# WE SET THE STAGE. YOU STEAL THE SHOW.









# DISCOVER 11 PREMIUM FASHION OUTLETS IN EUROPE'S MOST EXCITING DESTINATIONS

### **VISION**

Welcoming guests to Europe's premium shopping destinations, and best-in-class, beautifully local, shopping experiences.

### **MISSION**

Through talented people, dedication and our elevation strategy, we transform our centres into premium, experiencedriven fashion outlets, proactively driving footfall and partnering with brands to grow sales and create value.



OSLO OSLO FASHION OUTLET



### VIA OUTLETS

**EUROPE'S LEADING OWNER-OPERATOR** IN REDEFINING THE OUTLET SHOPPING EXPERIENCE

€1.36B 1,100

**TOTAL BRAND SALES\*** 

30.7M+ 290K+

FOOTFALL\*

SQ. M. GLA\*

860+

**BRAND PARTNERS** 

5-STAR

**GRESB SCORE\*** 



SHAREHOLDER (100%) \*2023 PERFORMANCE



# BRINGING ORIGINALITY & AUTHENTICITY

Guided by a strategy we call the three R's - re-merchandising, remodeling and re-marketing - we are routinely transforming our centres into premium fashion outlets, ensuring that they are destinations attracting guests from all over the world.

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We pride ourselves on redefining the future for our brand relationships and contributing to our brands' success through thoughtful and innovative marketing campaigns. We are establishing digitally enabled outlet shopping, delivering data enabled business transformation and creating incremental sales growth. We join forces with global brands and major industry leaders across beauty, automotive and airlines to create local and pan-European retail campaigns, host memorable shopping events and build a brand immersive world.



# REDEFINING THE BRAND PARTNERSHIP

We know shopping. Our exceptional industry knowledge and expertise means we understand what is needed to support our brand partners and ensure our guests have the best possible shopping experience. Our dedicated, experienced and vibrant retail teams are located at each centre and at a pan-European level. When new brands and stores open, we collaborate using our store design team and central and local, legal and financial teams to ensure smooth planning and successful launches.

### THE GLOBAL STAGE

Our centres are located in Europe's top destinations, and tourism is an important part of the business - with a substantial part of our guests being international visitors.

Dedicated tourism teams promote our key services: direct shopping shuttles from/to city centres, tourist information centres, on-site tax refund and currency exchange, multilingual staff, comfortable lounges, luggage storage and seasonal tourism campaigns with global appeal.

# SHOPPING JUST GOT GREENER

We know our guests and brand partners care about the planet. VIA Outlets strongly believes that being a successful owner and operator should be reinforced by sustainability. Our "Beyond Sustainable" strategy - based on the 4 pillars Sustainable Buildings, Resilient Communities, Conscious Consumers and Engaged Stakeholders - underpins this vision. For us this means finding a balance between promoting the interests of our stakeholders, being successful in our business and protecting the environment.





### STRATEGIC LOCATION

- Catchment area of 1.8 million within 60 min.
- June to August and October to December we extend our catchment area to parts of Denmark and Norway
- Hede Fashion Outlet only 20min away from Gothenburg city.
- Adjacent to Hede train station which connects Gothenburg in 15 min.
- Landvetter Airport 30 min away, handling 5 million passengers in 2023 (+17% vs 2022).
- 90% comes by car. Easy access from the motorway.
- Hede Fashion Outlet has 788 parking spaces with 20 EV charging stations.
- Kungsbacka is one of the fastest growing municipality within Sweden, with a growing residential area.









70 STORES

+6% YTD SPV UPLIFT

1.8M+

19,600

FOOTFALL\*

SQ. M. GLA

+11%

+7.5%

YTD 2024 SALES VS. 2023

#### **TOP 15 BRANDS:**

ADIDAS, CALVIN KLEIN, FILIPPA K, GANT, GUESS, BOSS, J.LINDEBERG, PEAK PERFORMANCE, SAMSONITE, SAND COPENHAGEN, POLO RALPH LAUREN, TOMMY HILFIGER, MICHAEL KORS, ECCO, LINDT, LYKO, LACOSTE, NORRØNA, SELECTED, RITUALS

**GOOD TO KNOW:** 

TRADING SUNDAYS PER YEAR

730

PARKING SPACES

\*2023 PERFORMANCE

# OVER 150 BRANDS









**BOSS** 

























































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# WHO'S OUR GUEST

51%

OF GUESTS ARE MALE

49%

OF GUESTS ARE FEMALE

43%

ARE BETWEEN 35-54 YEARS OLD

81%

WILL RETURN WITHIN 12 MONTHS

**RESULTS 2023 EXIT SURVEY** 



### TOURISM

- Top nationalities: Norway, Denmark, Germany, China
- Top 3 tax free visitors (Non-EU): China, USA, Turkey
- Easy public transportation by train.



# FASHION Cub

200K

**FASHION CLUB MEMBERS** 



96%

PARTICIPATING STORES

32%

HIGHER ATV VS NON-MEMBERS

39%

**EMAILS OPENING RATE** 

### BENEFITS OF FASHION CLUB

- Incremental sales thanks to higher ATV and higher conversion
- Encourage repeat visits
- Insight into who is shopping your brand and how, with robust monthly reporting
- Increased marketing via email, in-centre collateral, exclusive events, and potential for dedicated campaigns
- No integration into POS (Point of Sale) required
- No additional set-up and maintenance costs as they are already part of the SPM charges.





### LET'S TALK

#### **FOR LEASING ENQUIRIES:**

André Furu afuru@viaoutlets.com

### **HEDE OFFICE:**

Kungsparksvägen 80, 434 39 Kungsbacka, Sweden

### **VIA OUTLETS OFFICE:**

VIA Outlets B.V. WTC Building Schiphol 4th floor Tower F Schiphol Boulevard 153 1118 BG Schiphol The Netherlands

**VIAOUTLETS.COM** 



