

**Seatrade  
Cruise**

# Cruise Ship Orderbook

2025-2036

## Welcome to the Seatrade Cruise Orderbook

For the latest information on cruise ship orders, capacity and delivery forecasts.

This table includes firm orders for ships of 1,000gt or more planned for ocean cruising activities and not regular passenger traffic or river/waterway/coastal cruising.

\* = Seatrade estimated. Figures based on exchange rates at the time of order.

| 2025             |             |               |       |              |             |            |
|------------------|-------------|---------------|-------|--------------|-------------|------------|
| CRUISE LINE      | SHIP NAME   | YARD          | GROSS | LOWER BERTHS | DELIVERY    | PRICE (\$) |
| Windstar Cruises | Star Seeker | WestSea Viana | 9,300 | 254          | December 15 | \$90m      |

| 2026                          |                           |                           |         |              |           |                             |
|-------------------------------|---------------------------|---------------------------|---------|--------------|-----------|-----------------------------|
| CRUISE LINE                   | SHIP NAME                 | YARD                      | GROSS   | LOWER BERTHS | DELIVERY  | PRICE (\$)                  |
| Disney Cruise Line            | Disney Adventure          | Meyer/MV Werften          | 208,000 | 4,700        | Early Q1  | \$1,000m                    |
| Norwegian Cruise Line         | Norwegian Luna            | Fincantieri               | 156,300 | 3,571        | Q1        | \$851m                      |
| Accor/Orient Express          | Orient Express Corinthian | Chantiers de l'Atlantique | 26,200  | 108          | Q1        | \$300m LNG/<br>sail powered |
| Four Seasons Yachts           | Four Seasons I            | Fincantieri               | 34,000  | 190          | Q1        | \$400m LNG                  |
| Explora Journeys              | Explora III               | Fincantieri               | 73,000  | 956          | Spring    | \$670m* LNG                 |
| Emerald Cruises               | Emerald Kaia              | Halong Shipbuilding       | 5,755   | 128          | April     | \$115m                      |
| Viking                        | Viking Mira               | Fincantieri               | 54,300  | 998          | May       | \$501m                      |
| TUI Cruises                   | Mein Schiff Flow          | Fincantieri               | 161,000 | 4,032        | Q2        | \$1,080m LNG                |
| MSC Cruises                   | MSC World Asia            | Chantiers de l'Atlantique | 215,863 | 5,252        |           | \$1,125m LNG                |
| Royal Caribbean International | Legend of the Seas        | Meyer Turku               | 250,800 | 5,610        | Q2        | \$2,150m* LNG               |
| Antarctica21                  | Magellan Discoverer       | ASENAV                    | 6,730   | 96           | September | \$70m* Hybrid-electric      |
| Adora Cruises                 | Adora Flora City          | Shanghai Waigaoqiao       | 142,000 | 4,288        | Q4        | \$750m                      |
| Atlas Ocean Voyages           | World Adventurer          | WestSea Viana             | 9,300   | 200          | Q4        | \$90m                       |
| Regent Seven Seas             | Seven Seas Prestige       | Fincantieri               | 77,000  | 850          |           | \$740m*                     |
| Viking                        | Viking Libra              | Fincantieri               | 54,300  | 998          | November  | \$501m Hybrid hydrogen      |
| Emerald Cruises               | Emerald Raiya             | Halong Shipbuilding       | 5,755   | 128          | Late Q4   | \$120m                      |

| 2027                          |                         |                           |          |              |          |                             |
|-------------------------------|-------------------------|---------------------------|----------|--------------|----------|-----------------------------|
| CRUISE LINE                   | SHIP NAME               | YARD                      | GROSS    | LOWER BERTHS | DELIVERY | PRICE (\$)                  |
| Accor/Orient Express          | Orient Express Olympian | Chantiers de l'Atlantique | 26,200   | 108          | Q1       | \$300m LNG/<br>sail powered |
| Aman Group/Cruise Saudi       | Amangati                | T.Mariotti                | 23,000   | 100          | March    | \$200m*<br>Dual-fuel        |
| Four Seasons Yachts           | Four Seasons II         | Fincantieri               | 33,000   | 190          |          | \$400m LNG                  |
| Viking                        | Viking Astrea           | Fincantieri               | 54,300   | 998          | May      | \$517m Hybrid<br>hydrogen   |
| Emerald Cruises               | Emerald Xara            | Halong Shipbuilding       | 5,755    | 128          | Spring   | \$120m                      |
| Explora Journeys              | Explora IV              | Fincantieri               | 73,000   | 956          |          | \$670m* LNG                 |
| Carnival Cruise Line          | Carnival Festivale      | Meyer Werft               | 180,000  | 5,400        |          | \$1,000m* LNG               |
| Disney Cruise Line            | Wish class              | Meyer Werft               | 144,000  | 4,000        |          | \$1,500m* LNG               |
| Norwegian Cruise Line         | Prima Plus 3            | Fincantieri               | 169,000* | 3,928        |          | \$900m<br>Methanol-ready    |
| Royal Caribbean International | Icon class 4            | Meyer Turku               | 250,800  | 5,610        | Q2       | \$2,150m* LNG               |
| Explora Journeys              | Explora V               | Fincantieri               | 73,000   | 950          |          | \$670m* LNG                 |
| Atlas Ocean Voyages           | World Discoverer        | WestSea Viana             | 9,300    | 200          |          | \$90m                       |
| MSC Cruises                   | MSC World Atlantic      | Chantiers de l'Atlantique | 215,863  | 5,252        |          | \$1,125m LNG                |
| Oceania Cruises               | Oceania Sonata          | Fincantieri               | 86,000   | 1,400        |          | \$840m*                     |
| Scenic Cruises                | Scenic Icon             | MKM Yachts, Rijeka        | 26,500   | 270          |          | \$290m*                     |

| 2028                          |                    |                           |          |              |          |                           |
|-------------------------------|--------------------|---------------------------|----------|--------------|----------|---------------------------|
| CRUISE LINE                   | SHIP NAME          | YARD                      | GROSS    | LOWER BERTHS | DELIVERY | PRICE (\$)                |
| Norwegian Cruise Line         | Prima Plus 4       | Fincantieri               | 169,000* | 3,928        | Q2       | \$900m*<br>Methanol-ready |
| Royal Caribbean International | Oasis class 7      | Chantiers de l'Atlantique | 227,000  | 5,668        |          | \$1,700m                  |
| Viking                        | Viking Lyra        | Fincantieri               | 54,300   | 998          | May      | \$517m                    |
| Crystal                       | Crystal Grace      | Fincantieri               | 61,800   | 690          | May      | \$510m*                   |
| Celebrity Cruises             | Celebrity Xcite    | Chantiers de l'Atlantique | 140,600  | 3,250        | Spring   | \$1,050m Tri-Fuel         |
| Royal Caribbean International | Icon class 5       | Meyer Turku               | 250,800  | 5,610        | Q2       | \$2,200m* LNG             |
| Explora Journeys              | Explora VI         | Fincantieri               | 73,000   | 950          |          | \$670m* LNG               |
| Carnival Cruise Line          | Carnival Tropicale | Meyer Werft               | 180,000  | 5,400        |          | \$1,000m* LNG             |
| United Waterways/Ocean Advice | Unnamed            | China Merchants Jiangsu   | 9,900    | 186          |          | \$100m*                   |
| Viking                        | Ocean XVII         | Fincantieri               | 54,300   | 998          | November | \$567m                    |
| Oriental Land Co              | Wish-class         | Meyer Werft               | 140,000  | 2,500        | Q4       | \$1100m*                  |

| 2029                 |                 |                           |         |              |          |               |
|----------------------|-----------------|---------------------------|---------|--------------|----------|---------------|
| CRUISE LINE          | SHIP NAME       | YARD                      | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$)    |
| Oceania Cruises      | Oceania Arietta | Fincantieri               | 86,000  | 1,400        | Q1       | \$840m*       |
| Viking               | Ocean XVIII     | Fincantieri               | 54,300  | 998          | May      | \$567m        |
| MSC Cruises          | World Class 5   | Chantiers de l'Atlantique | 215,863 | 5,252        |          | \$1,800m* LNG |
| Carnival Cruise Line | Project Ace I   | Fincantieri               | 230,000 | 6,000+       | Summer   | \$1250m* LNG  |
| Disney Cruise Line   | Unnamed         | Meyer Werft               | 100,000 | 3,000        |          | \$1,180m*     |

| 2030                  |                |                           |         |              |          |                     |
|-----------------------|----------------|---------------------------|---------|--------------|----------|---------------------|
| CRUISE LINE           | SHIP NAME      | YARD                      | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$)          |
| Regent Seven Seas     | Prestige class | Fincantieri               | 77,000  | 850          |          | \$740m*             |
| Norwegian Cruise Line | Unnamed        | Fincantieri               | 226,000 | 5,100        |          | \$1,200m*           |
| Viking                | Ocean XIX      | Fincantieri               | 54,300  | 998          | May      | \$567m              |
| Crystal               | Unnamed        | Fincantieri               | 61,800  | 690          | Spring   | \$510m*             |
| MSC Cruises           | World Class 6  | Chantiers de l'Atlantique | 215,863 | 5,252        |          | \$1,800m* LNG       |
| Disney Cruise Line    | Unnamed        | Meyer Werft               | 100,000 | 3,000        |          | \$1,180m*           |
| Viking                | Ocean XX       | Fincantieri               | 54,300  | 998          | November | \$567m              |
| AIDA Cruises          | Unnamed        | Fincantieri               | 155,000 | 4,200        | Late Q4  | \$1,250m Multi-fuel |
| MSC Cruises           | World Class 7  | Chantiers de l'Atlantique | 215,863 | 5,252        |          | \$2,100m* LNG       |

| 2031                 |                 |                           |         |              |          |                     |
|----------------------|-----------------|---------------------------|---------|--------------|----------|---------------------|
| CRUISE LINE          | SHIP NAME       | YARD                      | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$)          |
| Carnival Cruise Line | Project Ace II  | Fincantieri               | 230,000 | 6,000+       | Summer   | \$1,250m* LNG       |
| Disney Cruise Line   | Unnamed         | Meyer Werft               | 100,000 | 3,000        |          | \$1,180m*           |
| TUI Cruises          | InTUltion class | Fincantieri               | 161,000 | 4,032        |          | \$1,200m* LNG       |
| Viking               | Ocean XXI       | Fincantieri               | 54,300  | 998          | November | \$616m              |
| Viking               | Ocean XXII      | Fincantieri               | 54,300  | 998          | November | \$616m              |
| AIDA Cruises         | Unnamed         | Fincantieri               | 155,000 | 4,200        | Late Q4  | \$1,250m Multi-fuel |
| MSC Cruises          | World Class 8   | Chantiers de l'Atlantique | 215,863 | 5,252        |          | \$2,100m* LNG       |

| 2032                  |                 |             |         |              |          |               |
|-----------------------|-----------------|-------------|---------|--------------|----------|---------------|
| CRUISE LINE           | SHIP NAME       | YARD        | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$)    |
| Norwegian Cruise Line | Unnamed         | Fincantieri | 226,000 | 5,100        |          | \$1,200m*     |
| Oceania Cruises       | Sonata-class 3  | Fincantieri | 86,000  | 1,400        |          | \$925m*       |
| Crystal               | Unnamed         | Fincantieri | 61,800  | 690          | Spring   | \$510m*       |
| TUI Cruises           | InTUltion class | Fincantieri | 161,000 | 4,032        |          | \$1,200m* LNG |

| 2033                 |                 |             |         |              |          |              |
|----------------------|-----------------|-------------|---------|--------------|----------|--------------|
| CRUISE LINE          | SHIP NAME       | YARD        | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$)   |
| Carnival Cruise Line | Project Ace III | Fincantieri | 230,000 | 6,000+       | Summer   | \$1250m* LNG |
| Regent Seven Seas    | Prestige 3      | Fincantieri | 77,000  | 850          |          | \$800m*      |

| 2034                  |           |             |         |              |          |            |
|-----------------------|-----------|-------------|---------|--------------|----------|------------|
| CRUISE LINE           | SHIP NAME | YARD        | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$) |
| Norwegian Cruise Line | Unnamed   | Fincantieri | 226,000 | 5,100        |          | \$1,200m*  |

| 2035            |                |             |        |              |          |            |
|-----------------|----------------|-------------|--------|--------------|----------|------------|
| CRUISE LINE     | SHIP NAME      | YARD        | GROSS  | LOWER BERTHS | DELIVERY | PRICE (\$) |
| Oceania Cruises | Sonata-class 4 | Fincantieri | 86,000 | 1,400        |          | \$925m*    |

| 2036                  |           |             |         |              |          |            |
|-----------------------|-----------|-------------|---------|--------------|----------|------------|
| CRUISE LINE           | SHIP NAME | YARD        | GROSS   | LOWER BERTHS | DELIVERY | PRICE (\$) |
| Norwegian Cruise Line | Unnamed   | Fincantieri | 226,000 | 5,100        |          | \$1,200m*  |

| TOTAL       |                    |                        |
|-------------|--------------------|------------------------|
| TOTAL SHIPS | TOTAL LOWER BERTHS | TOTAL ORDER BOOK VALUE |
| <b>72+</b>  | <b>188,983</b>     | <b>\$62.5bn*</b>       |

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## Footnotes

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\* Seatrade Cruise estimate

+ This total does not include a LOI signed by Northern Xplorer at West Sea for a 20,000gt, 250 passenger vessel priced at \$200m delivering 2027. Plus four x 998 passenger options for Viking with Fincantieri: Ocean XXIII, Ocean XXIV, Ocean XXV and Ocean XXVI with the first pair to be delivered in 2032 and the latter two in 2033.

United Waterways/Ocean Advice have slots available for three more 9,900gt, 186 pax expedition ships at China Merchants Jiangsu with post 2028 delivery.

Mystic Cruises placed an order plus 3 options with China Merchants Heavy Industries in early December – awaiting confirmed details.

**Interested in becoming a sponsor of the Seatrade Cruise Orderbook? Get in touch today!**

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