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Reckitt Benckiser

	Q4 FY20 CONSENSUS 03/02/21	Q4 FY20 MIN	Q4 FY20 MAX	FY20 CONSENSUS 03/02/21	FY20 MIN	FY20 MAX	FY21 CONSENSUS 03/02/21	FY21 MIN	FY21 MAX	FY22 CONSENSUS 03/02/21	FY22 MIN	FY22 MAX
<b>Reckitt Benckiser Group Plc</b>												
<i>Net Revenue Growth: Like for Like %</i>												
Hygiene	18.5	13.0	21.0	17.6	16.2	18.3	-1.4	-6.8	3.9	3.8	0.0	5.5
Health	7.9	2.5	13.8	13.5	12.1	15.0	-0.8	-5.7	2.5	4.1	0.9	6.0
Nutrition	1.5	-1.5	4.9	1.2	0.4	2.0	1.3	-1.0	4.7	2.7	0.5	4.5
<b>Group growth: like-for-like %</b>	<b>10.4</b>	<b>7.6</b>	<b>12.9</b>	<b>11.9</b>	<b>11.2</b>	<b>12.5</b>	<b>-0.4</b>	<b>-4.1</b>	<b>2.9</b>	<b>3.7</b>	<b>1.0</b>	<b>5.0</b>
Net M&A impact %	0.0	0.0	0.2	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0
FX impact %	-2.4	-4.5	0.0	-2.8	-3.9	-2.2	-1.9	-3.1	-0.5	-0.2	-1.2	0.0
<b>Group growth: Net Revenue growth (Actual rates) - continuing operations %</b>	<b>8.1</b>	<b>4.9</b>	<b>13.0</b>	<b>9.1</b>	<b>8.1</b>	<b>10.4</b>	<b>-2.6</b>	<b>-6.5</b>	<b>1.0</b>	<b>3.4</b>	<b>1.0</b>	<b>5.0</b>
Net Revenue - Total Reported £												
Hygiene	1,510	1,451	1,547	5,737	5,678	5,774	5,525	5,204	5,898	5,721	5,204	6,134
Health	1,235	1,166	1,391	4,971	4,885	5,128	4,846	4,509	5,057	5,036	4,645	5,333
Nutrition	844	781	893	3,323	3,259	3,371	3,293	3,192	3,411	3,375	3,233	3,523
<b>Total Net Revenue</b>	<b>3,589</b>	<b>3,485</b>	<b>3,754</b>	<b>14,019</b>	<b>13,885</b>	<b>14,178</b>	<b>13,689</b>	<b>13,059</b>	<b>14,180</b>	<b>14,174</b>	<b>13,261</b>	<b>14,754</b>
Total Operating Profit - Adjusted												
Hygiene				1,398	1,345	1,464	1,303	1,203	1,454	1,404	1,255	1,579
Health				1,362	1,275	1,441	1,284	1,195	1,394	1,391	1,283	1,558
Nutrition				570	528	600	567	512	616	613	562	674
<b>Total Operating Profit - Adjusted</b>				<b>3,332</b>	<b>3,274</b>	<b>3,413</b>	<b>3,164</b>	<b>3,006</b>	<b>3,376</b>	<b>3,423</b>	<b>3,185</b>	<b>3,722</b>
Operating Margin % - Adjusted												
Hygiene				24.4	23.4	25.4	23.6	21.9	25.4	24.5	22.9	26.4
Health				27.4	25.8	28.4	26.5	24.0	27.7	27.6	25.0	29.2
Nutrition				17.2	16.0	17.9	17.2	15.5	19.0	18.2	16.5	20.1
<b>Total Operating Margin % - Adjusted</b>				<b>23.8</b>	<b>23.5</b>	<b>24.1</b>	<b>23.1</b>	<b>22.7</b>	<b>24.2</b>	<b>24.2</b>	<b>23.3</b>	<b>25.4</b>
Net Finance Expense - Adjusted												
Taxation (expense)/benefit - Adjusted				-296	-315	-259	-269	-310	-242	-243	-287	-207
Non-controlling Interest				-695	-726	-663	-662	-733	-626	-726	-805	-672
				-15	-24	-12	-15	-25	-11	-16	-25	-12
Continuing Operations												
Net income - adjusted				2,321	2,288	2,370	2,208	2,085	2,375	2,423	2,235	2,669
Average number of shares on a diluted basis				711.5	708.7	714.2	712.5	708.7	719.7	713.3	708.7	723.1
<b>EPS, Group, fully diluted, adjusted (p)</b>				<b>326.1</b>	<b>321.5</b>	<b>332.3</b>	<b>310.3</b>	<b>289.7</b>	<b>335.2</b>	<b>341.4</b>	<b>309.3</b>	<b>376.7</b>