SAVINGS & INVESTMENT MONITOR ||||||||| 2021

TOPIO KEY FINDINGS





ADULT DEPENDENTS



OF PEOPLE HAVE MORE THAN ONE SOURCE OF INCOME - POLY-JOBBERS



OF Y GENERATION -26 -40 YEAR OLD'S ARE WEDGED IN

THE SANDWICH GENERATION







RETIREMENT
PLANS HAVE BEEN
AFFECTED BY COVID



69%

HAVE TAKEN ADVANTAGE OF POINTS/REWARDS

ACCUMULATED ON LOYALTY PROGRAMS

(UP FROM 54% 2020



44% HAVE BEEN
LEARNING
SOMETHING NEW/
UPSKILLING AT HOME.



1 IN 3 WORKING

WOULD ONLY HAVE FUNDS TO LAST 1 MONTH OR LESS IF THEY LOST THEIR INCOME/JOB.

