

19 December 2025

BNG BANK N.V.
*(incorporated with limited liability under the
laws of the Netherlands and having its
statutory domicile in The Hague)*

NOTICE OF AMENDED FINAL TERMS

to the holders of

**EUR 150,000,000 2.750 per cent. Notes 2025 due 5 April 2029 (Series No. 1770);
EUR 100,000,000 2.750 per cent. Notes 2025 due 5 April 2029 (Series No. 1763);
EUR 25,000,000 2.750 per cent. Notes 2025 due 5 April 2029 (Series No. 1749)**

**with ISIN Code: XS2797440638
issued under the EUR 110,000,000,000 Debt Issuance Programme
(the "Notes")**

This notice (the "**Notice**") relates to the final terms dated 10 February 2025, 22 January 2025 and 14 October 2024 in respect of the Notes (the "**Final Terms**"). Terms defined in the Final Terms have the same meaning when used in this Notice.

With retroactive effect per the date of the Final Terms, for the purpose of correcting a manifest error, the Final Terms shall be amended as follows:

<p>Part B – item 4.</p> <p>(i) Reasons for the offer:</p>	<p>An amount equal to the net proceeds of the issue of the Notes will be used by the Issuer to finance and/or refinance SDG (the Sustainable Development Goals defined by the United Nations)-linked loans to Dutch municipalities as described in the "BNG Bank N.V. Sustainable Finance Framework" dated July 2024 (the "ESG Framework")</p> <p>The ESG Framework and the second party opinion provided by ISS-Corporate are available on the Issuer's website, at https://www.bngbank.com/Funding/ESG-Bonds.. Neither of these documents is incorporated into, or forms part of, these Final Terms or the Base Prospectus</p> <p>The proceeds will be allocated and managed on a portfolio basis, as described in the ESG Framework. Allocation and impact reporting will be available to investors as described in the ESG Framework</p>
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Should be read as follows:

<p>Part B – item 4.</p> <p>(i) Reasons for the offer:</p>	<p>An amount equal to the net proceeds of the issue of the Notes will be used by the Issuer to finance and/or refinance SDG (the Sustainable Development Goals defined by the United Nations)-linked loans to Dutch <i>Social Housing Associations</i> as described in the "BNG Bank N.V. Sustainable Finance Framework" dated July 2024 (the "ESG Framework")</p> <p>The ESG Framework and the second party opinion provided by ISS-Corporate are available on the Issuer's website, at https://www.bngbank.com/Funding/ESG-Bonds.. Neither of these documents is incorporated into, or forms part of, these Final Terms or the Base Prospectus.</p> <p>The proceeds will be allocated and managed on a portfolio basis, as described in the ESG Framework. Allocation and impact reporting will be available to investors as described in the ESG Framework.</p>
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Save as modified by this Notice, all terms of the Final Terms shall continue in full force and effect.

This Notice and the Final Terms shall be read and construed as one document and the Final Terms must be read in conjunction with this Notice. To the extent that there is any inconsistency between any statement in this Notice and the Final Terms, the former shall prevail.

The Issuer accepts responsibility for the information contained in this Notice hereto.

Signed on behalf of BNG Bank N.V.:

By:

Duly authorised

Issuing & Paying Agent Deutsche Bank AG London Winchester House 1 Great Winchester Street London EC2N 2DB England	Listing Agent, Paying Agent & Transfer Agent Deutsche Bank Luxembourg S.A. 2, Boulevard Konrad Adenauer L-1115 Luxembourg Luxembourg
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