter, we'de like to hear from you!

Please feel free to engage with us at corporateadviser@oldmutual.com

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