



UNIT TRUST ADDITIONAL INVESTMENT APPLICATION FORM

To enable Old Mutual Unit Trust Company (Malawi) Limited to process this application form, please ensure that it is completed in FULL and that all required verification documentation is submitted together with this form. The applicant must initial all pages of the form and any alterations made to it. Please submit the correctly completed application form and supporting documents to any Old Mutual Branch or post it to: Old Mutual Unit Trust Company (Malawi) Limited, Old Mutual Building, 30 Glyn Jones Road, P O Box 393, Blantyre, Malawi.

IMPORTANT INFORMATION:

- Direct deposits and electronic transfers can be made to the following bank account:

STANDARD BANK ACCOUNT		OR	FDH BANK ACCOUNT	
Bank:	Standard Bank		Bank:	FDH Bank
Branch:	Corporate Banking Centre Branch		Branch:	Umoyo Branch
Branch code:	010002		Branch code:	MW0010085
Swift Code:	SBICMWMX		Swift Code:	FDHFMWMW
Account Name:	Old Mutual Unit Trust Company Malawi Limited – Clearing Account		Account Name:	Old Mutual Unit Trust Company (MW) Ltd
Account Number:	9100000417553		Account Number:	1850000643677

- Please use your organisation's name and Old Mutual Unit Trusts account number as reference for the deposit or electronic transfer.
- Direct deposits and electronic funds transfers made into our account will be processed within 48 hours upon receipt of the cash, proof of payment and application form. Kindly deliver proof of payment to us.
- Cheque deposit values will only be accounted for on the day the cheque is cleared.
- Old Mutual Unit Trusts does not accept cash payments/ deposits at our premises and our sales agents are prohibited from collecting cash from customers.**

Please complete using **BLACK** ink in **BLOCK** letters and tick (✓) where appropriate.

A. INVESTOR DETAILS (INDIVIDUAL INVESTORS AND PARTNERSHIPS)

Investor Number:

Title: Surname:

First name(s):

Mobile No: Email: Address:

B. COMPANIES AND OTHER LEGAL ENTITIES (CORPORATE INVESTORS ONLY)

Investor Number:

Name of entity:

Contact name:

Mobile No: Email: Address:

C. OTHER DETAILS

Gross annual income details: Revenue bands: Below K1m 1-10m 10-20m >20m

Cut-off date for the revenue details: Date: / /

Occupation: Private sector Public sector Government service: Business

Professional Retired Housewife Student Forex Dealer

Others (please specify)

Politically exposed person or related to a politically exposed person

Source of funds:

Please note that you may be required to provide proof of source of funds. e.g payslip, bank statement, sale agreement, payment voucher etc.

