Seatrade Cruise

Cruise Ship Orderbook

2024–2036

seatrade-cruise.com

Updated July 2024

informa markets

Welcome to the Seatrade Cruise Orderbook

For the latest information on cruise ship orders, capacity and delivery forecasts.

This table includes firm orders for ships of 1,000gt or more planned for ocean cruising activities and not regular passenger traffic or river/waterway/coastal cruising.

* = Seatrade estimated. Figures based on exchange rates at the time of order.

2024**

CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Ritz-Carlton Yacht Collection	Ilma	Chantiers de l'Atlantique	46,750	456	July	$400m* LNG
Explora Journeys	Explora II	Fincantieri	63,900	922	September	$540m
Disney Cruise Line	Disney Treasure	Meyer Werft	140,000	2,500	Q4	$900m LNG
Viking	Viking Vela	Fincantieri	54,300	998	December	$308m
Oceanwide Expeditions	Janssonius	Brodosplit	5,590	170	TBC	$85m

2025**

CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Disney Cruise Line	Disney Destiny	Meyer Werft	140,000	2,500		**$900m LNG**
Norwegian Cruise Line	Norwegian Aqua	Fincantieri	156,300	3,571	Q1	**$851m**
Oceania Cruises	Allura	Fincantieri	67,000	1,200	Q2	**$656m**
Royal Caribbean International	Star of the Seas	Meyer Turku	250,800	5,610	Q2	**$1,590m LNG**
MSC Cruises	MSC World America	Chantiers de l'Atlantique	215,863	5,252	Q1	**$1,125m LNG**
Viking	Viking Vesta	Fincantieri	54,300	998	July	**$308m**
Disney Cruise Line	Disney Adventure	Meyer/MV Werften	208,000	4,700		**$1,000m**
Ritz-Carlton Yacht Collection	Luminara	Chantiers de l'Atlantique	46,750	456		**$400m* LNG**
Aurora Expeditions	Douglas Mawson	China Merchants HI	8,000	180	August	**$100m**
Princess Cruises	Star Princess	Fincantieri	175,000	4,300	September	**$1,080m LNG**
NYK Cruises	Asuka III	Meyer Werft	52,200	744		**$470m* LNG**
Celebrity Cruises	Celebrity Xcel	Chantiers de l'Atlantique	140,600	3,260	November	**$830m Tri-fuel**
TUI Cruises	Mein Schiff Relax	Fincantieri	161,000	4,032	Q4	**$1,080m LNG**
Four Seasons Yachts	Unnamed	Fincantieri	33,000	190	Q4	**$400m LNG**
Virgin Voyages	Brilliant Lady	Fincantieri	110,000	2,800		**$690m**
Windstar Cruises	Star Seeker	WestSea Viana	9,300	200	December	**$90m**

2026**						
CRUISE LINE	**SHIP NAME**	**YARD**	**GROSS**	**LOWER BERTHS**	**DELIVERY**	**PRICE ($)**
Norwegian Cruise Line	Prima Plus 2	Fincantieri	156,300	3,571	Q1	**$851m**
Accor/Orient Express	Orient Express Corinthian	Chantiers de l'Atlantqiue	30,000	108	Q1	**$300m LNG/ sail powered**
Explora Journeys	Explora III	Fincantieri	73,000	956	Spring	**$670m* LNG**
Emerald Cruises	Emerald Kaia	Halong Shipbuilding	5,755	128	April	**$110m**
Viking	Ocean XIII	Fincantieri	54,300	998	May	**$425m**
TUI Cruises	InTUItion class 2	Fincantieri	161,000	4,032	Q2	**$1,080m LNG**
MSC Cruises	MSC World Asia	Chantiers de l'Atlantqiue	215,863	5,252		**$1,125m LNG**
Royal Caribbean International	Icon class 3	Meyer Turku	250,800	5,610	Q2	**$1,590m LNG**
Antarctica21	Magellan Discoverer	ASENAV	6,730	96	September	**$70m* Hybrid-electric**
Adora Cruises	Unnamed	Shanghai Waigaoqiao	142,000	4,288	Q4	**$750m**
Atlas Ocean Voyages	World Adventurer	WestSea Viana	9,300	200	Q4	**$90m**
Four Seasons Yachts	Unnamed	Fincantieri	33,000	190	Q4	**$400m LNG**
Regent Seven Seas	Unnamed	Fincantieri	77,000	850		**$740m***
Viking	Ocean XIV	Fincantieri	54,300	998	November	**$425m**

2027**						
CRUISE LINE	**SHIP NAME**	**YARD**	**GROSS**	**LOWER BERTHS**	**DELIVERY**	**PRICE ($)**
Accor/Orient Express	Unnamed	Chantiers de l'Atlantqiue	30,000	108	Q1	**$300m**
Aman Group/Cruise Saudi	Project Sama	T.Mariotti	23,000	100	March	**$200m* Dual-fuel**
Viking	Ocean XV	Fincantieri	54,300	998	May	**$425m**
Explora Journeys	Explora IV	Fincantieri	73,000	956		**$670m* LNG**
Carnival Cruise Line	Excel class 4	Meyer Werft	180,000	5,400		**$1,000m* LNG**
Norwegian Cruise Line	Prima Plus 3	Fincantieri	169,000*	3,928		**$900m**
Explora Journeys	Explora V	Fincantieri	73,000	950		**$670m* LNG**
Atlas Ocean Voyages	World Discoverer	WestSea Viana	9,300	200		**$90m**
MSC Cruises	World class 4	Chantiers de l'Atlantqiue	215,863	5,252		**$1,125m LNG**
Oceania Cruises	Unnamed	Fincantieri	86,000	1,400		**$840m***

2028**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Norwegian Cruise Line	Prima Plus 4	Fincantieri	169,000*	3,928	Q2	**$900m***
Royal Caribbean International	Oasis class 7	Chantiers de l'Atlantique	227,000	5,668		**$1,425m**
Viking	Ocean XVI	Fincantieri	54,300	998	May	**$425m**
Explora Journeys	Explora VI	Fincantieri	73,000	950		**$670m* LNG**
Carnival Cruise Line	Excel class 5	Meyer Werft	180,000	5,400		**$1,000m* LNG**
Viking	Ocean XVII	Fincantieri	54,300	998	November	**$500m**
Oceania Cruises	Unnamed	Fincantieri	86,000	1,400	Q4	**$840m***

2029**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Regent Seven Seas	Unnamed	Fincantieri	77,000	850		**$740m***
Viking	Ocean XVIII	Fincantieri	54,300	998	May	**$500m**

2030**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Norwegian Cruise Line	Unnamed	Fincantieri	200,000	5,000		**$1,200m***

2032**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Norwegian Cruise Line	Unnamed	Fincantieri	200,000	5,000		**$1,200m***

2034**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Norwegian Cruise Line	Unnamed	Fincantieri	200,000	5,000		**$1,200m***

2036**						
CRUISE LINE	SHIP NAME	YARD	GROSS	LOWER BERTHS	DELIVERY	PRICE ($)
Norwegian Cruise Line	Unnamed	Fincantieri	200,000	5,000		**$1,200m***

TOTAL		
TOTAL SHIPS	TOTAL LOWER BERTHS	TOTAL ORDER BOOK VALUE
58+	132,822	**$42.3bn***

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Footnotes

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* Seatrade Cruise estimate

+ This total does not include 2 x 35,000gt for Mitsui at $358m apiece with delivery of first ship 2027, an LOI signed by Northern Xplorer at West Sea for a 20,000gt, 250 passenger vessel priced at $200m delivering 2027. Plus two x 998 passenger options for Viking with Fincantieri: Ocean XIX (May 2030) and Ocean XX (November 2030) and Crystal signed an MOA with Fincantieri for two plus a third option 61,800gt, 690 passenger classic ships with the first delivery in 2028.

Including the ships above (minus the Crystal option) brings the total to 65 ships at $45.81bn*.

Crystal also announced it is planning to build two expedition ships but that contract is awaited.

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