

# Q1 2026 CONSENSUS

17<sup>th</sup> April 2026

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All amounts shown in £m, unless otherwise stated	Q1 FY26		
	MEAN	MIN	MAX
Emerging Markets LFL growth (%)	10.4	7.2	13.5
Europe LFL growth (%)	-3.4	-5.0	0.3
North America LFL growth (%)	-0.2	-2.0	3.0
<b>Core Reckitt net revenue LFL growth (%)</b>	<b>2.9</b>	<b>2.0</b>	<b>5.0</b>
Mead Johnson Nutrition LFL growth (%)	-4.3	-5.1	-3.0
<b>Total Group net revenue LFL growth (%)</b>	<b>1.6</b>	<b>0.7</b>	<b>3.1</b>
Emerging Markets	1,127	1,097	1,175
Europe	884	862	926
North America	652	625	702
<b>Core Reckitt reported net revenue (£'m)</b>	<b>2,658</b>	<b>2,629</b>	<b>2,701</b>
Mead Johnson Nutrition reported net revenue (£'m)	536	517	571
<b>Total Group reported net revenue (£'m)</b>	<b>3,194</b>	<b>3,152</b>	<b>3,243</b>
Emerging Markets			
Europe			
North America			
<b>Core Reckitt adjusted operating profit (£'m)</b>			
Mead Johnson Nutrition adjusted operating profit (£'m)			
<b>Total Group adjusted operating profit (£'m)</b>			
Emerging Markets			
Europe			
North America			
<b>Core Reckitt adjusted operating profit margin (%)</b>			
Mead Johnson Nutrition adjusted operating profit margin (%)			
<b>Total Group adjusted operating profit margin (%)</b>			
Adjusted net finance expense			
Adjusted taxation expense			
Non-controlling interest			
<b>Adjusted net income (£m)</b>			
Average number of shares on a diluted basis			
<b>Adjusted group fully diluted EPS (p)</b>			

	FY26		
	MEAN	MIN	MAX
	9.3	6.9	11.8
	-0.6	-2.2	1.5
	2.5	1.0	3.8
	<b>4.3</b>	<b>3.7</b>	<b>5.0</b>
	1.5	-0.3	2.7
	<b>3.7</b>	<b>3.0</b>	<b>4.4</b>
	4,650	4,547	4,795
	3,396	3,261	3,537
	2,586	2,540	2,629
	<b>10,631</b>	<b>10,416</b>	<b>10,760</b>
	2,133	2,100	2,184
	<b>12,766</b>	<b>12,542</b>	<b>12,927</b>
	983	935	1,037
	1,039	978	1,072
	770	749	788
	<b>2,793</b>	<b>2,693</b>	<b>2,862</b>
	419	387	448
	<b>3,215</b>	<b>3,096</b>	<b>3,280</b>
	21.1	20.6	21.9
	30.6	28.2	31.5
	29.8	28.5	30.3
	<b>26.3</b>	<b>25.3</b>	<b>26.8</b>
	19.6	18.2	20.5
	<b>25.2</b>	<b>24.5</b>	<b>25.5</b>
	(328)	(343)	(300)
	(783)	(815)	(746)
	4	(5)	100
	<b>2,167</b>	<b>2,077</b>	<b>2,219</b>
	640	621	645
	<b>339</b>	<b>327</b>	<b>347</b>

	FY27		
	MEAN	MIN	MAX
	7.6	6.4	10.0
	2.2	1.0	4.0
	3.1	2.0	4.0
	<b>4.7</b>	<b>4.1</b>	<b>6.1</b>
	2.7	1.5	3.7
	<b>4.3</b>	<b>3.7</b>	<b>5.5</b>
	4,978	4,777	5,274
	3,464	3,293	3,641
	2,667	2,591	2,727
	<b>11,111</b>	<b>10,845</b>	<b>11,407</b>
	2,188	2,137	2,257
	<b>13,300</b>	<b>13,035</b>	<b>13,656</b>
	1,083	1,048	1,159
	1,074	972	1,122
	806	777	832
	<b>2,966</b>	<b>2,801</b>	<b>3,020</b>
	439	412	496
	<b>3,407</b>	<b>3,213</b>	<b>3,494</b>
	21.8	20.9	23.0
	31.0	29.5	31.7
	30.3	29.6	31.3
	<b>26.7</b>	<b>25.8</b>	<b>27.3</b>
	20.1	18.8	22.7
	<b>25.6</b>	<b>24.6</b>	<b>26.2</b>
	(339)	(397)	(285)
	(831)	(857)	(778)
	5	(6)	102
	<b>2,299</b>	<b>2,165</b>	<b>2,404</b>
	630	616	641
	<b>365</b>	<b>351</b>	<b>384</b>