



CORONATION

WELCOME TO
**CORONATION WEALTH
MANAGEMENT**



CORONATION
PRIVATE WEALTH

“ We are building Nigeria’s leading technology-enabled financial services ecosystem to ensure the nation's successful individuals and businesses have access to wealth management services that are comparable to the best you find anywhere. ”

Aigbovbioise Aig-Imoukhuede

*Managing Director
Coronation Asset Management*

Outline

WHO WE ARE

PROSPERITY PARTNERS

WEALTH MANAGEMENT

INTEGRATED SERVICE PLATFORM

SUSTAINABLE FINANCE

FACTS & FIGURES

LEADERSHIP

OUR CORPORATE STRUCTURE

CORONATION

Who We Are

Nigeria's fastest growing fund manager, combining world-class business practices with unique local insights.

We deliver world-class wealth management services to discerning clients who seek solutions to Africa's unique challenges.

Our Founder's entrepreneurial spirit and legacy of outstanding contributions to Banking and Finance in Africa remain our driving force.

We have partnered with highly regarded global institutions to build Nigeria's first fully integrated technology-enabled investment platform, thus allowing us to become one of the region's fastest-growing fund managers.

Since 2019, we have received awards for Fastest Growing Fund Management Company in Nigeria (Global Banking & Finance), Asset Management Firm of the Year (BusinessDay) and Investment Research House of the Year (BusinessDay), Fastest Growing Asset Management Firm in Nigeria (International Finance Awards).

Building Legacies

A black and white photograph of a man in a dark suit, white vest, and patterned tie, walking on a modern bridge or walkway. He is wearing sunglasses and holding a phone to his ear with his right hand, while carrying a large leather bag in his left hand. The background shows a cityscape with buildings and a railing.

Your prosperity partner

Making the Right Decisions

Our award-winning Market Research capabilities enable our clients make the best decisions despite the uncertainty and volatility of our markets. We are ready to give you as much time as you require to gain the right insights and build the confidence required to make informed investment decisions.

Transparent Business Practices

Our customers take priority in all our dealings, and we aim to succeed by delivering outcomes beyond financial returns. For us, we must treat our customers fairly to gain their trust, which is why we are one of a handful of Nigerian fund managers who transparently report our portfolio performance based on the Global Investment Performance Standards (GPS).

Highly Trained Wealth Managers

Our people can be trusted to help you make the right decisions to preserve and grow your wealth. Mindful of the limited pool of qualified wealth managers, we established our Financial Planners Training Academy which produces globally qualified financial advisers on an annual basis.

These highly trained professionals will work with you to make the right investment decisions giving you more time to focus on your business, family and lifestyle priorities.

Growing and preserving your personal wealth

Dedicated service and attention

As a high-net-worth client, you have access to an unlimited range of solutions to grow and preserve your wealth. Our expert team of Financial Advisers, Product Specialists and Relationship Managers will deliver customized solutions to always keep you one step ahead.

You also have unlimited access to Coronation Merchant Bank's Private Banking Premium Services, which include cash management and card services combined with domiciliary accounts and foreign exchange services.

Maximising Your Wealth and Investments

Our wealth management experts will design tailored wealth solutions to reflect your unique needs and goals. Planning your financial future is at the heart of wealth maximisation and together we will work to ensure your wealth is preserved for generations. Our investment solutions include bespoke portfolio management, international and offshore investment management, tax planning and estate planning.

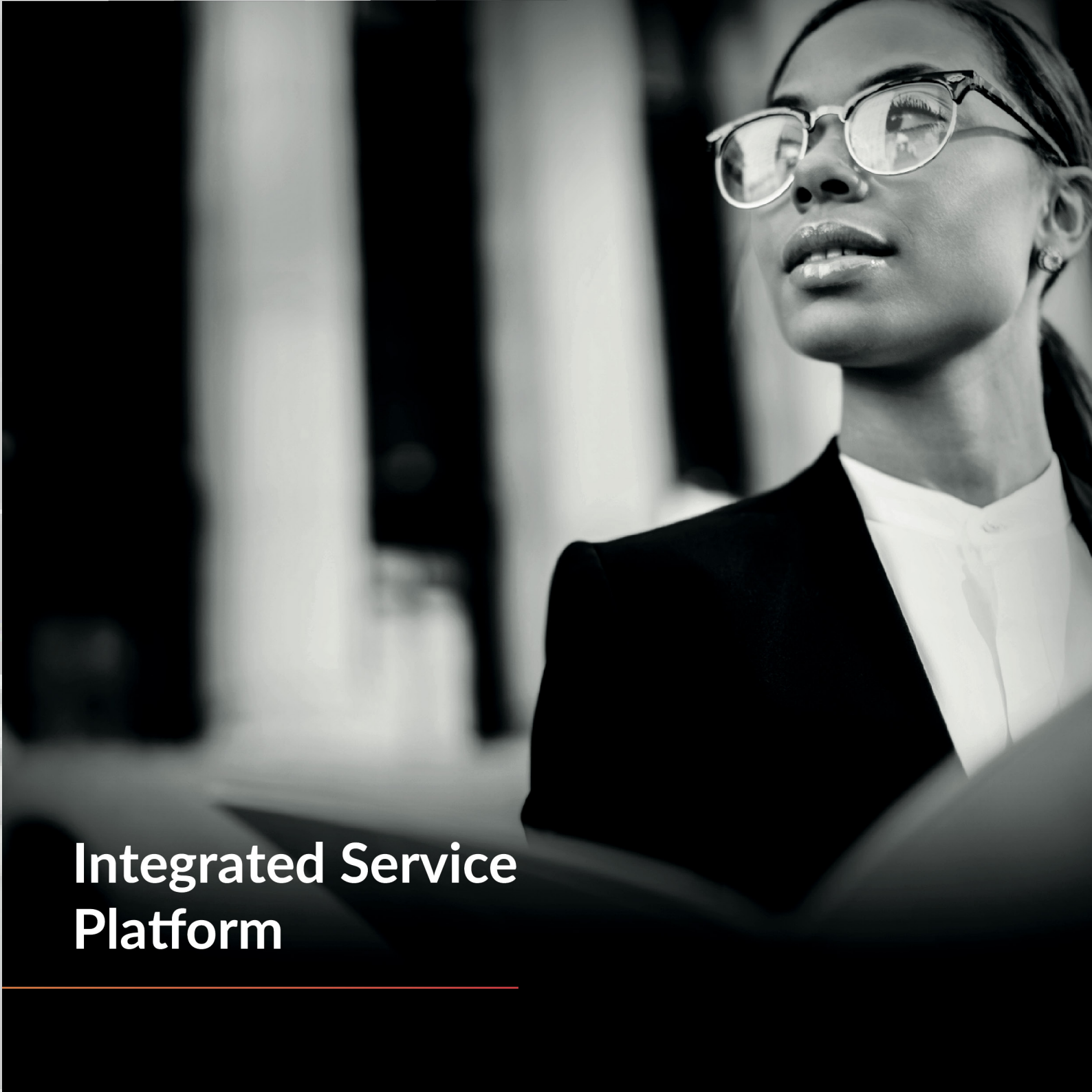
Lending Solutions

We understand that sometimes liquidity needs arise and the last thing you want to do is break your well-designed investment portfolio. We can also provide you with access to liquidity through our Credit Opportunity Fund and Private Credit Solutions products.

Through our partner Coronation Merchant Bank, you have access to local and international debt markets and a broader range of lending solutions.

Wealth Management





Integrated Service Platform

PRODUCTS & SERVICES:

Integrated Service Platform

Our Wealth Management offers a bouquet of solutions, all of which are targeted at delivering value and meeting the diverse needs and goals of high-net-worth individuals and their families. These solutions cut across Banking, Investment and Lending services.

Wealth Management

- Estate Planning and Wealth transfer
- Family Wealth planning
- Advisory Services
- Tax planning
- Life Insurance Advisory
- Retirement Planning

Private Banking Solutions

- Current accounts
- Call accounts
- Domiciliary accounts
- Debit Cards
- Credit Cards (LCY and FCY Denominated)

Portfolios Management

- Discretionary Portfolio
- Non-Discretionary Portfolio
- Cash Management
- Risk Advisory

Lending Solutions

- Credit Opportunities Fund
- Investment Backed Lending

Investment Solutions

- Mutual Funds
- Private Managed Funds

Arts & Culture

We are passionate about the African Culture Heritage and have sought to promote and support African culture in several spaces. To intensify our commitment, we launched the Coronation Art Gallery in 2022 which was the first Art Gallery owned by a financial services institution in Africa. Sitting in the heart of the Coronation Plaza, the Coronation Art Gallery was established to encourage artists, collectors, art professionals, art lovers and of course our people, to share and display their collections for the enjoyment and appreciation of the public.

Digitising Governance

In line with our philanthropic effort to support organisations with projects that align with our Sustainability Agenda, we partnered with the Aig-Imoukhuede Foundation to develop an Enterprise Content Management (ECM) solution for the Office of the Head of the Civil Service of the Federation (OHCSF) of Nigeria. This ECM solution provides digital governance solution which aligns with the E-Governance Theme of our Sustainability Agenda. We are currently providing financial and technical support to the ECM solution which should be completed in 2024. The solution shall fully prepare the Civil Service for the future of work by ensuring improved and secure capture, storage, and retrieval of various types of digitised records, business process automation, develop automated workflow and overall enhancement in information sharing and collaboration across the Ministries, Departments and Agencies (MDAs). This will then enhance the level of government interaction with citizens (G2C), business (G2B), and other government agencies (G2G) in Nigeria; with the aim of improving service delivery.

Social Capital Sustenance

The impact of the COVID-19 pandemic and associated lockdowns disrupted economic activity across each part of the globe. In a show of empathy, we offered premium products and services to our employees and customers to cushion the effects of the financial hardship associated with the Covid-19 pandemic. Furthermore, we made use of our own resources and our well-established network of partners and beneficiaries to mount a constructive response to the Covid-19 crisis in Nigeria and Ghana by focusing on three key areas where we had the biggest impact:

- 1) Food security - we engaged our partners to distribute essential items to communities in the countries we operate
- 2) Healthcare - we enabled crucial Covid-19 testing for employees and members of the public, and supported medical professionals on the frontline by providing PPE, sanitizers and expanding care capacity.
- 3) Economic continuity - we provided financial contributions to the Government to support its Covid-19 response efforts.

Facts & Figures

N115 billion Assets Under Management

Awards;

Global Banking & Finance
2020 Award for Fastest Growing
Fund Management Company in
Nigeria



**BusinessDay Banking and Other
Financial Institutions (BOFI)**
Awards 2021 for Asset Management
Firm of the Year.



BusinessDay BOFI Awards 2021
for Investment Research House of the Year.



International Finance Awards
2023 Fastest Growing Asset
Management Firm in Nigeria.



Credit Ratings

A- rating from Augusto & Co



A rating from GCR



Leadership



Aigboje Aig-Imoukhuede
Chairman



Aigbovbiase Aig-Imoukhuede
Managing Director



Ahovi Kponou
Non Executive Director



Ernest Ebi MFR
Independent
Non-Executive Director



Adesuwa Rhodes
Independent
Non-Executive Director



Chioma Okigbo
Independent
Non-Executive Director

Management Team



Aigbovbiase Aig-Imoukhuede
Managing Director/Coronation
Asset Management



Yemi Soneye
Chief Operating Officer



Guy Czartoryski
Head, Research



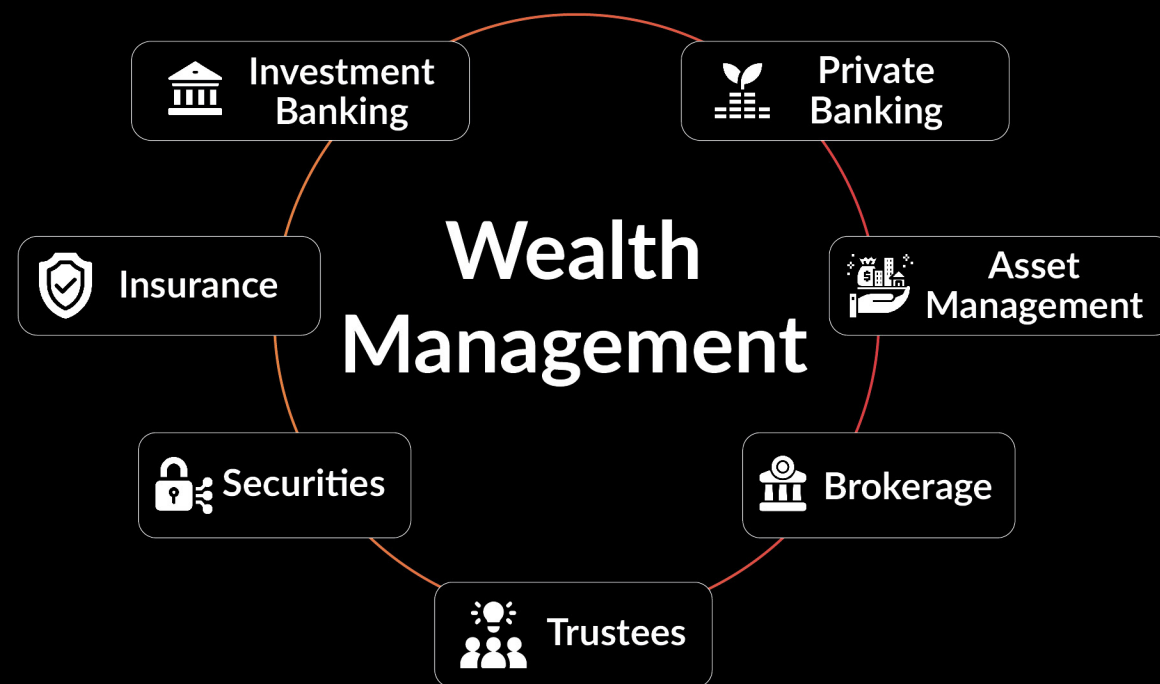
Yemi Sadik
Managing Director/
Coronation Trustees Limited



Adebowale Adesona
Managing Director/
Coronation Life Assurance



Jibola Odedina
Managing Director/
Coronation Securities



CORONATION

Our website: www.coronation.ng

Coronation on social media:

Facebook - @coronationng

LinkedIn - @coronationassetmanagement

@coronationng

Instagram - @coronationng

Twitter - @coronation_ng

CONTACT US

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