

Please print in block letters using black or blue ink.

**For all claims questions, call 061 223 189 weekdays between 08:00 and 18:00
or email namibia@oldmutual.com**

To be filled in by the beneficiary or beneficiaries

Each beneficiary must fill in this form. If there is more than one beneficiary, each beneficiary must fill in a separate form.

If you are also the contact person for a claim, please fill in the CONTACT FORM FOR DEATH/ FINAL EXPENSES/FUNERAL CLAIMS.

To find out exactly what documents you need to provide us with for your claim, please ask for our HOW TO SUBMIT A DEATH CLAIM information page.

1. BENEFICIARY DETAILS

Title Mr Ms Mrs Other Initials

First names

Surname

ID number Income tax number

Relationship to the deceased: Family member Executor of estate Other (please explain)

Contact numbers

(Work) Code No. (Home) Code No.

Fax Code No. Cellphone number

Email address

Residential address if different to postal address

Postal address

2. BENEFICIARY BANK ACCOUNT DETAILS

Name of bank

Name of account holder

Branch name Branch code

Account number Account type Current Savings Transmission

Swift/BAN/Sort code (for foreign bank accounts only)

- We pay all claims by EFT into each beneficiary's bank account.
- We don't pay in cash or by cheque.
- If you don't have a bank account, you need to open one.
- The bank account must be in your name.
- We do not pay into third party accounts.
- If you are a minor, you still need a bank account in your name.
- We are not responsible if we pay into an incorrect bank account based on incorrect banking information you gave us.

3. DECLARATION OF BENEFICIARY

I confirm that the information I have provided on this form is true and correct to the best of my knowledge. I agree that I cannot hold Old Mutual responsible if any money is paid into an incorrect bank account as a result of any information I have given. I give Old Mutual consent to confirm the information on this form with any other source.

Signed at this day of 20

Signature of beneficiary

PROTECTION OF PERSONAL INFORMATION (PPI)

The Old Mutual Group would like to offer you, on-going financial services and may use your personal information to provide you with information about products or services that may be suitable to meet your financial needs.

To view our full privacy notice and to exercise preferences, visit our website on www.oldmutual.com.na