

More aspects of estate planning are becoming digital; hence, a critical question arises: How safe is it to set up a Will or Trust on a digital platform?

The convenience of digital tools, which is the accessibility from anywhere and at any time, has changed how individuals document their intentions and manage their legacies. Alongside this ease of accessibility and efficiency, exists the growing prevalence of cyber threats such as phishing, data breaches, identity theft, and account manipulation, that raise valid questions about security and trust in the digital environment.

This article explores the specific risks tied to digital estate planning, outlines practical steps you may take stay protected to and the secure introduces estate by planning products offered Coronation Trustees. These include our Digital Trusts and Digital Wills, both of which are accessible through a robust online portal sensitive designed to handle high-level instructions with security.

Before uploading confidential documents or submitting directives online, it is necessary to understand where the risks lie and how to protect your legacy against them. The sections that follow provide the insight you need.

What Are the Risks?



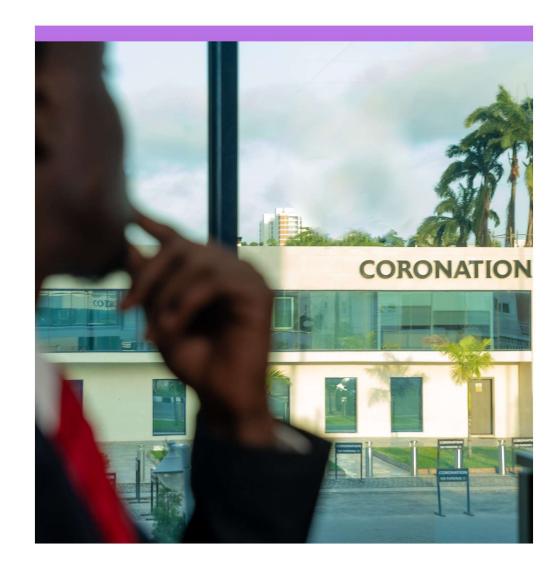
While digital estate planning offers ease and accessibility, it is not without its risks. Cybercriminals have become increasingly skilled at creating deceptive platforms and communication tactics to extract sensitive information.

Common threats include:

- PHISHING SCAMS: Fake emails or websites designed to mimic trusted sources and prompt you to share personal or financial details.
- FAKE PLATFORMS: Fraudulent websites that closely resemble genuine ones—sometimes differing by just one character in the domain name—are used to trick users into entering confidential documents or instructions.
- DATA EXPOSURE: In rare cases, unauthorised access to poorly secured platforms can lead to information leaks or misuse.

Though these risks exist, they are avoidable with the right knowledge and precautions—this enables you to take full advantage of trusted, well-secured digital platforms.

How Coronation Trustees Secures Your Digital Instructions



planning **Estate** demands discretion, precision, and trust. In the same vein, Coronation Trustees recognises that the confidentiality of your instructions is only as strong as the system that safeguards them. That is why our digital platform is built with enterprise-grade architecture that cybersecurity combines encrypted infrastructure, access control, and continuous monitoring to protect every service, from the creation of Trusts to the creation of Wills.

Here is how we do it:



VERIFIED AND **SECURE ACCESS**

Our Trustees Portal operates on a verified, SSL - encrypted domain, with no third - party redirects or cloned subdomains. Users are assured of consistent, a experience tamper-proof from the moment they log in.



PRIVATE TRUST SETUP, **DONE SECURELY**

Clients can initiate private trust arrangements online without confidentially, needing to visit a physical branch. Every submission is

encrypted, logged, and confirmed through secure back-end workflows, which monitored by our are fiduciary team.



DIGITAL WILLS WITH **DIGITAL DEFENCES**

Users can draft, store, and manage their Wills digitally via the portal. Each action is authenticated using multiple layers of verification, the and platform maintains a secure audit trail, to make sure that every change is traceable and accountable.



TWO-FACTOR AUTHENTICATION

Access to your profile is protected by two-factor authentication (2FA), which adds an extra layer security beyond your login credentials.



ACTIVITY LOGS AND TRANSPARENCY

Every instruction, update, or login attempt is recorded in your personal activity log, to give you full visibility and control over what happens on your account.

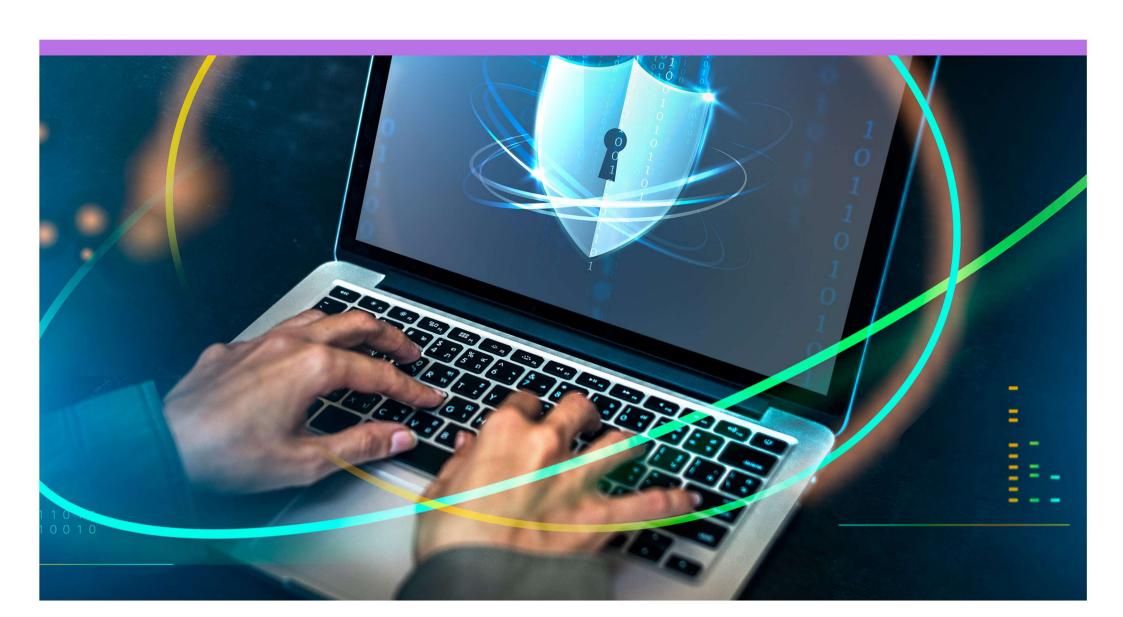


HUMAN SUPPORT, WHEN NEEDED

Behind the platform is a team of real people; trust professionals who can verify requests, provide guidance, and assist if there is ever a concern about access or unauthorised activity.

Our goal is simple: to make estate planning as accessible as possible, without ever compromising your security or your instructions.

A Legacy Worth Protecting Deserves a Platform Built for **Protection**



Online transactions and activities are now an integral part of everyday life, but when the activity involves your legacy, your decisions must be based on the highest level of data security.

The true measure of the strength of a digital platform is not in how quickly it performs, but in how reliably it protects what matters most: your data, your intentions and your control. When it comes to estate planning, this protection must be airtight. A Will or Trust is a binding expression of your values, your priorities, and your long-term vision. Coronation Trustees approaches this responsibility with the solemnity it demands by offering a secure environment where your instructions are guarded by high-level cybersecurity and handled with professional care.

Therefore, while you should remember to transact with caution, it is even more important to select partners who respect your wishes and treat them with the earnestness they deserve.

To learn more about setting up a Digital Will or establishing a Trust, you may directly on 0202-227-1720 contact us or send email crc@coronationnt.com. Our expert team is available to provide the guidance you need.

