

H1 2026 CONSENSUS

24th July 2026



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All amounts shown in £m, unless otherwise stated	Q2 FY26		
	MEAN	MIN	MAX
Emerging Markets LFL growth (%)	7.7	6.9	9.0
Europe LFL growth (%)	-2.0	-3.0	-1.0
North America LFL growth (%)	3.9	3.0	5.6
Core Reckitt net revenue LFL growth (%)	3.6	3.2	4.0
Mead Johnson Nutrition LFL growth (%)	4.3	3.5	5.1
Total Group net revenue LFL growth (%)	3.6	2.9	4.1
Emerging Markets	1,118	1,089	1,144
Europe	789	760	822
North America	571	563	583
Core Reckitt reported net revenue (£'m)	2,480	2,444	2,516
Mead Johnson Nutrition reported net revenue (£'m)	513	498	535
Total Group reported net revenue (£'m)	3,034	2,949	3,127
Emerging Markets			
Europe			
North America			
Core Reckitt adjusted operating profit (£'m)			
Mead Johnson Nutrition adjusted operating profit (£'m)			
Total Group adjusted operating profit (£'m)			
Emerging Markets			
Europe			
North America			
Core Reckitt adjusted operating profit margin (%)			
Mead Johnson Nutrition adjusted operating profit margin (%)			
Total Group adjusted operating profit margin (%)			
Adjusted net finance expense			
Adjusted taxation expense			
Non-controlling interest			
Adjusted net income (£m)			
Average number of shares on a diluted basis			
Adjusted group fully diluted EPS (p)			

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	MEAN	MIN	MAX
	7.6	7.3	8.3
	-3.2	-3.6	-2.7
	1.2	0.8	2.0
	2.4	2.2	2.6
	0.5	0.2	0.9
	2.0	1.7	2.2
	2,205	2,176	2,231
	1,662	1,633	1,695
	1,209	1,201	1,221
	5,078	5,042	5,114
	1,044	1,029	1,066
	6,208	6,078	6,372
	411	392	433
	455	425	474
	319	295	330
	1,185	1,130	1,205
	205	188	259
	1,394	1,373	1,423
	18.6	17.9	19.5
	27.3	25.4	28.2
	26.4	24.2	27.3
	23.3	22.1	23.8
	19.6	18.0	24.3
	22.5	21.9	22.8
	(165)	(182)	(160)
	(342)	(386)	(290)
	3	(3)	50
	910	852	945
	643	621	660
	141	132	148

	FY26		
	MEAN	MIN	MAX
	7.8	7.0	9.7
	-0.9	-2.2	-0.4
	2.7	1.1	3.6
	3.7	3.2	4.0
	1.8	0.0	3.2
	3.3	2.9	3.7
	4,596	4,546	4,725
	3,385	3,297	3,445
	2,596	2,525	2,636
	10,579	10,453	10,659
	2,139	2,086	2,172
	12,877	12,616	13,266
	956	927	1,002
	1,031	963	1,064
	771	716	791
	2,757	2,614	2,837
	419	383	451
	3,184	3,065	3,254
	20.8	20.2	21.5
	30.5	28.5	31.6
	29.7	27.6	30.2
	26.1	24.9	26.6
	19.6	17.9	21.3
	24.8	24.2	25.1
	(330)	(344)	(320)
	(773)	(790)	(738)
	5	(5)	100
	2,139	2,017	2,183
	639	615	645
	335	316	341