

SeatradeCruise

Cruise Ship Orderbook

2024-2028



seatrade-cruise.com

Updated March 2024

 **informa**markets

Welcome to the Seatrade Cruise Orderbook

For the latest information on cruise ship orders, capacity and delivery forecasts.

This table includes firm orders for ships of 1,000gt or more planned for ocean cruising activities and not regular passenger traffic or river/waterway/coastal cruising.

* = Seatrade estimated. Figures based on exchange rates at the time of order.

2024**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
Cunard	Queen Anne	Fincantieri	113,000	3,000	April	\$830m
Explora Journeys	Explora II	Fincantieri	63,900	922	Summer	\$540m
TUI Cruises	Mein Schiff 7	Meyer Turku	111,500	2,894	Summer	\$515m Methanol-ready
Silversea	Silver Ray	Meyer Werft	54,700	728	Q2	\$495m* LNG
Royal Caribbean International	Utopia of the Seas	Chantiers de l'Atlantique	227,000	5,668	Q2	\$1,425m LNG
Ritz-Carlton Yacht Collection	Ilma	Chantiers de l'Atlantique	46,750	456	Q3	\$400m* LNG
Disney Cruise Line	Disney Treasure	Meyer Werft	140,000	2,500	Q4	\$900m LNG
Viking	Viking Vela	Fincantieri	54,300	998	December	\$308m
Oceanwide Expeditions	Janssonius	Brodosplit	5,590	170	TBC	\$85m

2025**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
Disney Cruise Line	Unnamed	Meyer Werft	140,000	2,500		\$900m LNG
Norwegian Cruise Line	Norwegian Aqua	Fincantieri	156,300	3,571	Q1	\$851m
Oceania Cruises	Allura	Fincantieri	67,000	1,200	Q2	\$656m
Royal Caribbean International	Star of the Seas	Meyer Turku	250,800	5,610	Q2	\$1,590m LNG
MSC Cruises	MSC World America	Chantiers de l'Atlantique	215,863	5,252	Q1	\$1,125m LNG
Viking	Viking Vesta	Fincantieri	54,300	998	July	\$308m
Disney Cruise Line	Disney Adventure	Meyer/MV Werften	208,000	4,700		\$1,000m
Ritz-Carlton Yacht Collection	Luminara	Chantiers de l'Atlantique	46,750	456		\$400m* LNG
Princess Cruises	Star Princess	Fincantieri	175,000	4,300	August	\$1,080m LNG
Sunstone	Unnamed	China Merchants HI	8,000	180	August	\$100m
NYK Cruises	Asuka III	Meyer Werft	52,200	744		\$470m* LNG
Atlas Ocean Voyages	World Seeker	WestSea Viana	9,300	200	Q3	\$90m
Celebrity Cruises	Celebrity Xcel	Chantiers de l'Atlantique	140,600	3,260	November	\$830m Tri-fuel

2025**

CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
TUI Cruises	Mein Schiff Relax	Fincantieri	161,000	4,032	Q4	\$1,080m LNG
Four Seasons Yachts	Unnamed	Fincantieri	33,000	190	Q4	\$400m LNG
Virgin Voyages	Brilliant Lady	Fincantieri	110,000	2,800		\$690m

2026**

CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
Norwegian Cruise Line	Prima Plus 2	Fincantieri	156,300	3,571	Q1	\$851m
Accor/Orient Express	Orient Express Silenseas	Chantiers de l'Atlantique	30,000	108	Q1	\$300m LNG
Explora Journeys	Explora III	Fincantieri	73,000	956	Spring	\$670m* LNG
Viking	Ocean XIII	Fincantieri	54,300	998	May	\$308m
TUI Cruises	InTuition class 2	Fincantieri	161,000	4,032	Q2	\$1,080m LNG
MSC Cruises	World class 3	Chantiers de l'Atlantique	215,863	5,252		\$1,125m LNG
Royal Caribbean International	Icon class 3	Meyer Turku	250,800	5,610	Q2	\$1,590m LNG
Antarctica21	Magellan Discoverer	ASENAV	6,730	96	September	\$70m* Hybrid-electric
Adora Cruises	Unnamed	Shanghai Waigaoqiao	142,000	4,288	Q4	\$750m
Atlas Ocean Voyages	World Adventurer	WestSea Viana	9,300	200	Q4	\$90m
Four Seasons Yachts	Unnamed	Fincantieri	33,000	190	Q4	\$400m LNG

2027**

CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
Accor/Orient Express	Unnamed	Chantiers de l'Atlantique	30,000	108	Q1	\$300m
Aman Group/Cruise Saudi	Project Sama	T.Mariotti	23,000	100	March	\$200m* Dual-fuel
Viking	Ocean XIV	Fincantieri	54,300	998	May	\$308m
Explora Journeys	Explora IV	Fincantieri	73,000	956		\$670m* LNG
Carnival Cruise Line	Excel class 4	Meyer Werft	180,000	5,400		\$1,000m* LNG
Norwegian Cruise Line	Prima Plus 3	Fincantieri	169,000*	3,928	Q2	\$851m
Explora Journeys	Explora V	Fincantieri	73,000	950		\$670m* LNG
Atlas Ocean Voyages	World Discoverer	WestSea Viana	9,300	200		\$90m
MSC Cruises	World Class 4	Chantiers de l'Atlantique	215,836	5,252		\$1,125m

2028**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE (\$)
Norwegian Cruise Line	Prima Plus 4	Fincantieri	169,000*	3,928	Q2	\$851m
Viking	Ocean XV	Fincantieri	54,300	998	May	\$308m
Royal Caribbean International	Oasis class 7	Chantiers de l'Atlantique	227,000	5,668		\$1,425m
Viking	Ocean XVI	Fincantieri	54,300	998	November	\$308m
Explora Journeys	Explora VI	Fincantieri	73,000	950		\$670m* LNG

TOTAL		
TOTAL SHIPS	TOTAL LOWER BERTHS	TOTAL ORDER BOOK VALUE
50+	113,064	\$36.9bn*

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*Seatrade Cruise estimate + This total does not include 2 x 35,000gt for Mitsui at \$358m apiece with delivery of first ship 2027, an LOI signed by Northern Xplorer at West Sea for a 20,000gt, 250 pax vessel priced at \$200m delivering 2027. Plus four x 998 options for Viking with Fincantieri: Ocean XVII (May 2029), Ocean XVIII (Nov 2029), Ocean XIX (May 2030) and Ocean XX (Nov 2030).

+Including these ships would bring the total to 57 newbuilds at \$39.bn.

Crystal has announced it is planning to build two expedition plus two classic ships inside six years; a contract is awaited.

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