

DIRECT AND INDIRECT OWNERSHIP

Omega Wireless, LLC (“Omega”) is controlled by four controlling members: Kenneth D. Anderson, Christopher J. Jensen, Edward Moise and W. Scott Soden (collectively the “Controlling Members”). The day-to-day operations of the Company are managed by a five-member board of managers (each a “Manager” and collectively, the “Board of Managers”). The Controlling Members have the sole right to elect the Board of Managers. Three of the managers are selected solely by the Controlling Members; the Controlling Members elect the remaining two managers (“Non-Controlling Managers”) from candidates nominated by the Majority Institutional Investors.¹ The five members of the Board of Managers are: Kenneth D. Anderson, Christopher J. Jensen, Barry Lewis, W. Scott Soden and Craig W. Viehweg.

Kenneth D. Anderson

Mr. Anderson holds a direct equity interest of 0.25% and a voting interest of 25% in Omega. Mr. Anderson has a controlling interest in Omega by virtue of his status as a Controlling Member and Manager.

Christopher J. Jensen

Mr. Jensen holds a direct equity interest of 0.25% and a voting interest of 25% in Omega and has a controlling interest in Omega by virtue of his status as a Controlling Member and Manager.

Barry B. Lewis

Mr. Lewis has a controlling interest in Omega by virtue of his position as a Manager. He is also the Technical Officer of Omega. The Lewis Family Trust dated 3-23-06 (the “Lewis Trust”) holds a direct interest of 0.49% in Omega. The Lewis Trust is a revocable family trust as to which Mr. Lewis is the grantor, the trustee and has the power to dispose of the Lewis Trust assets, meaning that Mr. Lewis is the real-party-in-interest with respect to the Lewis Trust.

Edward Moise

Mr. Moise holds a direct equity interest of 0.12% and a voting interest of 25% in Omega. He has a controlling interest in Omega by virtue of his status as a Controlling Member.

¹ “Majority Institutional Investors” mean the institutional investors that collectively hold a majority of the Series A Preferred Units of Omega (i.e., the M/C VII Funds, the Peppertree Funds and the Shamrock Funds).

William Scott Soden

Mr. Soden holds a direct equity interest of 0.25% and a voting interest of 25% in Omega. He has a controlling interest in Omega by virtue of his status as a Controlling Member and Manager.

Craig W. Viehweg

Mr. Viehweg has a controlling interest in Omega by virtue of his position as a Manager. The Viehweg Revocable Trust U/A/D 02-09-99 (the "Viehweg Trust") holds a direct interest of 0.49% in Omega. The Viehweg Trust is a revocable family trust as to which Mr. Viehweg is the grantor, the trustee and has the power to dispose of the Viehweg Trust assets, meaning that Mr. Viehweg is the real-party-in-interest with respect to the Viehweg Trust.

The M/C VII Funds

A family of venture capital funds referred to collectively herein as the M/C VII Funds directly and indirectly holds a 17.17% interest in Omega. The M/C VII Funds' ownership in Omega is held as follows: M/CP VII, LLC is the general partner of M/CP VII GP, L.P., which is the general partner of M/CP VII, L.P., which is the general partner of M/C Partners VII, L.P., which in turn holds a 17.00% direct interest in Omega. M/C Investors 2014, LLC is a co-investment vehicle that only holds a 0.17% direct interest in Omega and therefore is not being identified as a disclosable interest holder. Except as disclosed herein, no other individual or entity holds a 10% or greater direct or indirect equity interest in Omega through the M/C VII Funds.

The Peppertree Funds

A family of private equity funds referred to collectively here as the Peppertree Funds directly and indirectly holds a 22.90% interest in Omega.

The Peppertree Funds' ownership in Omega is held as follows: Peppertree Capital IV, Inc. is the general partner of Peppertree Capital FIV, LP, which in turn is the general partner of both Peppertree Capital Fund IV, LP and Peppertree Capital Fund IV QP, LP, each of which in turn holds a direct interest in Omega. Peppertree Capital Fund IV QP, LP holds a direct interest of 9.78% in Omega and Peppertree Capital Fund IV, LP holds a direct interest of 1.39% in Omega. Peppertree Capital IV, Inc. also manages Peppertree Capital FIV Co-Investors, LLC, a co-investment vehicle that holds a 0.28% direct interest in Omega.

Peppertree Capital VI, Inc. is the general partner of Peppertree Capital FVI, LP, which in turn is the general partner of both Peppertree Capital Fund VI, LP and Peppertree Capital Fund VI QP, LP, each of which in turn holds a direct interest in Omega. Peppertree Capital Fund VI QP, LP holds a direct interest of 11.21% in Omega and Peppertree Capital Fund VI, LP holds a

direct interest of 0.15% in Omega. Peppertree Capital VI, Inc. also manages Peppertree Capital FVI Co-Investors, LLC, a co-investment vehicle that holds a 0.09% direct interest in Omega.

The various Peppertree Fund entities that individually hold less than a 10% direct or indirect interest in Omega are not being identified on this Form 602 as disclosable interest holders.

F. Howard Mandel and Ryan Lepene each hold a 50% equity and voting ownership interest in Peppertree Capital IV, Inc. and Peppertree Capital VI, Inc. Accordingly, each is attributed with an 11.45% indirect equity interest in Omega.

Except as disclosed herein, no other individual or entity holds a 10% or greater direct or indirect equity interest in Omega through the Peppertree Funds.

Shamrock Capital Growth Fund III, LP

Shamrock Capital Growth Fund III, LP (“Shamrock”) holds a 19.65% direct interest in Omega. The General Partner of Shamrock is Shamrock Capital Partners III, LLC. Except as disclosed herein, no other individual or entity holds a 10% or greater direct or indirect equity interest in Omega through Shamrock or Shamrock Capital Partners III, LLC.