



CORONATION

Coronation Private Wealth Client Brochure

CORONATION

www.coronation.ng

“Our purpose at Coronation is to create a prosperous future for our clients and the African continent.”

AIGBOJE AIG-IMOUKHUEDE
Founder

CORONATION BUSINESS ENTITIES

CORONATION ASSET MANAGEMENT LIMITED

CORONATION CAPITAL LIMITED

CORONATION INSURANCE PLC

CORONATION LIFE ASSURANCE LIMITED

CORONATION MERCHANT BANK LIMITED

CORONATION REGISTRARS LIMITED

CORONATION SECURITIES LIMITED

TRIUM LIMITED

CORONATION TRUSTEES LIMITED

Welcome to

CORONATION

Coronation offers a unified financial services platform providing an array of solutions, delivered by 9 business entities.

OUR VISION

A Continent Transformed

Our purpose at Coronation is to create a prosperous future for our continent. Guided by our vision, we provide transformational solutions to Africa's unique challenges.

At Coronation, we build enduring legacies that lead to sustainable wealth creation. Our clients are the centre of all that we do.

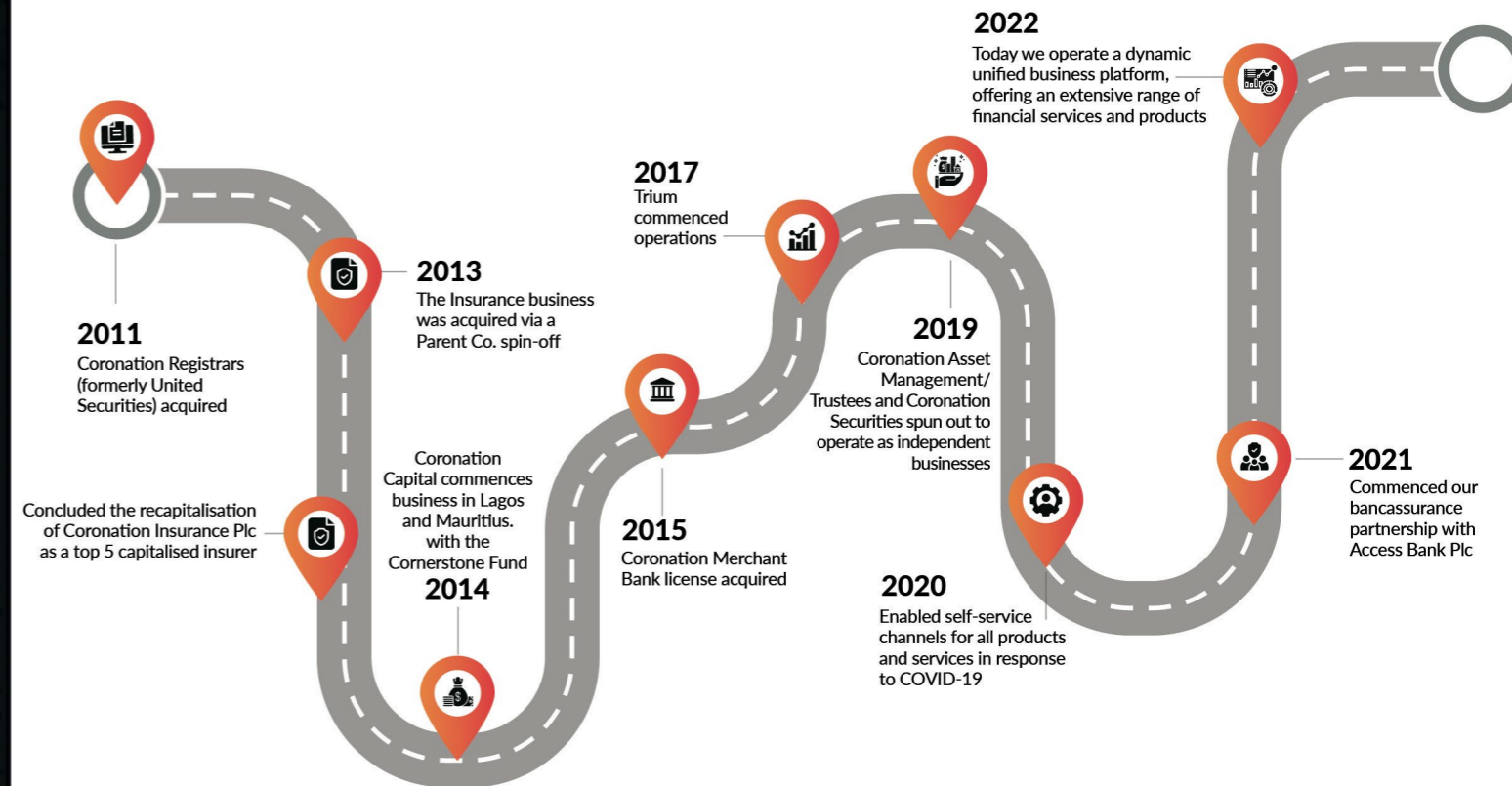
OUR MISSION

Providing Transformational Solutions To Africa's Unique Challenges

Our mandate is to co-create a future of realised hopes and aspirations. Through our wide range of integrated financial solutions, we are creating sustainable economic value within our continent.

CORONATION

OUR JOURNEY



OUR VALUES



CORONATION ASSET MANAGEMENT

Coronation Asset Management has earned multiple awards for its leadership in Wealth Management, Investment Management and Research. The company currently has an investment rating of A- from Agosto & Co.

OUR PRODUCTS AND SERVICES:

Fund Management

- Mutual Funds and ETF's
- Investment Advisory
- Portfolio Management

Wealth Management

- Discretionary Wealth Management
- Financial Planning

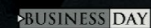
Research

- Thematic Research
- Equity and Fixed Income Insights

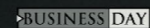
AWARDS



Global Banking & Finance Award
Fastest Growing Fund Management
Company in Nigeria 2020



BusinessDay Banking & Other
Financial Institutions Awards
Asset Management Firm of the
Year 2021



BusinessDay Banks' & Other
Financial Institution Awards
Investment Research House of
the Year 2021

CORONATION TRUSTEES

Coronation Trustees provides estate planning and financial services to corporate and individual clients. A subsidiary of Coronation Asset Management, the company is one of the few trustee companies in Nigeria.

OUR PRODUCTS AND SERVICES:

Estate Planning & Fiduciary Services

- Wills
- Family Trusts
- Philanthropy
- Living Trusts
- Lifestyle Asset Administration

Corporate Trusts

- Corporate Bonds
- Debentures
- Loan Syndications
- Collateral Trust
- Fund Management

CORONATION CAPITAL

Coronation Capital is an alternative asset investment manager with an Africa market-leading performance record. We deploy our clients capital across Africa to finance lucrative, sustainable businesses.

Our corporate attributes of resourcefulness, entrepreneurship and leadership, enable us to deliver long term value for our firm and our clients't.

OUR PRODUCTS AND SERVICES:

Private Equity

- Captive funds
- Specialist funds
- Proprietary investment

Financial solutions

- Financial Advisory
- Core investment deals
- Credit financing

TRIUM LIMITED

Trium Limited is a pioneer corporate venture builder and venture capital investment firm.

We invest in and build ventures and platforms that have the potential to fundamentally transform Africa and improve the wellbeing of its people. Our investors and partners trust us to identify long term opportunities that deliver outsized returns and deliver impact in society.

OUR PRODUCTS AND SERVICES:

Design and build

- Ideas
- Pretotypes
- Funding & Co-Investment Opportunities
- Venture Builder Services

Investments

- Research
- Pre-seed financing
- Seed financing

CORONATION INSURANCE PLC

Coronation Insurance Plc is licensed to underwrite Non-Life risks in Nigeria. The company, through its subsidiary, also underwrites Non-Life risks in Ghana. The company has an enviable track record of claims payments spanning over 60 years, and Coronation Insurance operates an industry-leading bancassurance partnership with Access Bank Plc.

OUR PRODUCTS AND SERVICES:



Property insurance

- Specialist home insurance
- Yacht and Aircraft insurance



Bancassurance

- Premium finance
- Corporate health check
- All risk types cover



Motor insurance

- High value motor vehicle insurance
- Fleet insurance



Special risks

- Oil and Gas
- Cyber Insurance
- Travel Insurance

CORONATION LIFE ASSURANCE LIMITED

Coronation Life Assurance was licensed in 2016 as a subsidiary of Coronation Insurance Plc. We are a leading player in digital insurance, and operate a bancassurance partnership with Access Bank Plc.

OUR PRODUCTS AND SERVICES:



Life Protection

- Term Assurance
- Individual Life
- Group Life



Bancassurance

- Credit protection
- Key management risk protection



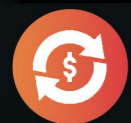
Investments

- Investment-linked life policies
- Annuities
- Retirement planning.

CORONATION MERCHANT BANK LIMITED

Coronation Merchant Bank was licensed in 2015 and has earned multiple awards for its leadership in specialist banking, corporate finance, and treasury. We are currently rated A+ by Agusto and Co and are the only merchant bank in Nigeria with an international risk rating Fitch B-.

OUR PRODUCTS AND SERVICES:



Private Banking

- Lending
- Cards
- Treasury solutions



Investment banking

- Financial Advisory
- Capital markets
- Research



Corporate Banking

- Lending
- Transactional Banking
- Trade finance



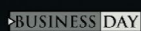
Global Markets

- Foreign exchange
- Fixed Income
- Derivatives and risk solutions

AWARDS



Global Finance Awards Best investment bank 2019, 2020



BusinessDay Banking & Financial Institution Awards Investment bank of the Year 2018, 2019



World Finance Best Investment Bank, Nigeria 2018, 2019, 2020



Global Banking & Finance Awards Fastest Growing Investment Bank, Nigeria 2018, 2019

CORONATION SECURITIES LIMITED

Coronation Securities is a securities trading and stockbroking company and has been serving all segments of the investing public since 1992. We are privileged to have been appointed as advisors on some of the most significant transactions in the Nigerian capital market.

OUR PRODUCTS AND SERVICES:



Equities

- Brokerage accounts
- Trading and Execution
- Lending



Research

- Buy & Sell Market Research
- Market Research
- Company Research



Fixed income

- Brokerage accounts
- Trading and Execution
- Lending



Advisory

- Listings
- Capital raising

CORONATION REGISTRARS LIMITED

Coronation Registrars is a leader in registrar and data administration services. We currently manage the shareholders of companies whose shares represent 40% of the Nigerian equity market capitalisation.

OUR PRODUCTS AND SERVICES:



Registrars services

- Shareholders meetings
- Dividend and interest payments
- Investor services



Data management

- Coronation ShareholderLive
- Coronation IssuerLive



Research

- Company news
- Sector analytics
- Peer analytics
- Capital Market news

WE ARE YOUR PROSPERITY PARTNERS

Our founders have recorded over 30 years of achievements in financial services, and we continue to adapt and evolve with advancements in technology and changing economics. If you are determined to build an enduring legacy, trust your wealth to the experts.

To find out how we can build a custom wealth management strategy right for you, visit our website - www.coronation.ng

CORONATION

SELF-SERVICE WITH CORONATION DIRECT



CORONATION SHAREHOLDERLIVE

Easy and secure way to access a range of information about your shareholdings, valuation of your portfolio, indicative share prices and dividend information.



CORONATION REGISTRARS SELF-SERVICE FORMS

Make a request to your favourite Registrar by filling out an easy-to-use-web-form. Our SLAs are sacrosanct.



MARINE PORTAL

Download on App Store



CORONATION INSURANCE CLAIMS PORTAL



CORONATION INVESTMENT MANAGEMENT PORTAL



CORONATION MERCHANT BANK MOBILE BANKING APP



CORONATION MERCHANT BANK ONLINE BANKING FOR RETAIL CUSTOMERS



CORONATION SECURITIES PORTAL

CORONATION

Our website: www.coronation.ng

Our Blog:

Our wealth-literacy platforms:

Coronation Fantasy Fund - www.coronation.ng/fantasyfund

Coronation on social media:

Facebook - @coronationng

Twitter - @coronation_ng

LinkedIn - @coronationng

Instagram - @coronationng

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