

Rice, Soybeans, Corn, Cotton and Wheat Chart Book

July 15, 2019

USDA Supply and Demand Data

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CHART BOOK INDEX

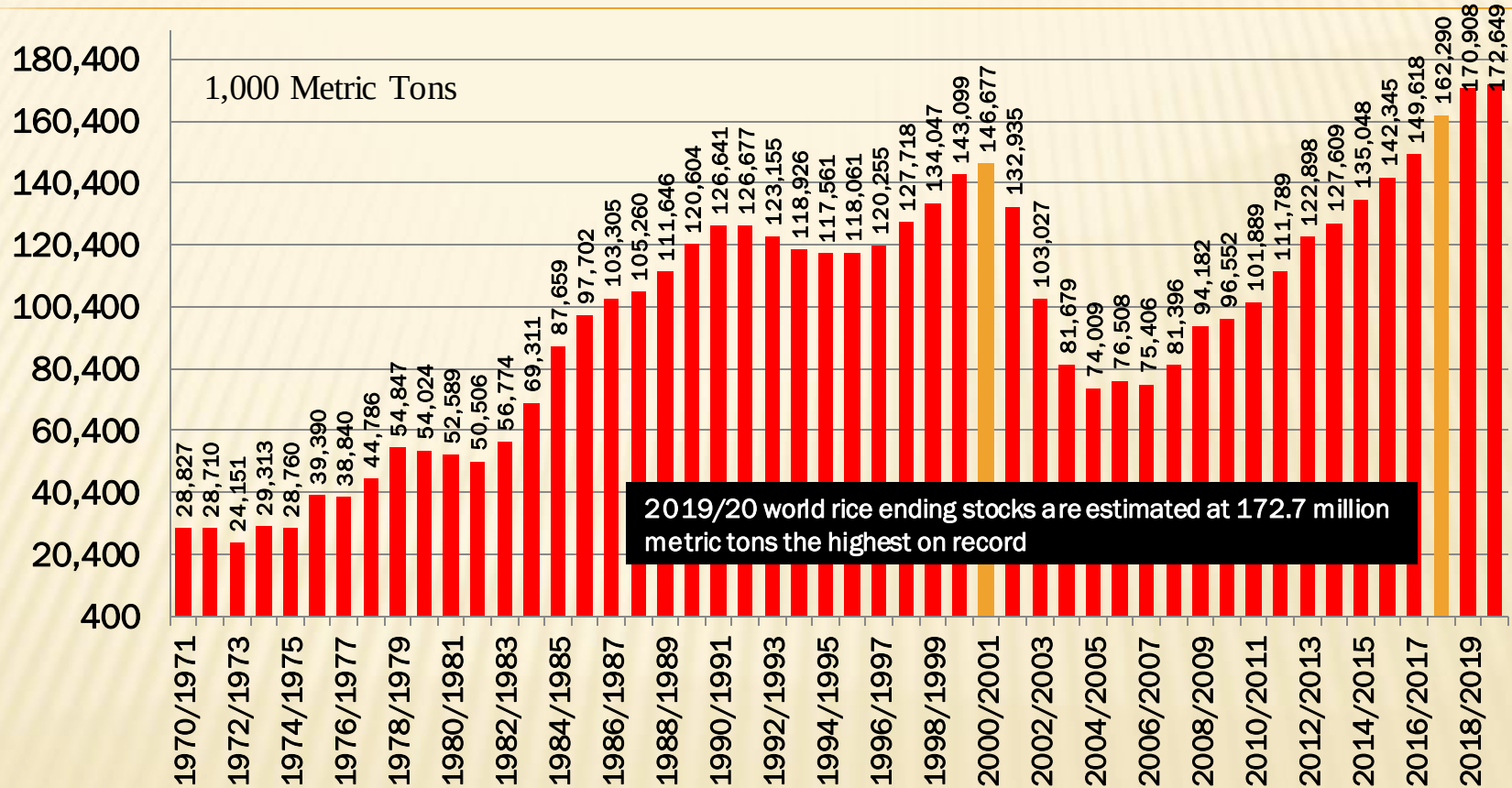
Chart Book Index

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- ✕ B1-B14. Eleven World Rice and Three United States Charts (metric tons)
- ✕ C1-C23. U.S. Long and Medium Grain Charts (million cwt.)
- ✕ D1-D13. Select World and U.S. Soybean Charts (metric tons)
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- ✕ F1-F12. Select World and U.S. Cotton Charts (metric tons)
- ✕ G1-G24. Select World and U.S. Wheat Charts (metric tons)

Select USDA Charts
World and United States
Agricultural Supply and Demand Estimates
July 2019

A1.

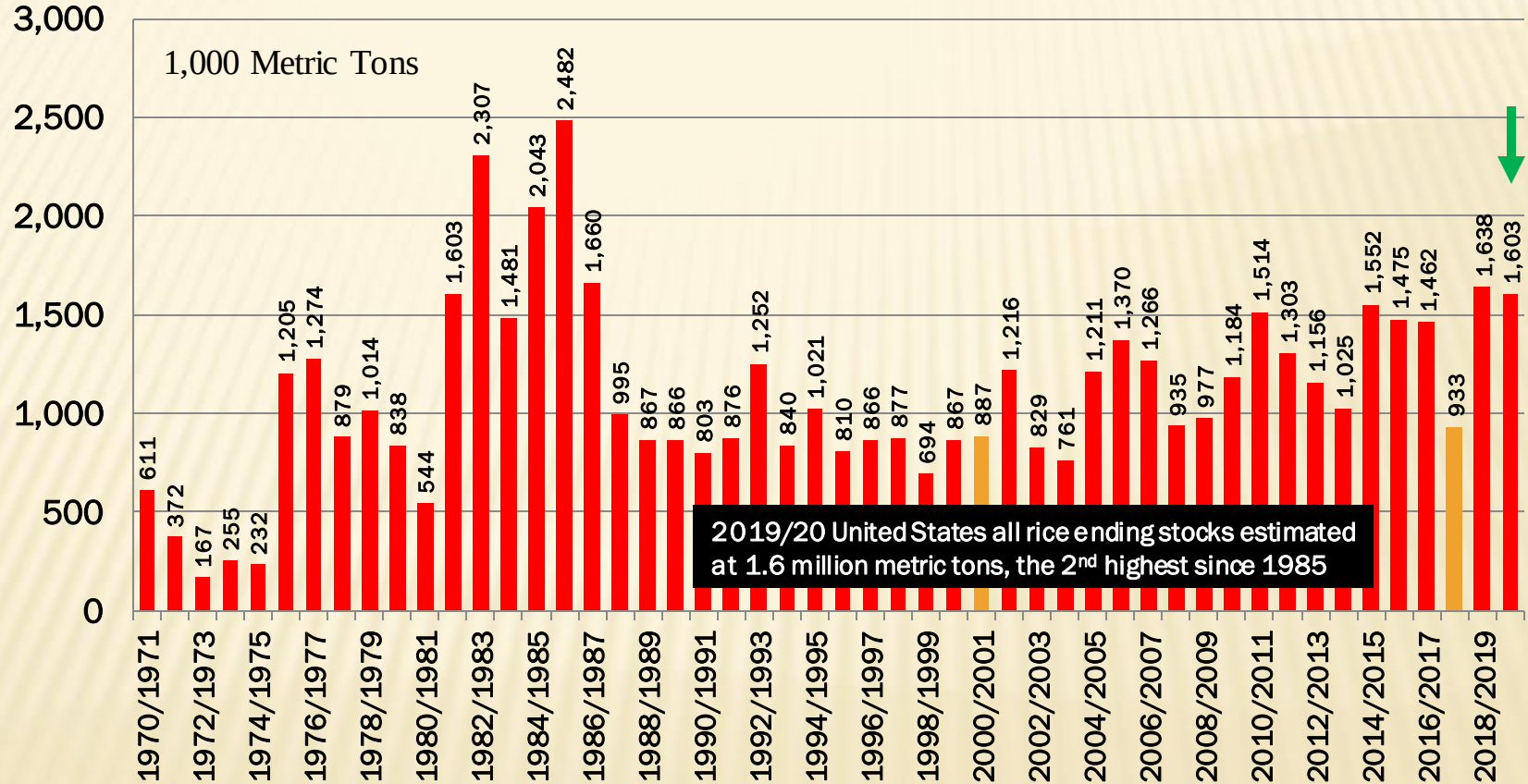
WORLD RICE ENDING STOCKS 1970/71-2019/20



Source: USDA

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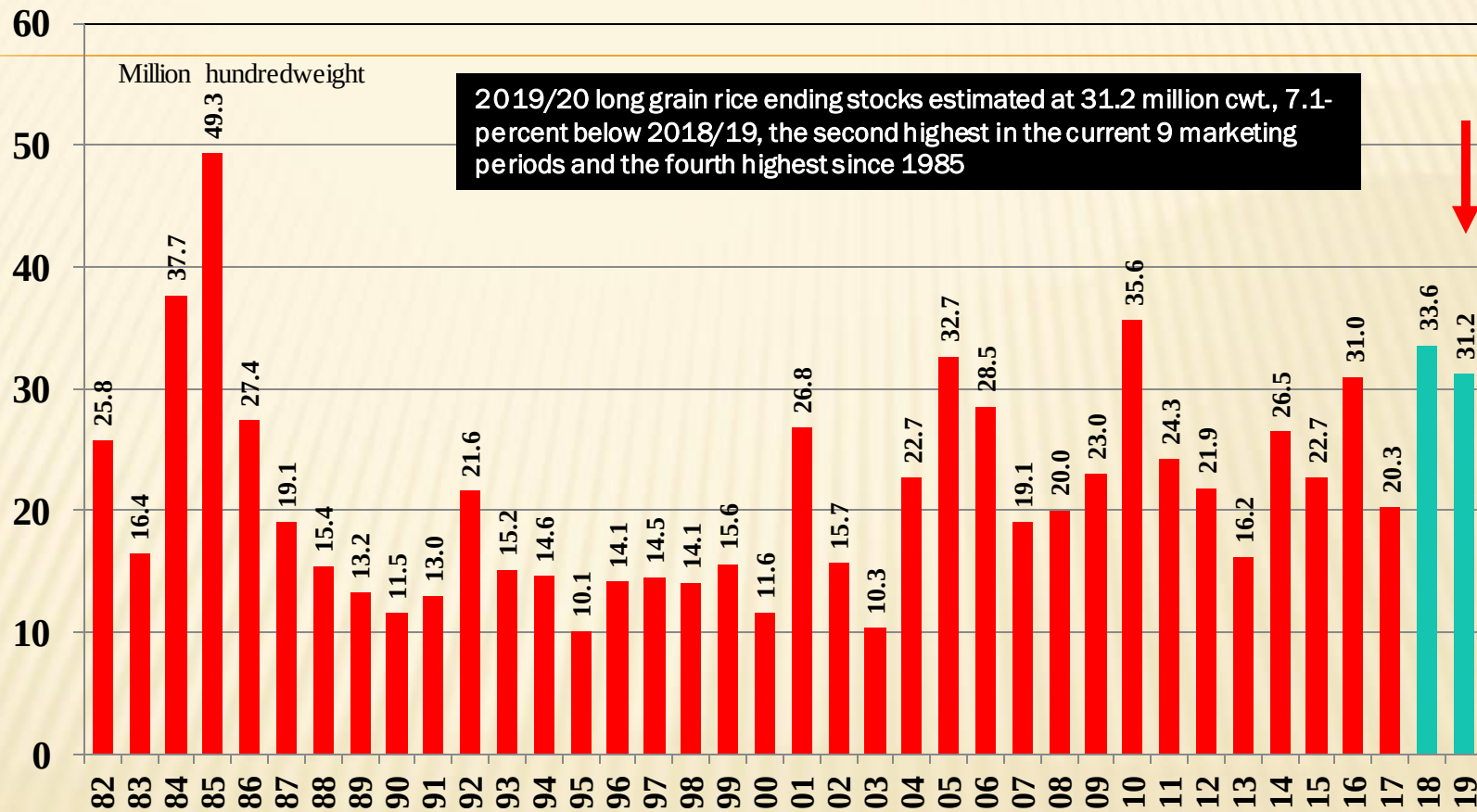
UNITED STATES ALL RICE ENDING STOCKS 1970/71-2019/20



Source: USDA

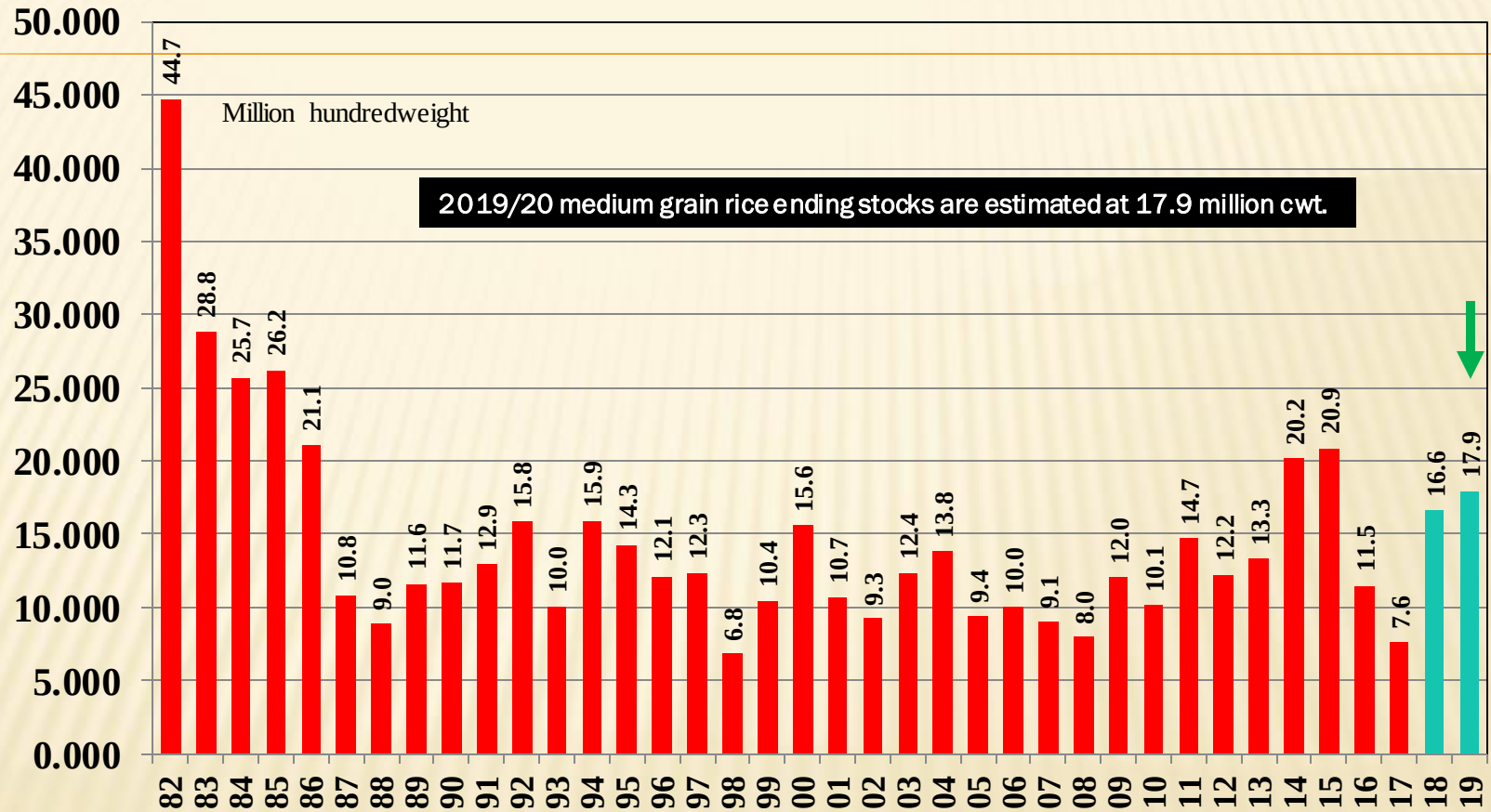
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U.S. LONG GRAIN RICE ENDING STOCKS 1982/83 – 2019/20



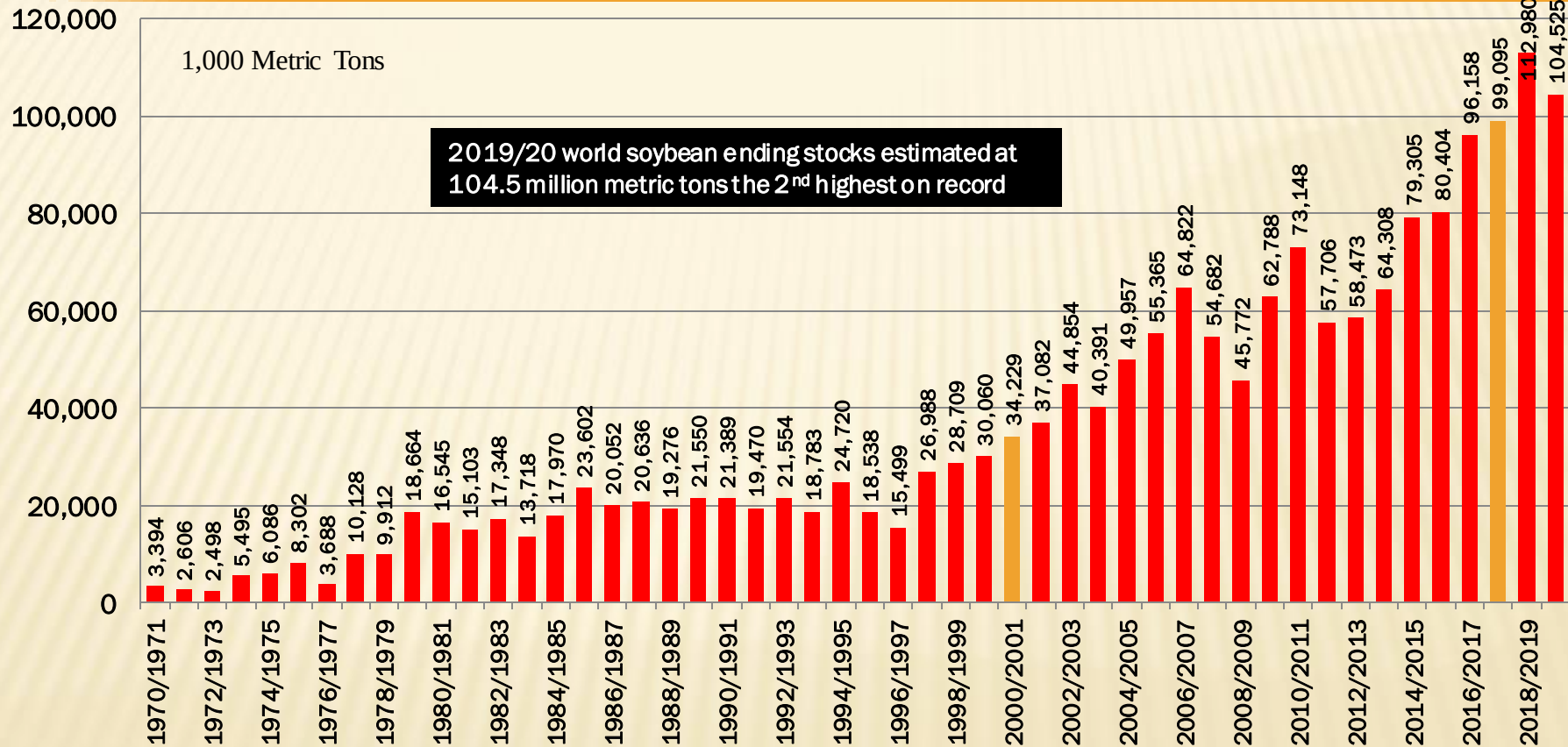
A4.

U.S. MEDIUM GRAIN RICE ENDING STOCKS 1982/83 – 2019/20



A5.

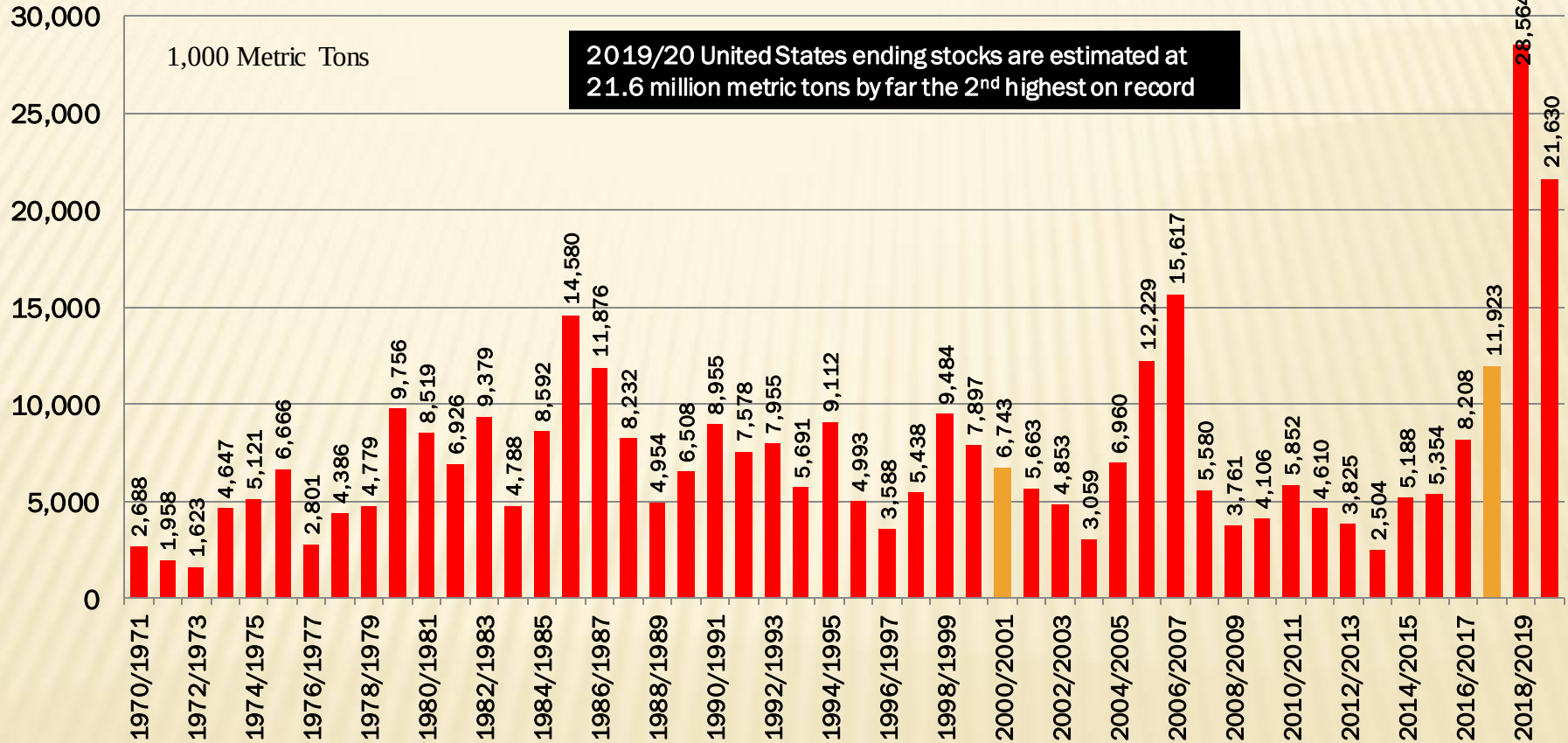
WORLD SOYBEAN ENDING STOCKS 1970/71-2019/20



Source: USDA

A6.

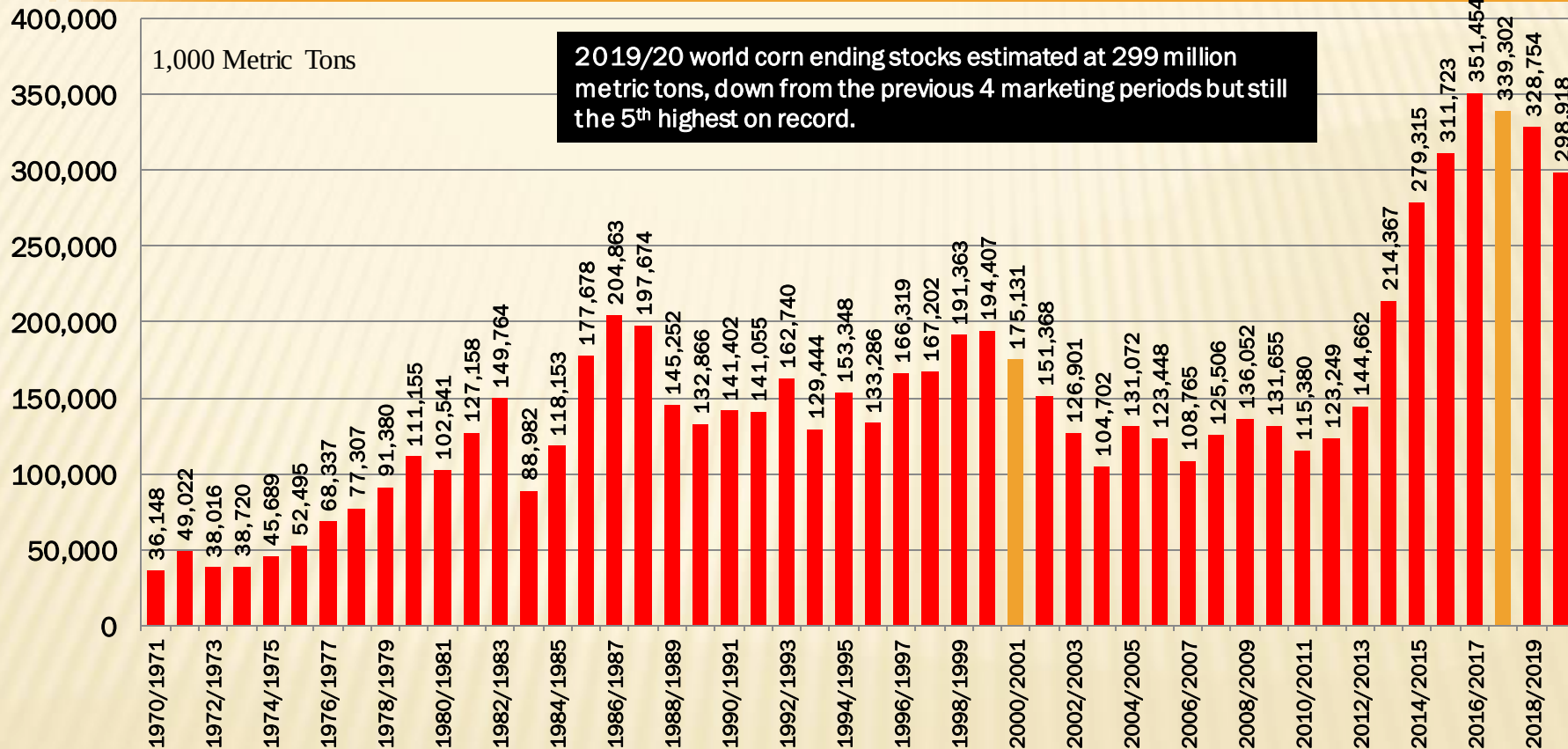
UNITED STATES SOYBEAN ENDING STOCKS 1970/71-2019/20



Source: USDA

A7.

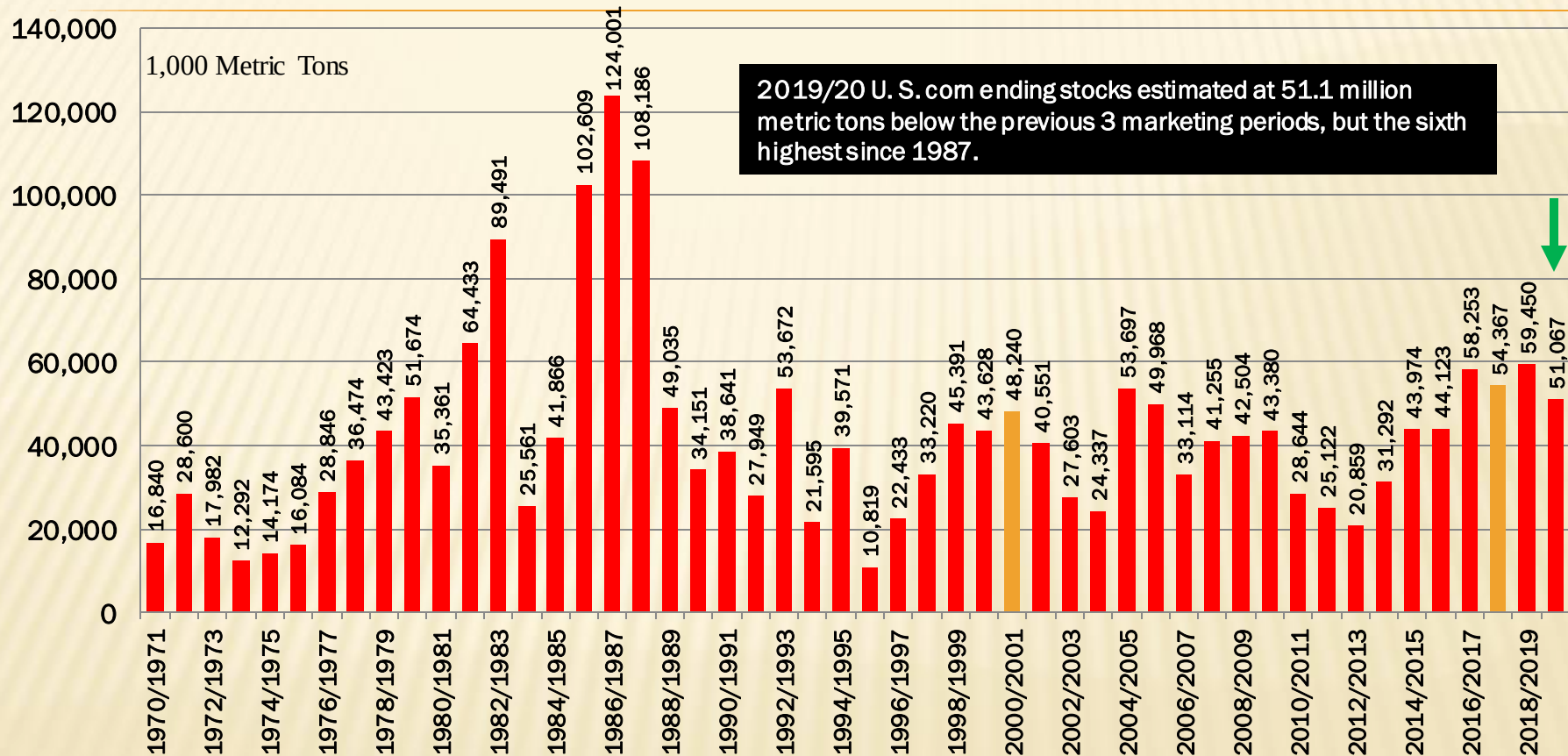
WORLD CORN ENDING STOCKS 1970/71-2019/20



Source: USDA

A8.

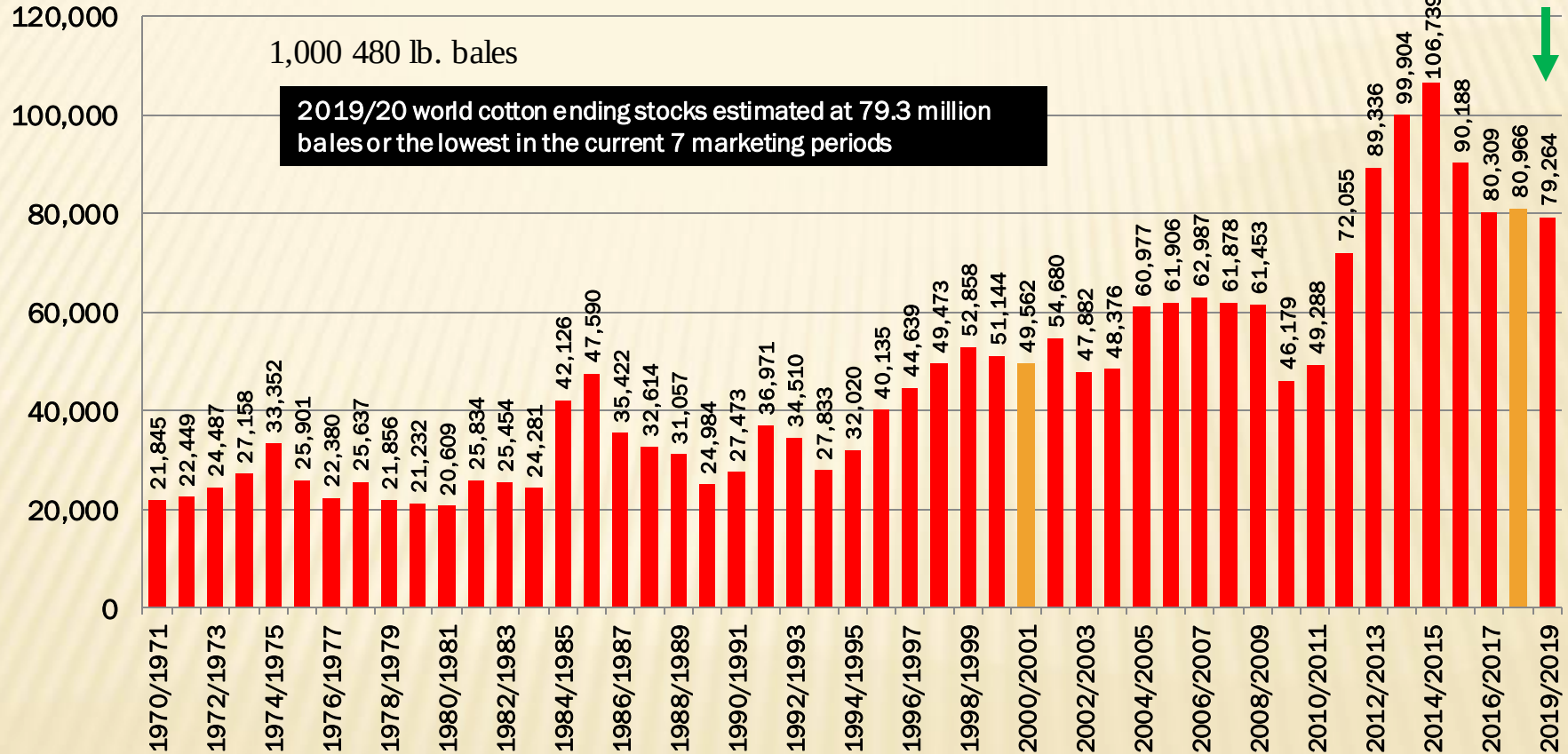
UNITED STATES CORN ENDING STOCKS 1970/71-2019/20



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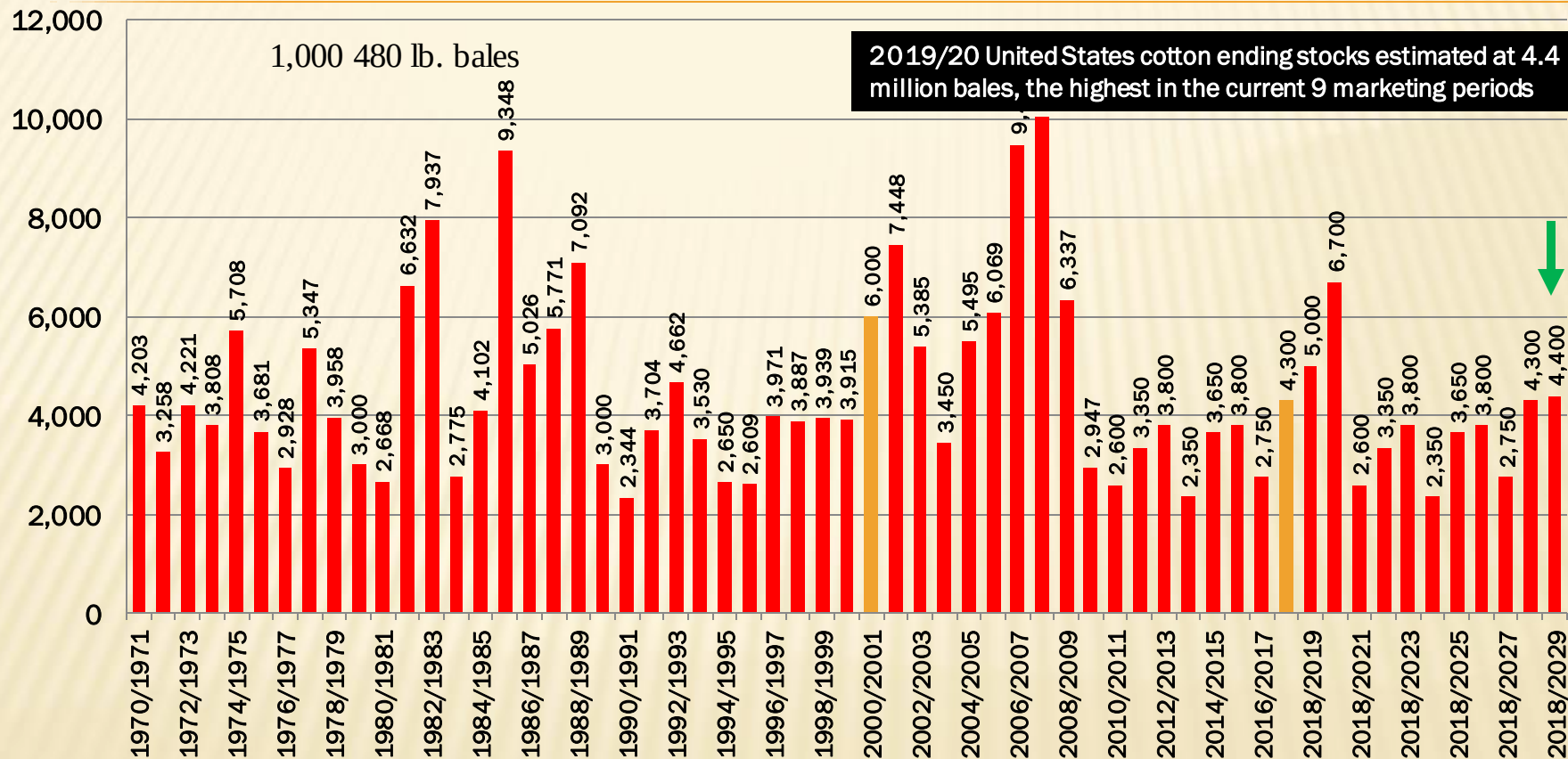
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WORLD COTTON ENDING STOCKS 1970/71-2019/20



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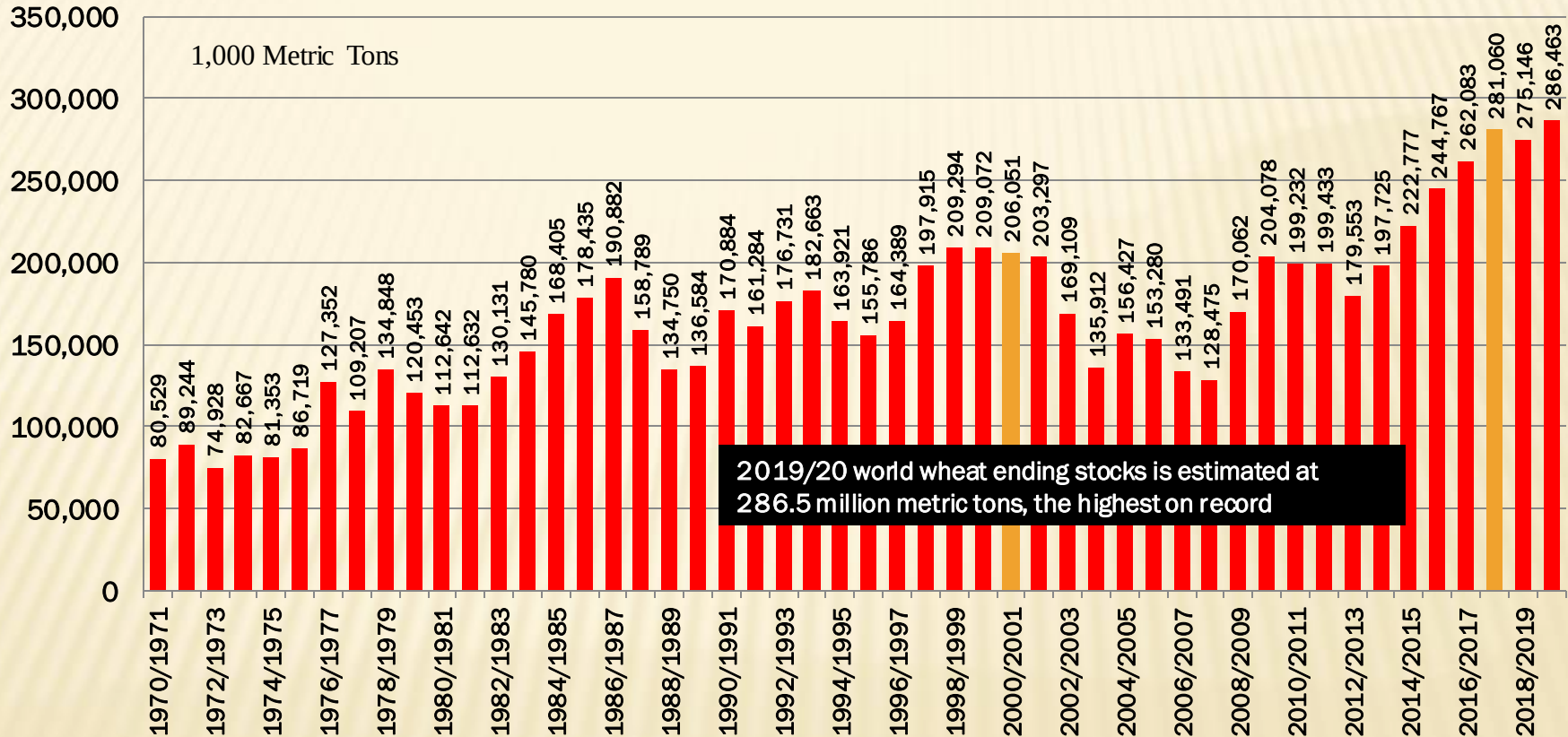
UNITED STATES COTTON ENDING STOCKS 1970/71-2019/20



Source: USDA

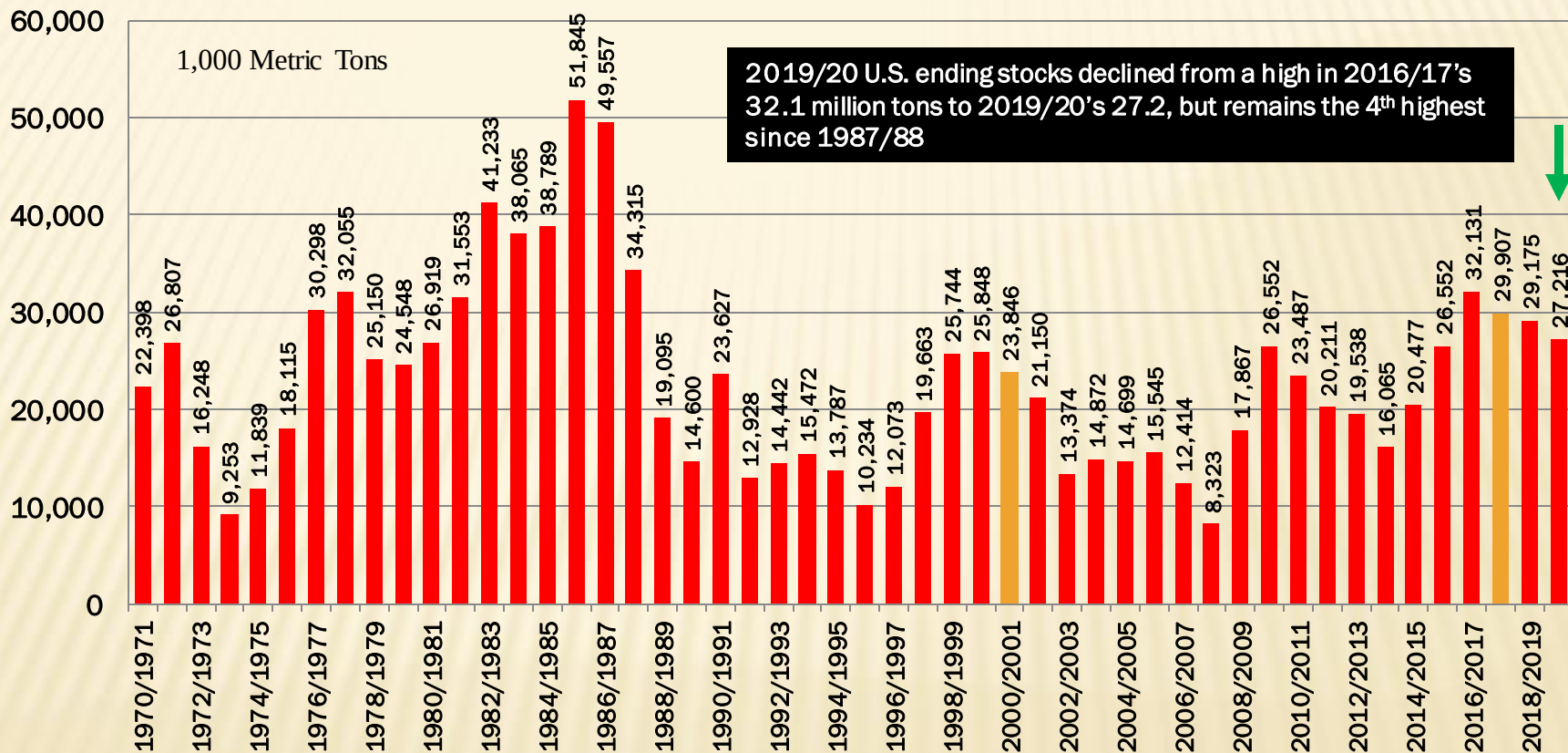
A1.

WORLD WHEAT ENDING STOCKS 1970/71-2019/20



2019/20 world wheat ending stocks is estimated at 286.5 million metric tons, the highest on record

UNITED STATES WHEAT ENDING STOCKS 1970/71-2019/20



WORLD RICE
USDA SUPPLY AND DEMAND ESTIMATES
APRIL 2019

World Rice Production

Country or Region	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
World	498.7	497.8	0.2	-0.8
United States	7.1	6.6	0.3	-0.5
Foreign	491.5	491.2	-0.1	-0.3
Argentina	0.8	0.8	--	--
Brazil	7.3	7.2	-0.1	-0.1
Egypt	2.8	3.1	--	0.3
Australia	0.04	0.08	--	**
Bangladesh	35.0	35.3	--	0.3
Burma	13.2	13.3	--	0.1
Cambodia	5.6	5.7	--	0.1
China	148.5	146.0	--	-2.5
India	115.6	115.0	--	-0.6
Indonesia	37.1	37.4	--	0.3
Japan	7.7	7.7	--	**
Sri Lanka	3.0	2.9	--	-0.1
Pakistan	7.4	7.5	--	0.1
Philippines	11.8	12.2	--	0.4
Thailand	20.6	20.9	--	0.4
Vietnam	27.7	28.0	--	0.3

-- No change.

World Rice Supply and Use

Item	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
Beginning stocks	162.3	170.9	0.7	8.6
Production	498.7	497.8	0.2	-0.8
Total Supply	660.9	668.7	0.9	7.8
Total use	490.0	496.1	0.1	6.0
Trade	46.2	46.9	-0.3	0.7
Ending Stocks	170.9	172.6	0.8	1.7

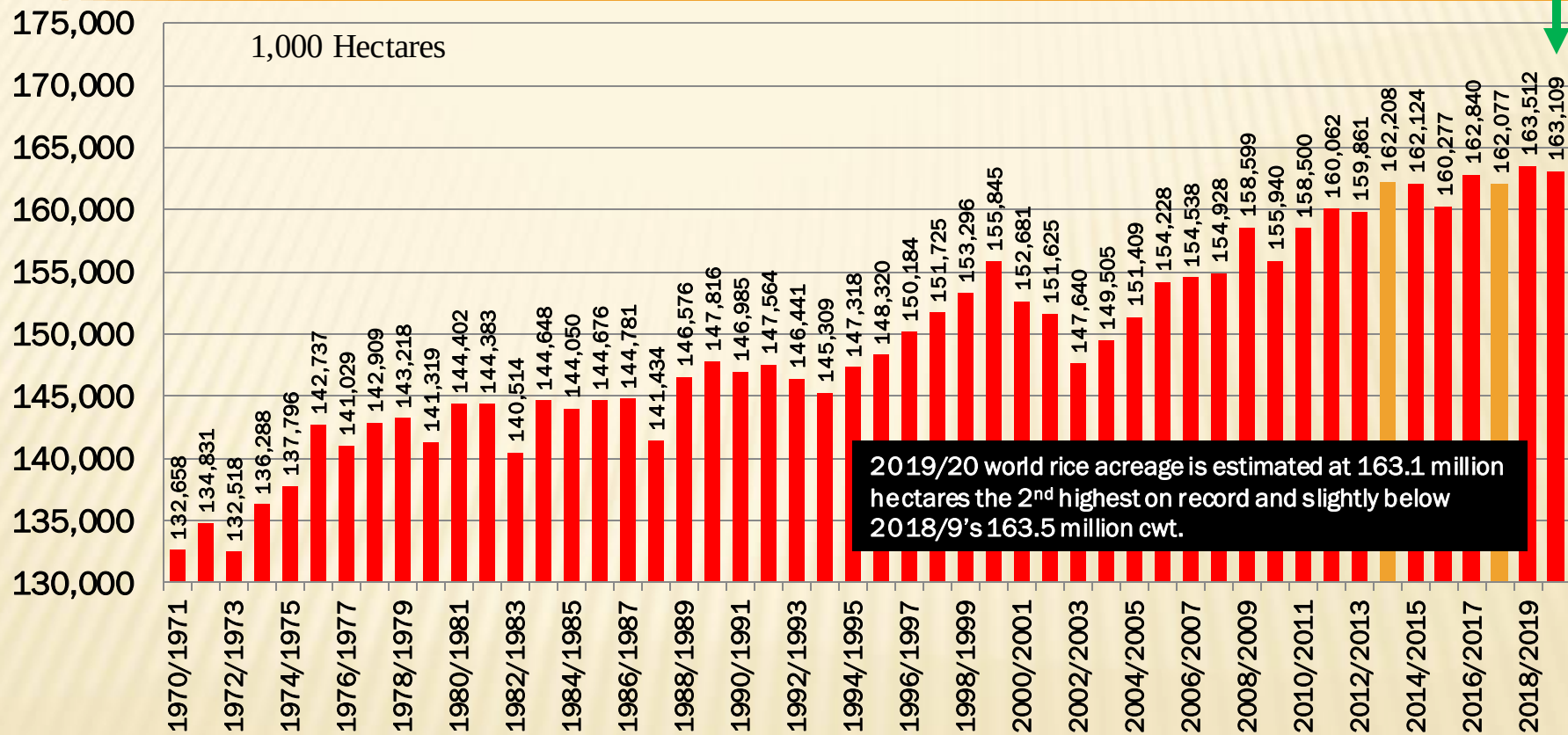
All Rice
Long and Medium Grain

U.S. Rice Supply and Demand

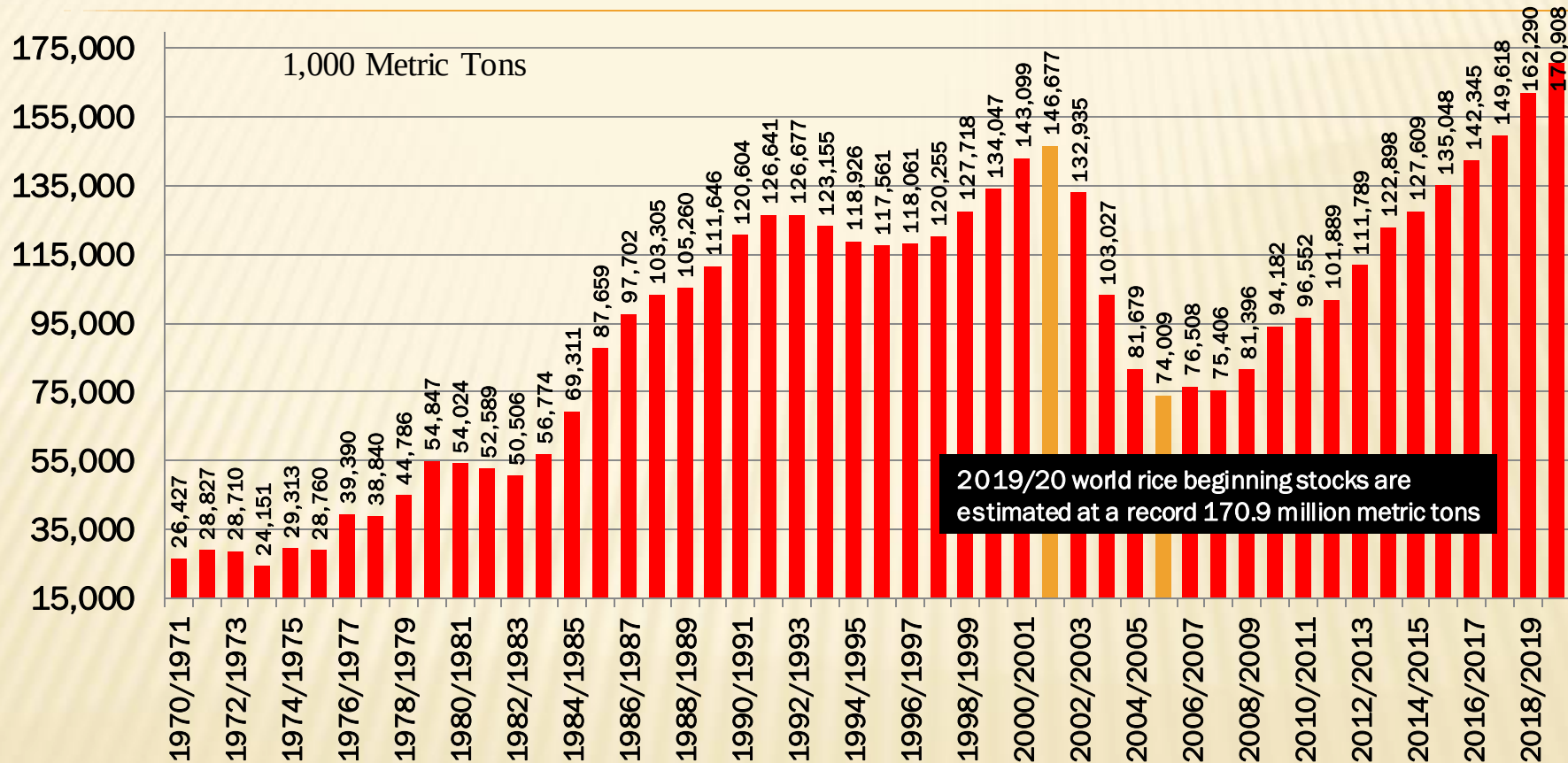
Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
Planted area (million acres)	2.95	--	2.76	0.14	-0.19
Harvested area (million acres)	2.92	--	2.71	0.14	-0.20
Yield (pounds per acre)	7,692	--	7,698	-19	6
<i>----- Million cwt -----</i>					
Beginning stocks	29.4	--	51.6	-5.7	22.2
Production	224.2	--	208.7	10.6	-15.5
Imports	29.0	0.3	29.2	--	0.2
Total supply	282.6	0.3	289.5	4.9	6.9
Domestic use	139.0	4.0	138.0	5.0	-1.0
Exports	92.0	2.0	101.0	1.0	9.0
Total use	231.0	6.0	239.0	6.0	8.0
Ending stocks	51.6	-5.7	50.5	-1.1	-1.1
<i>----- Percent -----</i>					
Stocks to use ratio	22.3	-3.1	21.1	-1.0	-1.2
<i>----- Dollars per cwt -----</i>					
Average market price	12.00	--	11.80	0.10	-0.20

-- No change.

WORLD RICE AREA HARVESTED 1970/71-2019/20

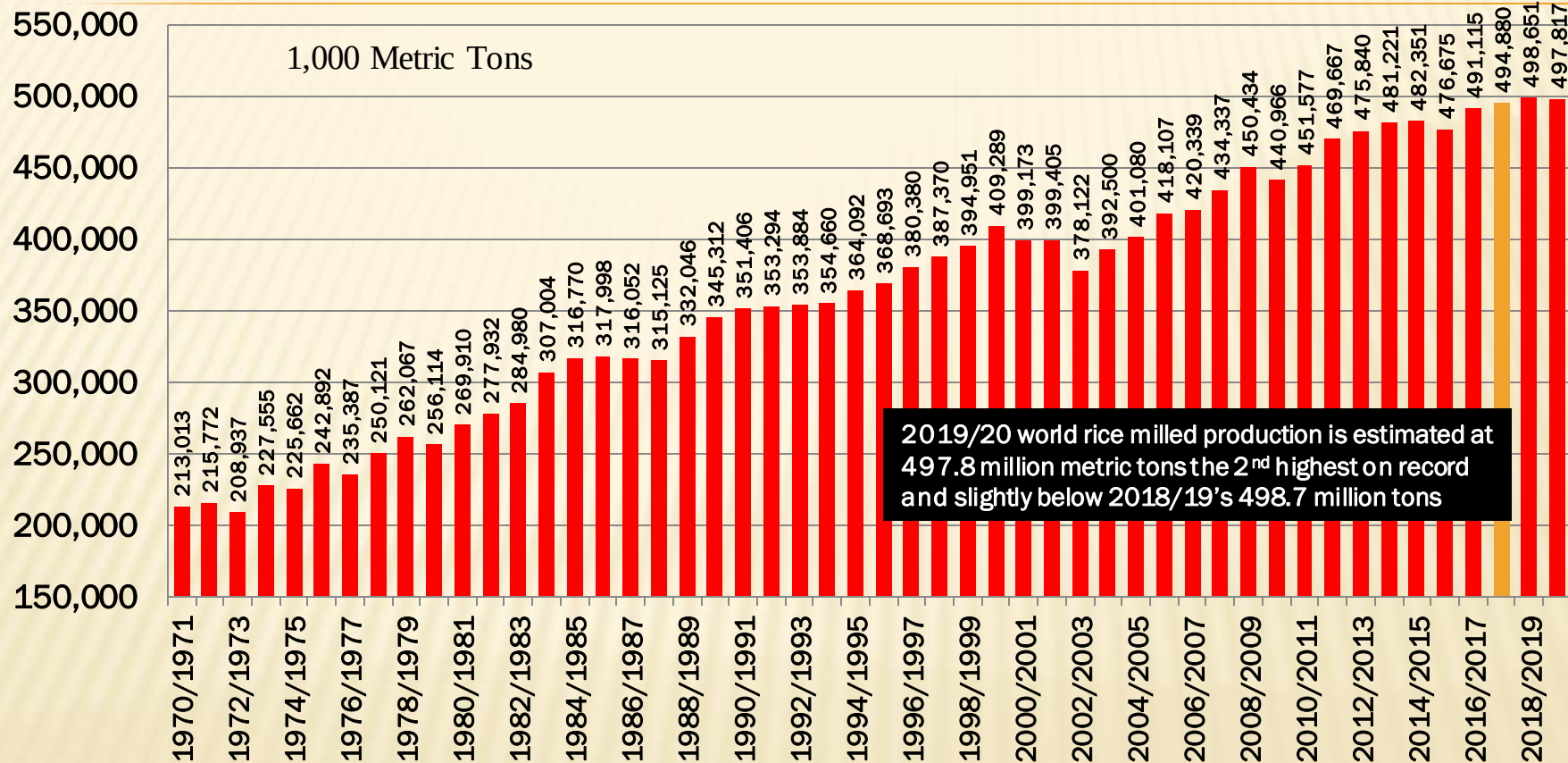


WORLD RICE BEGINNING STOCKS 1970/71-2019/20



B6.

WORLD RICE MILLED PRODUCTION 1970/71-2019/20

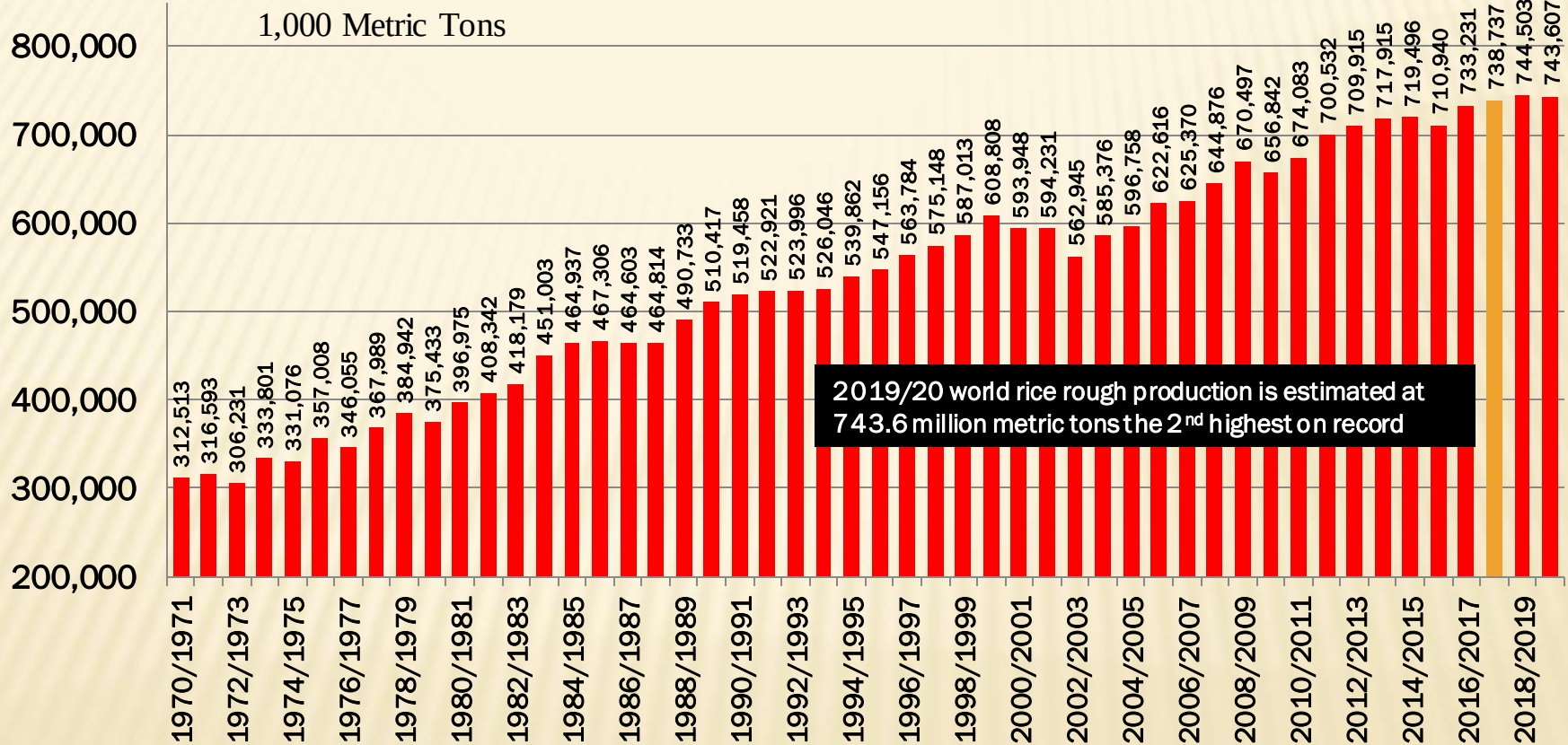


Source: USDA

07-11-19

B7.

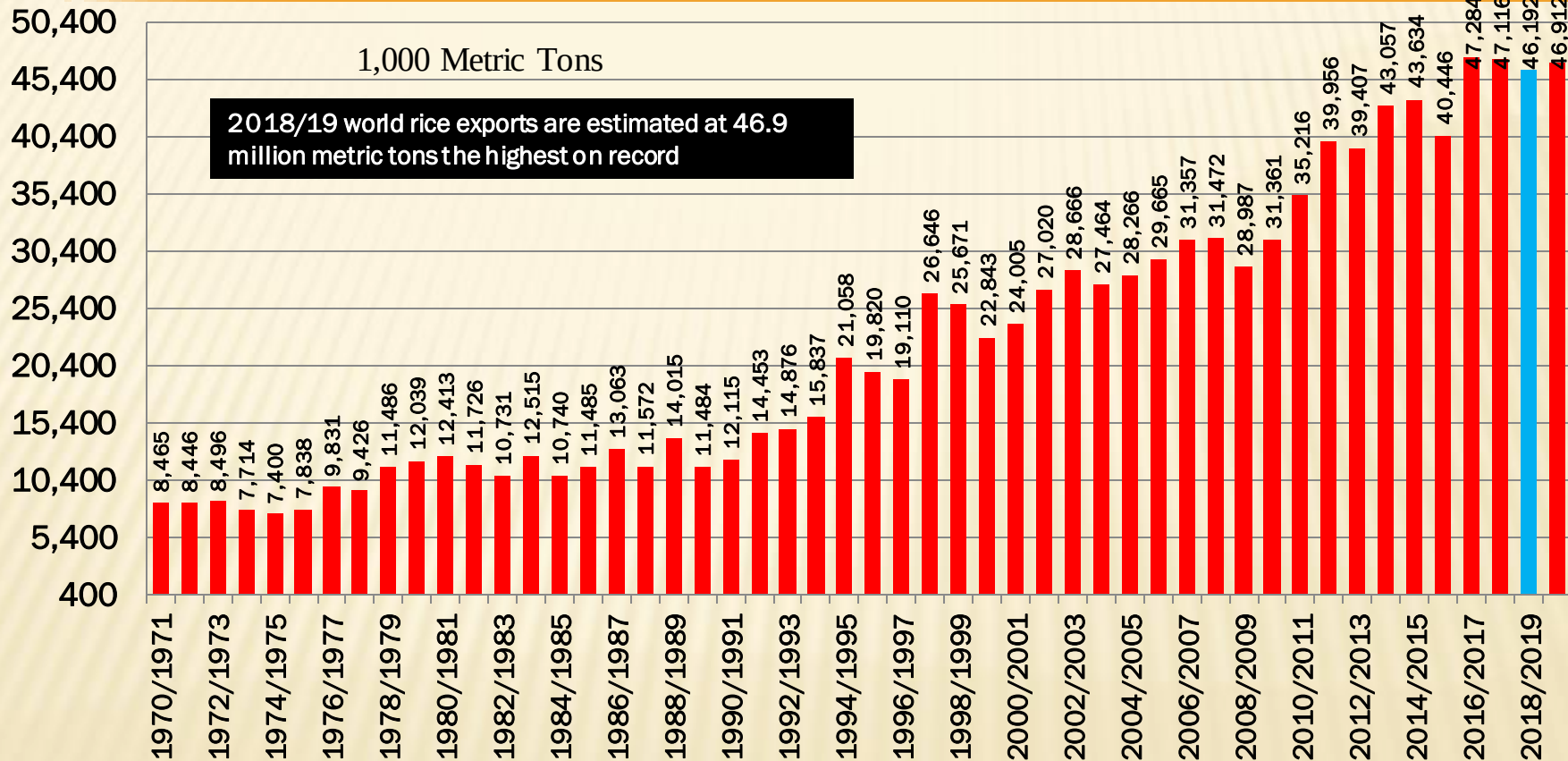
WORLD RICE ROUGH PRODUCTION 1970/71-2019/20



Source: USDA

07-11-19

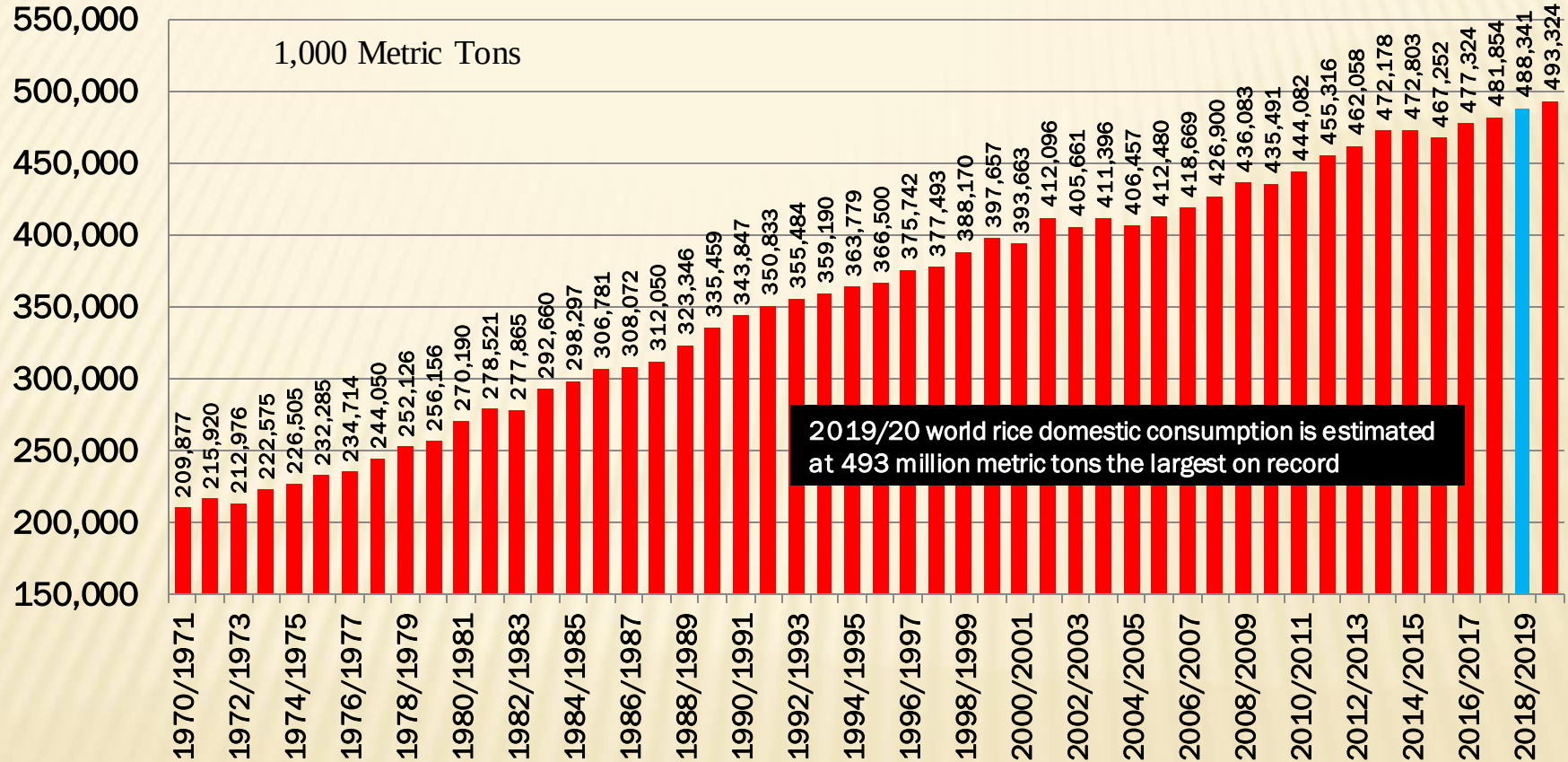
WORLD RICE EXPORTS 1970/71-2019/20



Source: USDA

B9.

WORLD RICE DOMESTIC CONSUMPTION 1970/71-2019/20



Source: USDA

07-11-19

WORLD RICE ENDING STOCKS 1970/71-2019/20

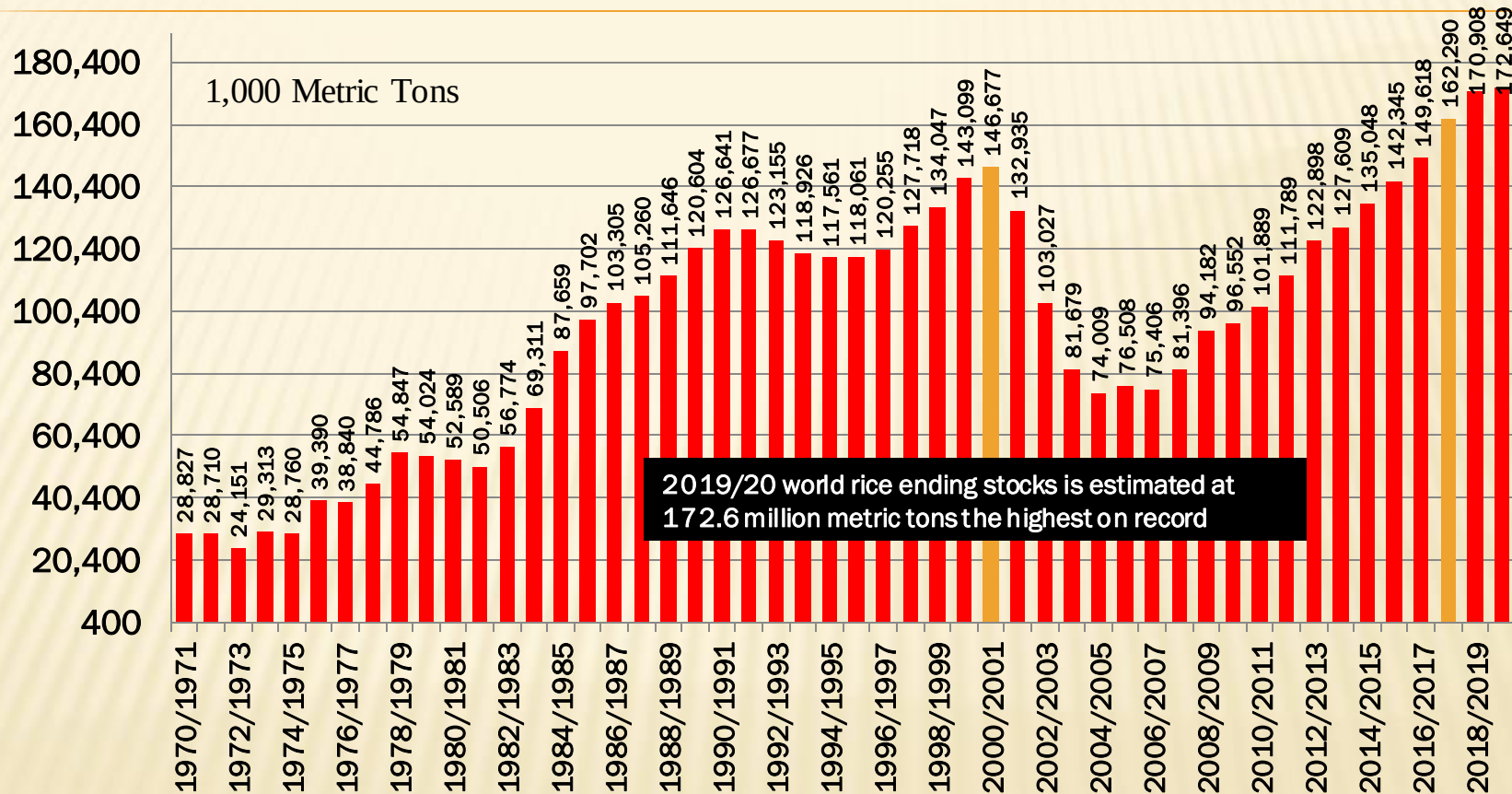
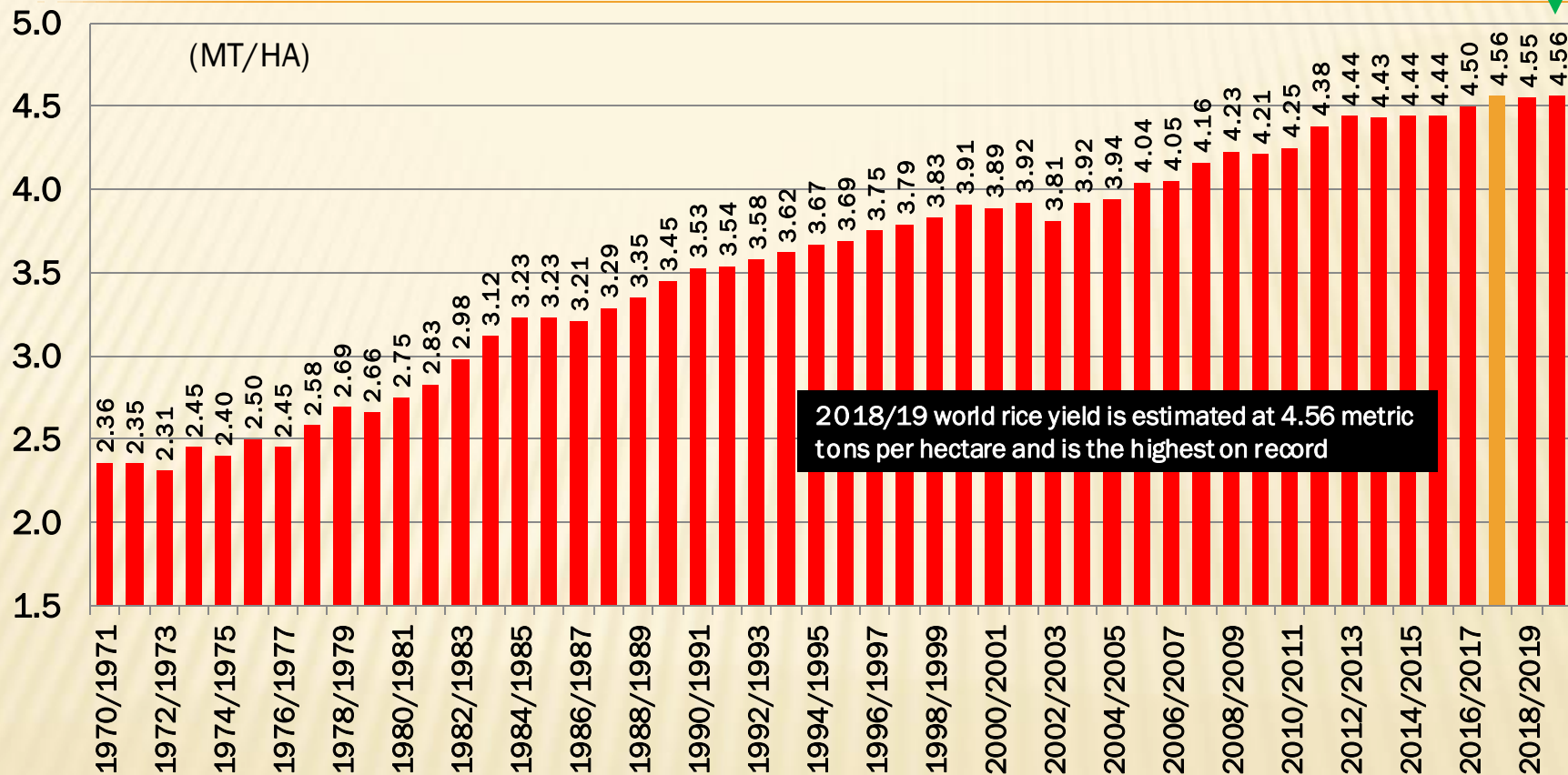
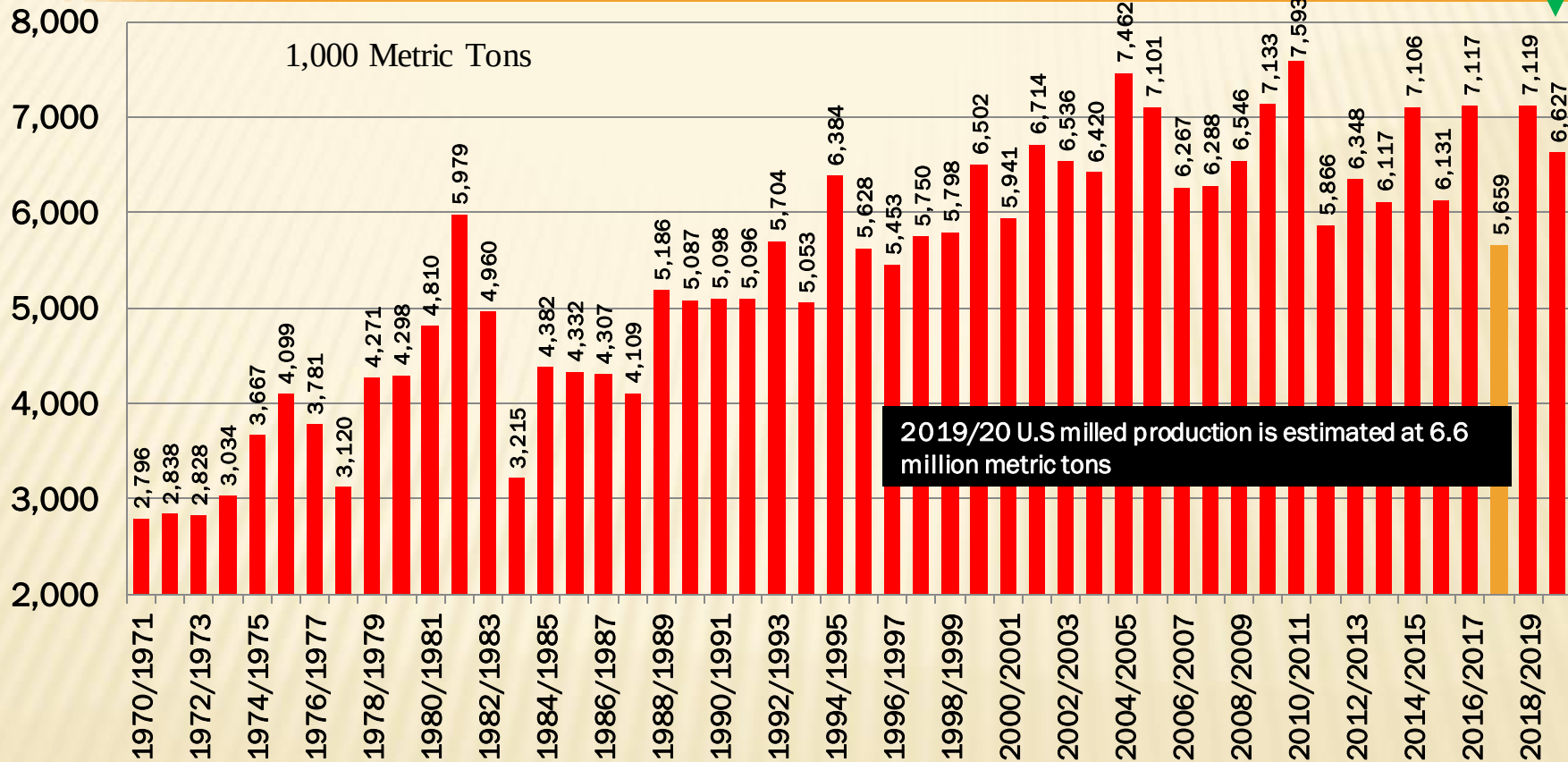


CHART B9. WORLD RICE YIELD 1970/71-2019/20



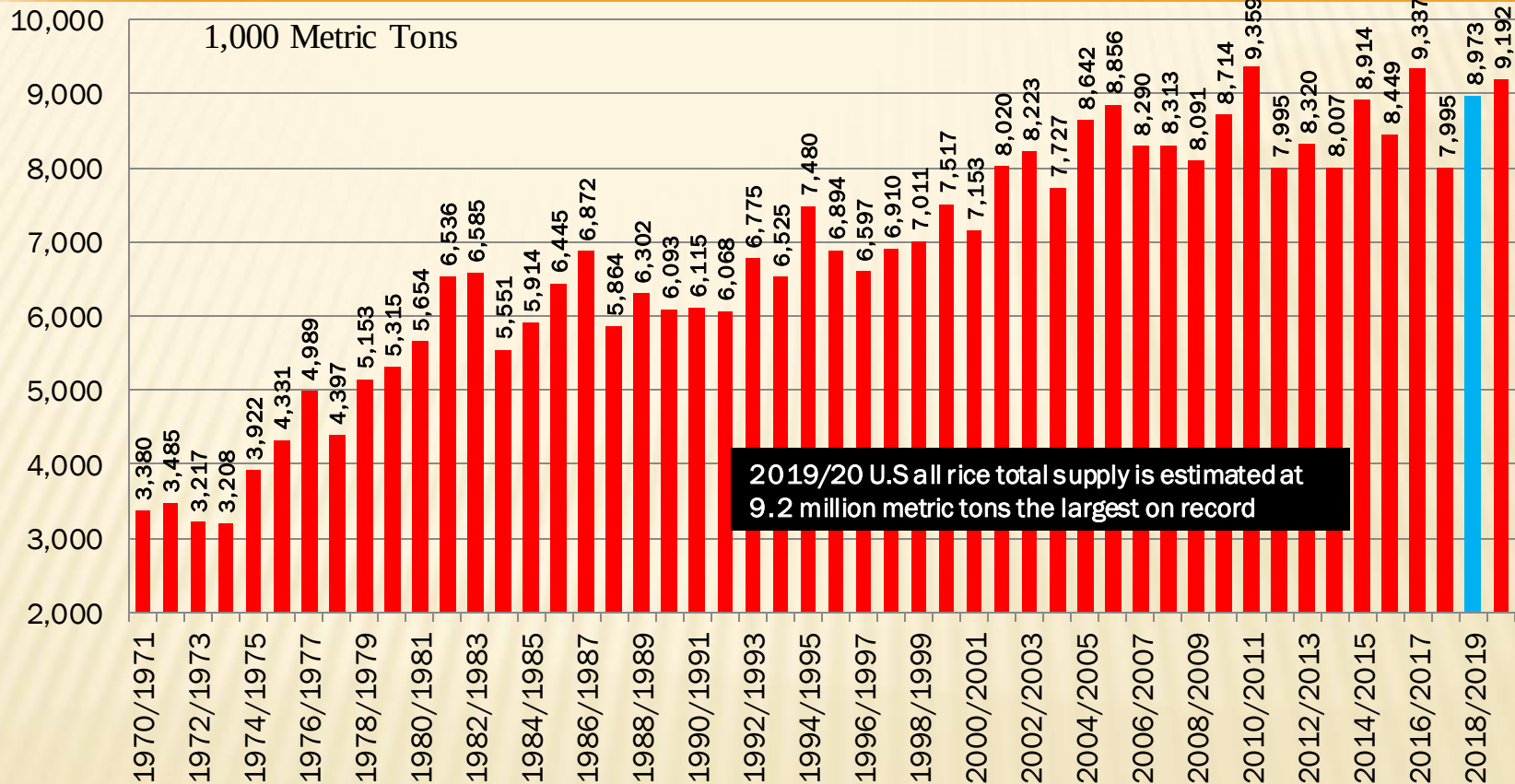
Source: USDA

UNITED STATES RICE MILLED PRODUCTION 1970/71-2019/20

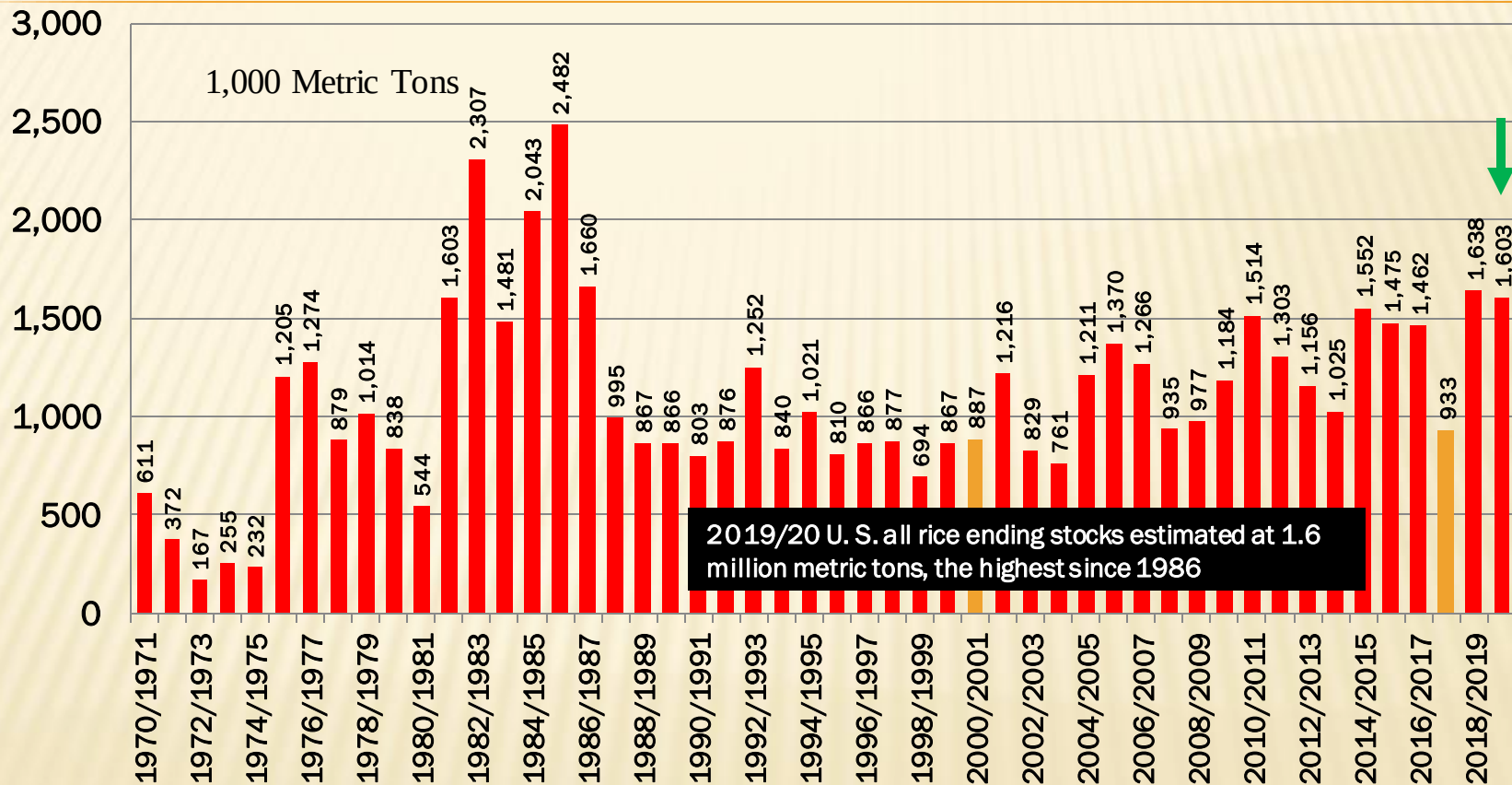


Source: USDA

UNITED STATES RICE TOTAL SUPPLY 1970/71-2019/20



UNITED STATES ALL RICE ENDING STOCKS 1970/71-2019/20

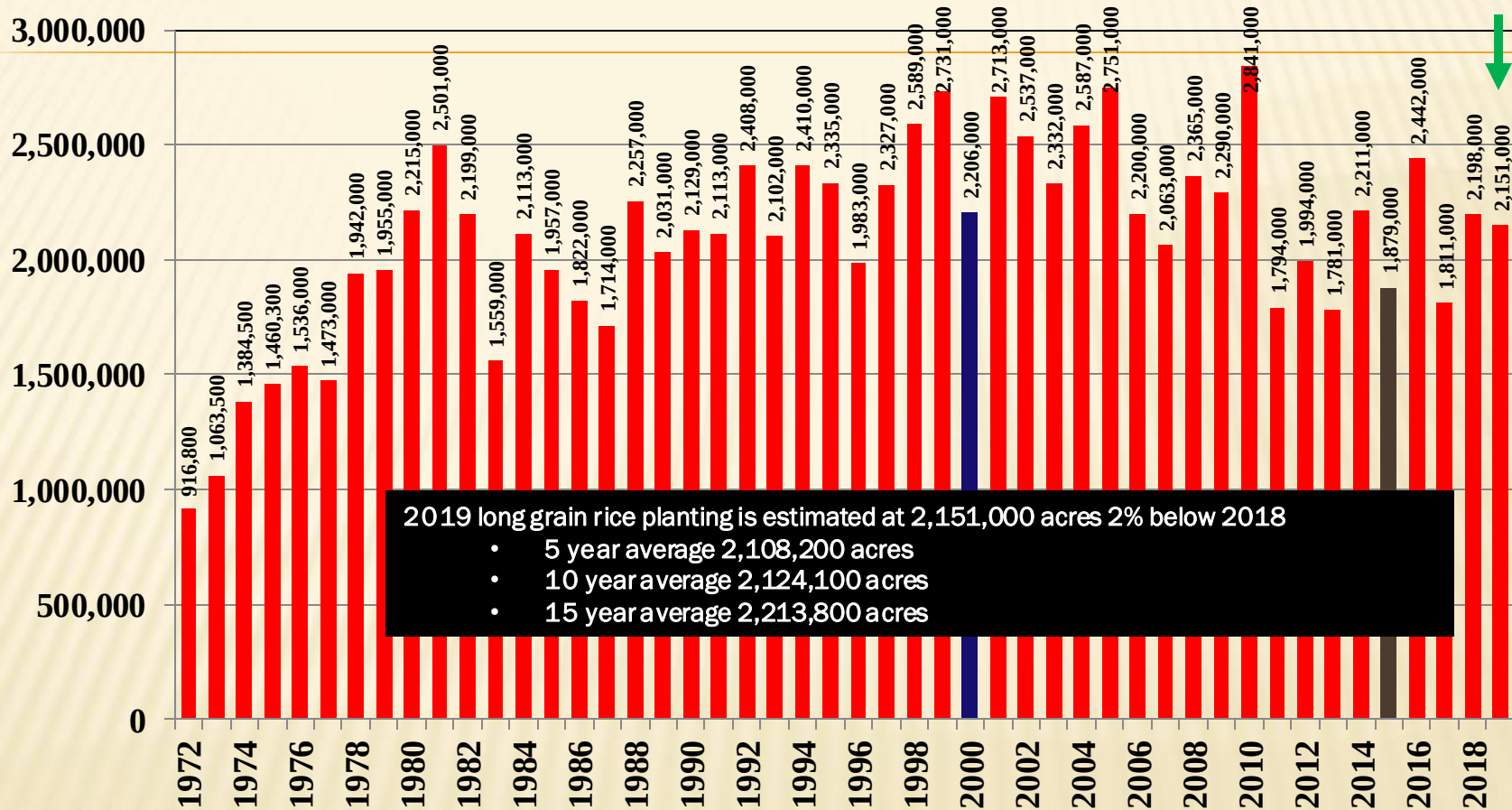


Source: USDA

***U.S. LONG-GRAIN RICE
USDA SUPPLY AND DEMAND ESTIMATES
JULY 2019***

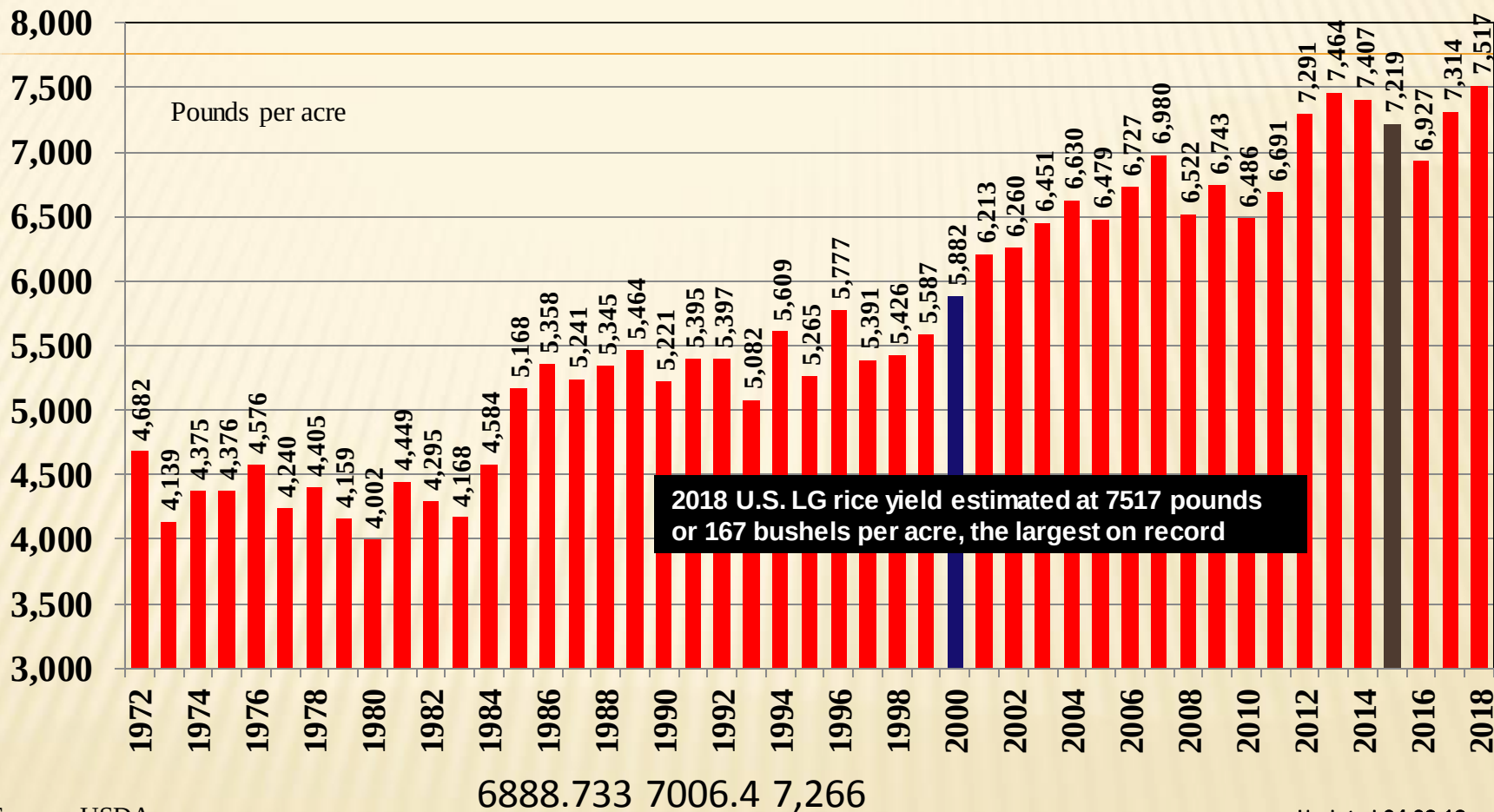
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U.S. LONG GRAIN RICE PLANTED ACRES 1972/73 – 2019/20



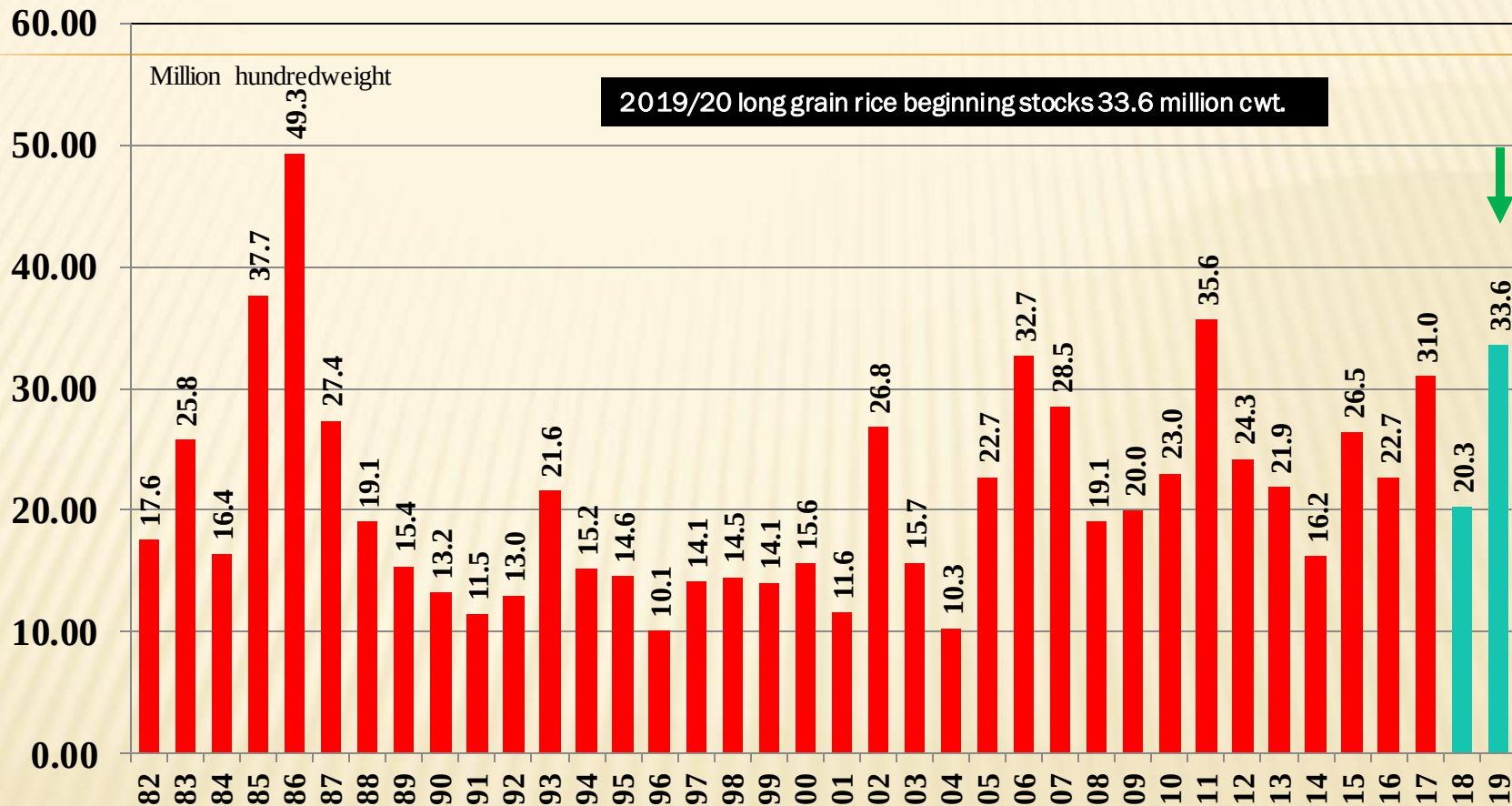
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U.S. LONG GRAIN RICE YIELD 1972/73 – 2018/19



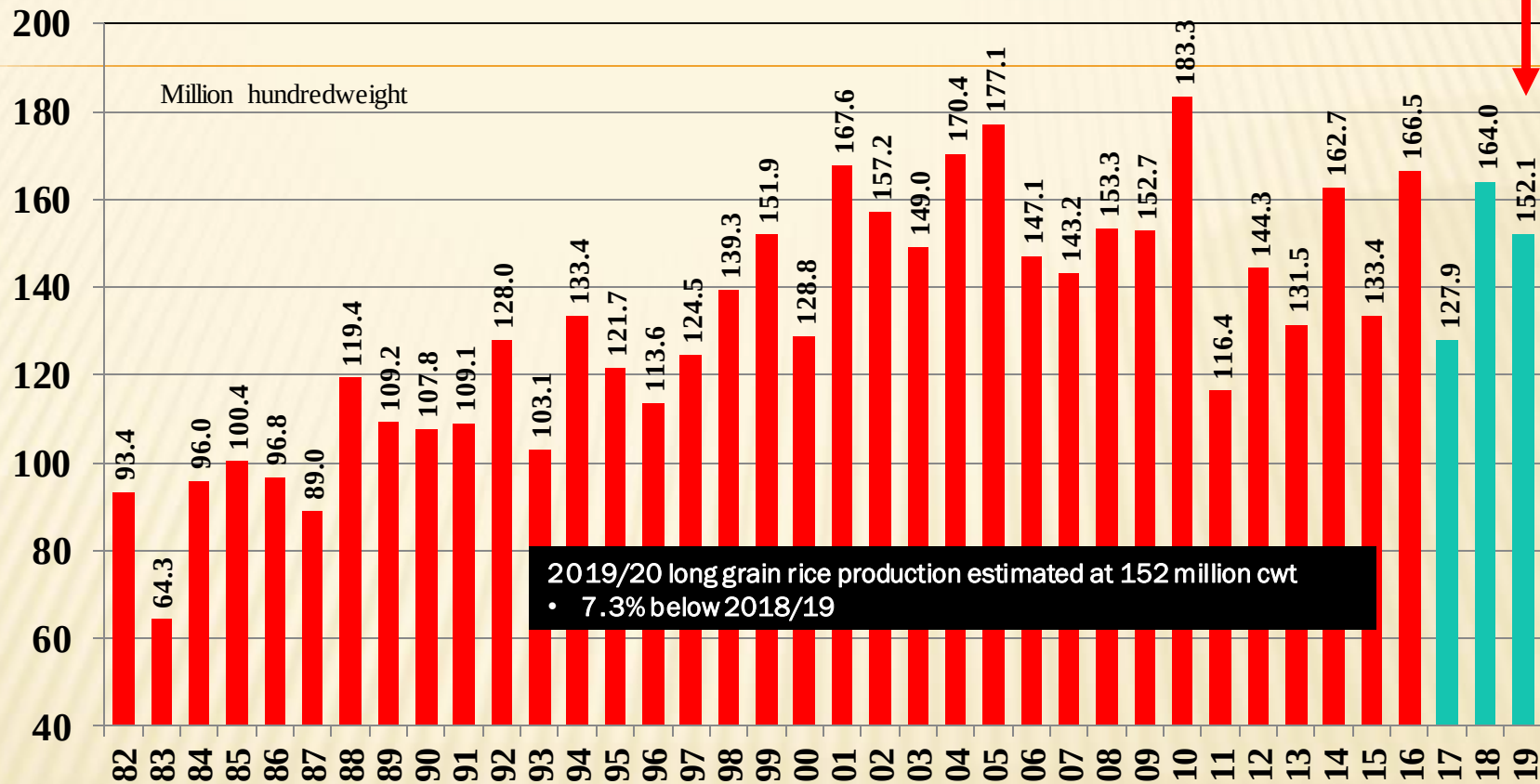
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U.S. LONG GRAIN RICE BEGINNING STOCKS 1982/83–2019/20



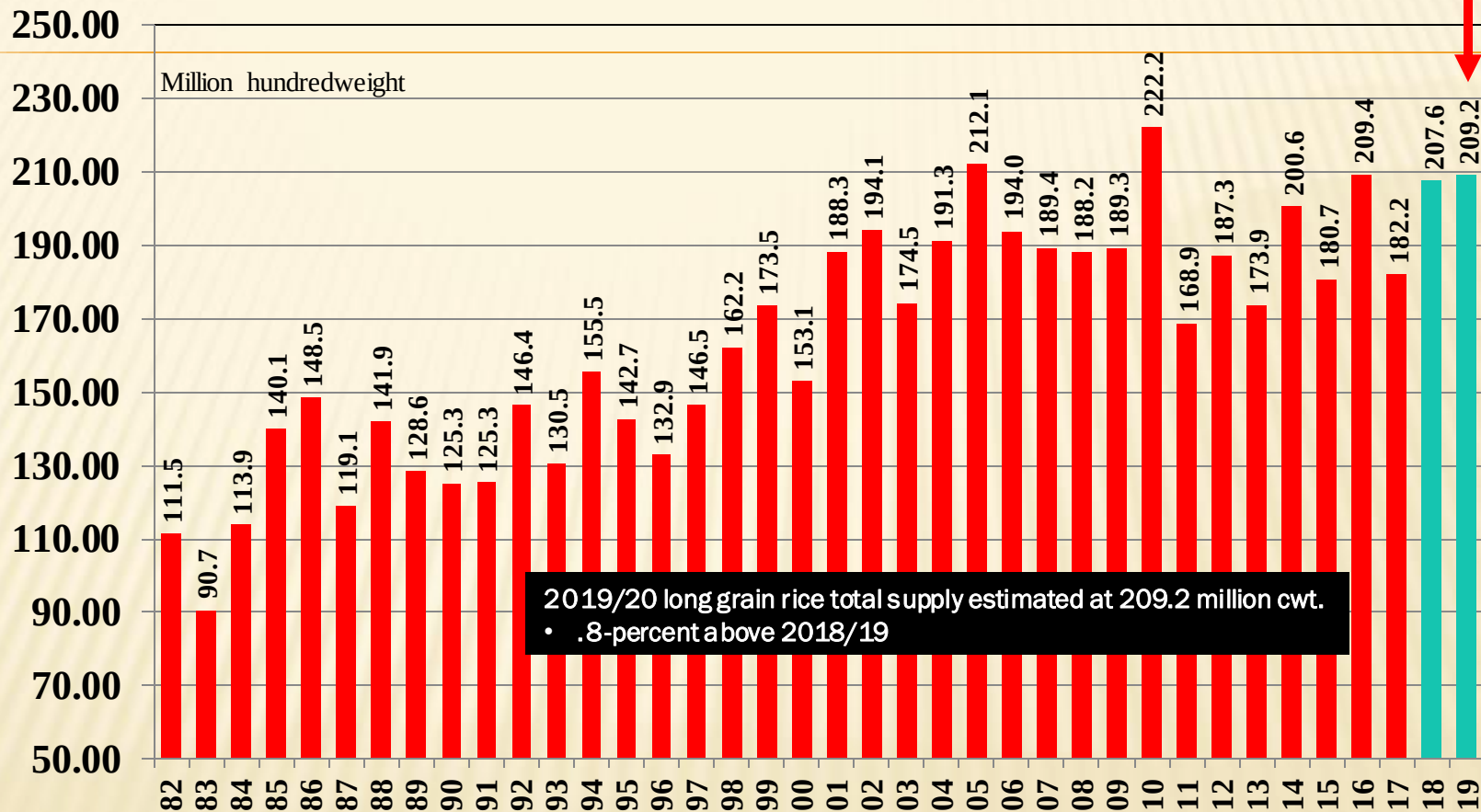
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U.S. LONG GRAIN RICE *PRODUCTION* 1982/83–2019/20

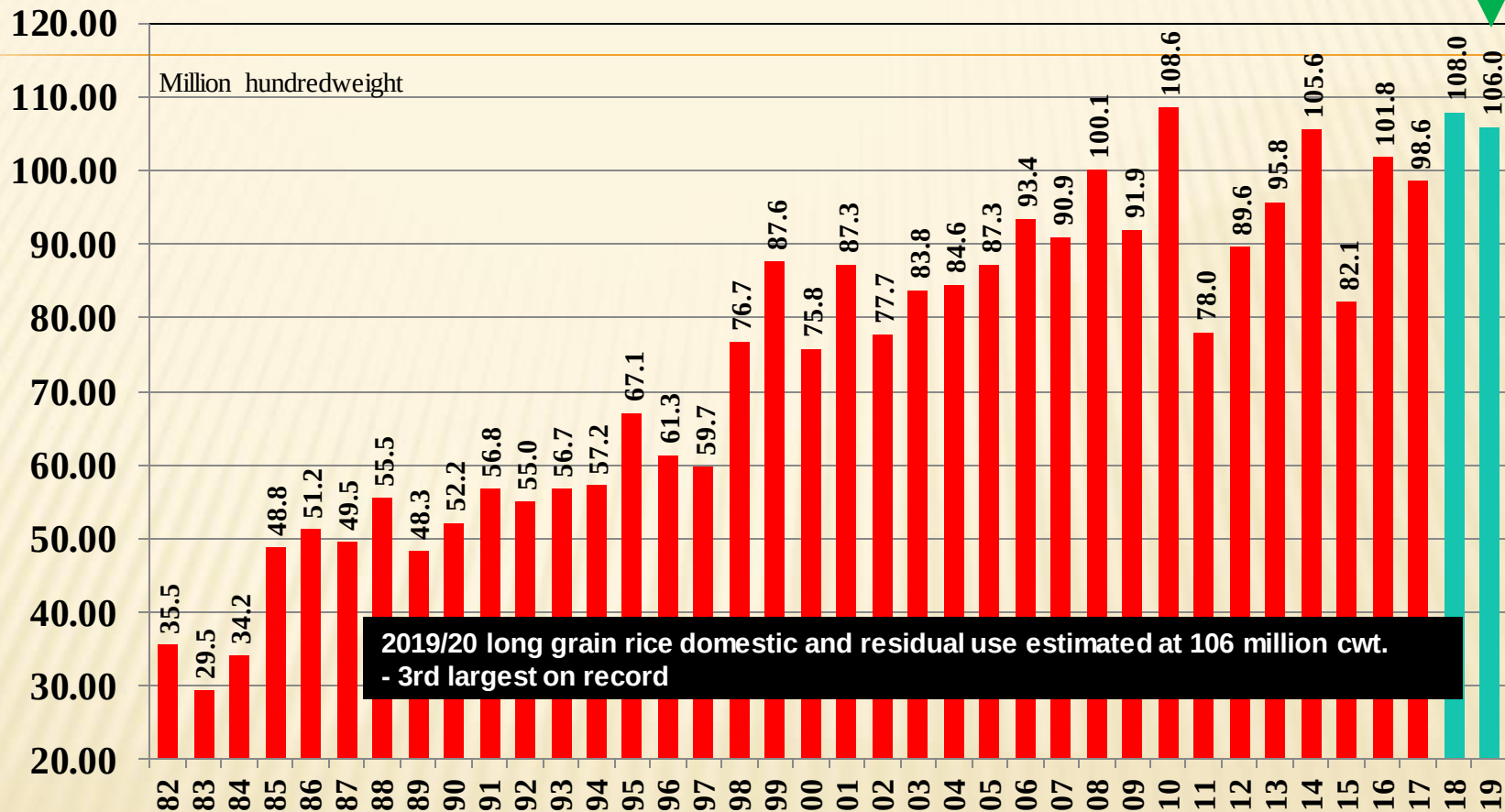


C5.

U.S. LONG GRAIN RICE TOTAL SUPPLY 1982/83-2019/20

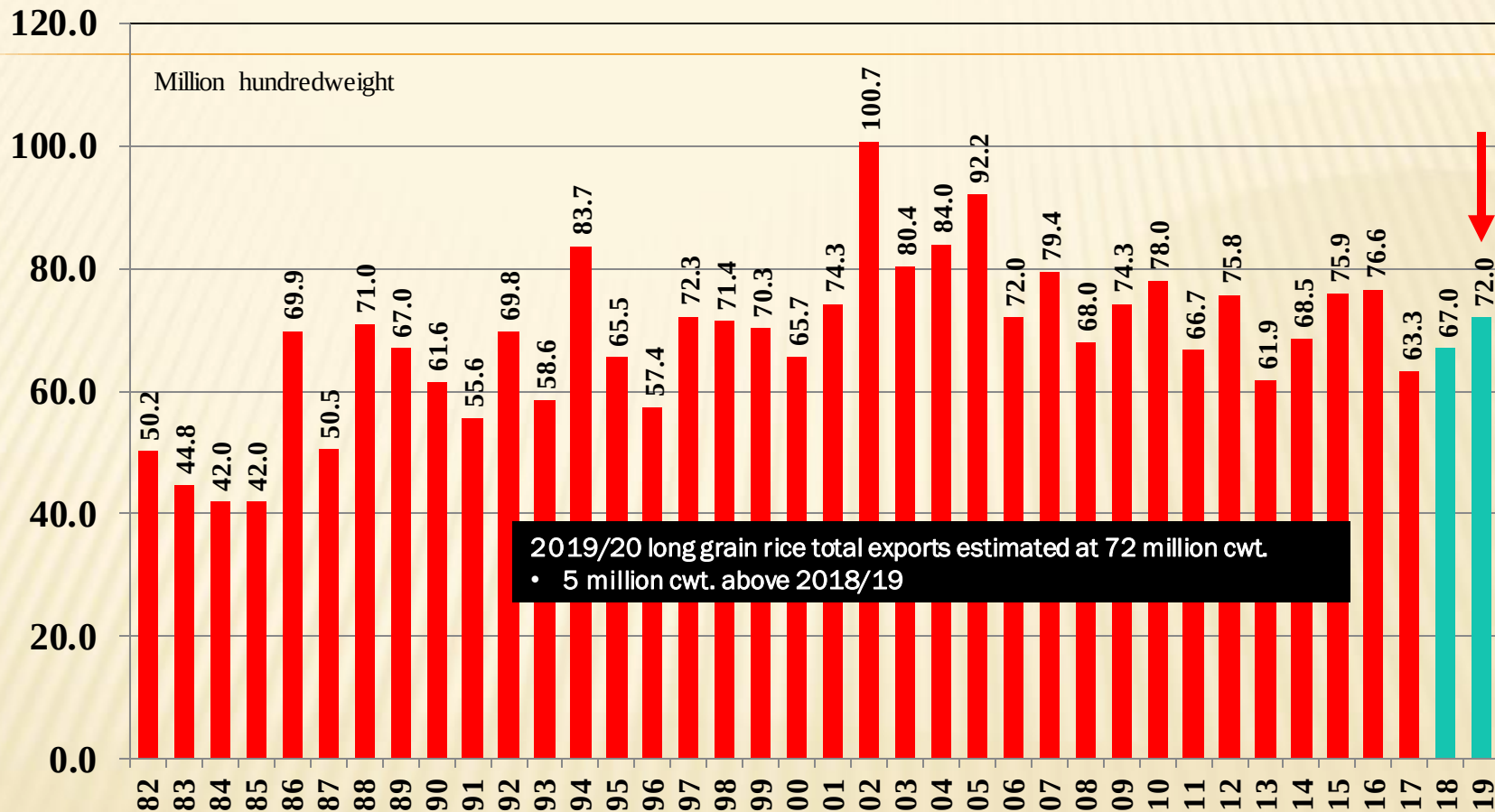


C6. U.S. LONG GRAIN RICE DOMESTIC AND RESIDUAL 1982/83-2019/20



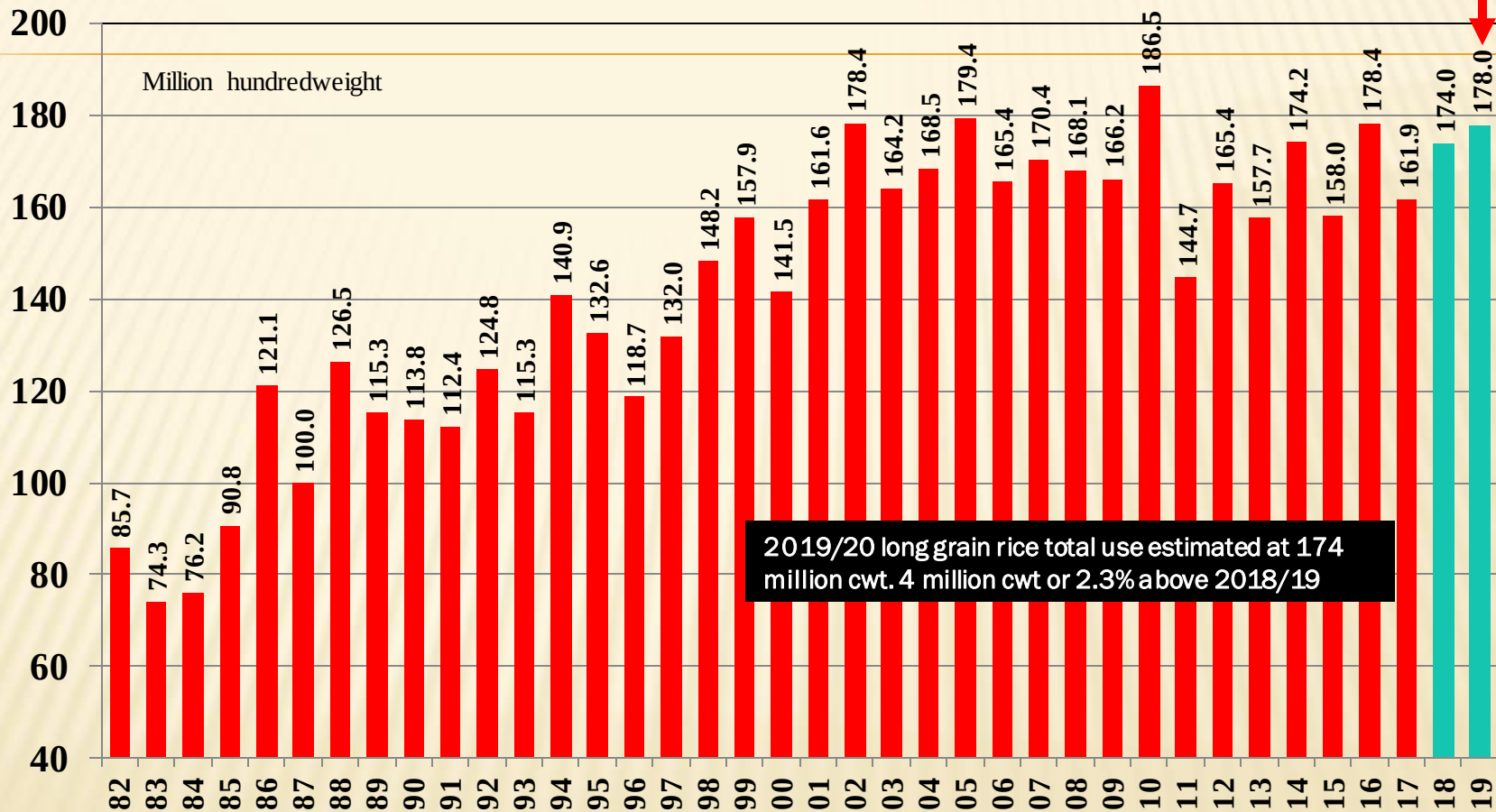
C7.

U.S. LONG GRAIN RICE **TOTAL EXPORTS** 1982/83-2019/20



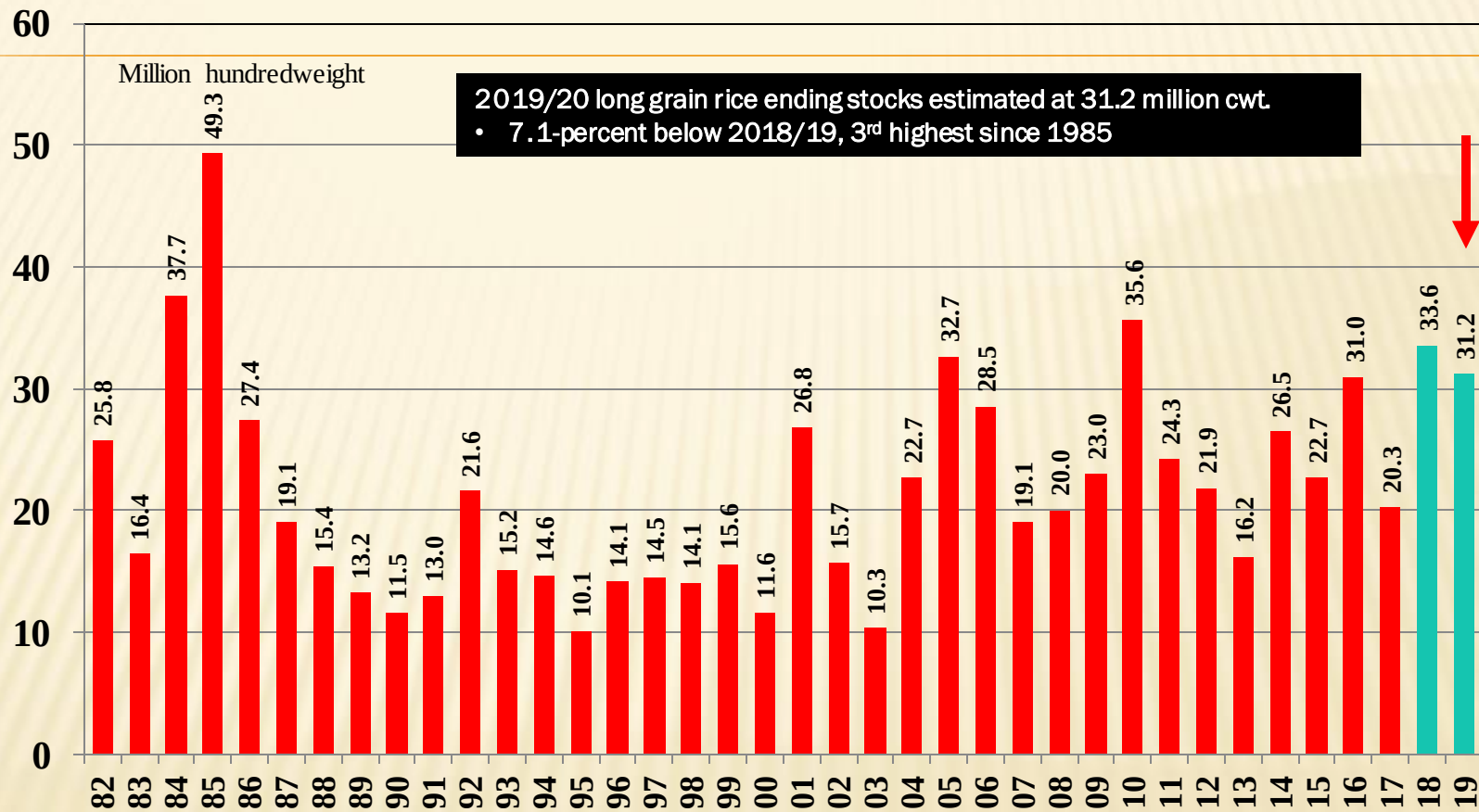
C8.

C8. U.S. LONG GRAIN RICE **TOTAL USE** 1982/83-2019/20

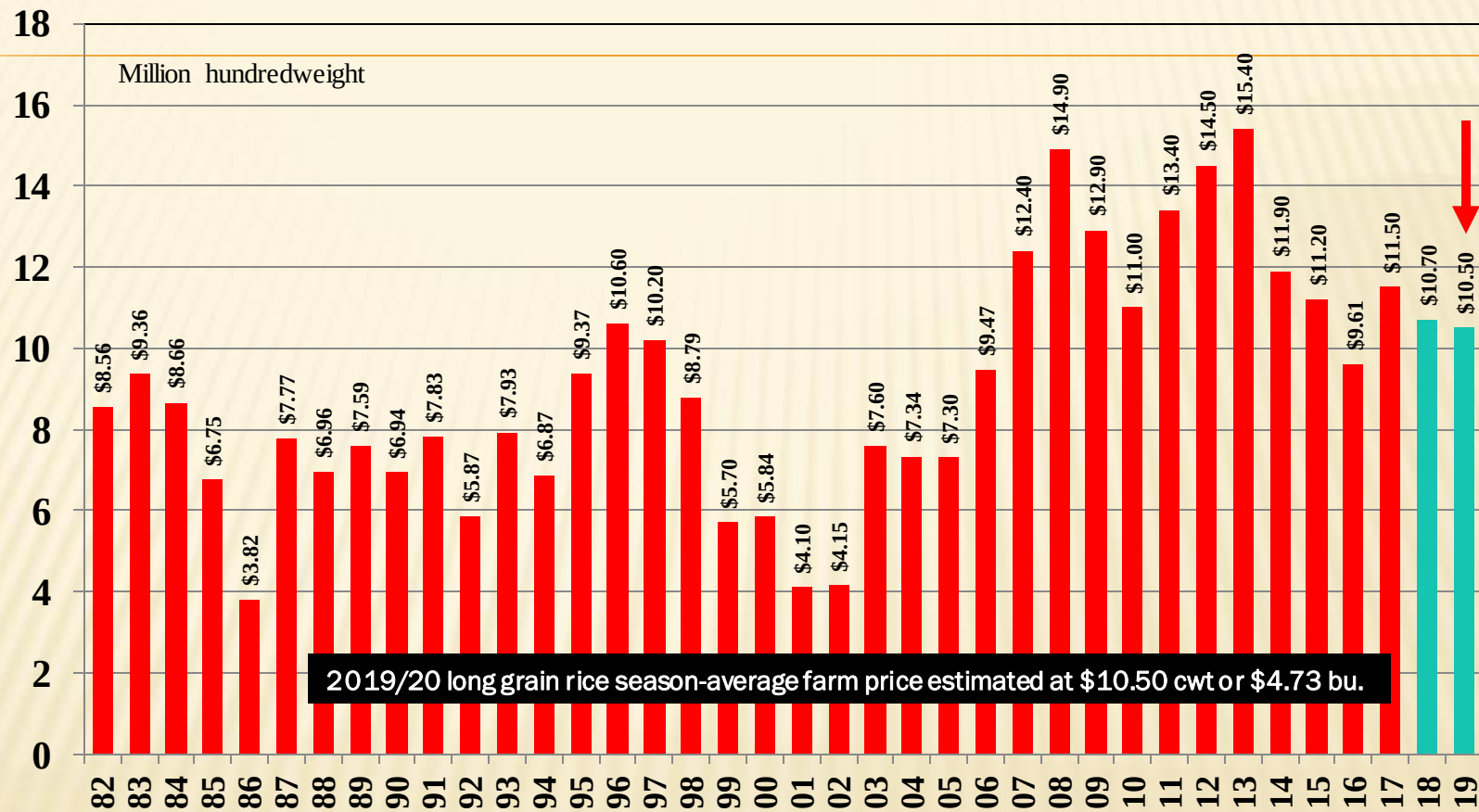


C9.

U.S. LONG GRAIN RICE **ENDING STOCKS** 1982/83–2019/20

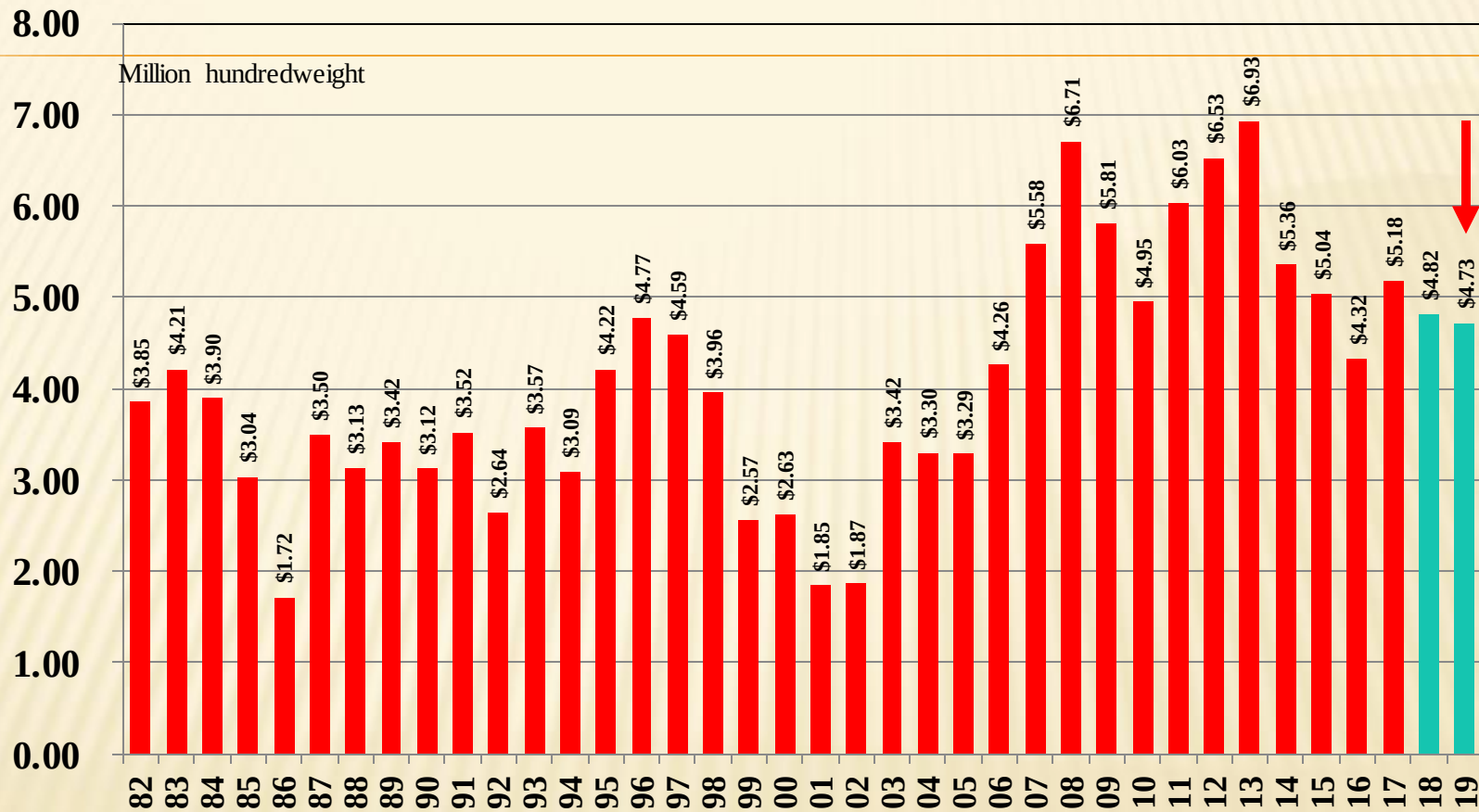


C10. U.S. LONG GRAIN RICE SEASON-AVERAGE FARM PRICE \$/CWT 1982/83-2019/20



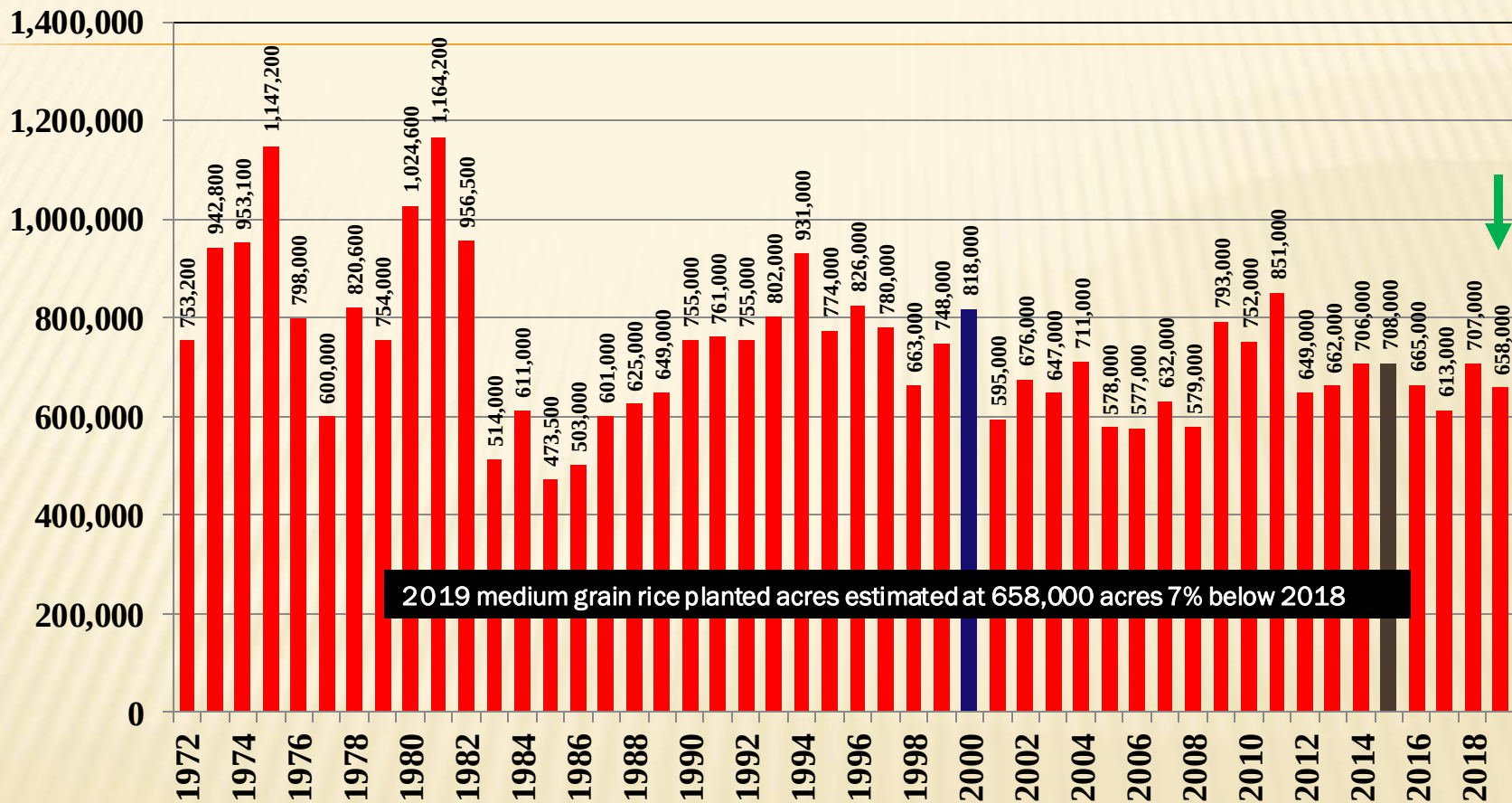
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U.S. LONG GRAIN RICE SEASON-AVERAGE FARM PRICE \$/BU. 1982/83-2019/20



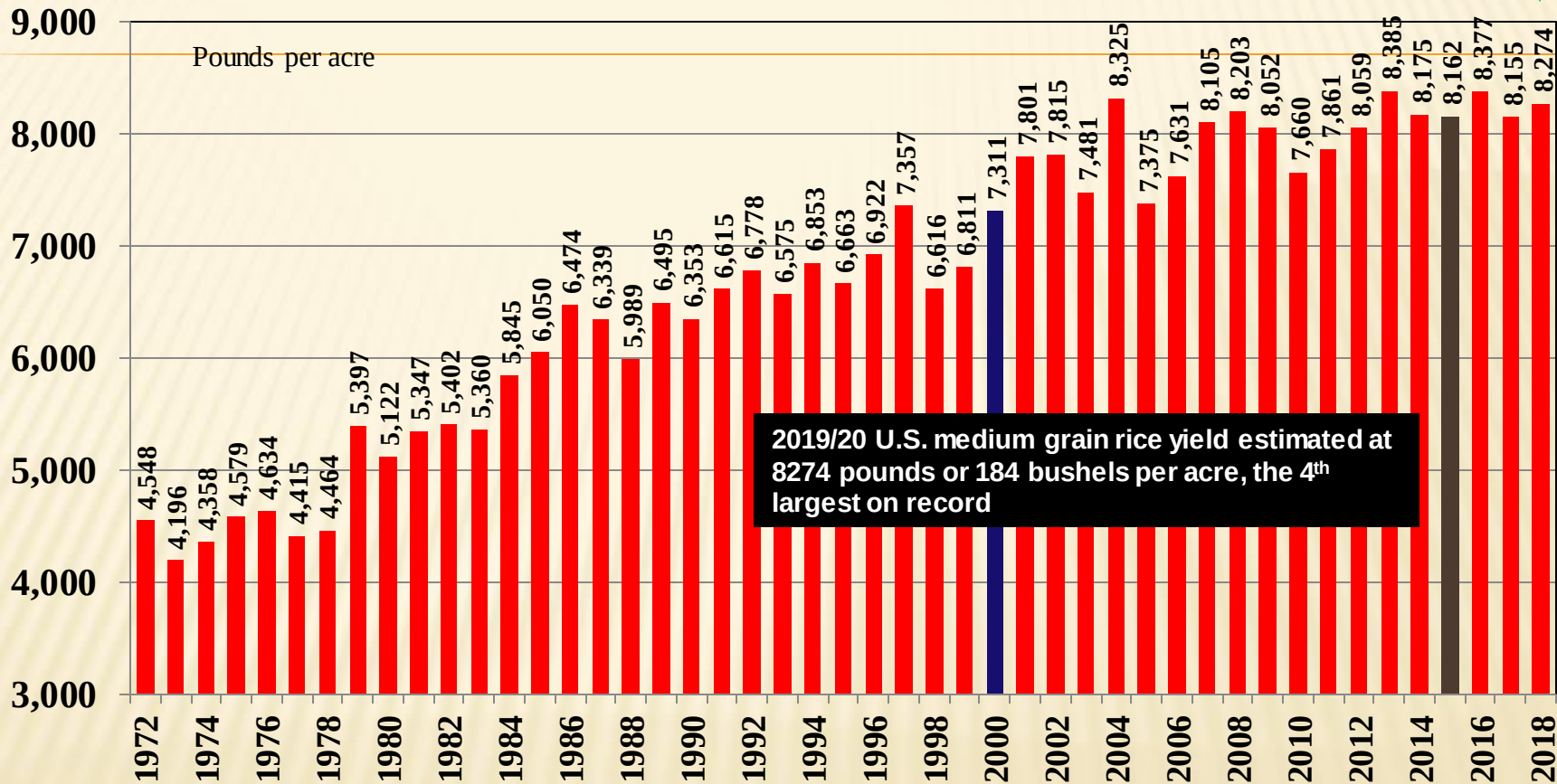
***U.S. MEDIUM-GRAIN RICE
USDA SUPPLY AND DEMAND ESTIMATES
JULY 2019***

C12. U.S. MEDIUM GRAIN RICE PLANTED ACRES 1972/73 – 2019/20



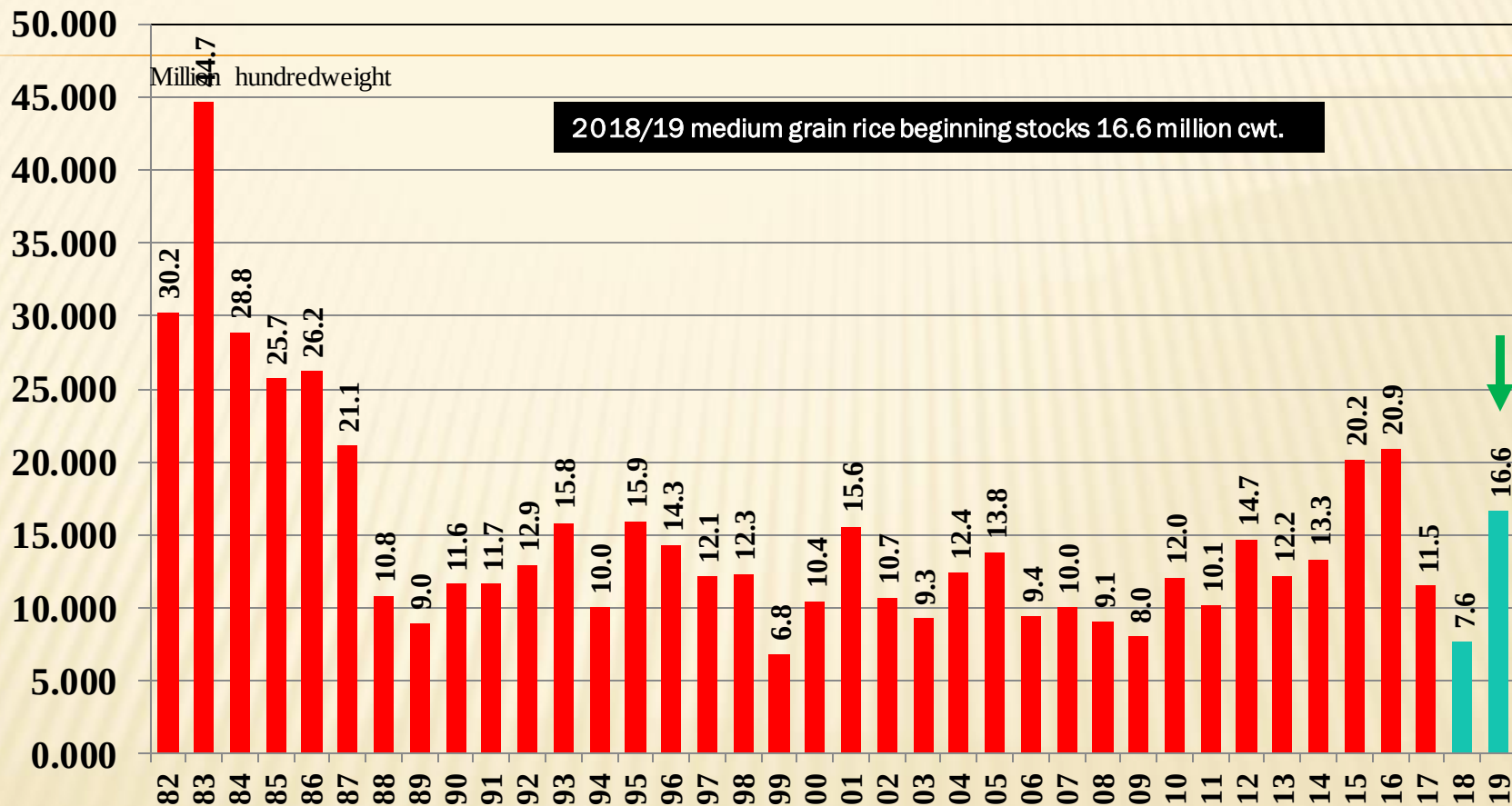
C13.

U.S. MEDIUM GRAIN RICE YIELD 1972/73 – 2018/19



C14.

U.S. MEDIUM GRAIN RICE **BEGINNING STOCKS** 1982/83-2019/20

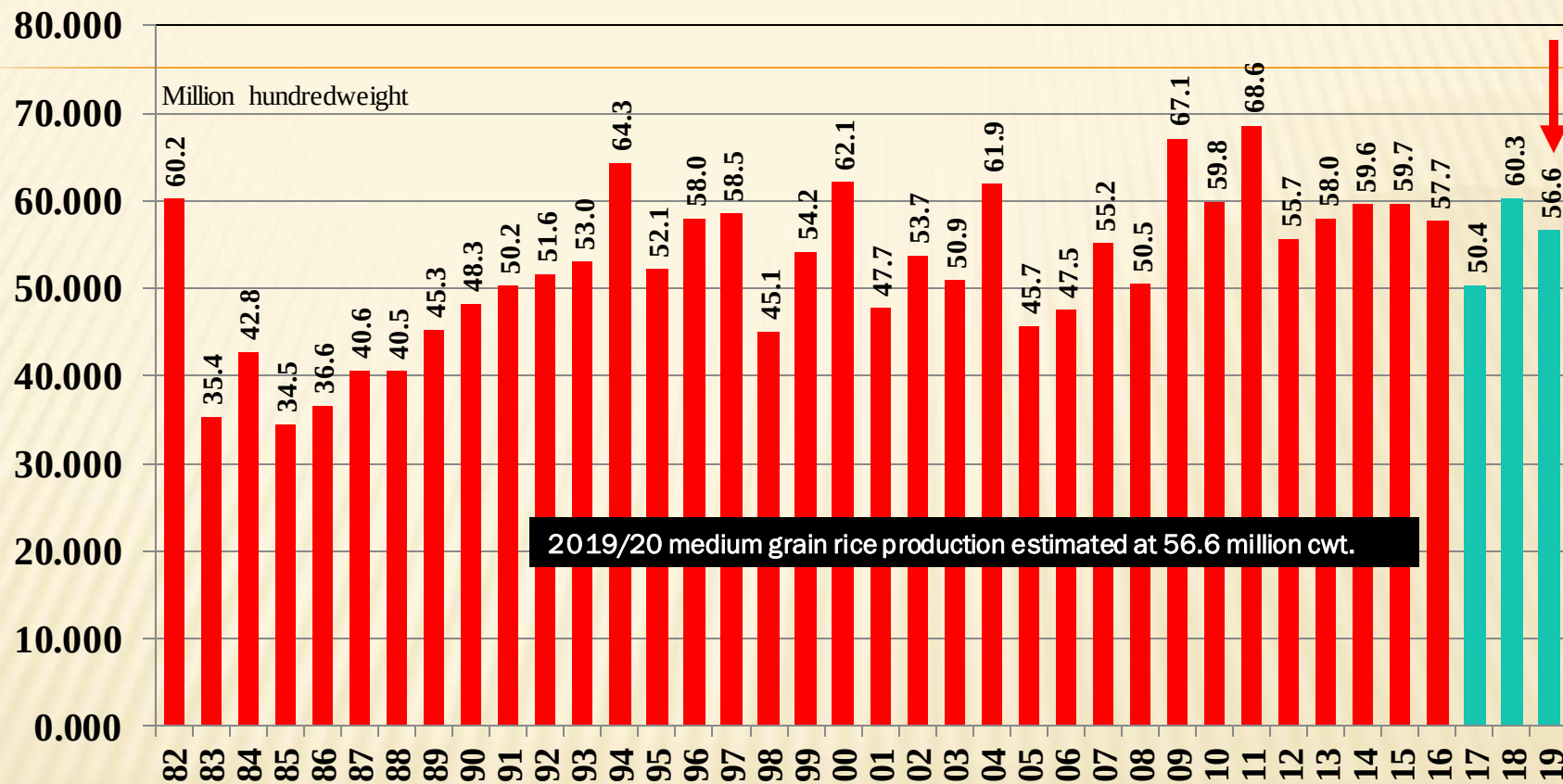


Source: USDA

Updated 04.09.19

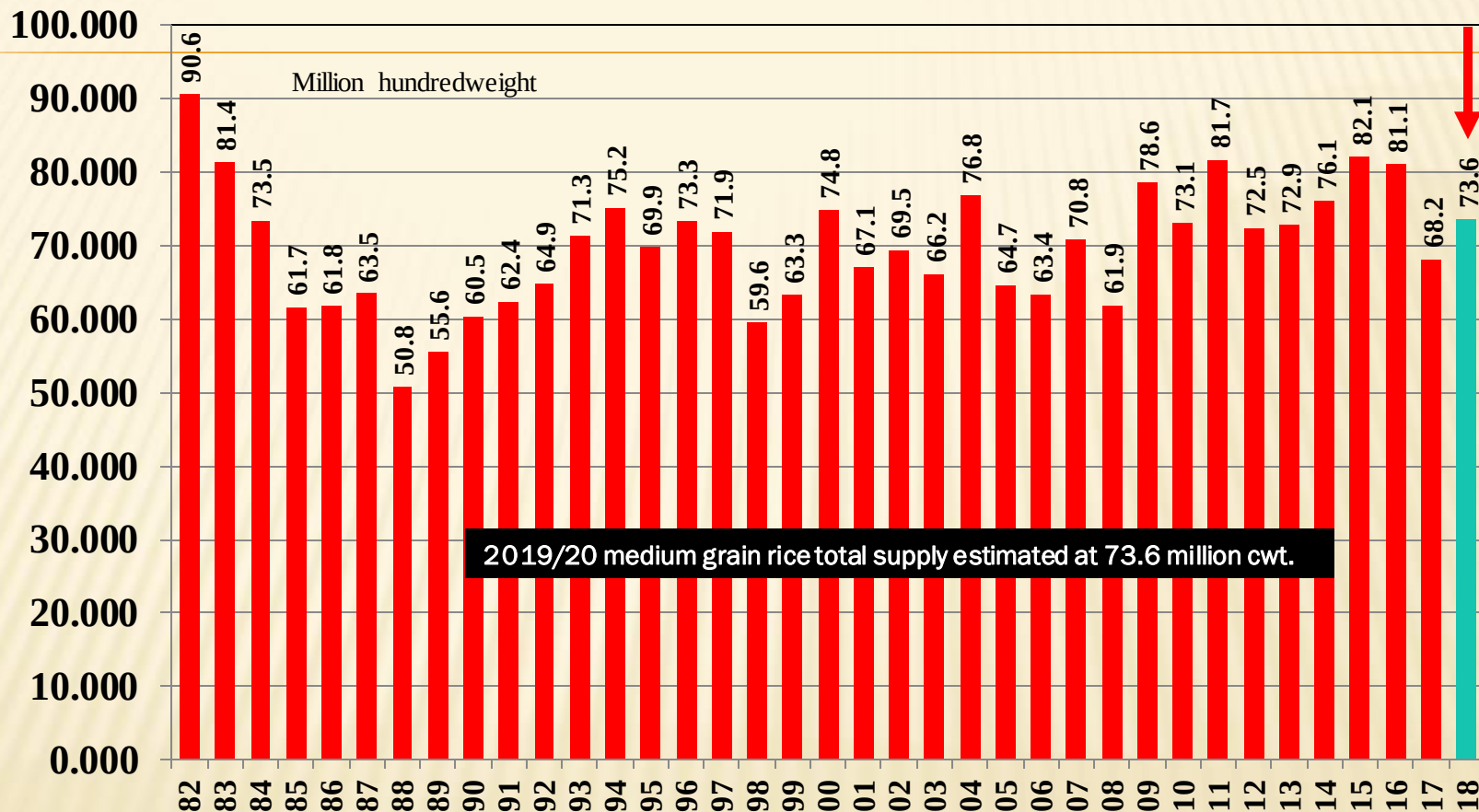
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U.S. MEDIUM GRAIN RICE *PRODUCTION* 1982/83–2019/20



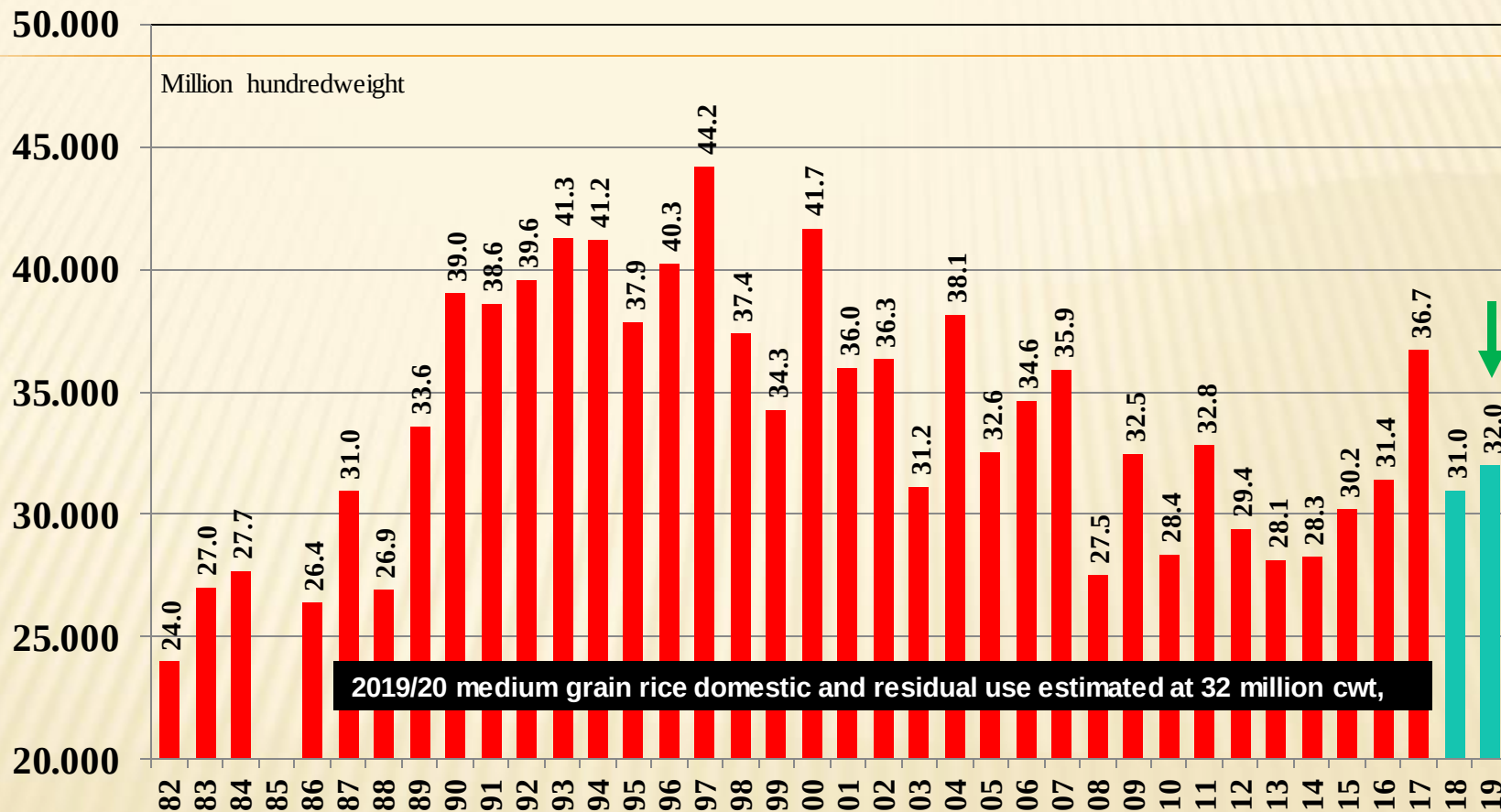
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U.S. MEDIUM GRAIN RICE TOTAL SUPPLY 1982/83-2019/20

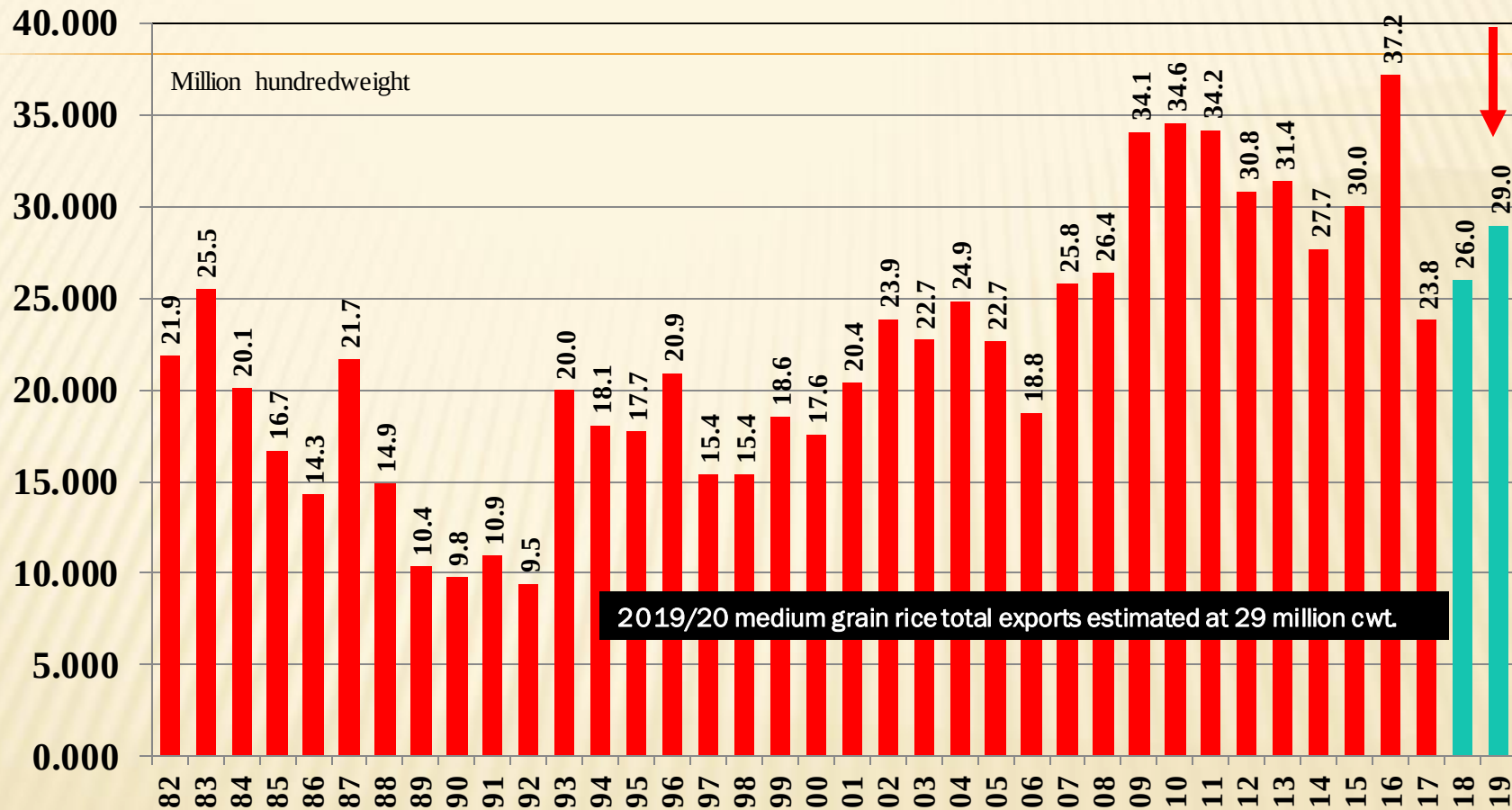


C17.

U.S. MEDIUM GRAIN RICE DOMESTIC AND RESIDUAL 1982/83-2019/20

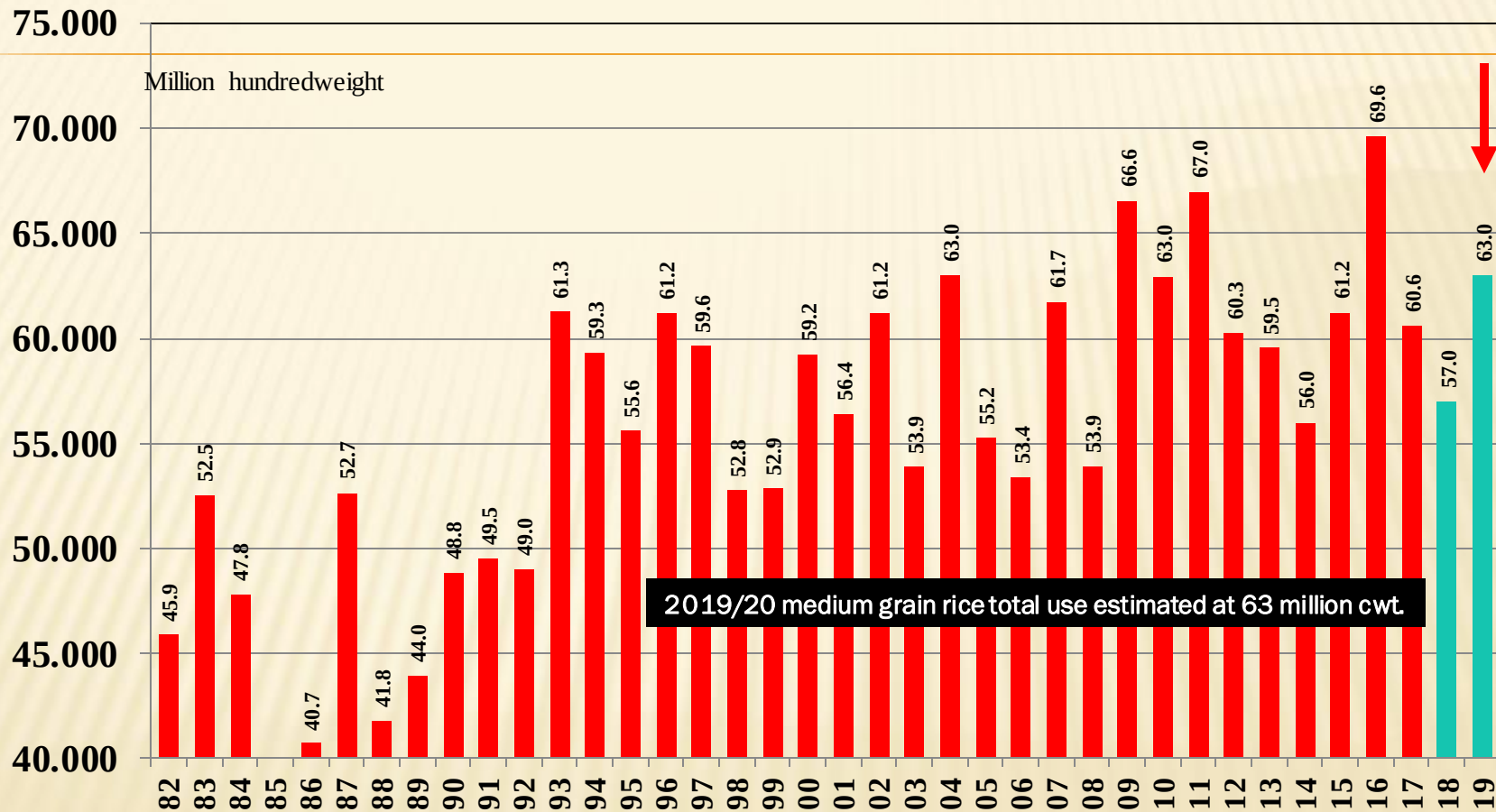


C18. C16. U.S. MEDIUM GRAIN RICE **TOTAL EXPORTS** 1982/83 – 2018/19



C19.

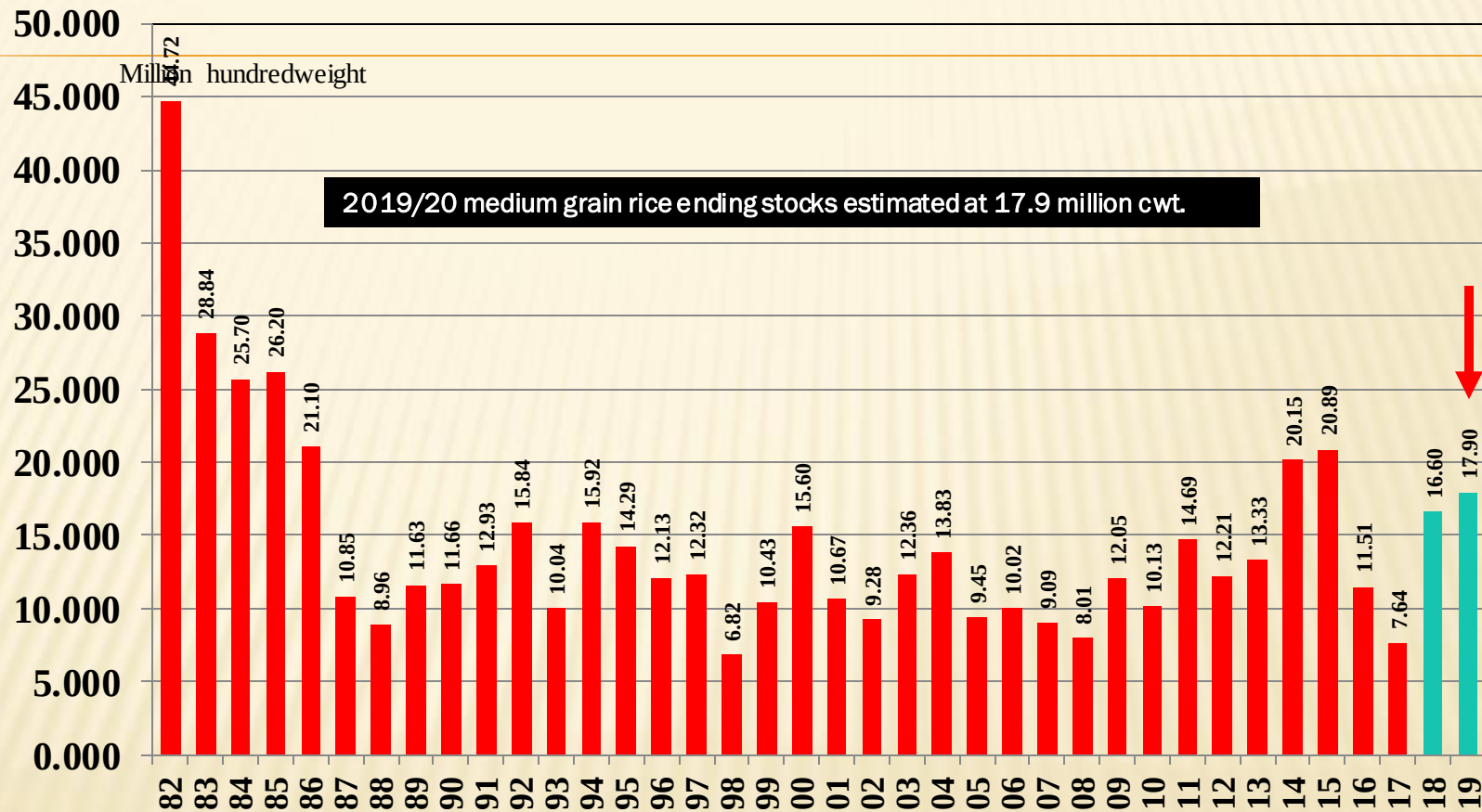
C17. U.S. MEDIUM GRAIN RICE TOTAL USE 1982/83-2019/20



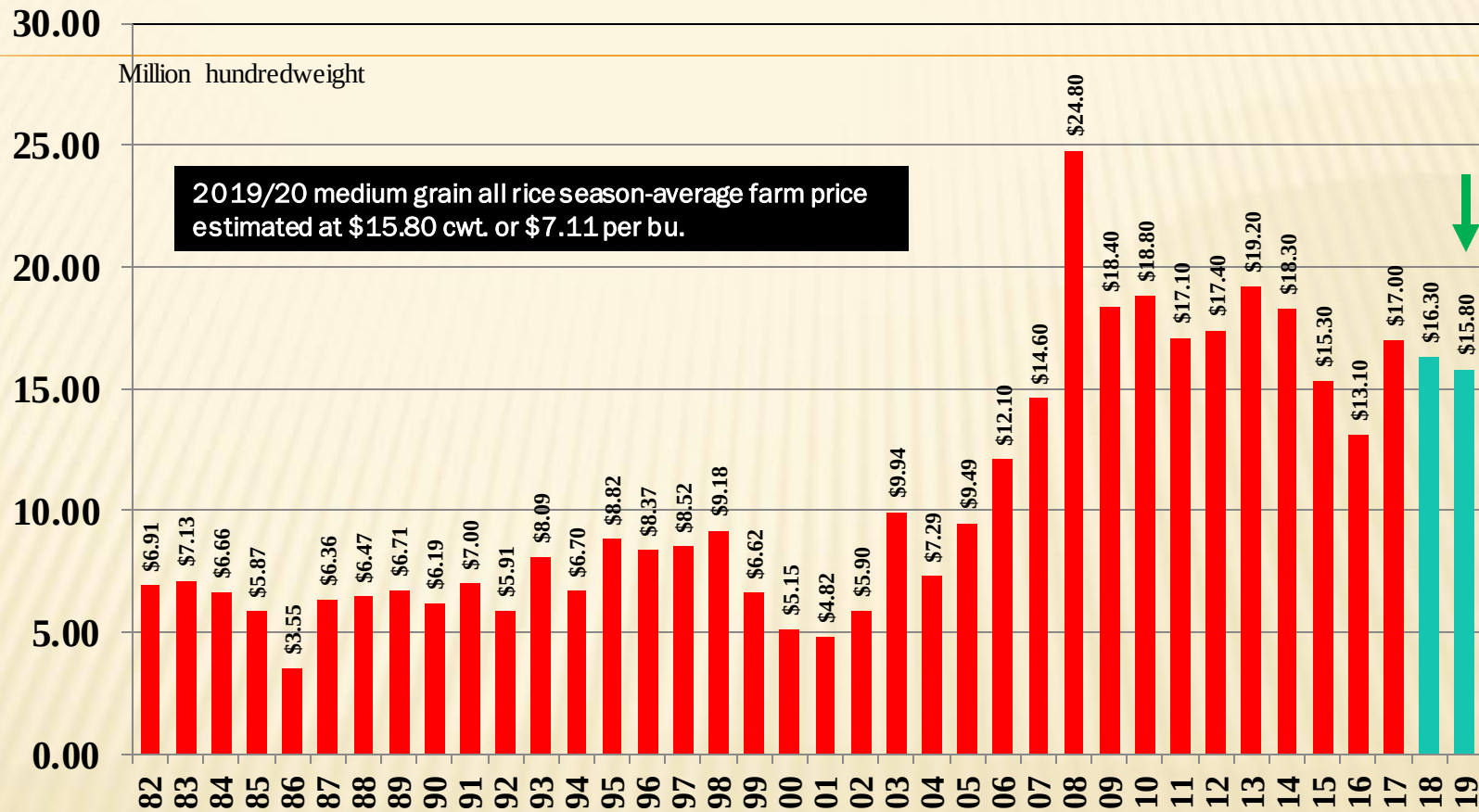
Source: USDA

Updated 04.09.19

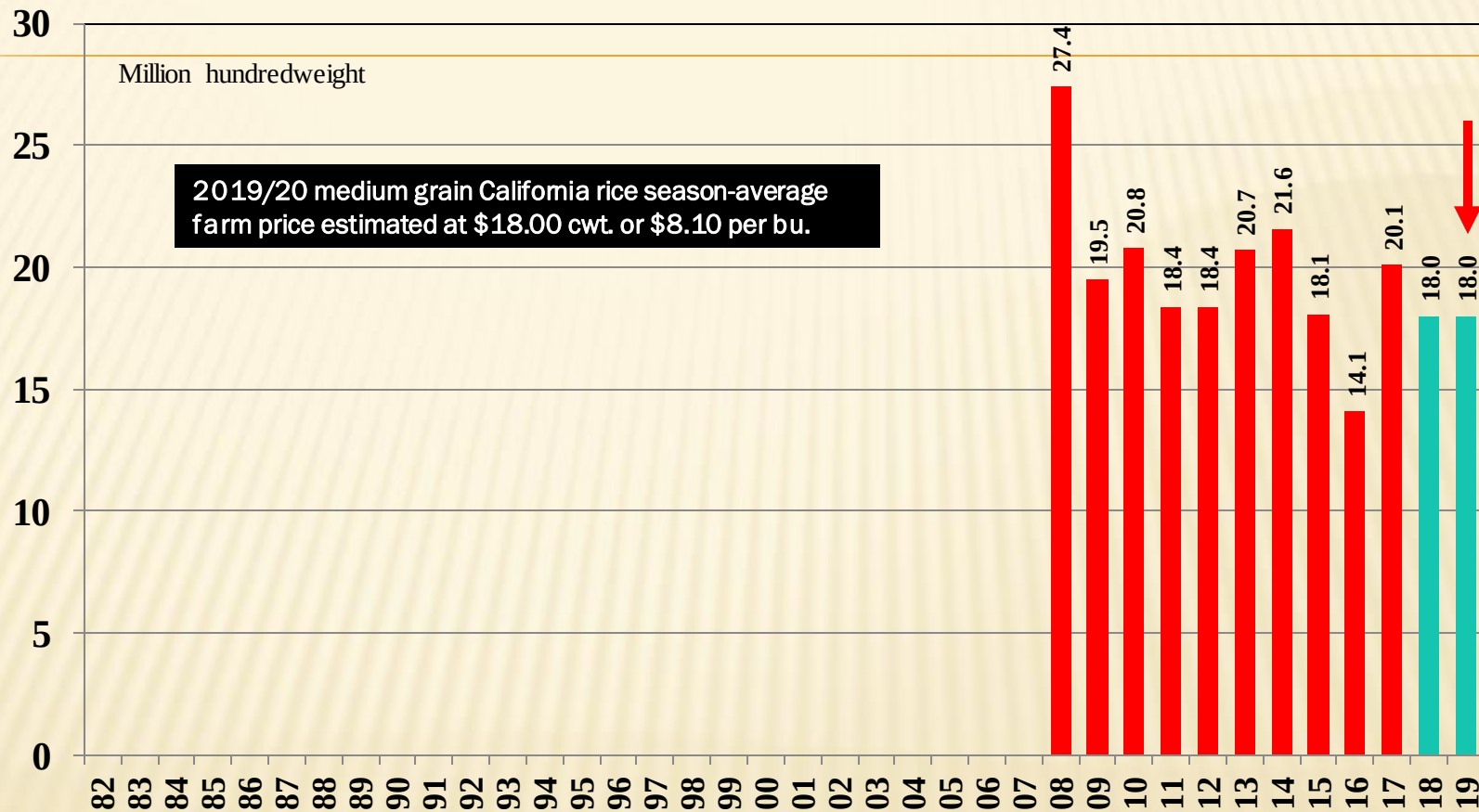
U.S. MEDIUM GRAIN RICE **ENDING STOCKS** 1982/83-2019/20



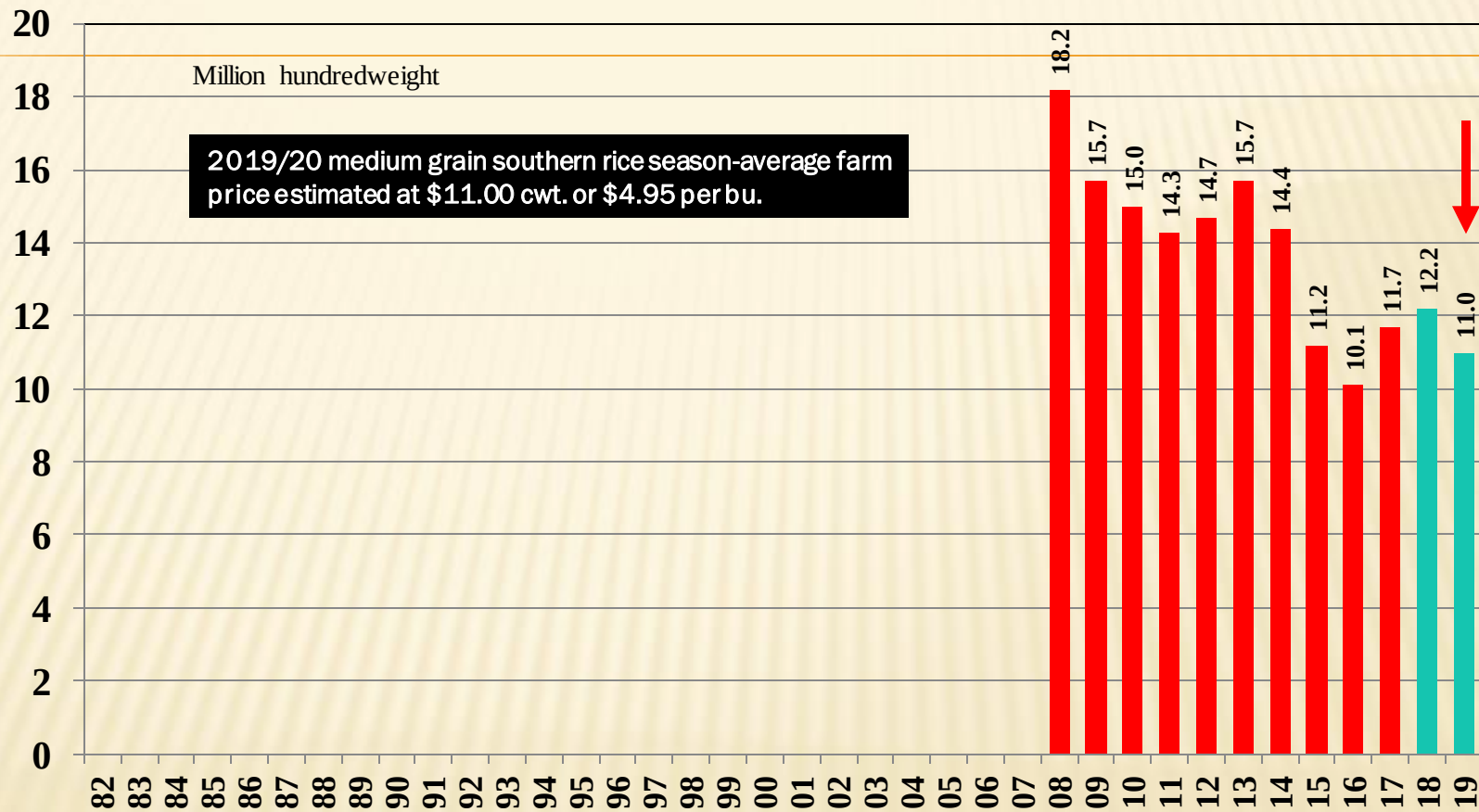
C21. U.S. MEDIUM GRAIN ALL RICE SEASON-AVERAGE FARM PRICE \$/CWT 1982/83-2019/20



C22. U.S. CALIFORNIA MEDIUM GRAIN RICE SEASON-AVERAGE FARM PRICE \$/CWT 1982/83–2019/20



C23. U.S. MEDIUM GRAIN SOUTHERN RICE SEASON-AVERAGE FARM PRICE \$/CWT 1982/83-2019/20



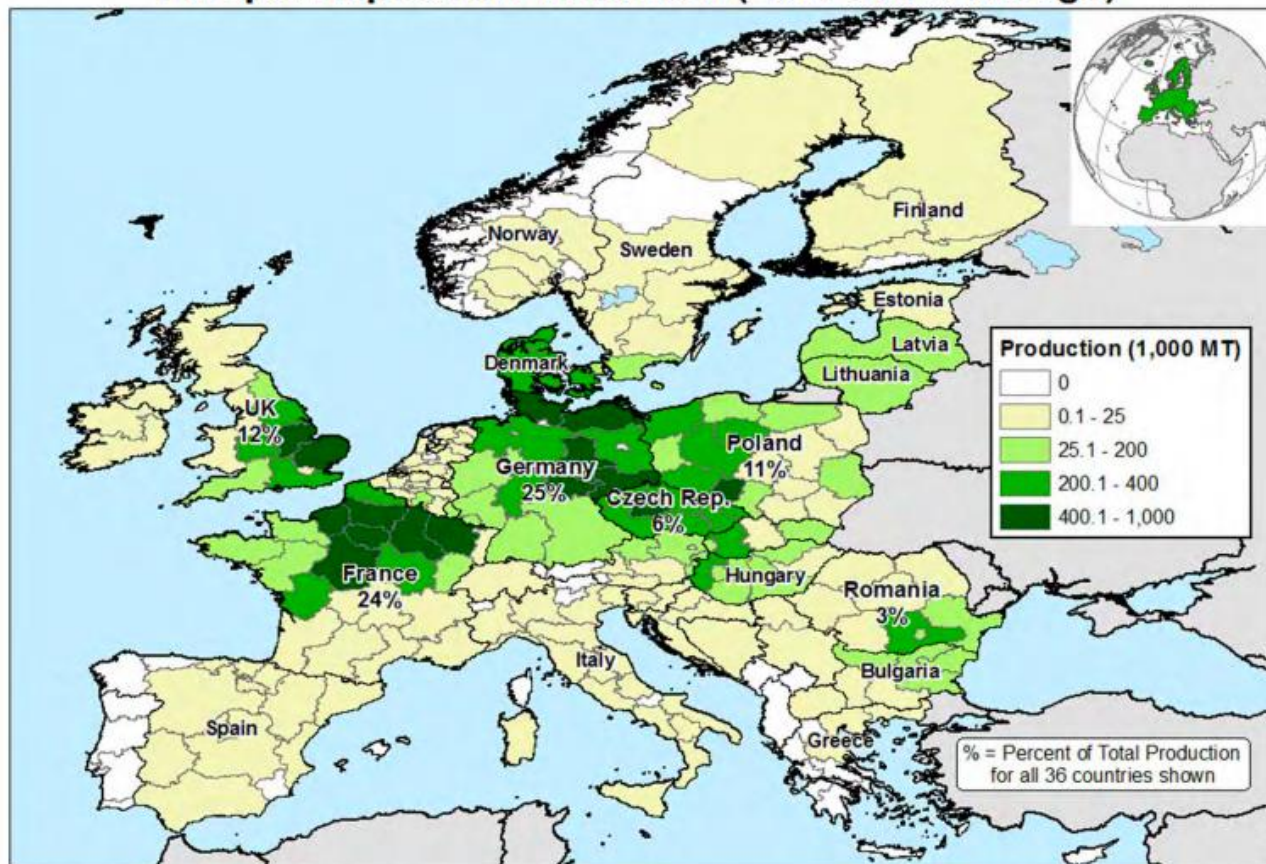
WORLD SOYBEANS
USDA SUPPLY AND DEMAND ESTIMATES
PRODUCTION, TOTAL SUPPLY, & ENDING STOCKS ESTIMATES
JULY 2019

World Soybean Production

Country or Region	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
World	362.9	347.0	-8.4	-15.8
United States	123.7	104.6	-8.3	-19.0
Foreign	239.2	242.4	**	3.2
Argentina	56.0	53.0	--	-3.0
Brazil	117.0	123.0	--	6.0
Paraguay	9.0	10.2	--	1.2
Canada	7.3	6.2	-0.1	-1.1
India	11.5	10.9	--	-0.6
China	15.9	17.0	--	1.1

-- No change. ** Rounds to zero.

Europe: Rapeseed Production (2010-2014 Average)



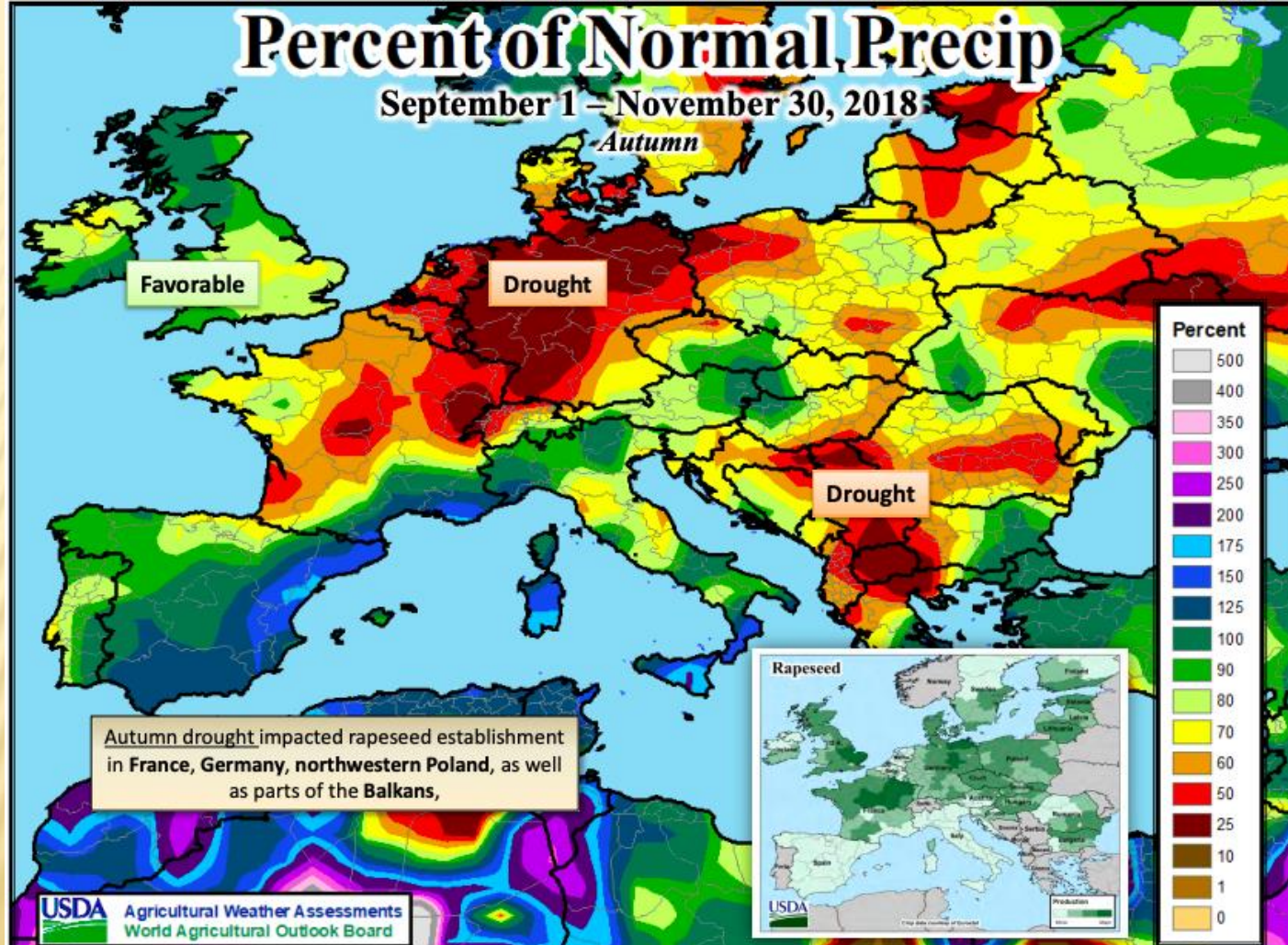
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

0 125 250 500 Miles

Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division



D3.

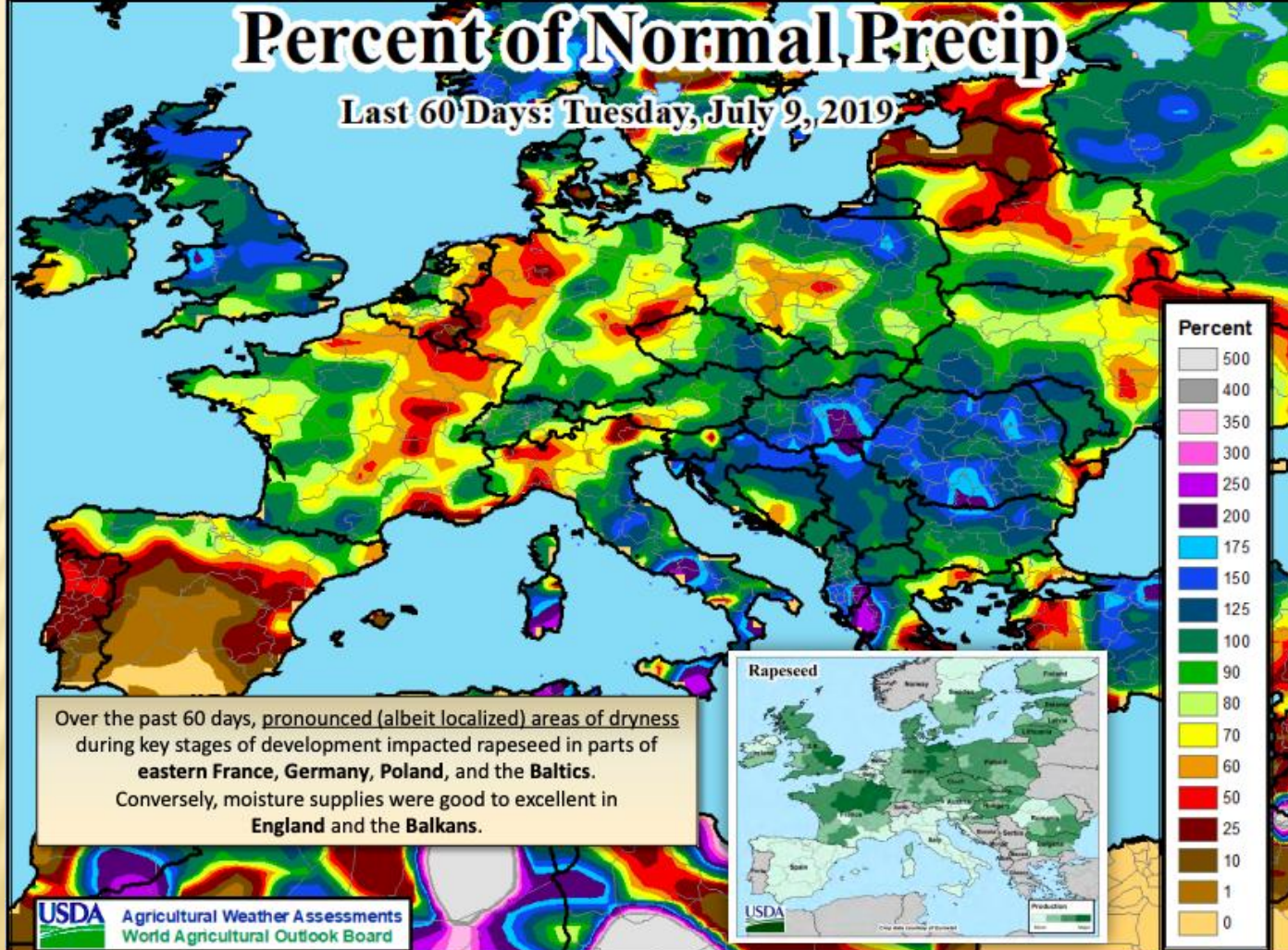


July 11, 2019

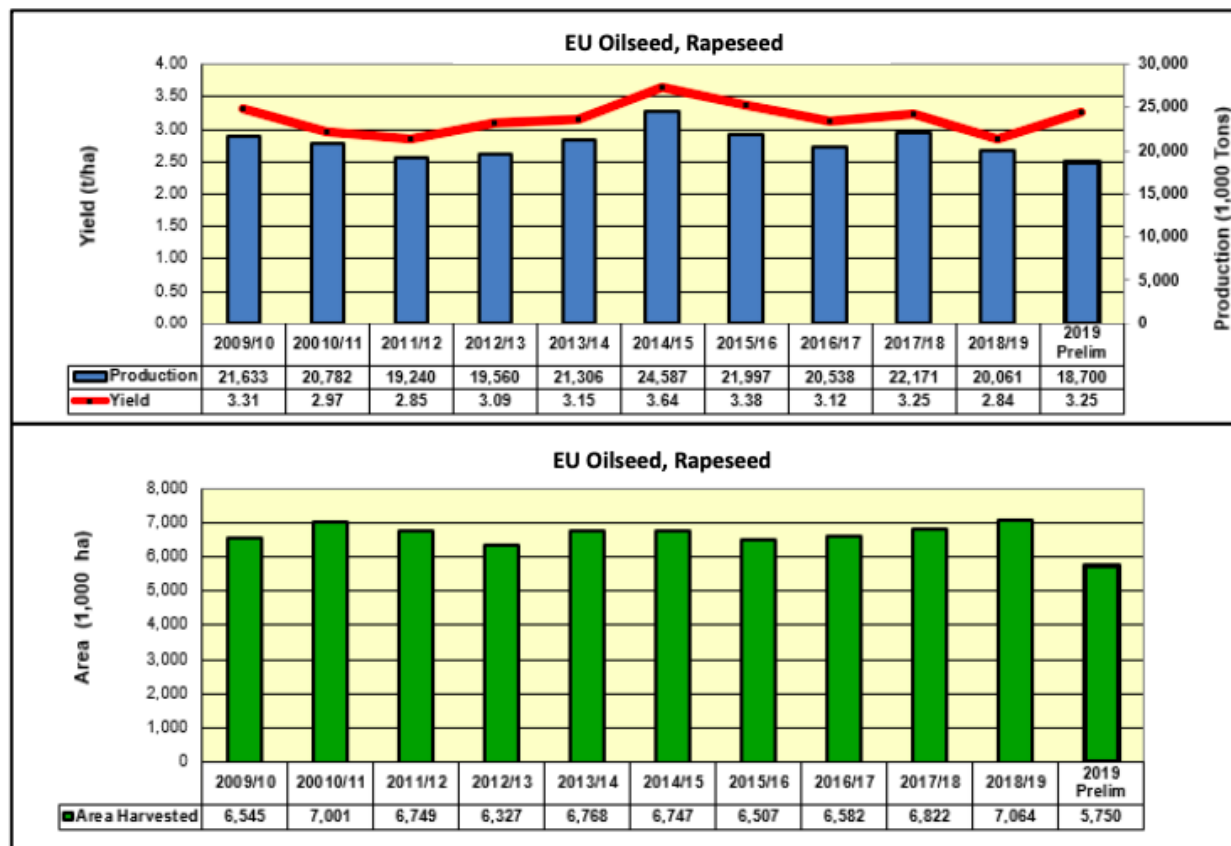
D4.

Percent of Normal Precip

Last 60 Days: Tuesday, July 9, 2019



July 11, 2019



Source: USDA PSD Online

World Soybean Supply and Use

Item	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
Beginning stocks	99.1	113.0	0.2	13.9
Production	362.9	347.0	-8.4	-15.8
Total Supply	462.0	460.0	-8.2	-1.9
Crush	301.0	307.9	-0.2	6.9
Total use	347.7	355.1	-0.2	7.4
Trade	150.2	151.3	0.2	1.1
Ending Stocks	113.0	104.5	-8.1	-8.5

Addendum

Beginning stocks

Argentina plus Brazil	56.5	56.2	0.7	-0.3
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Imports*

China	85.0	87.0	--	2.0
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*From all sources.

-- No change.

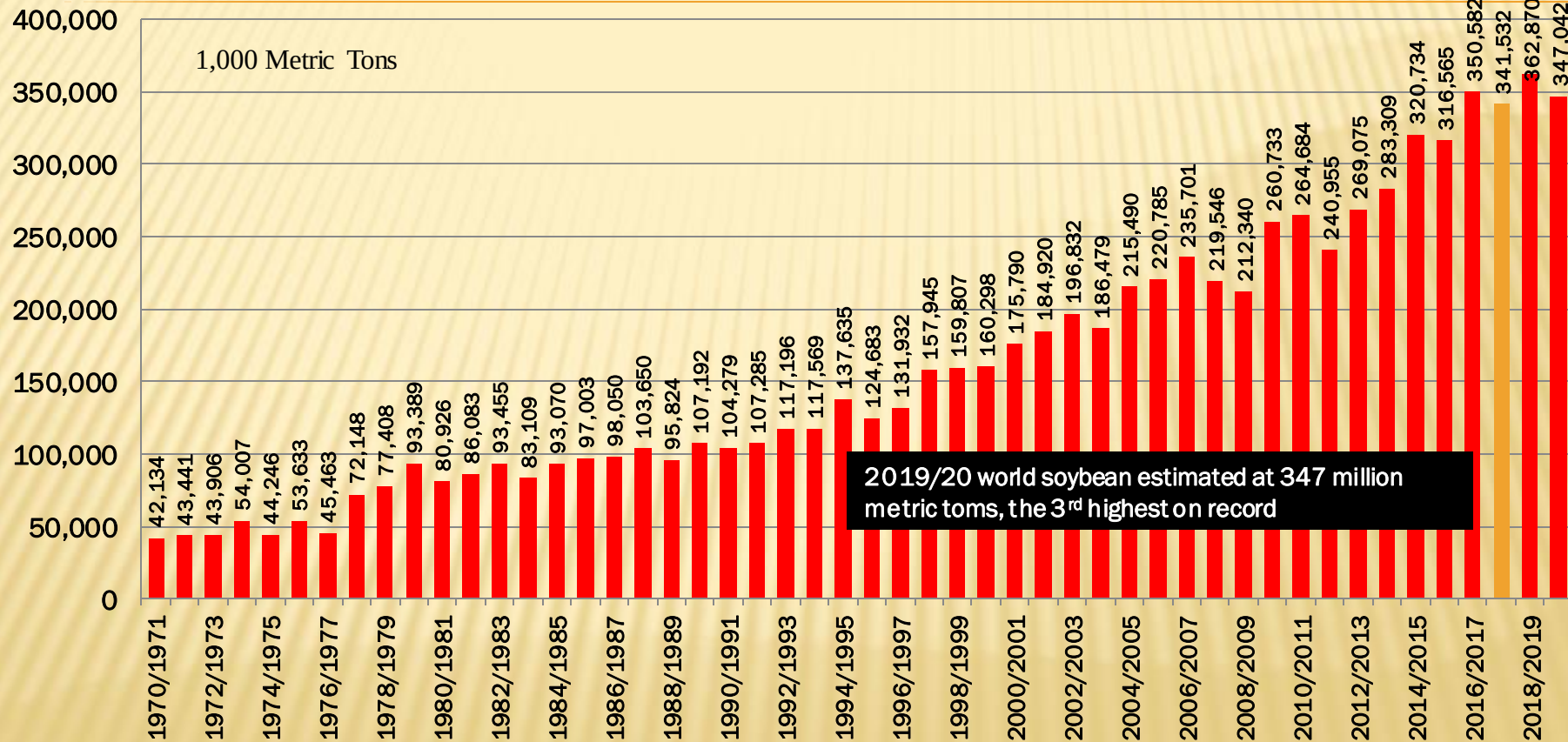
U.S. Soybeans Supply and Demand

Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
Planted area (million acres)	89.2	—	80.0	-4.6	-9.2
Harvested area (million acres)	88.1	—	79.3	-4.5	-8.8
Yield (bushels per acre)	51.6	—	48.5	-1.0	-3.1
<i>----- Million bushels -----</i>					
Beginning stocks	438	—	1,050	-21	611
Production	4,544	—	3,845	-305	-699
Imports	17	—	20	—	3
Total supply	4,999	—	4,915	-326	-84
Crush	2,085	-15	2,115	—	30
Seed and Residual	164	36	130	—	-35
Domestic use	2,249	21	2,245	—	-5
Exports	1,700	—	1,875	-75	175
Total use	3,949	21	4,120	-75	170
Ending stocks	1,050	-21	795	-251	-255
<i>----- Percent -----</i>					
Stocks to use ratio	26.6	-0.7	19.3	-5.6	-7.3
<i>----- Dollars per bushel -----</i>					
Average market price	8.50	—	8.40	0.15	-0.10

— No change.

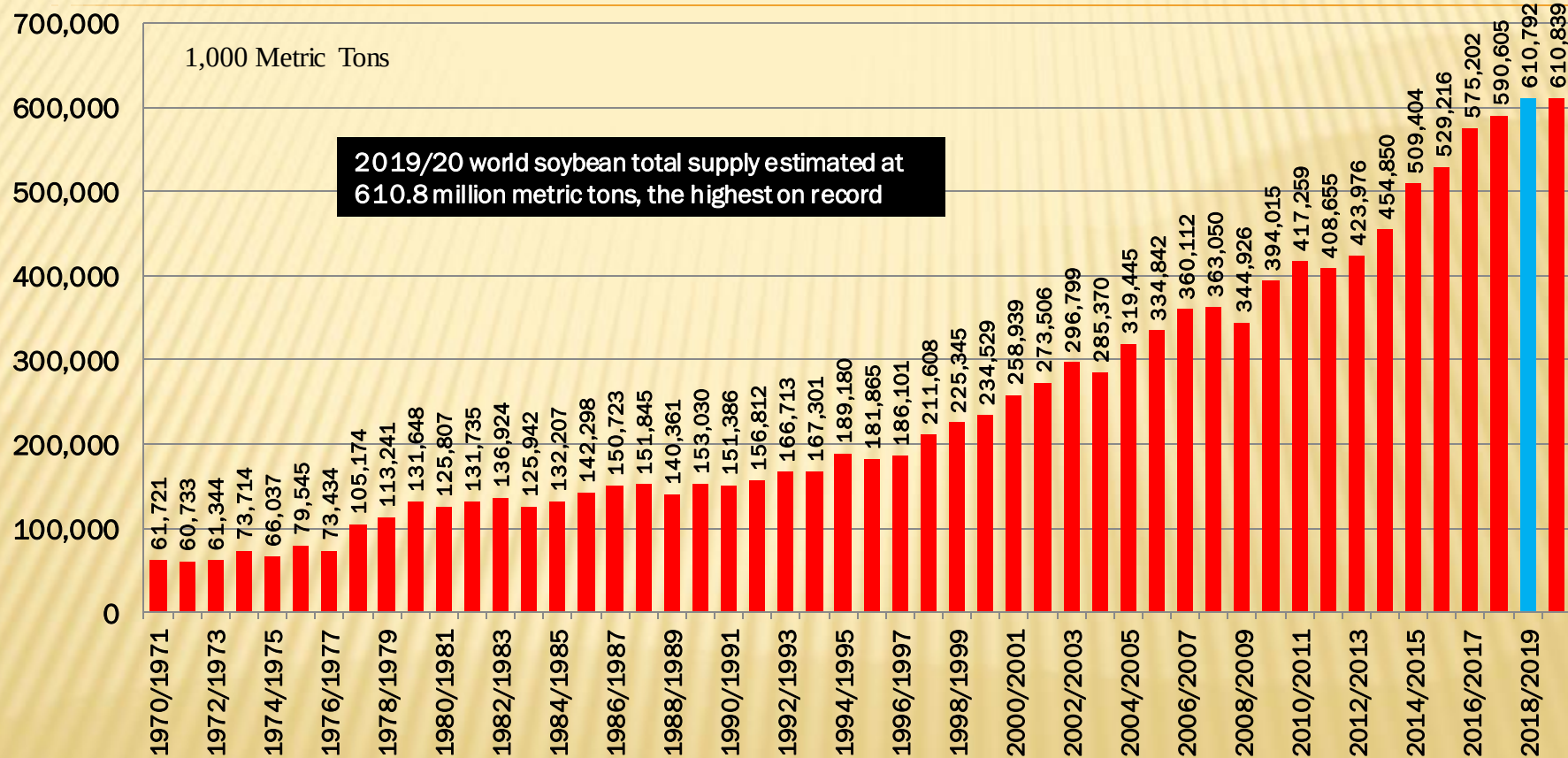
D8.

WORLD SOYBEAN PRODUCTION 1970/71-2019/20



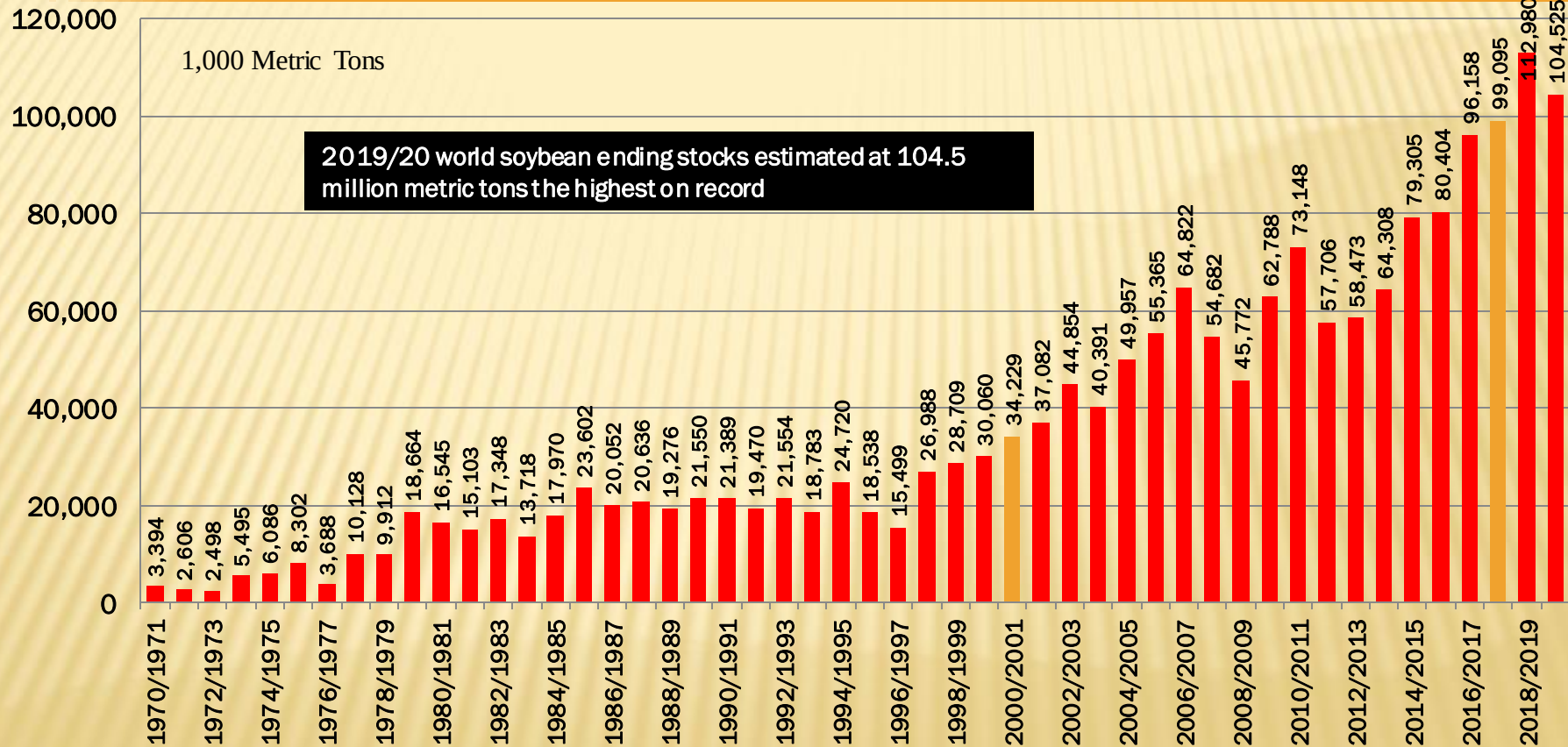
Source: USDA

WORLD SOYBEAN TOTAL SUPPLY 1970/71-2019/20



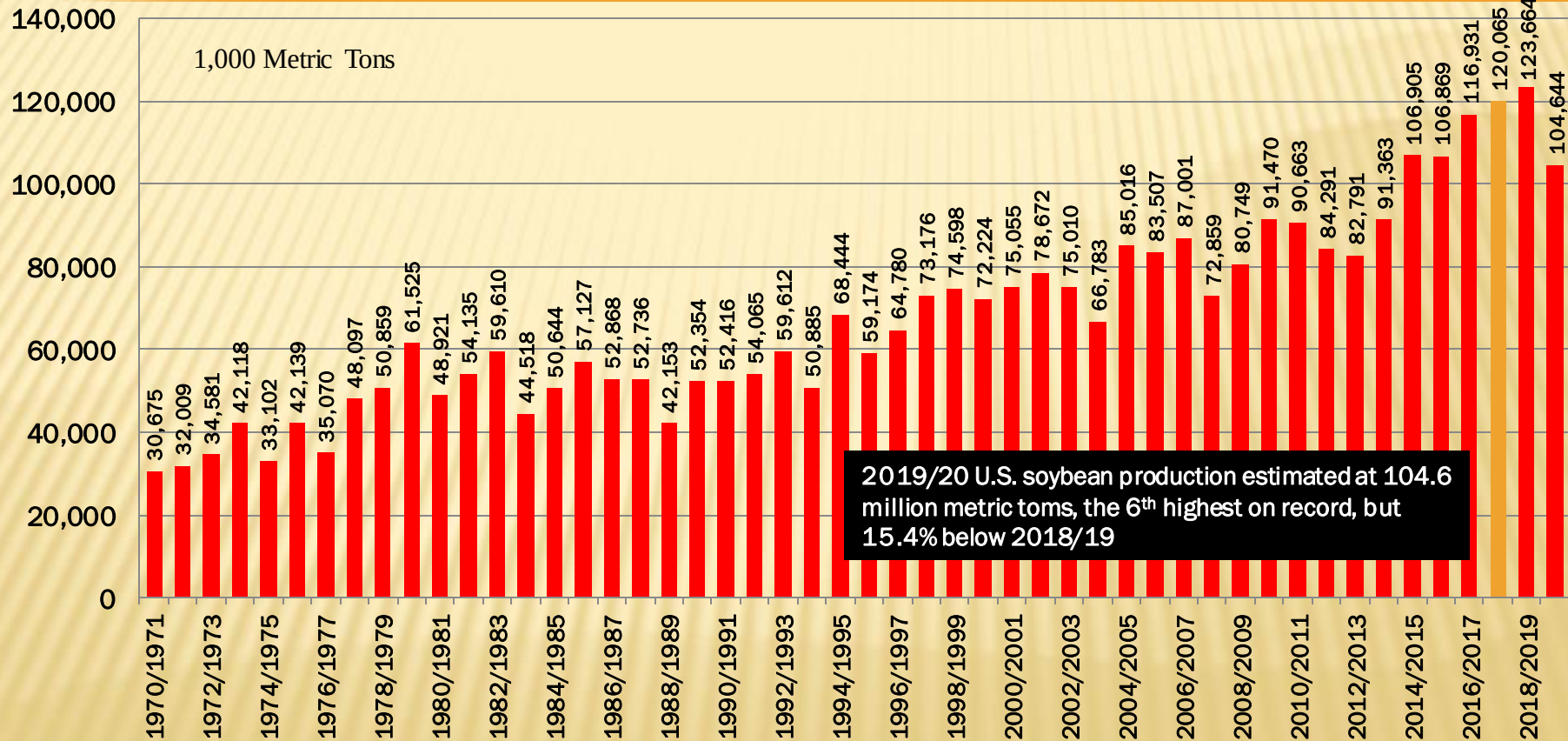
Source: USDA

WORLD SOYBEAN ENDING STOCKS 1970/71-2019/20



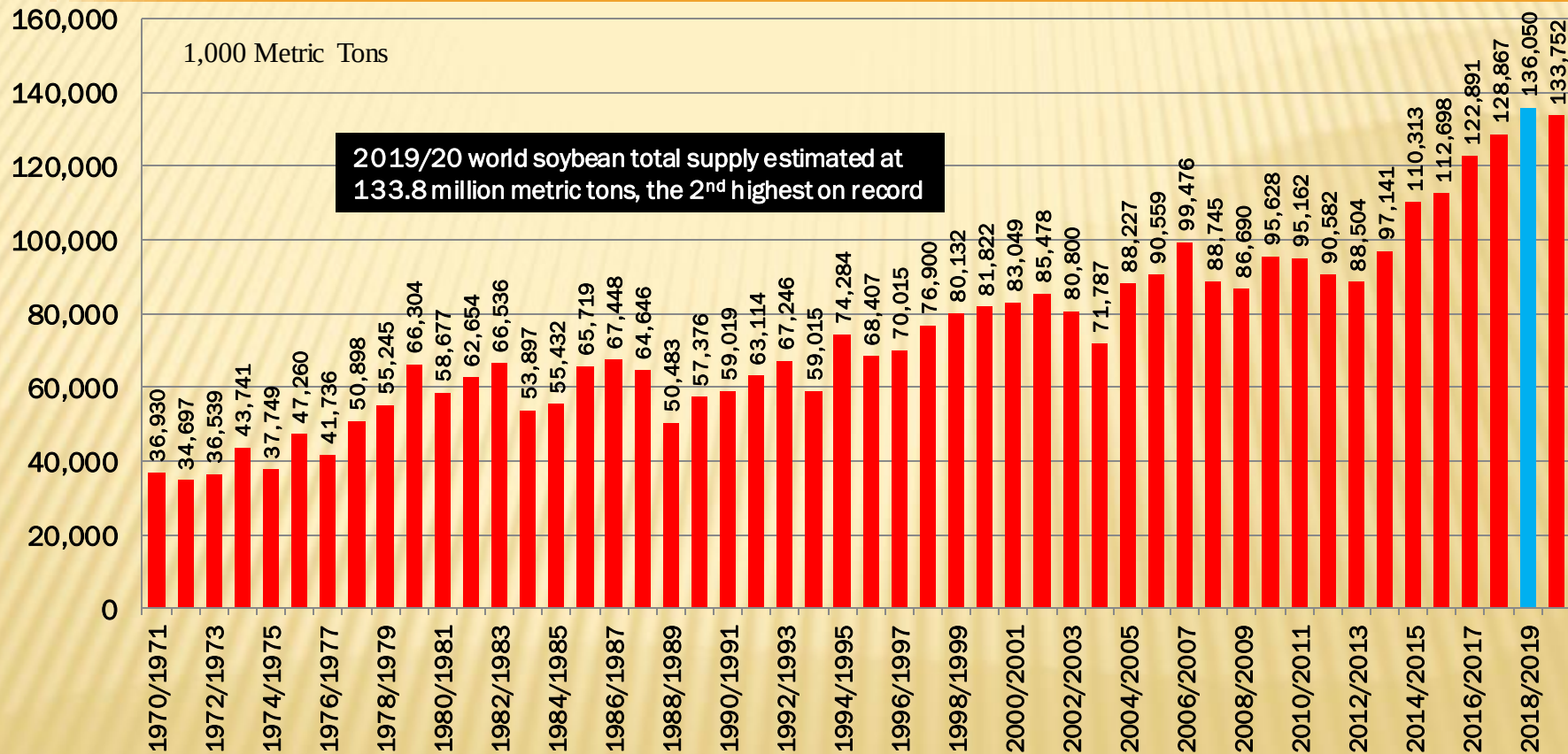
Source: USDA

UNITED STATES SOYBEAN PRODUCTION 1970/71-2019/20



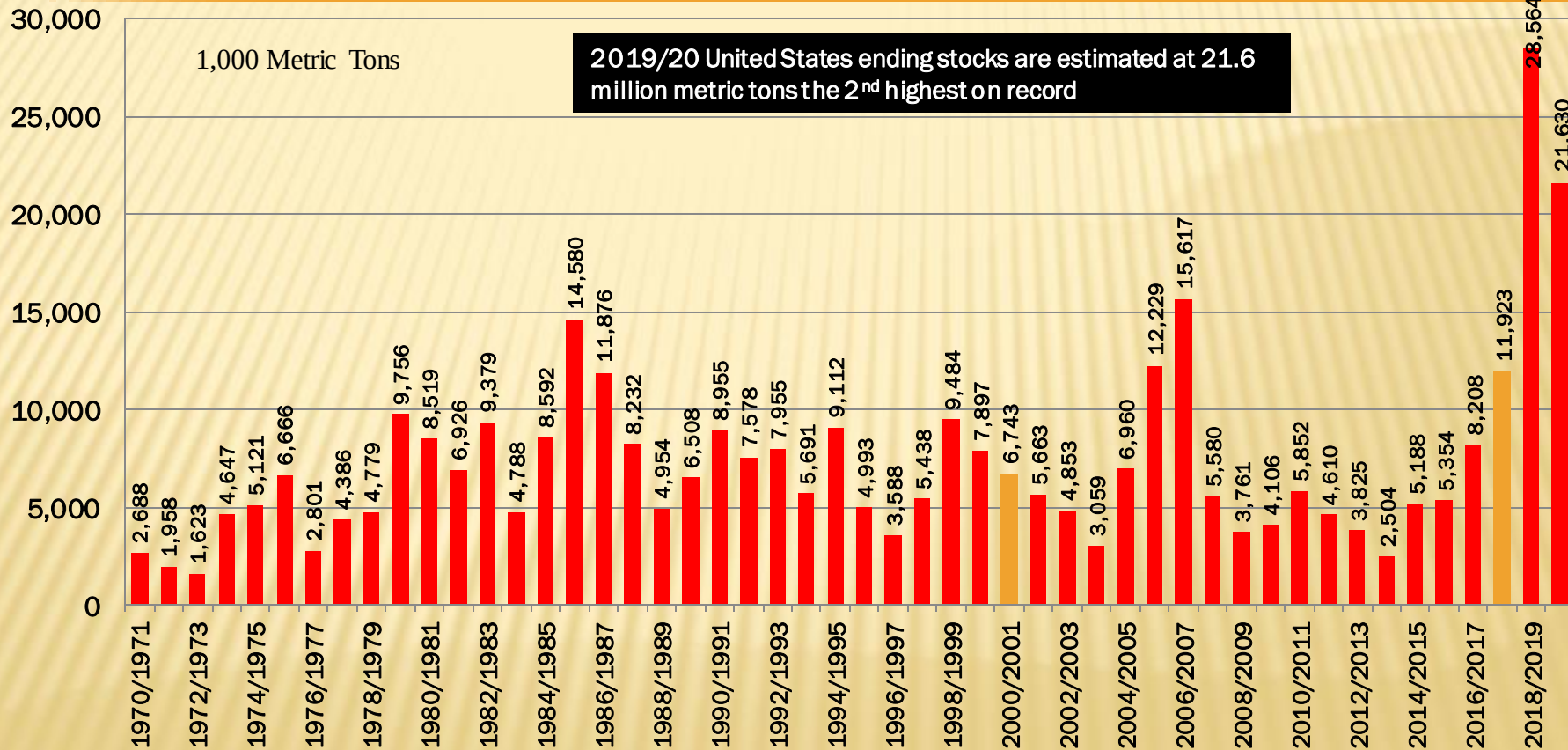
Source: USDA

UNITED STATES SOYBEAN TOTAL SUPPLY 1970/71-2019/20



Source: USDA

UNITED STATES SOYBEAN ENDING STOCKS 1970/71-2019/20



Source: USDA

WORLD CORN
USDA SUPPLY AND DEMAND ESTIMATES
PRODUCTION, TOTAL SUPPLY, & ENDING STOCKS ESTIMATES
JULY 2019

World Corn Production

Country or Region	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----					
World	1,122.7	2.2	1,105.1	5.9	-17.6
United States	366.3	--	352.4	5.0	-13.8
Foreign	756.4	2.2	752.7	1.0	-3.7
Argentina	51.0	2.0	50.0	--	-1.0
Brazil	101.0	--	101.0	--	--
Mexico	26.7	--	27.0	--	0.3
Canada	13.9	--	14.0	--	0.1
European Union	63.4	--	64.2	--	0.8
Serbia	7.0	--	6.5	--	-0.6
FSU-12	52.5	--	52.3	1.0	-0.2
Ukraine	35.8	--	34.0	1.0	-1.8
Russia	11.4	--	13.5	--	2.1
South Africa	11.5	--	14.0	--	2.5
China	257.3	--	254.0	--	-3.3
India	27.8	--	29.0	--	1.2

-- No change.

World Corn Supply and Use

Item	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
Beginning stocks	339.3	328.8	3.4	-10.5
Production	1,122.7	1,105.1	5.9	-17.6
Total Supply	1,462.0	1,433.9	9.3	-28.1
Feed use	698.9	696.5	0.2	-2.4
Total use	1,133.2	1,135.0	0.9	1.7
Trade	172.4	170.8	1.0	-1.5
Ending Stocks	328.8	298.9	8.4	-29.8

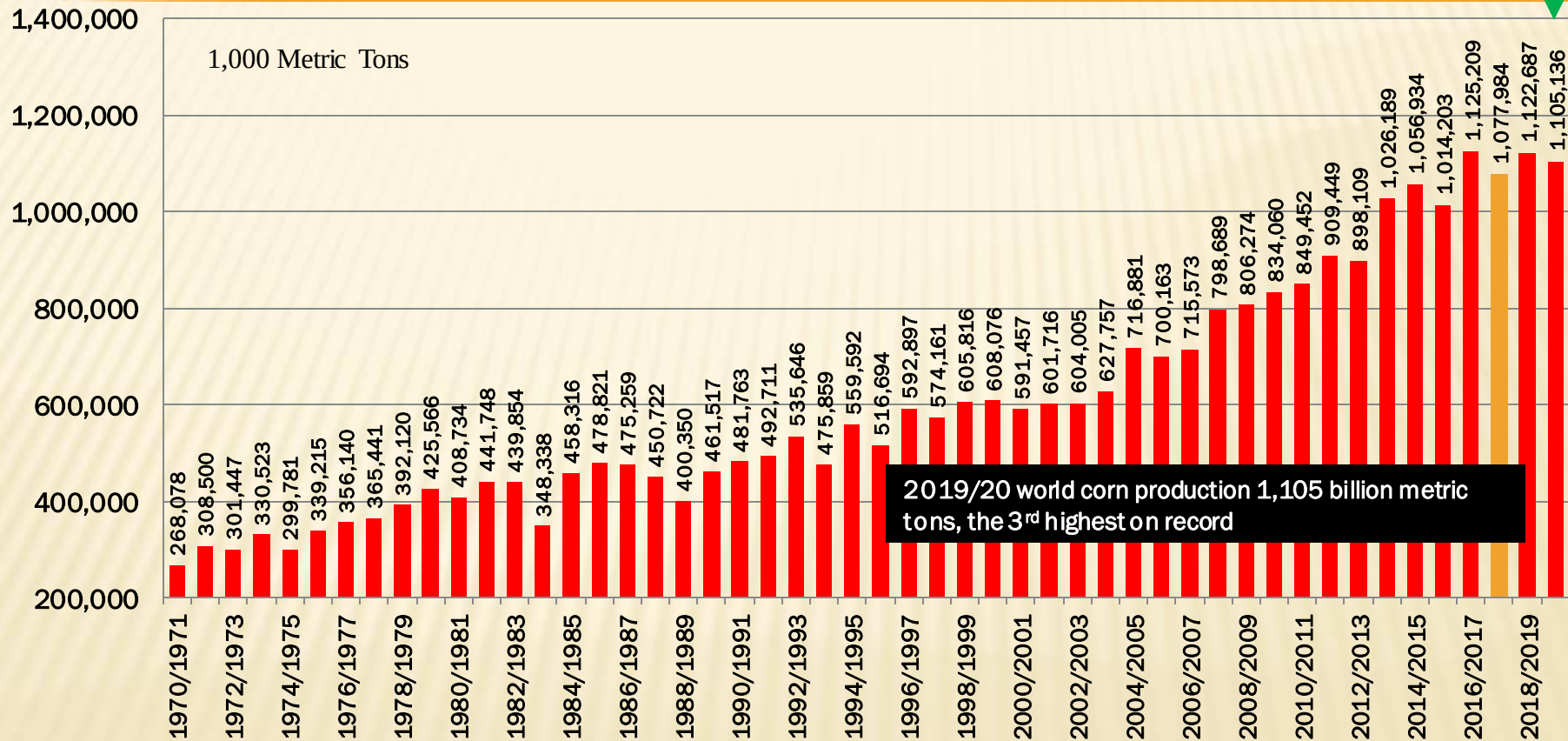
U.S. Corn Supply and Demand

Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
Planted area (million acres)	89.1	--	91.7	1.9	2.6
Harvested area (million acres)	81.7	--	83.6	1.2	1.9
Yield (bushels per acre)	176.4	--	166.0	**	-10.4
<i>----- Million bushels -----</i>					
Beginning stocks	2,140	--	2,340	145	200
Production	14,420	--	13,875	195	-545
Imports	35	--	50	--	15
Total supply	16,595	--	16,265	340	-330
Feed and residual	5,275	-25	5,175	25	-100
Food, seed, and industrial	6,880	-20	6,930	-20	50
Ethanol	5,450	--	5,500	--	50
Domestic use	12,155	-45	12,105	5	-50
Exports	2,100	-100	2,150	--	50
Total use	14,255	-145	14,255	5	--
Ending stocks	2,340	145	2,010	335	-330
<i>----- Percent -----</i>					
Stocks to use ratio	16.4	1.2	14.1	2.3	-2.3
<i>----- Dollars per bushel -----</i>					
Average market price	3.60	--	3.70	-0.10	0.10

-- No change. ** Rounds to zero.

E4.

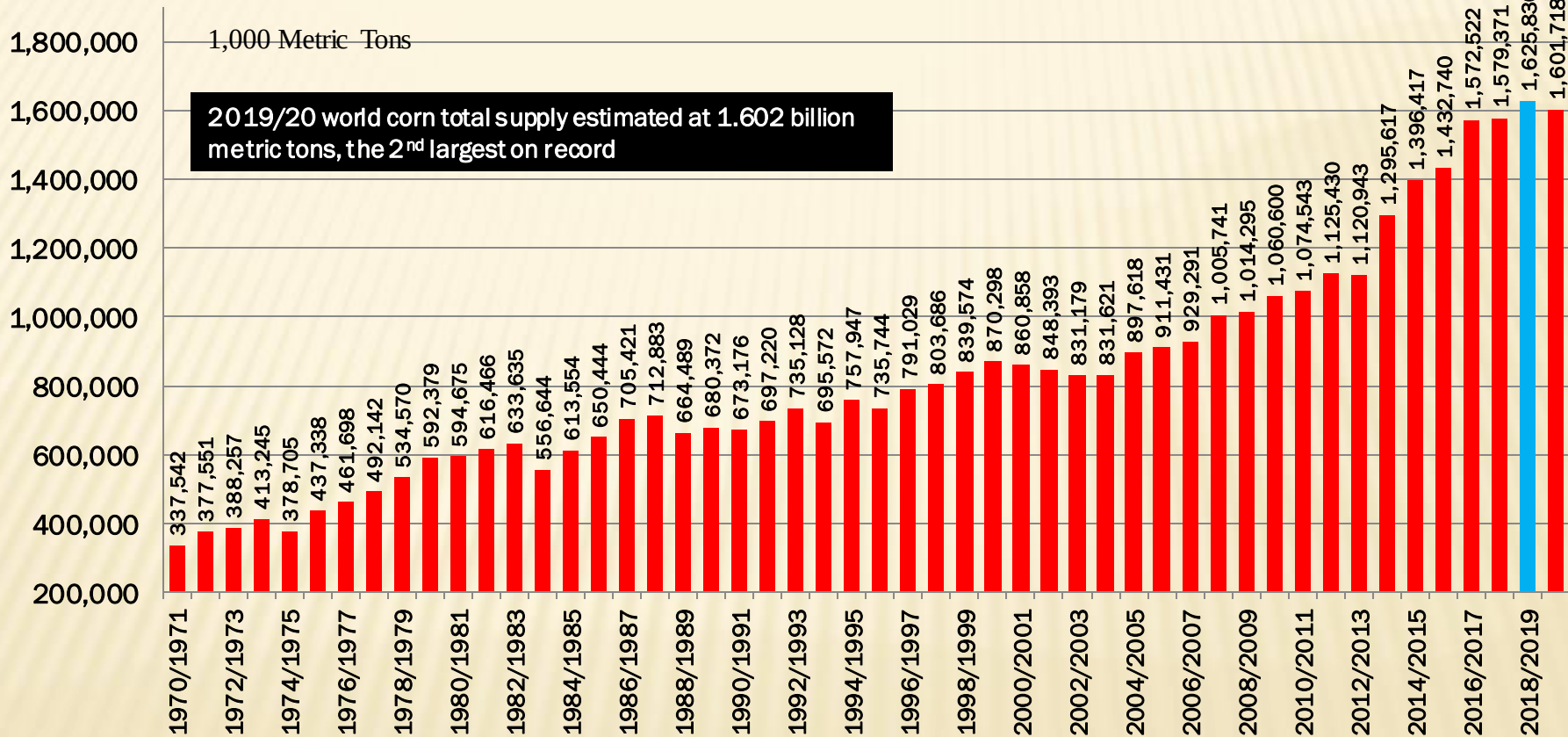
WORLD CORN PRODUCTION 1970/71-2019/20



Source: USDA

E5.

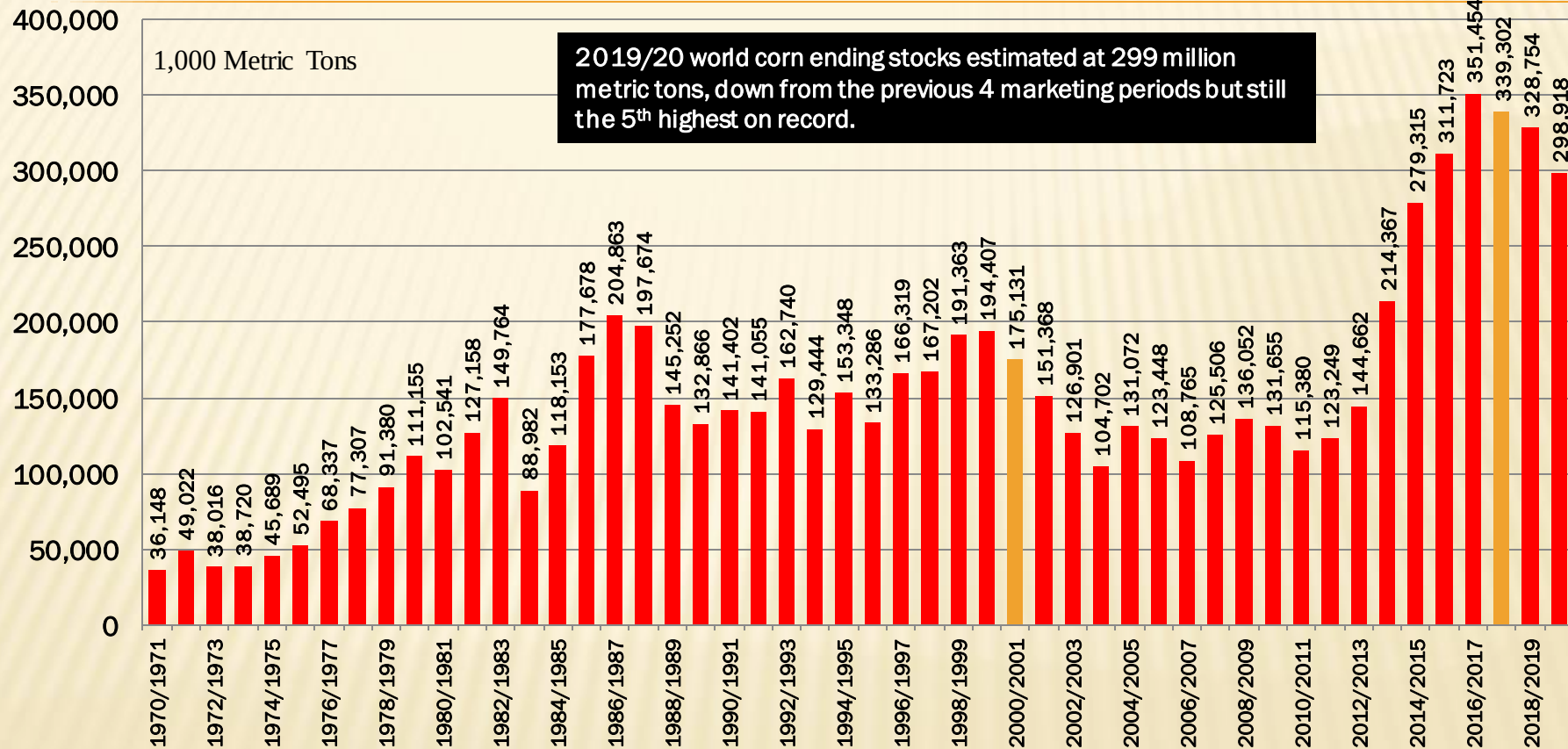
WORLD CORN TOTAL SUPPLY 1970/71-2019/20



Source: USDA

E6.

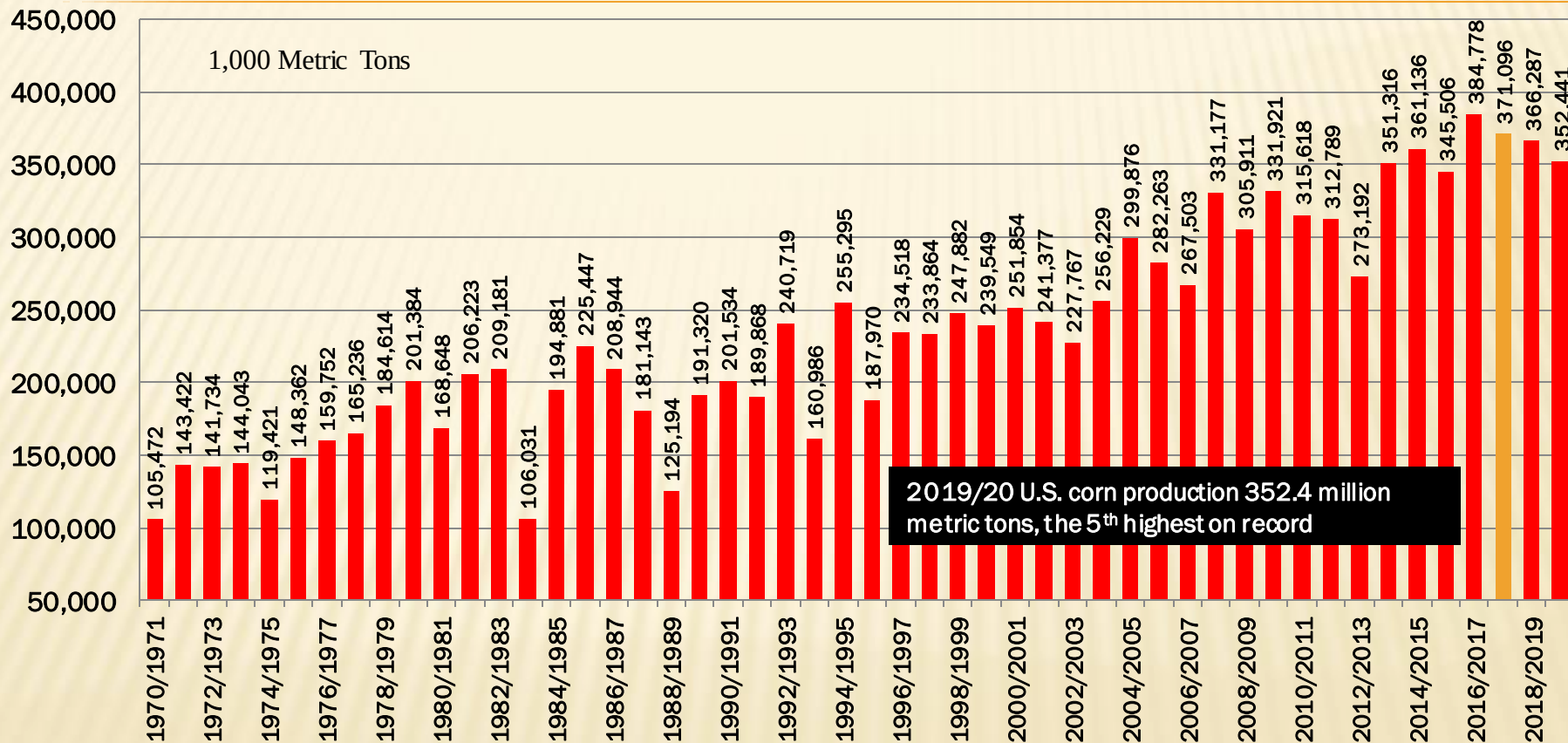
WORLD CORN ENDING STOCKS 1970/71-2019/20



Source: USDA

E7.

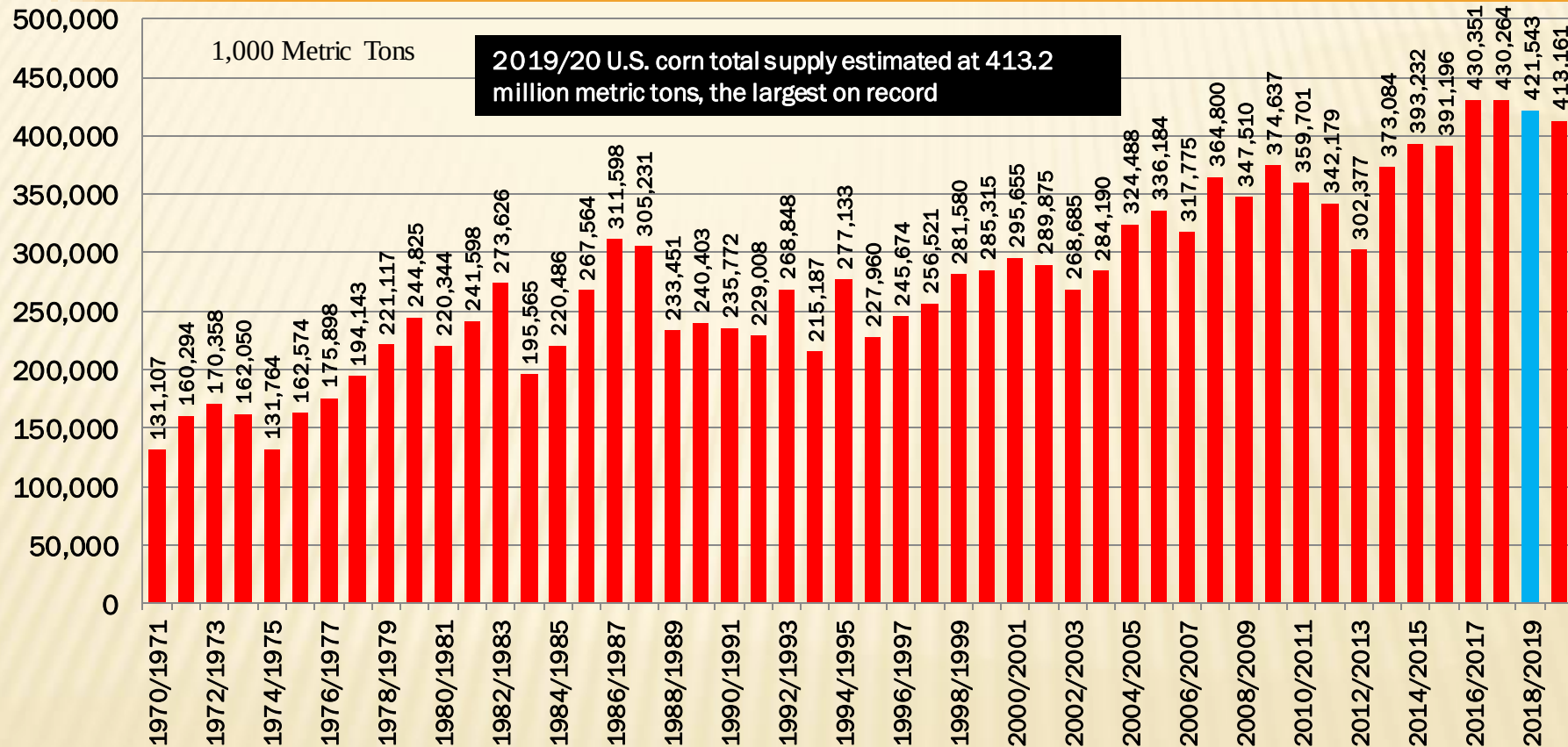
UNITED STATES CORN PRODUCTION 1970/71-2019/20



Source: USDA

E8.

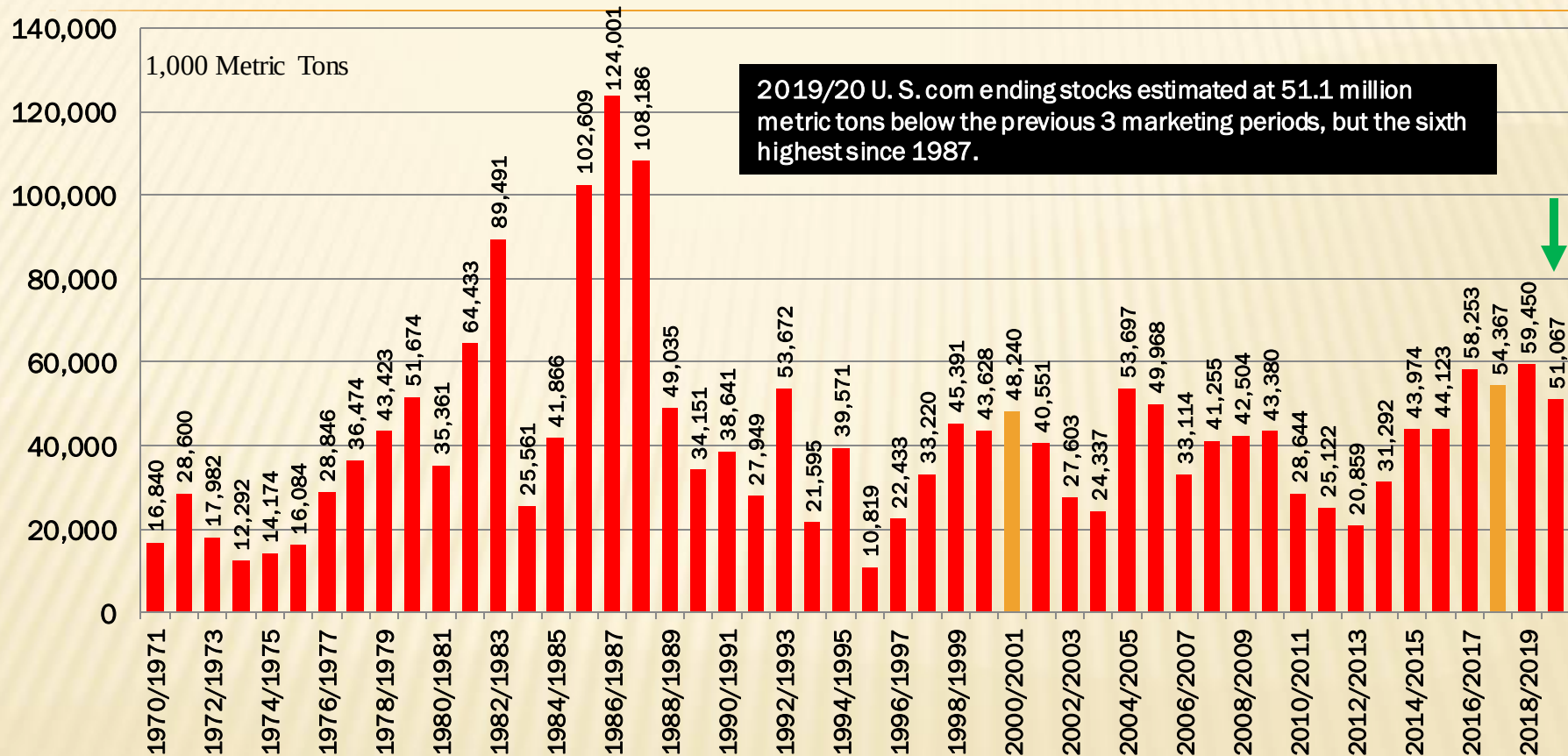
UNITED STATES CORN TOTAL SUPPLY 1970/71-2019/20



Source: USDA

E9.

UNITED STATES CORN ENDING STOCKS 1970/71-2019/20



Source: USDA

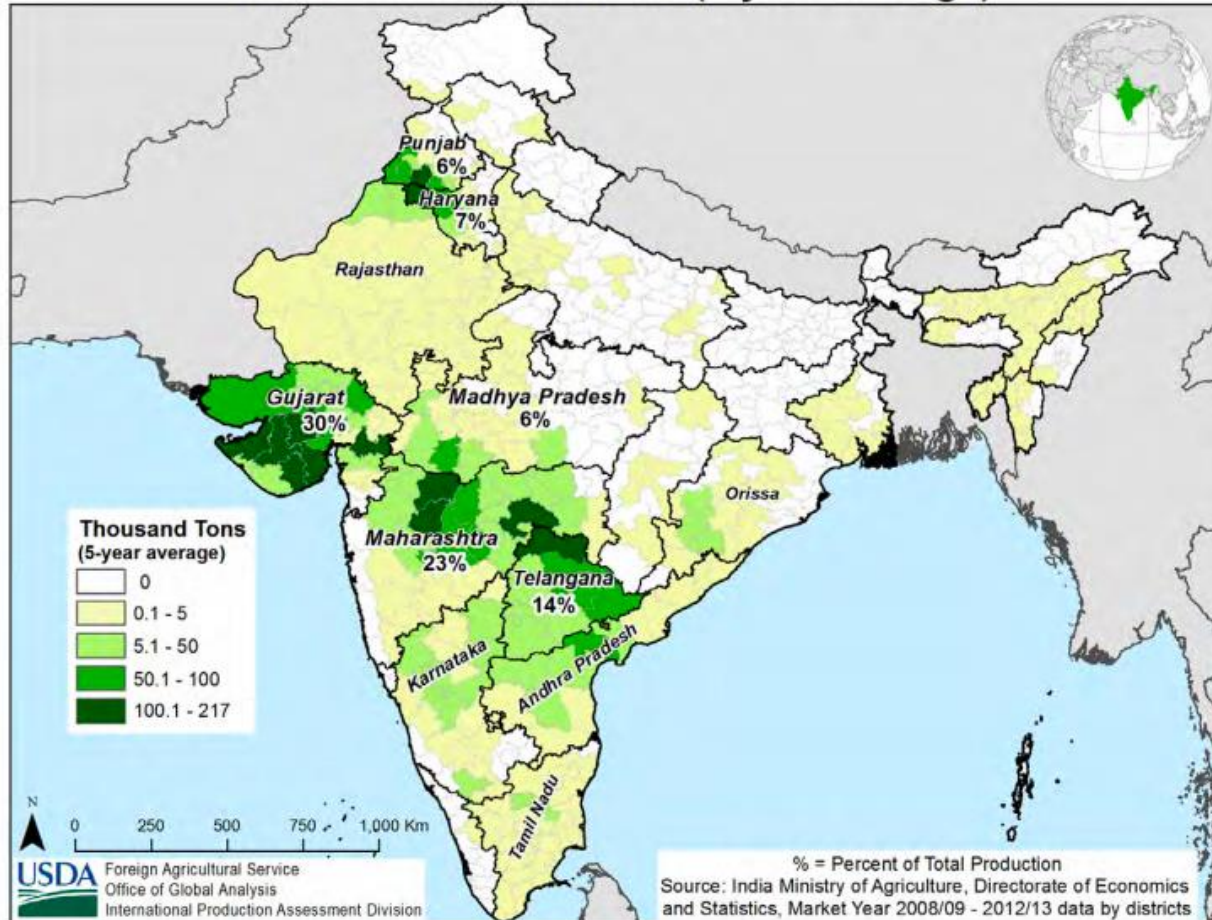
WORLD COTTON
USDA SUPPLY AND DEMAND ESTIMATES
PRODUCTION, TOTAL SUPPLY, & ENDING STOCKS ESTIMATES
JULY 2019

World Cotton Production

Country or Region	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million bales -----				
World	119.3	125.8	0.5	6.5
United States	18.4	22.0	--	3.6
Foreign	101.0	103.8	0.5	2.8
Argentina	1.1	1.1	--	-0.1
Brazil	12.8	12.0	--	-0.8
Turkey	3.7	4.1	--	0.4
Australia	2.4	1.9	--	-0.5
China	27.8	27.8	--	--
India	26.5	29.0	0.5	2.5
Pakistan	7.7	8.0	--	0.3
Uzbekistan	3.2	3.3	--	**
Turkmenistan	0.9	1.2	--	0.3
African Franc Zone	5.4	6.0	--	0.6

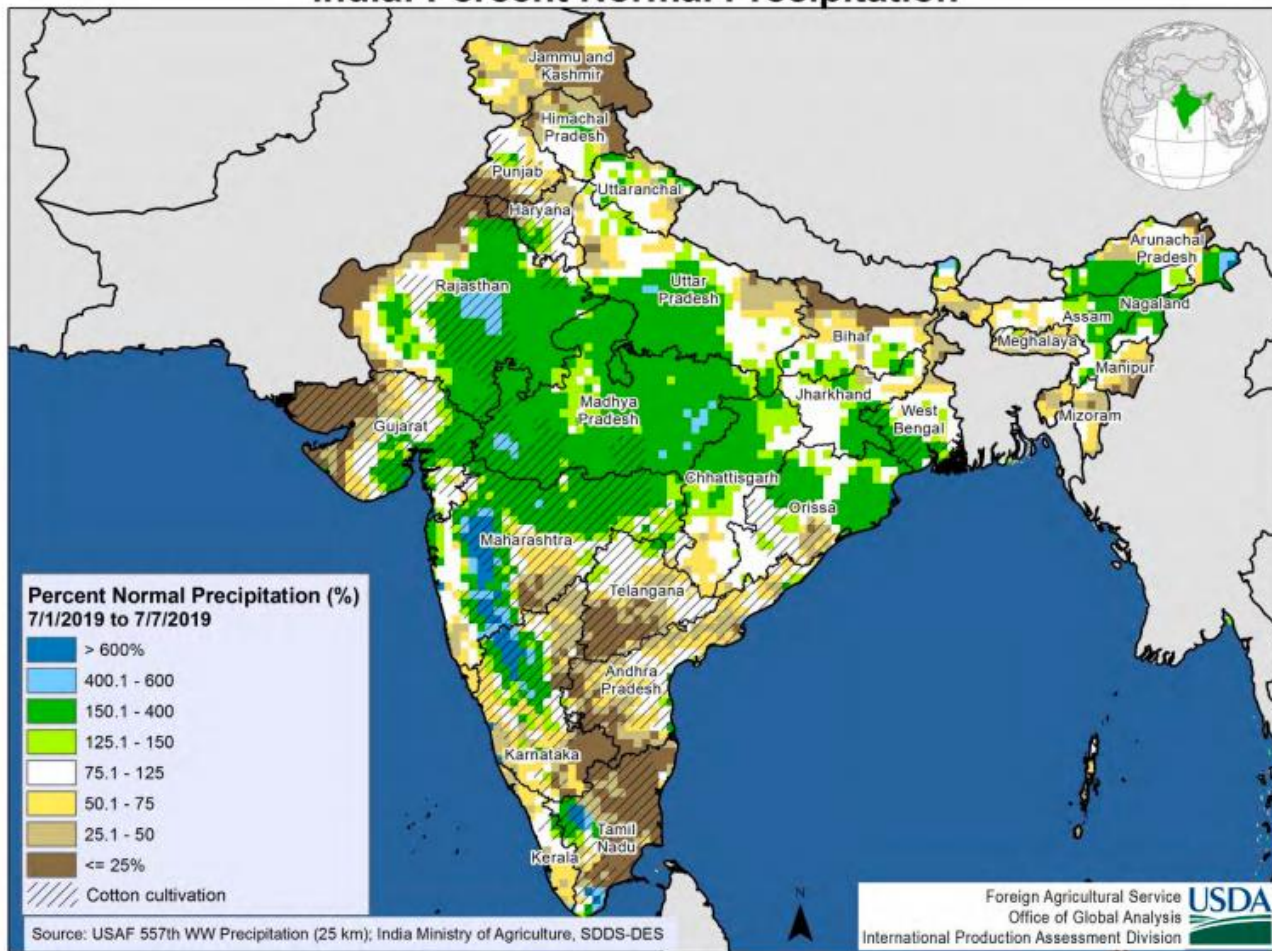
-- No change. ** Rounds to zero.

India Cotton Production (5-year Average)



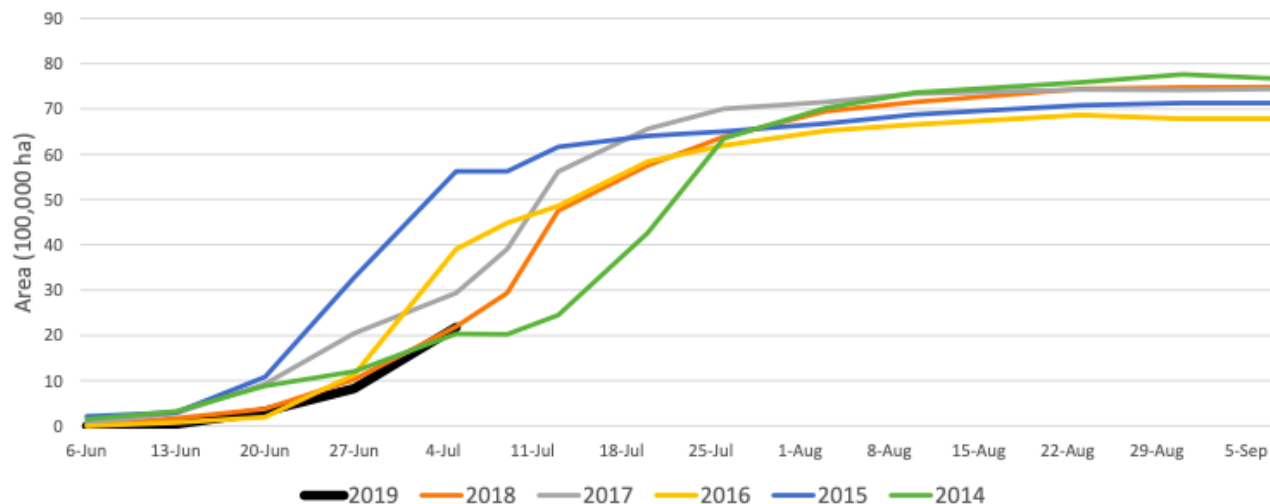
F3.

India: Percent Normal Precipitation



July 11, 2019

Planting Progress in Major Cotton Areas of Central India as of July 3, 2019



Source: <http://www.agricoop.nic.in/all-india-crop-situation>

World Cotton Supply and Demand

Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
----- Million bales -----					
Beginning stocks	81.0	**	79.3	1.7	-1.7
Production	119.3	0.5	125.8	0.5	6.5
Total Supply	200.3	0.5	205.1	2.2	4.8
Consumption	121.1	-1.2	124.3	-1.0	3.2
Trade	41.0	-1.1	44.2	-0.6	3.1
Ending Stocks	79.3	1.7	80.4	3.2	1.1
Addendum					
China ending stocks	35.4	1.0	33.0	1.5	-2.4

** Rounds to zero.

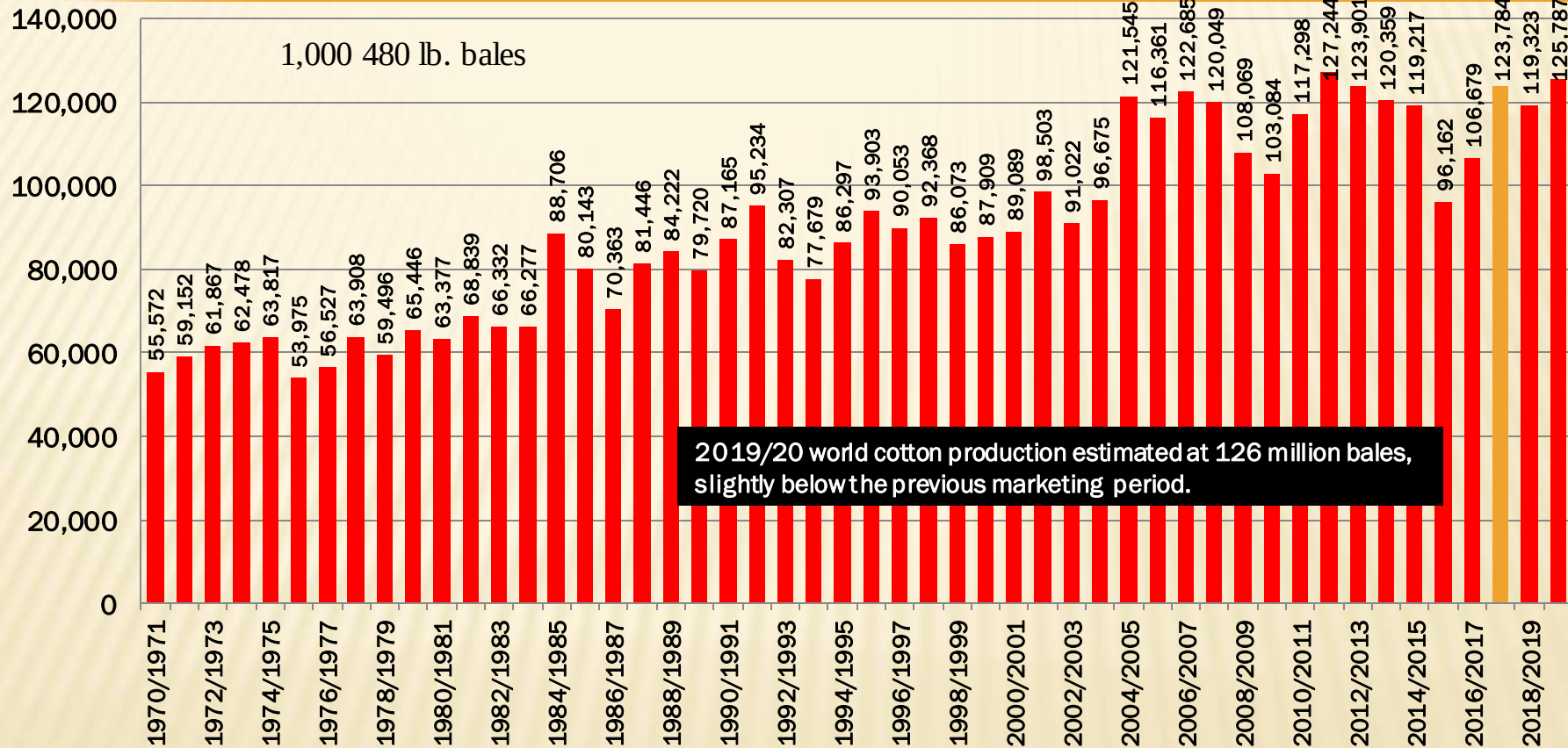
U.S. Cotton Supply and Demand

Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
Planted area (million acres)	14.10	**	13.72	-0.06	-0.38
Harvested area (million acres)	10.21	--	12.49	-0.05	2.28
Yield (pounds per acre)	864	--	845	3	-19
<i>----- Million bales -----</i>					
Beginning stocks	4.30	--	5.00	0.35	0.70
Production	18.37	--	22.00	--	3.63
Imports	0.01	--	0.01	--	--
Total supply	22.67	--	27.01	0.35	4.33
Mill use	3.00	-0.10	3.10	--	0.10
Exports	14.50	-0.25	17.00	--	2.50
Total use	17.50	-0.35	20.10	--	2.60
Unaccounted	0.17	--	0.21	0.05	0.03
Ending stocks	5.00	0.35	6.70	0.30	1.70
<i>----- Percent -----</i>					
Stocks to use ratio	28.6	2.5	33.3	1.5	4.8
<i>----- Cents per pound -----</i>					
Average market price	70.00	--	63.00	-1.00	-7.00

-- No change. ** Rounds to zero.

F7.

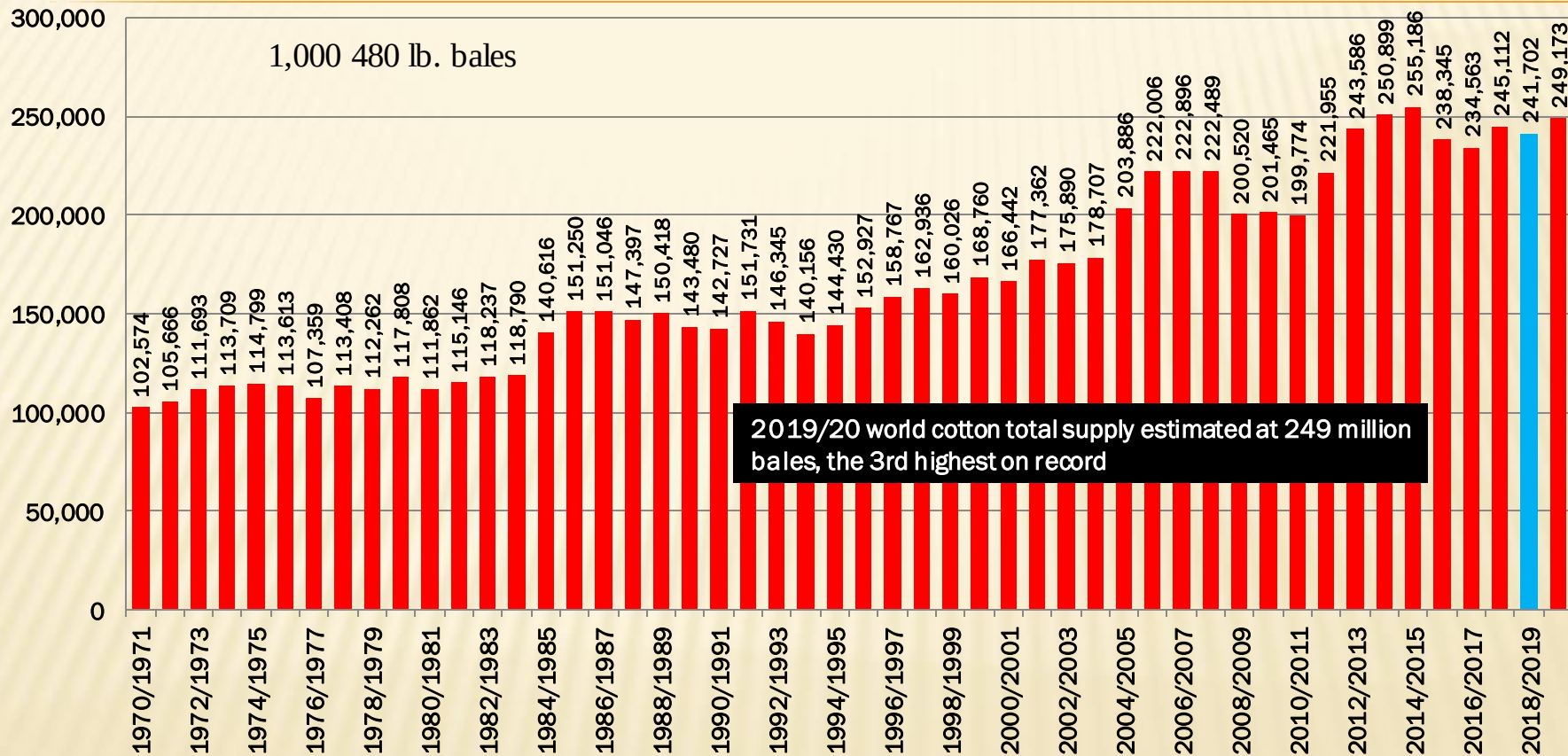
WORLD COTTON PRODUCTION 1970/71-2019/20



Source: USDA

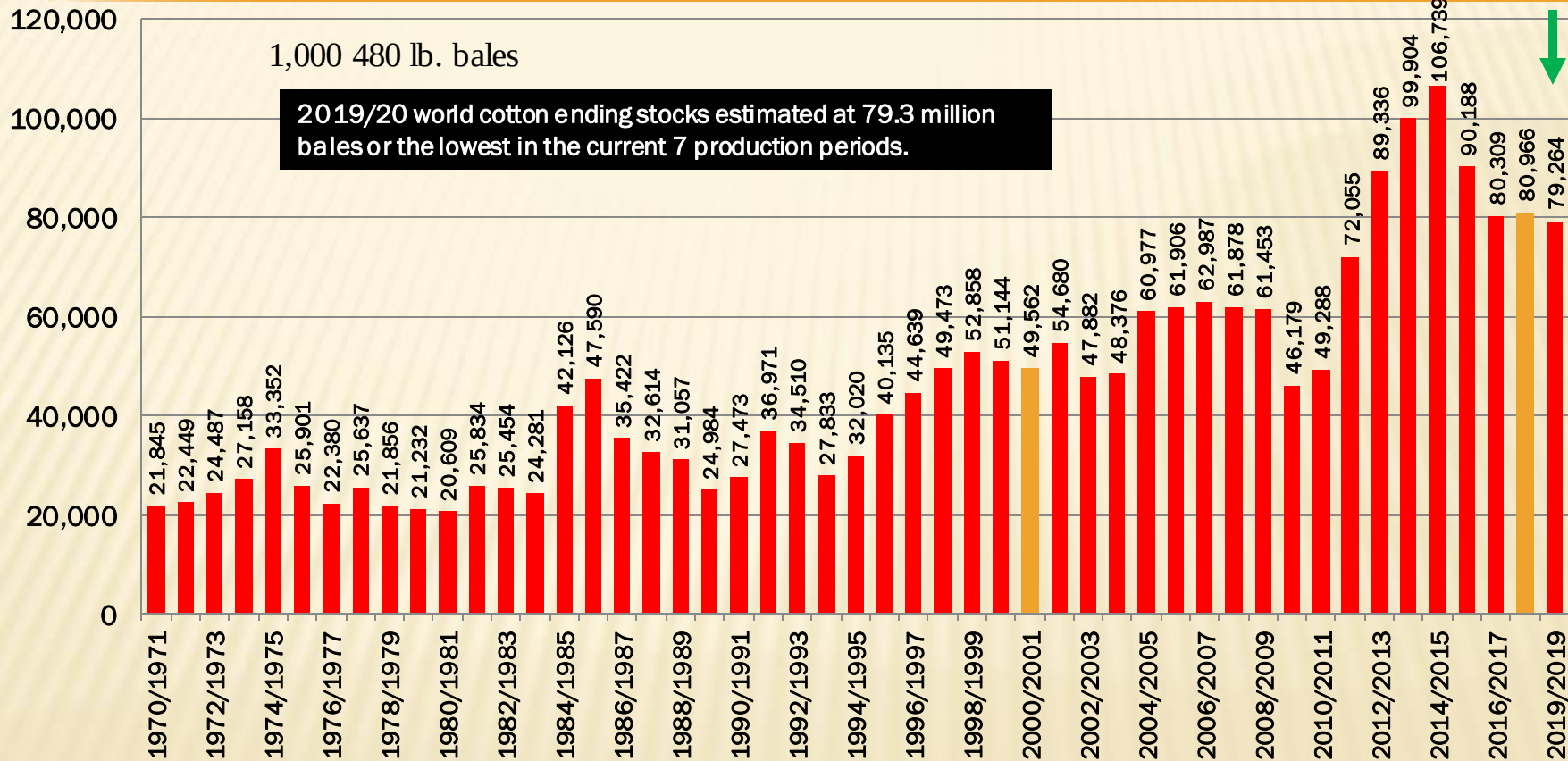
F8.

WORLD COTTON TOTAL SUPPLY 1970/71-2019/20



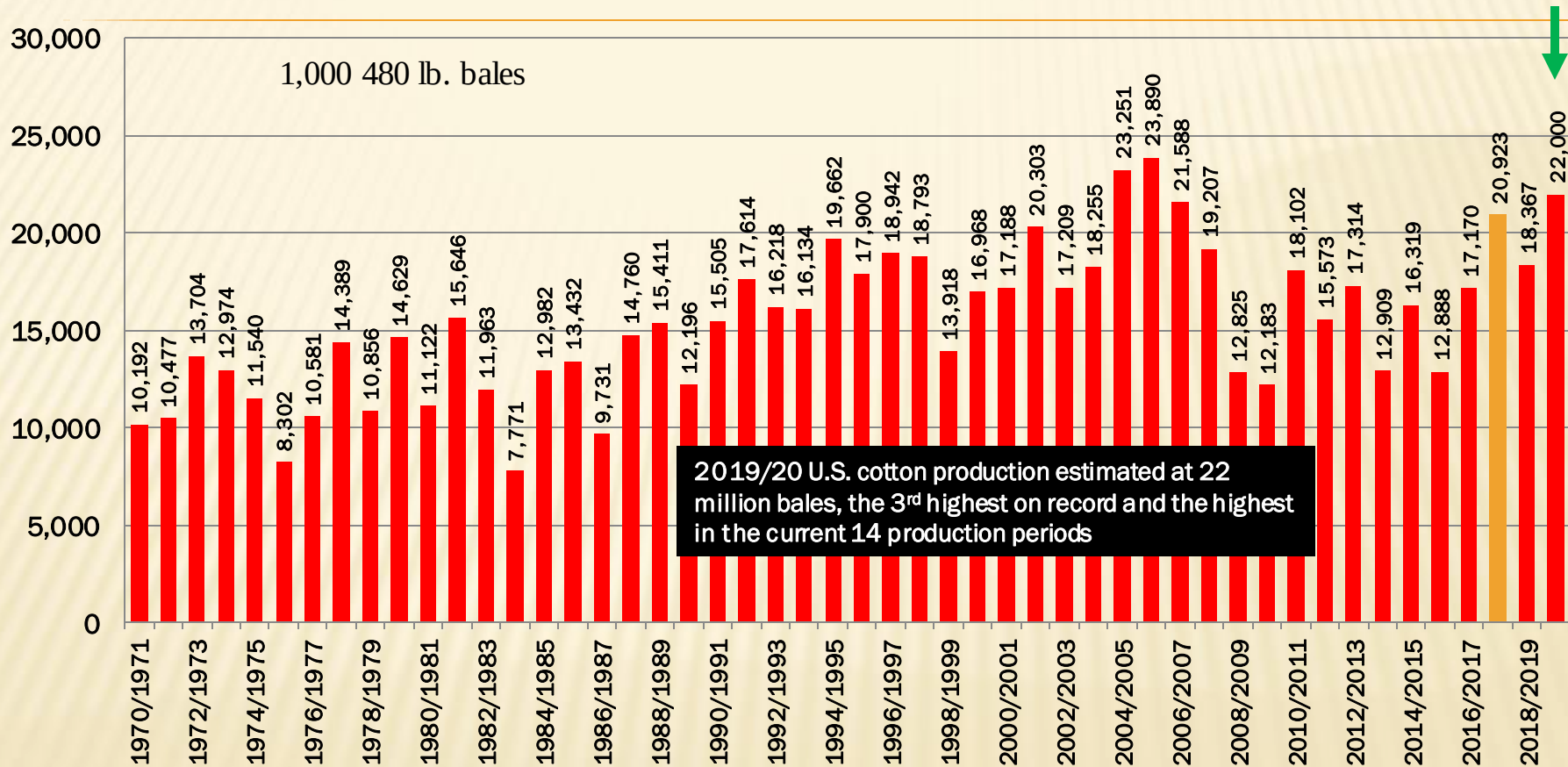
Source: USDA

WORLD COTTON ENDING STOCKS 1970/71-2019/20



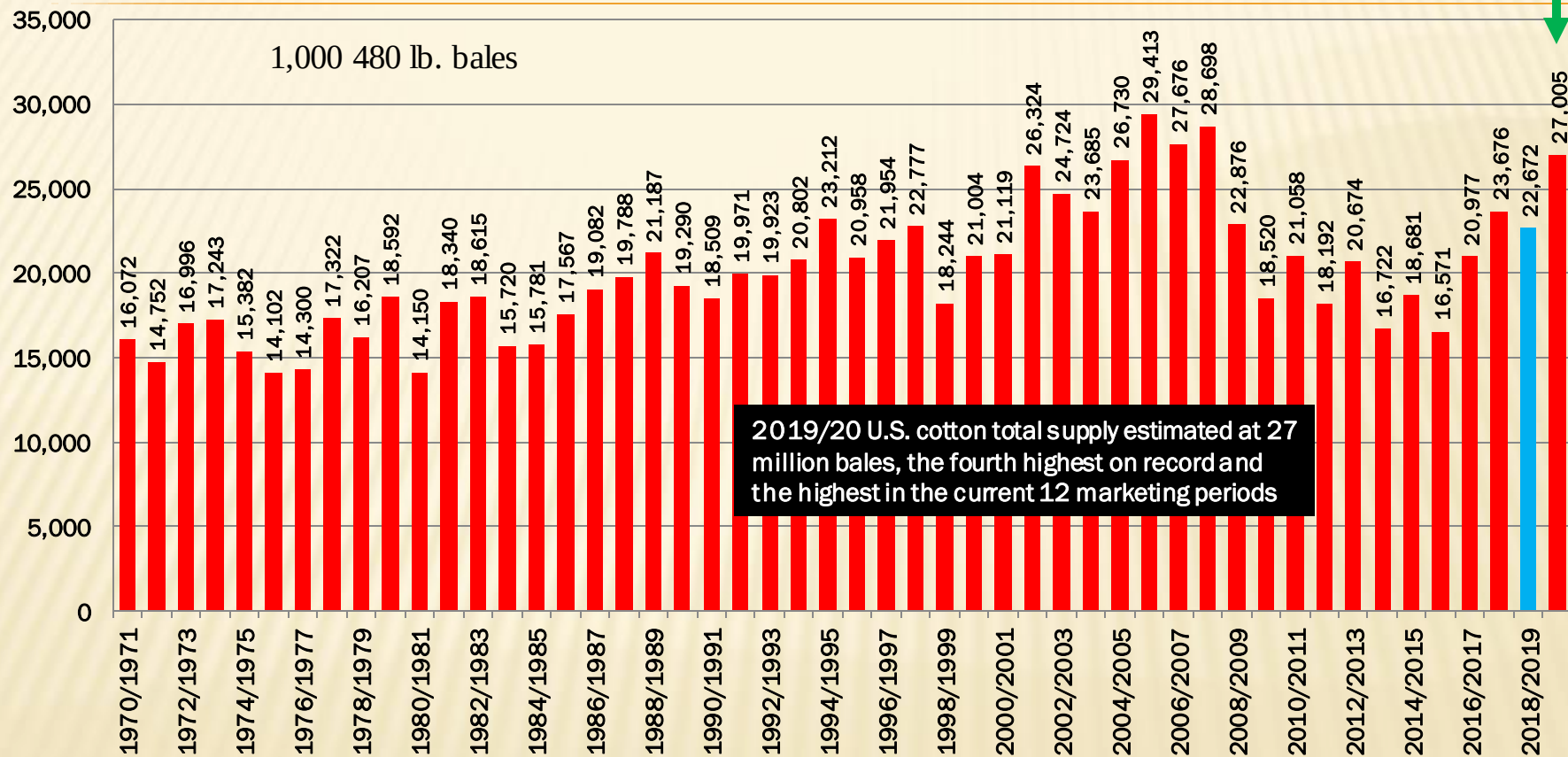
Source: USDA

UNITED STATES COTTON PRODUCTION 1970/71-2019/20



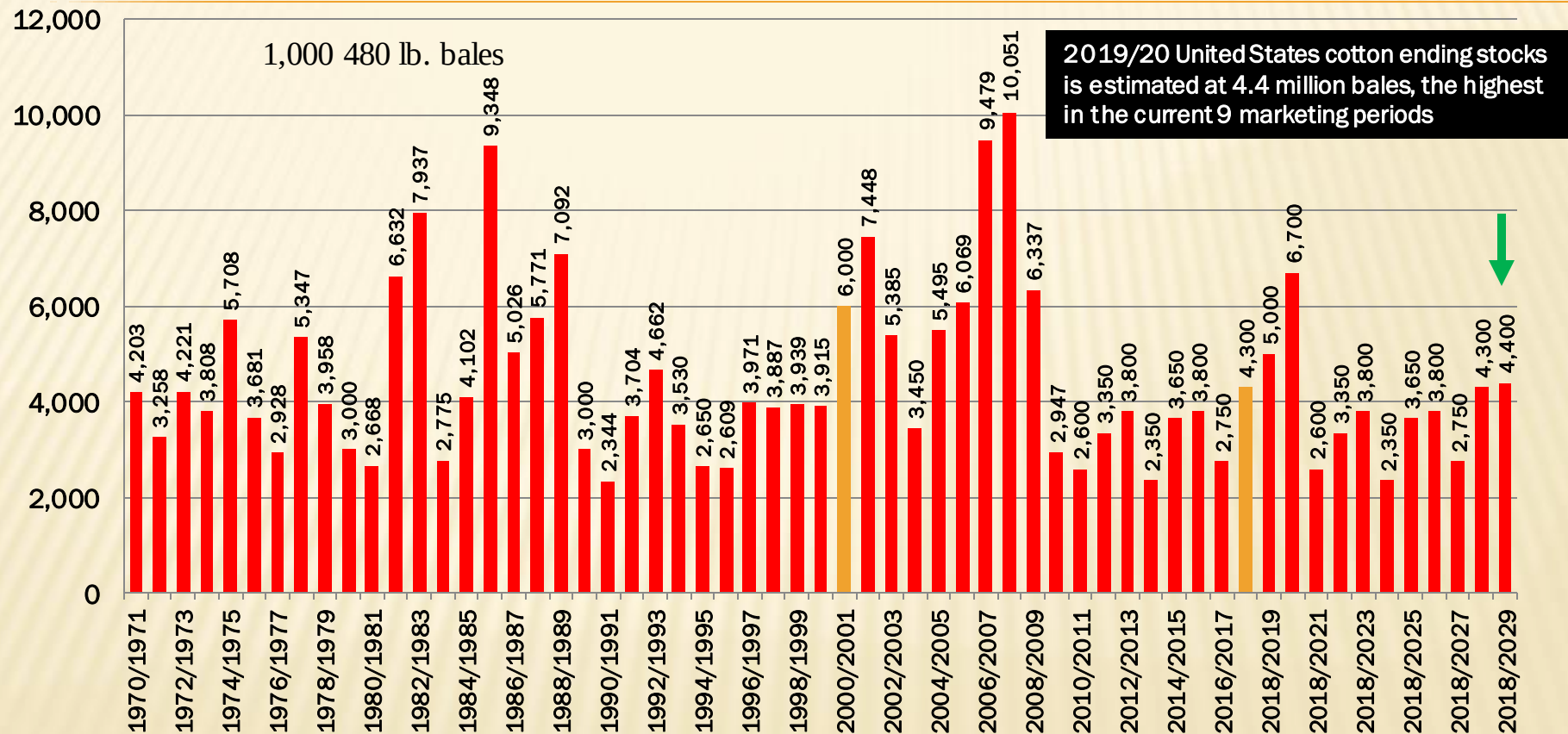
Source: USDA

UNITED STATES COTTON TOTAL SUPPLY 1970/71-2019/20



Source: USDA

UNITED STATES COTTON ENDING STOCKS 1970/71-2019/20



Source: USDA

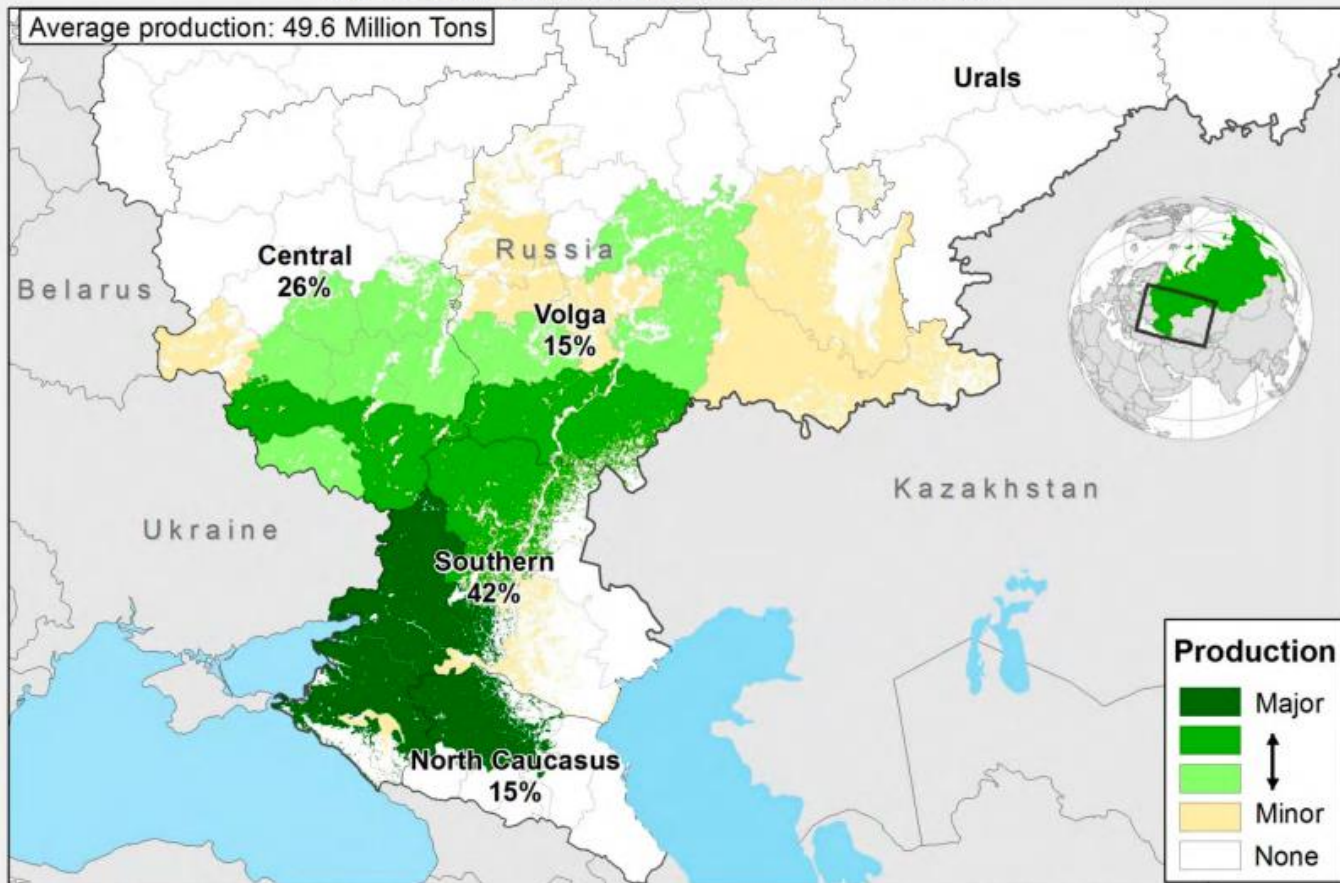
WORLD WHEAT
USDA SUPPLY AND DEMAND
PRODUCTION, TOTAL SUPPLY, & ENDING STOCKS ESTIMATES
JULY 2019

World Wheat Production

Country or Region	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
World	730.9	771.5	-9.4	40.6
United States	51.3	52.3	0.5	1.0
Foreign	679.6	719.2	-9.9	39.6
Argentina	19.5	20.0	--	0.5
Canada	31.8	33.3	-1.2	1.5
Australia	17.3	21.0	-1.5	3.7
European Union	137.2	151.3	-2.5	14.1
Turkey	19.0	21.0	--	2.0
Russia	71.7	74.2	-3.8	2.5
Ukraine	25.1	29.0	-1.0	3.9
Kazakhstan	13.9	14.0	0.2	0.1
China	131.4	132.0	--	0.6
India	99.9	101.2	--	1.3
Northwest Africa	12.3	9.9	--	-2.5

-- No change.

RUSSIA: Winter Wheat Production

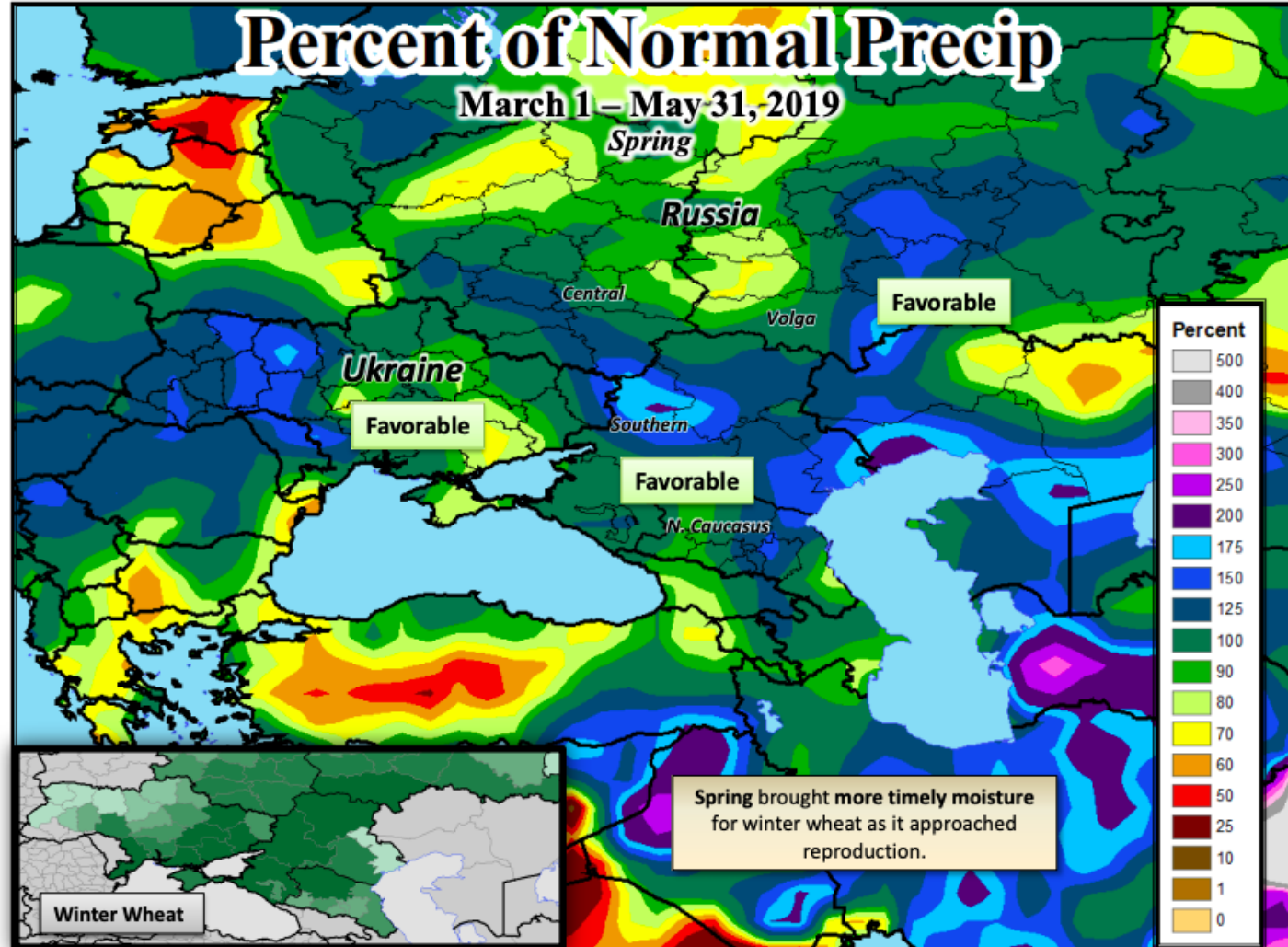


Data Source: Rosstat, Average Crop Production 2014-2018;
IIASA Hybrid Crop Cover 2015

Foreign Agriculture Service
Office of Global Analysis
International Production Assessment Division

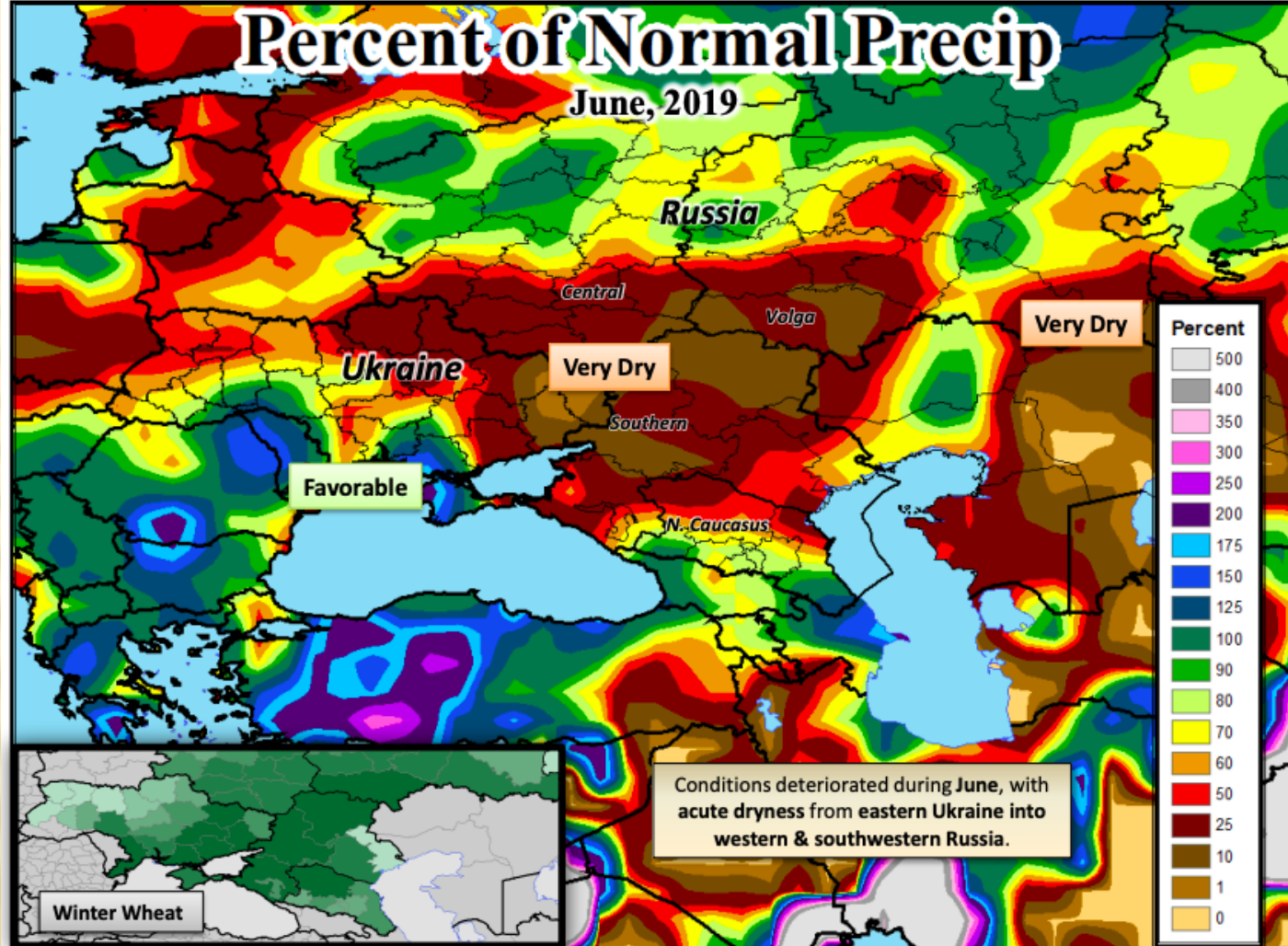


G3.



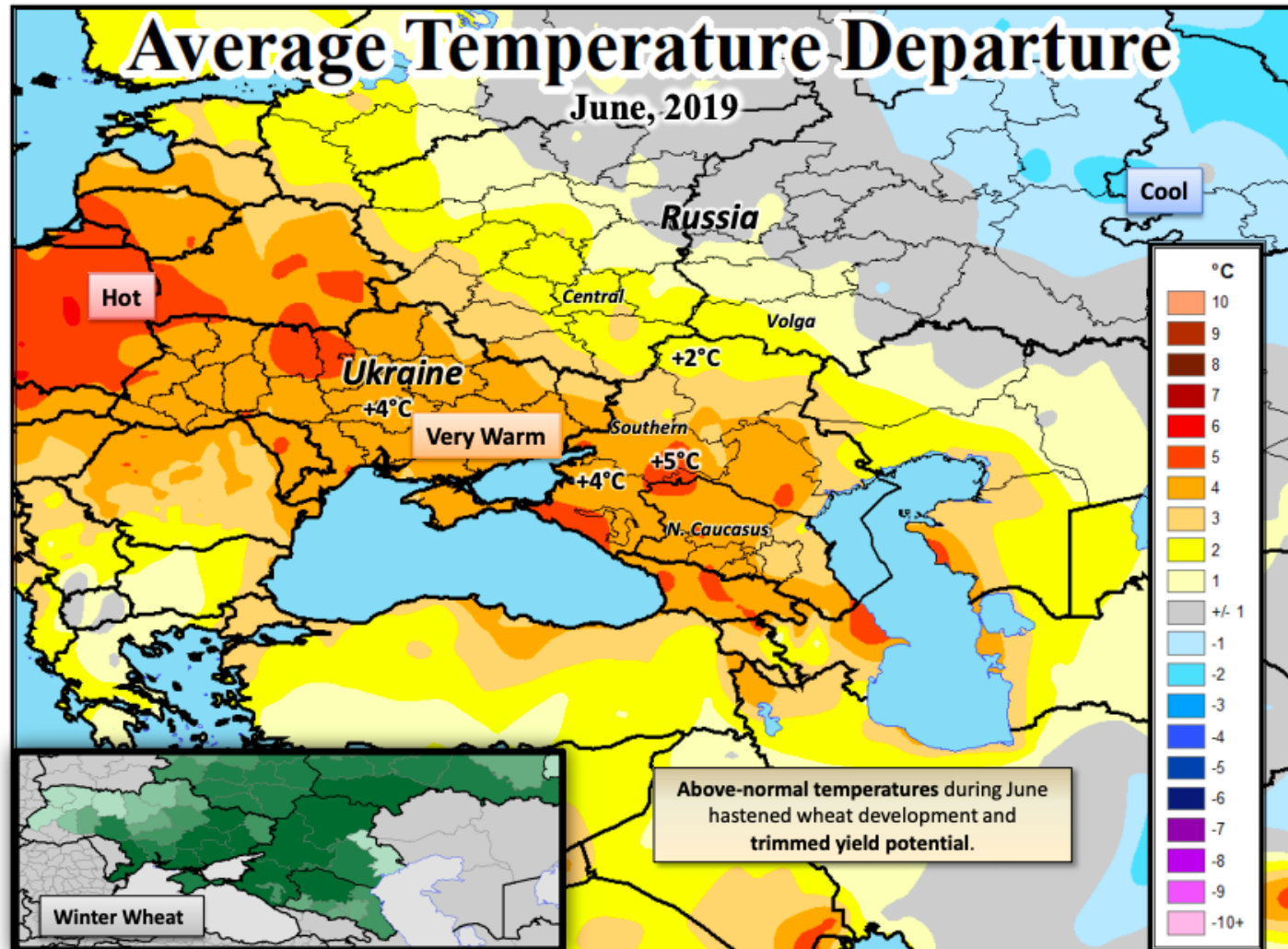
July 11, 2019

G4.



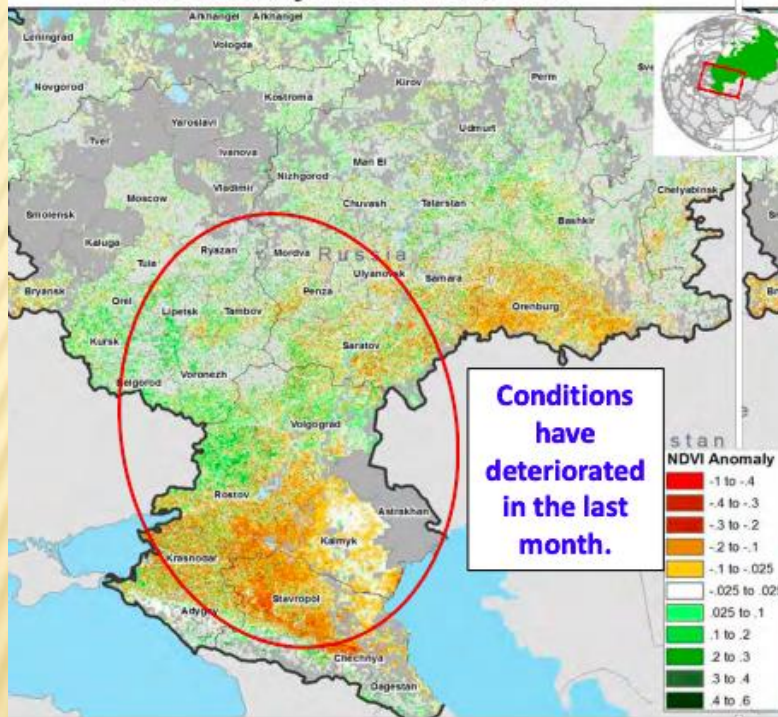
July 11, 2019

G5.



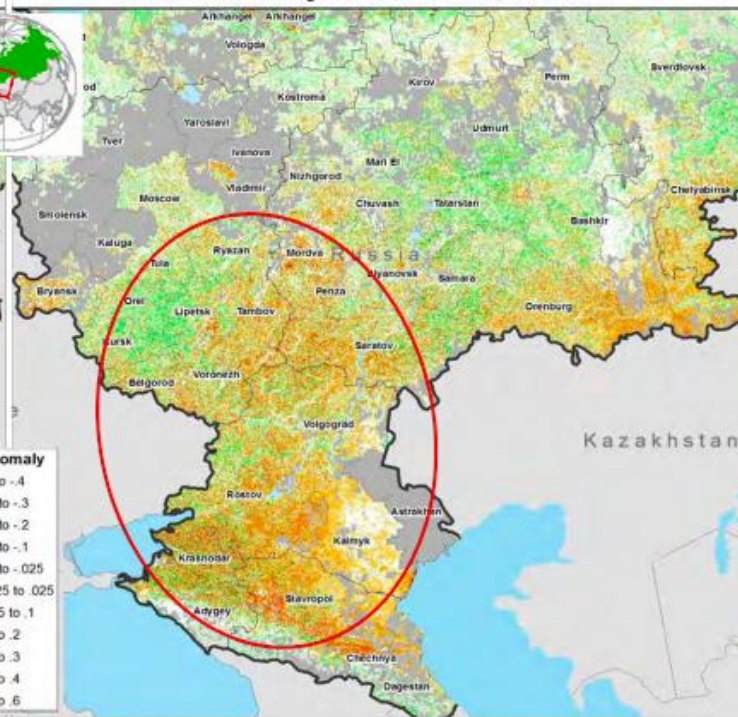
July 11, 2019

European Russia
NDVI Anomaly: June 10-17, 2019



**Conditions
 have
 deteriorated
 in the last
 month.**

European Russia
NDVI Anomaly: June 18-25, 2019

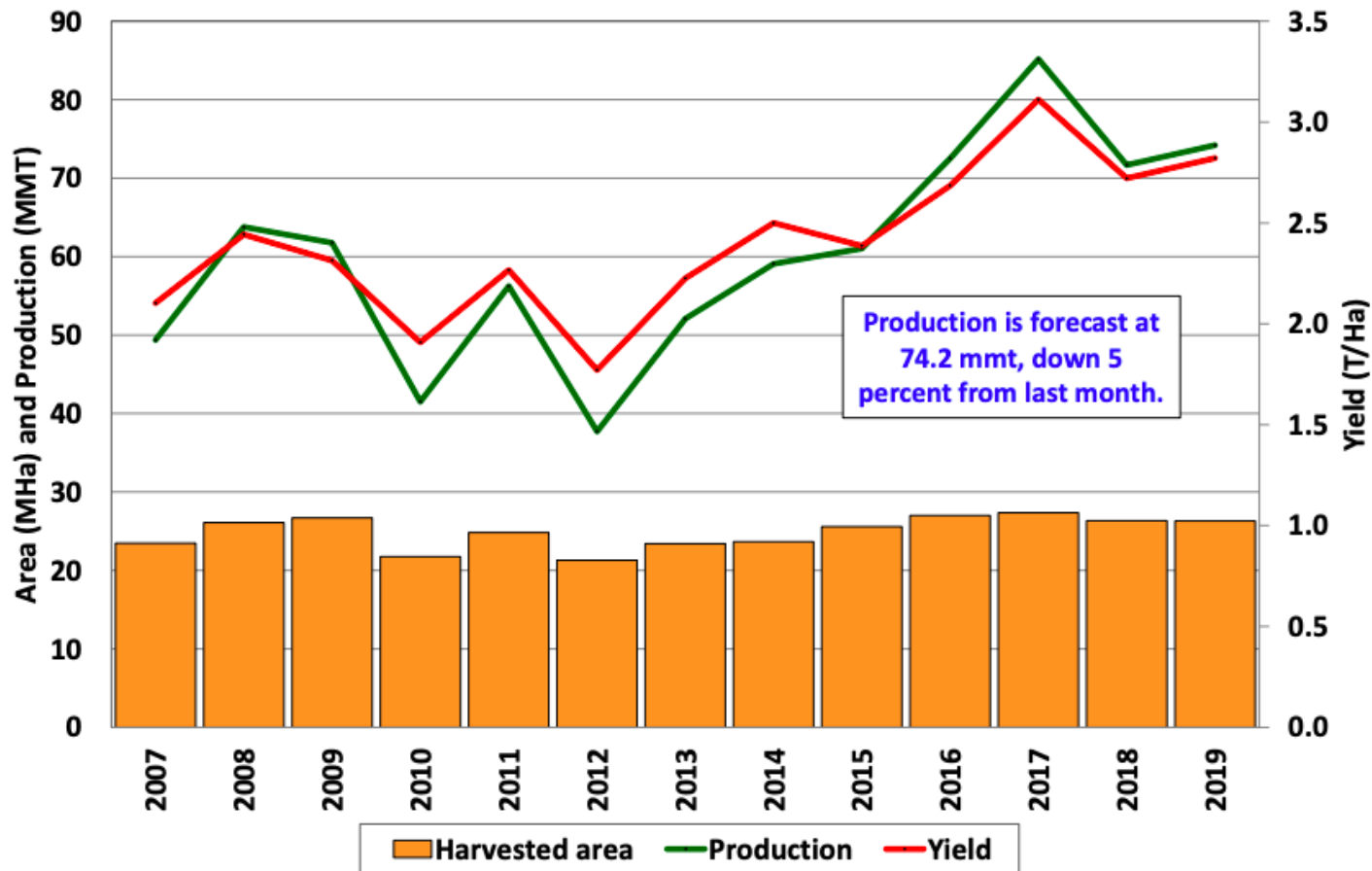


Foreign Agricultural Service
 Office of Global Analysis
 IPA Division

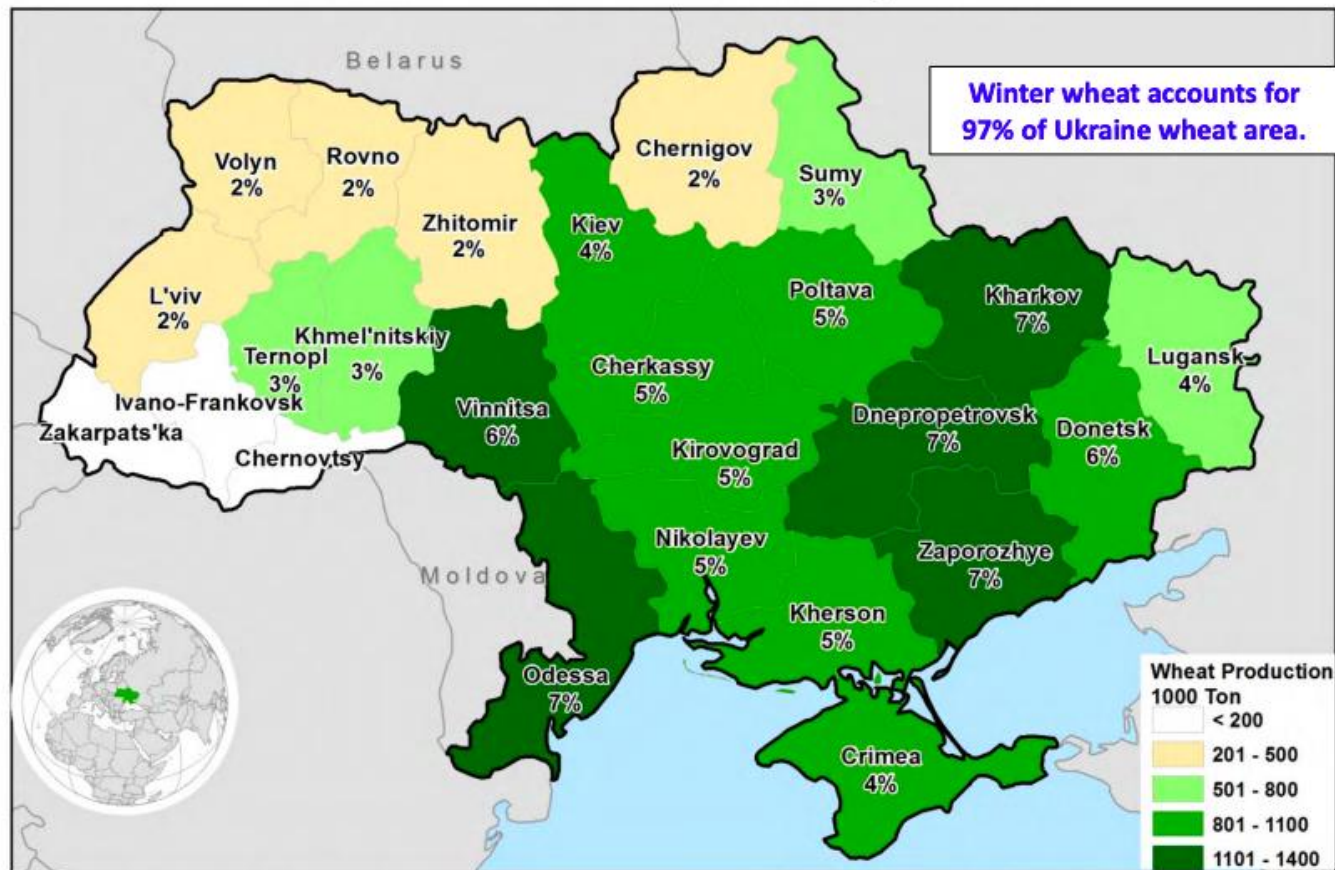
Source: IFPRI SPAM2010 v1 Wheat Crop Cover
Global Agriculture Monitoring Project (GLAM)

July 11, 2019

Russia Total Wheat: Estimated Area, Yield, and Production



UKRAINE: Wheat Production by Oblast



Data Source: State Statistical Committee of Ukraine
Average Production of 2011-2015

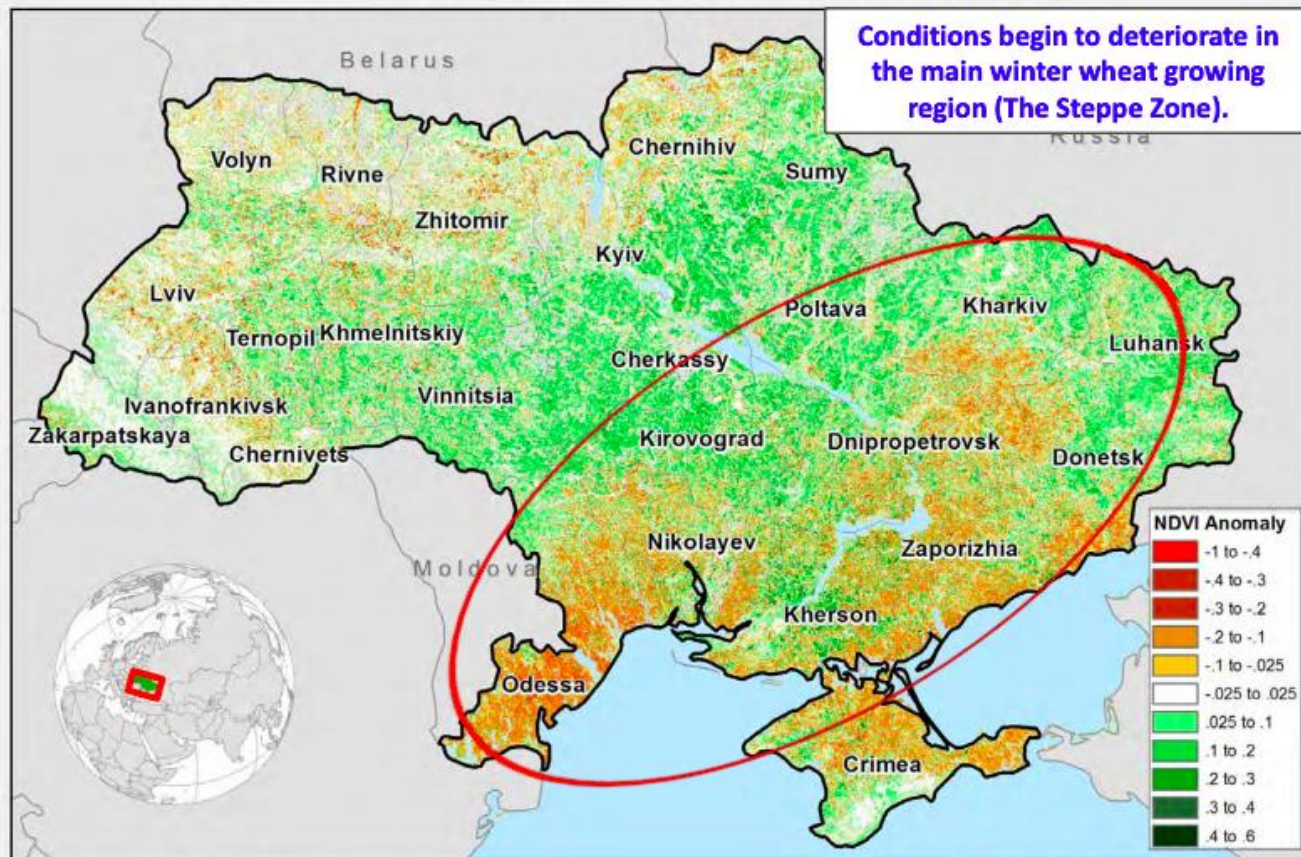
Foreign Agriculture Service
Office of Global Analysis
IPA Division



July 11, 2019

G9.

UKRAINE: NDVI Anomaly (June 10-17, 2019)



Source: USDA / NASA
Global Agriculture Monitoring Project (GLAM)

Foreign Agriculture Service
Office of Global Analysis
International Production Assessment Division



July 11, 2019

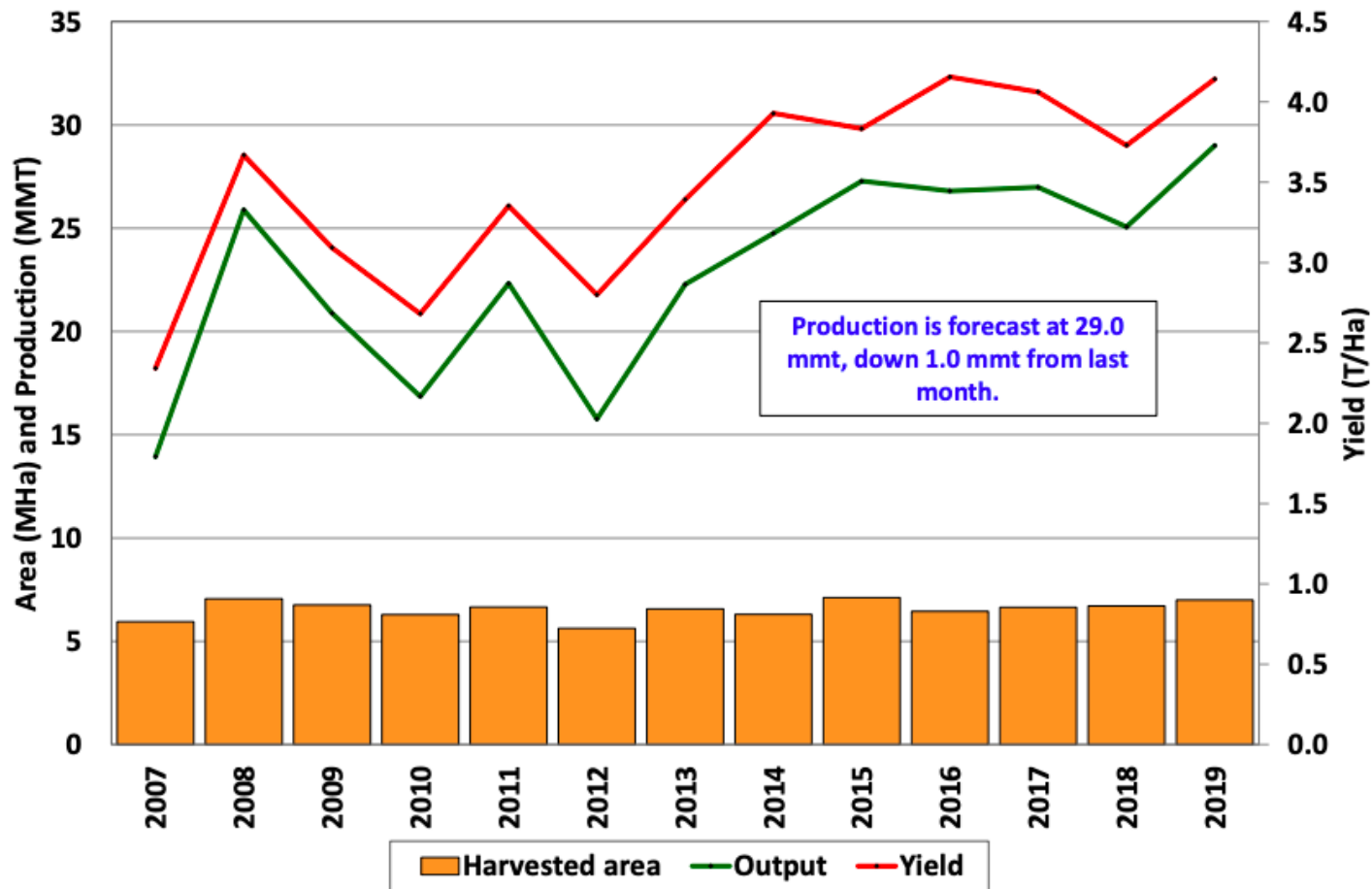
UKRAINE: NDVI Anomaly (June 26 - July 3, 2019)



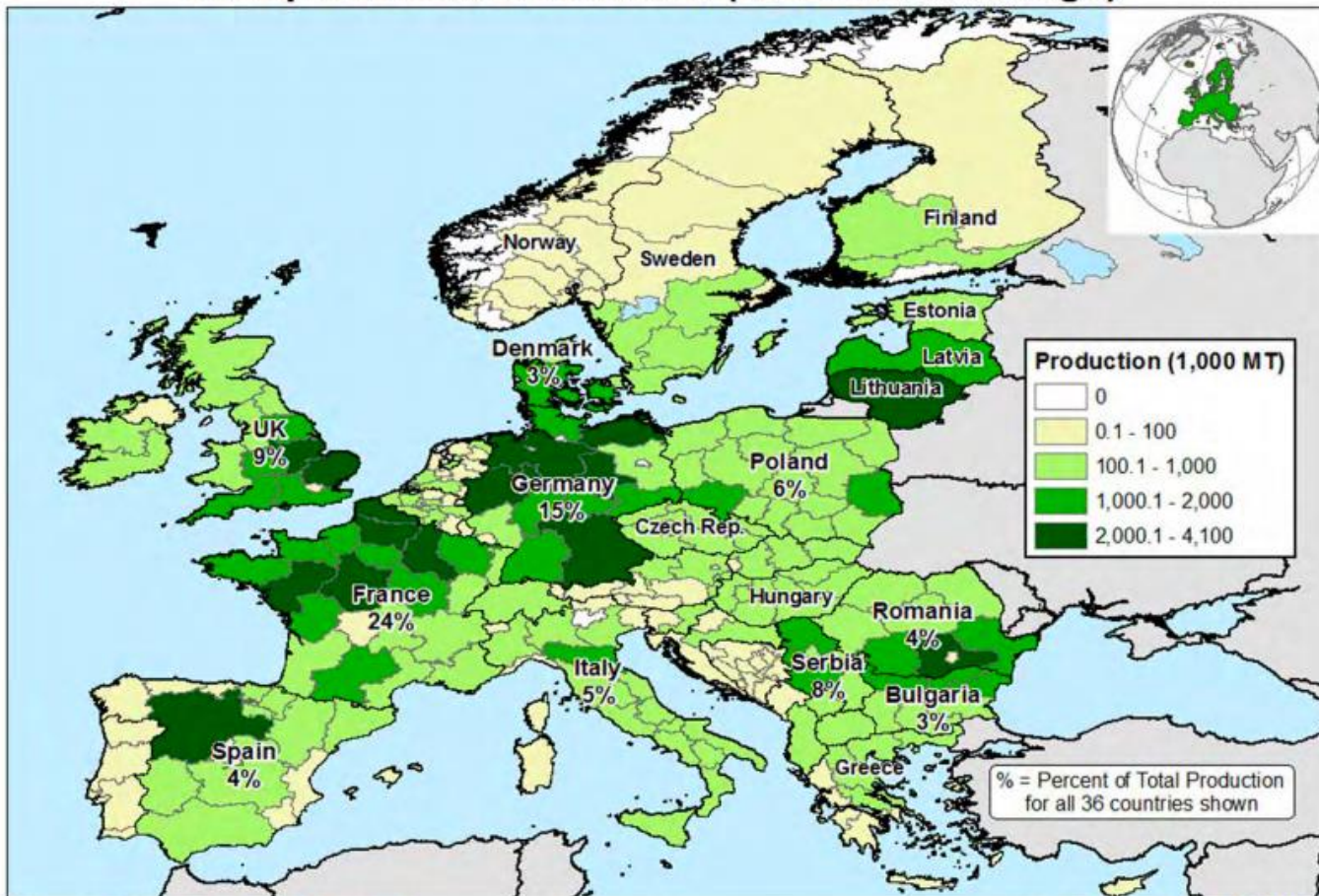
Source: USDA / NASA
Global Agriculture Monitoring Project (GLAM)

Foreign Agriculture Service
Office of Global Analysis
International Production Assessment Division

Ukraine Wheat: Estimated Area, Yield, and Production



Europe: Wheat Production (2010-2014 Average)



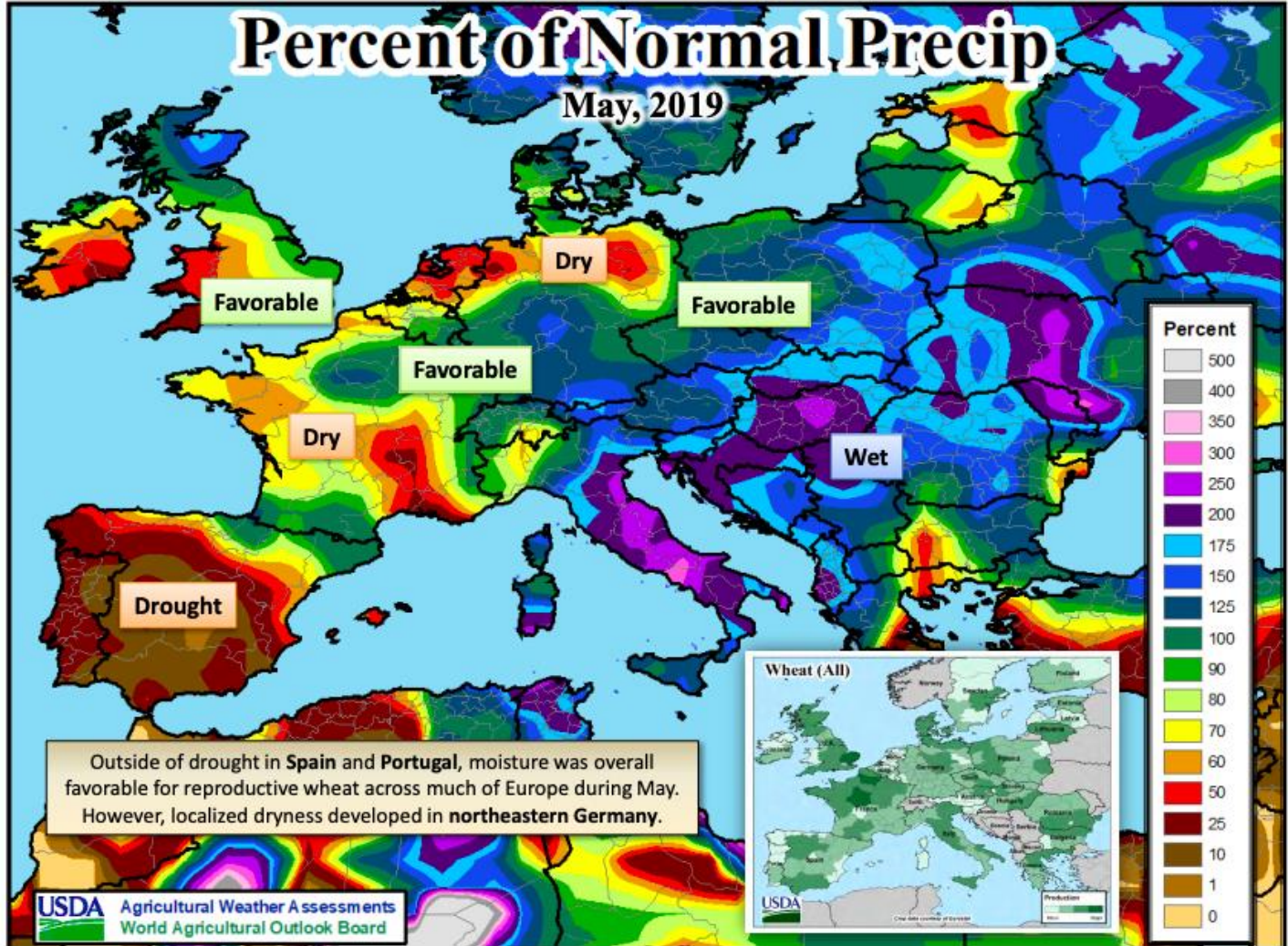
Sources: Eurostat, Statistical agencies of Norway, Serbia, and Bosnia and Herzegovina

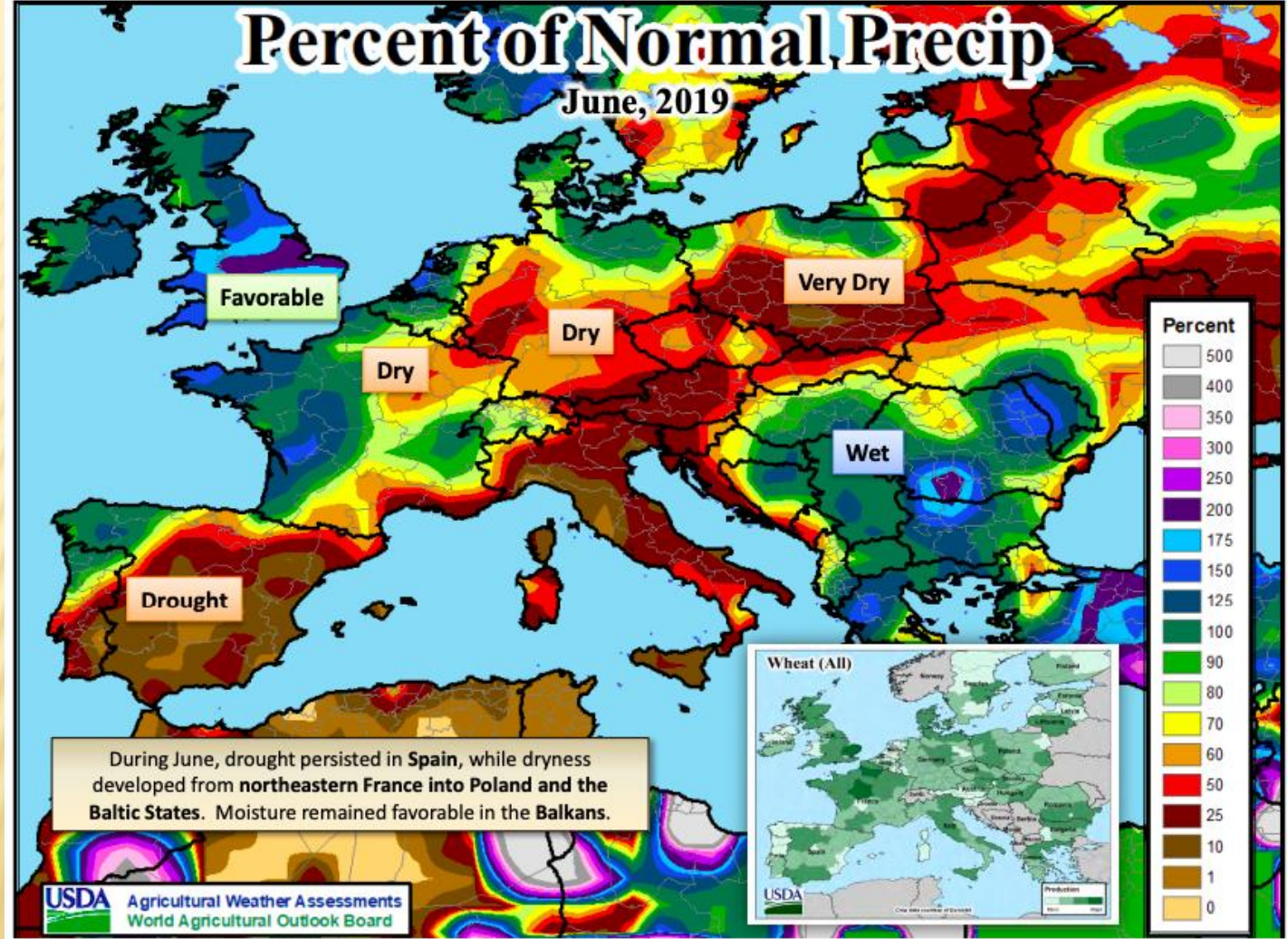


Foreign Agricultural Service
Office of Global Analysis
International Production Assessment Division



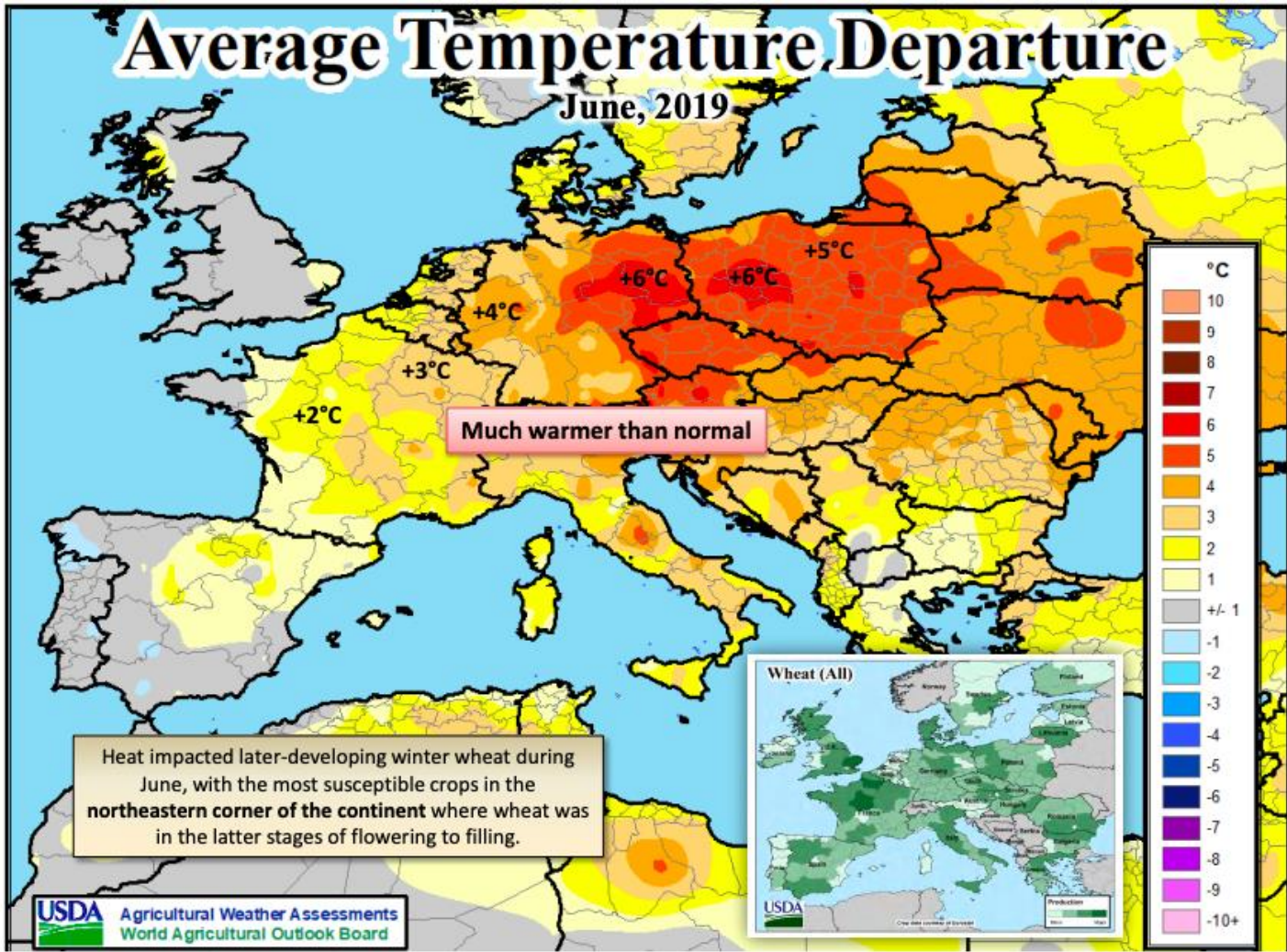
July 11, 2019



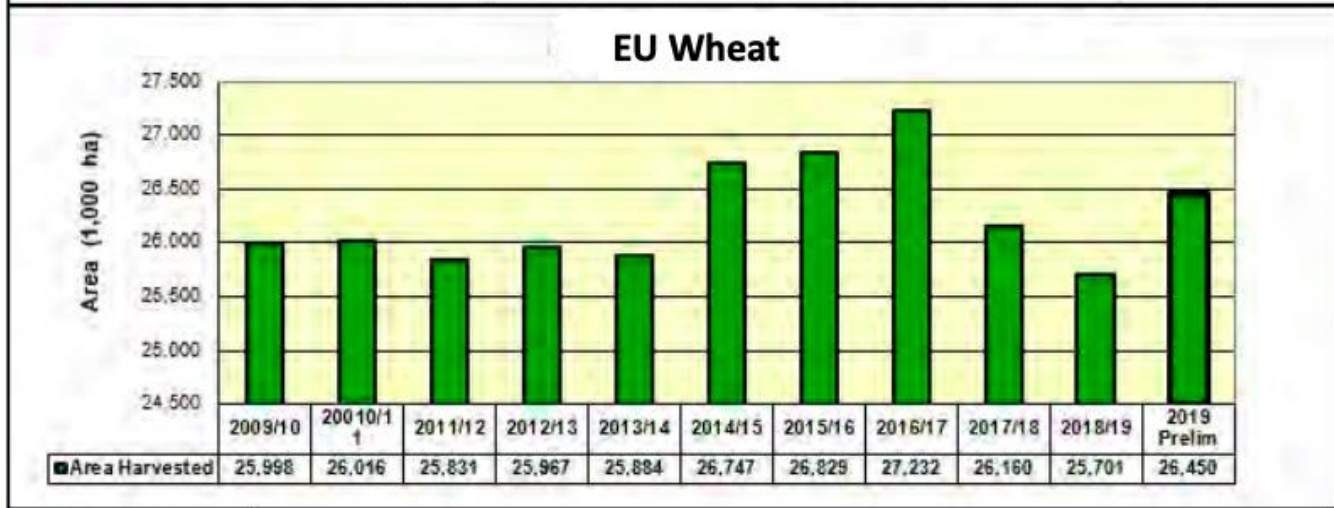
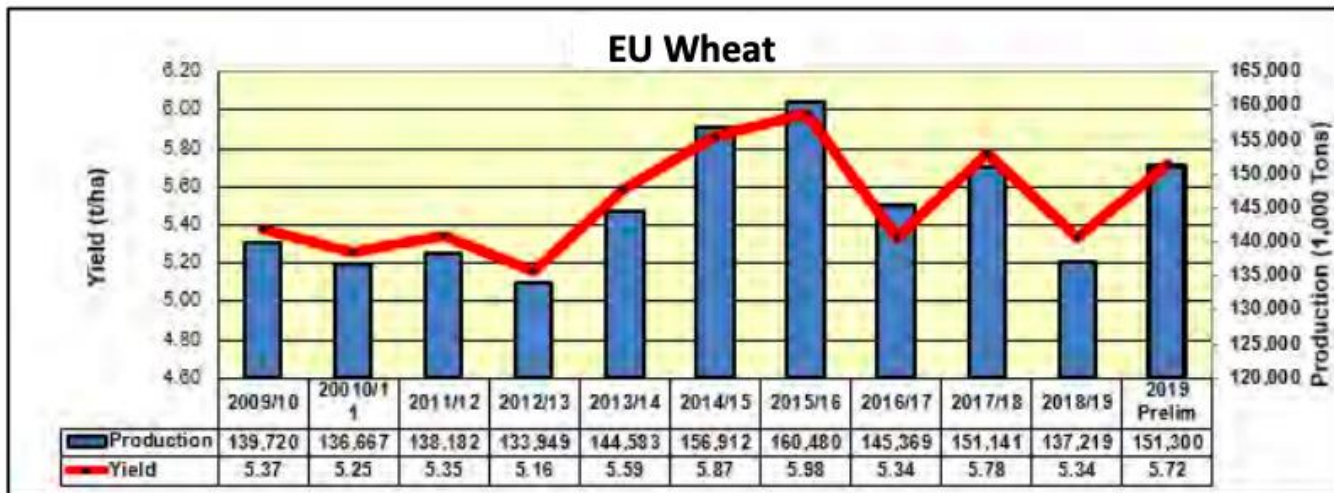


Average Temperature Departure

June, 2019



Heat impacted later-developing winter wheat during June, with the most susceptible crops in the **northeastern corner of the continent** where wheat was in the latter stages of flowering to filling.



World Wheat Supply and Use

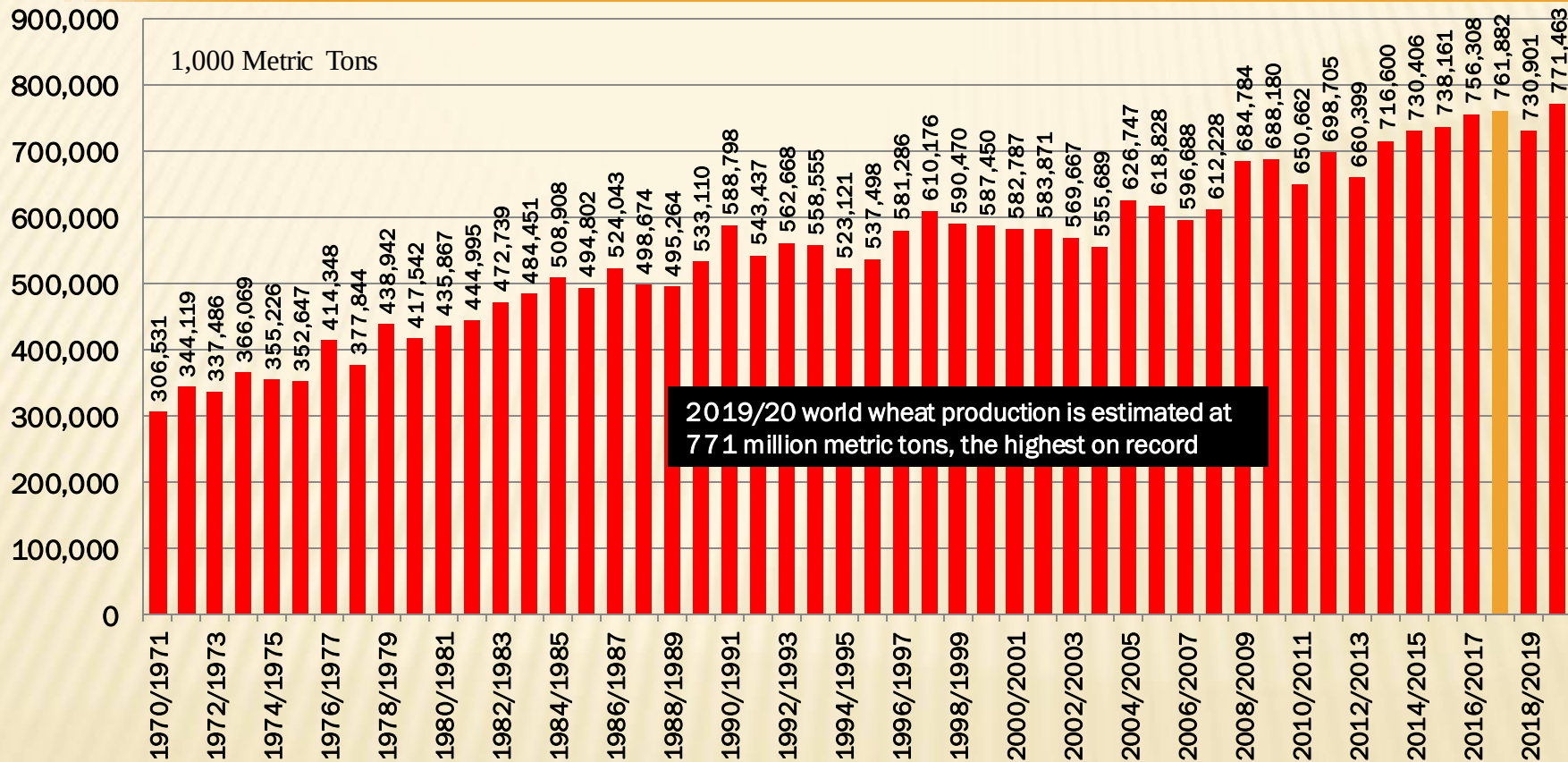
Item	2018/2019 estimate	2019/2020 forecast	Change from June 11	Change from 2018/2019
----- Million Tons -----				
Beginning stocks	281.1	275.1	-1.4	-5.9
Production	730.9	771.5	-9.4	40.6
Total Supply	1,012.0	1,046.6	-10.8	34.6
Feed use	140.1	151.2	-1.4	11.1
Total use	736.8	760.1	-2.9	23.3
Trade	175.3	183.1	-2.3	7.8
Ending Stocks	275.1	286.5	-7.9	11.3

U.S. Wheat Supply and Demand

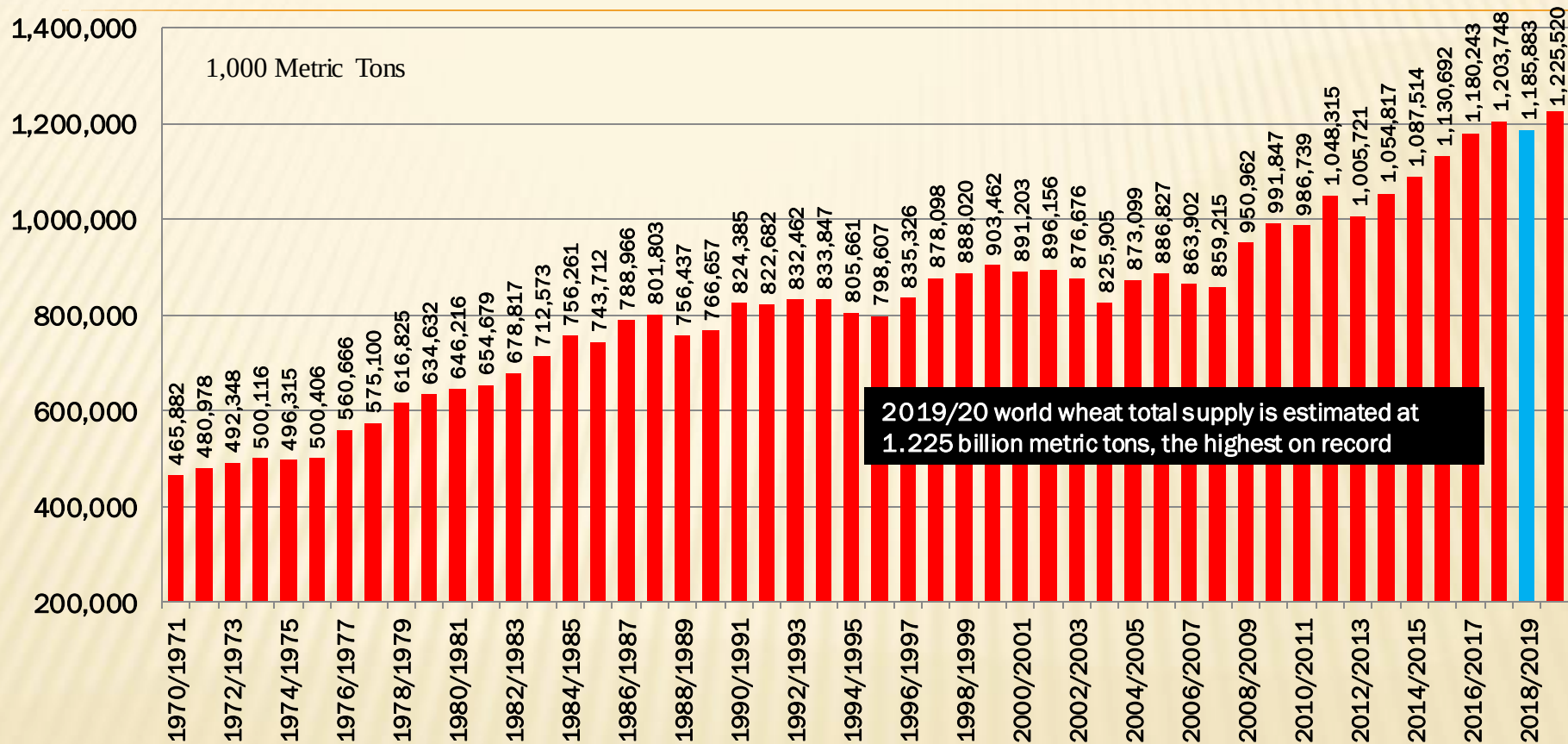
Item	2018/2019		2019/2020		
	Estimate	Change from June 11	Forecast	Change from June 11	Change from 2018/2019
Planted area (million acres)	47.8	--	45.6	-0.1	-2.2
Harvested area (million acres)	39.6	--	38.4	-0.6	-1.2
Yield (bushels per acre)	47.6	--	50.0	1.3	2.4
<i>----- Million bushels -----</i>					
Beginning stocks	1,099	--	1,072	-30	-27
Production	1,884	--	1,921	18	37
Imports	135	-5	140	--	5
Total supply	3,118	-5	3,133	-12	15
Food use	960	--	965	--	5
Seed	60	-2	68	--	8
Feed and residual	91	41	150	10	59
Domestic use	1,110	39	1,183	10	73
Exports	936	-14	950	50	14
Total use	2,046	25	2,133	60	87
Ending stocks	1,072	-30	1,000	-72	-72
<i>----- Percent -----</i>					
Stocks to use ratio	52.4	-2.1	46.9	-4.8	-5.5
<i>----- Dollars per bushel -----</i>					
Average market price	5.16	-0.04	5.20	0.10	0.04

-- No change.

WORLD WHEAT PRODUCTION 1970/71-2019/20

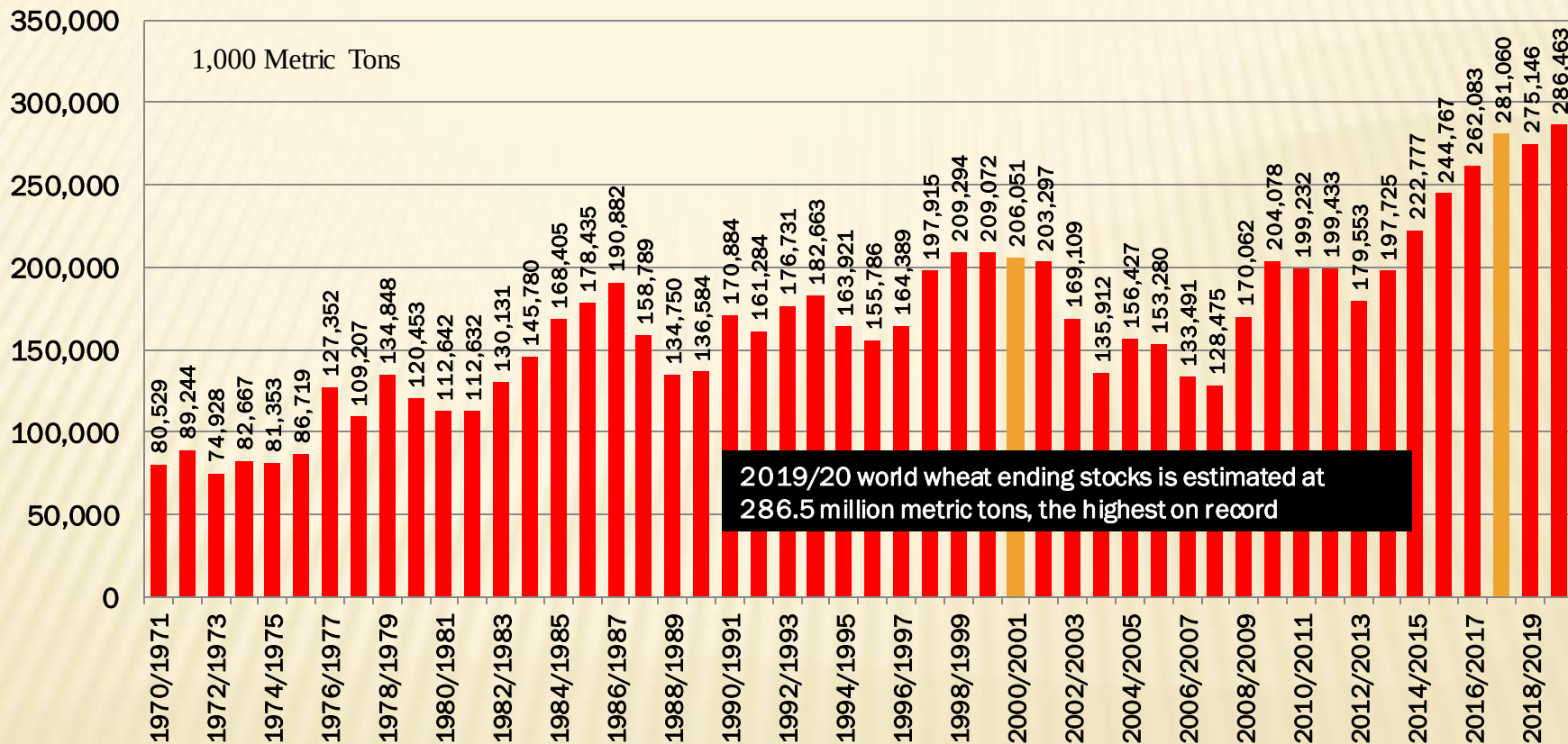


WORLD WHEAT TOTAL SUPPLY 1970/71-2019/20

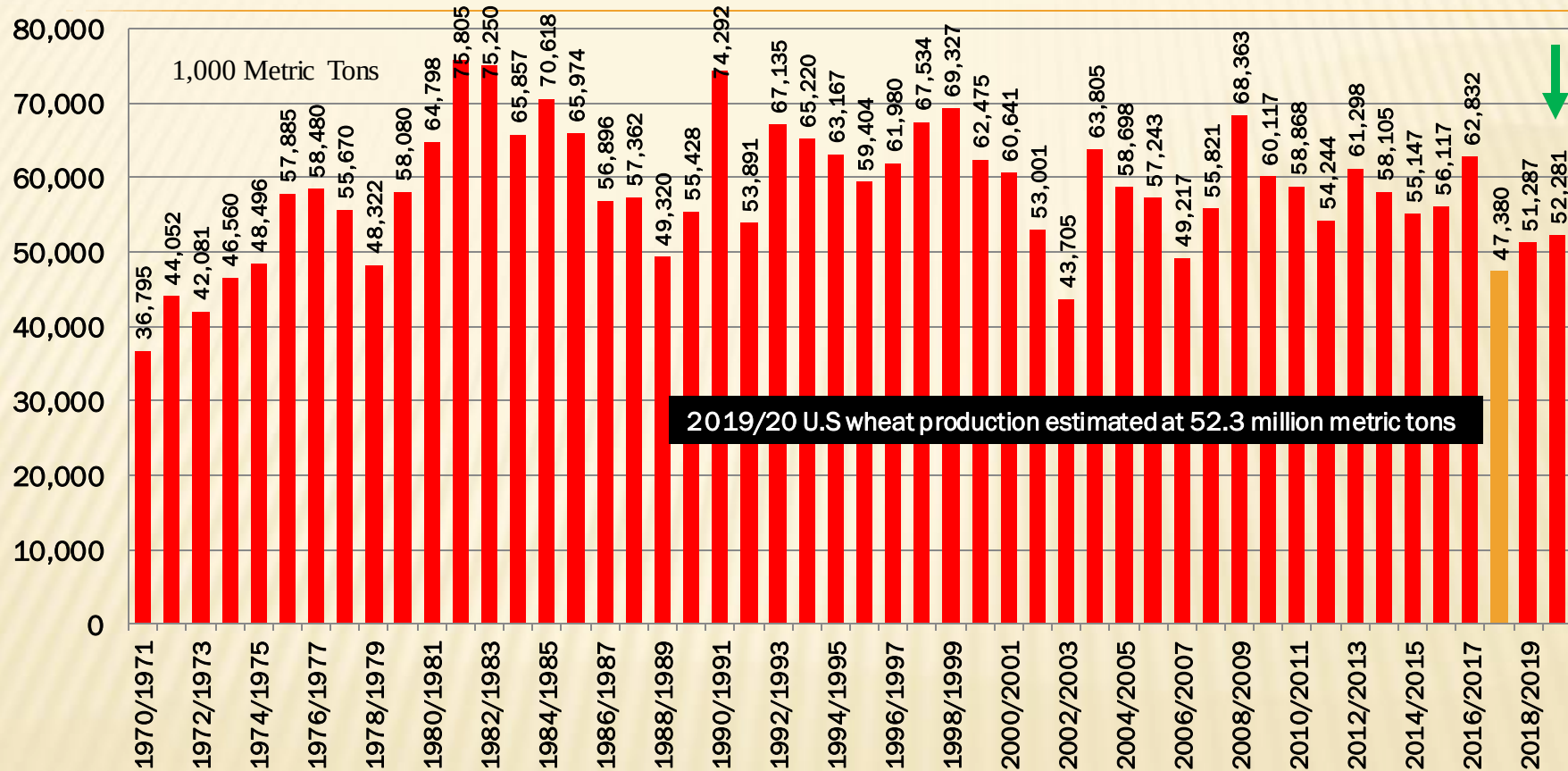


Source: USDA

WORLD WHEAT ENDING STOCKS 1970/71-2019/20

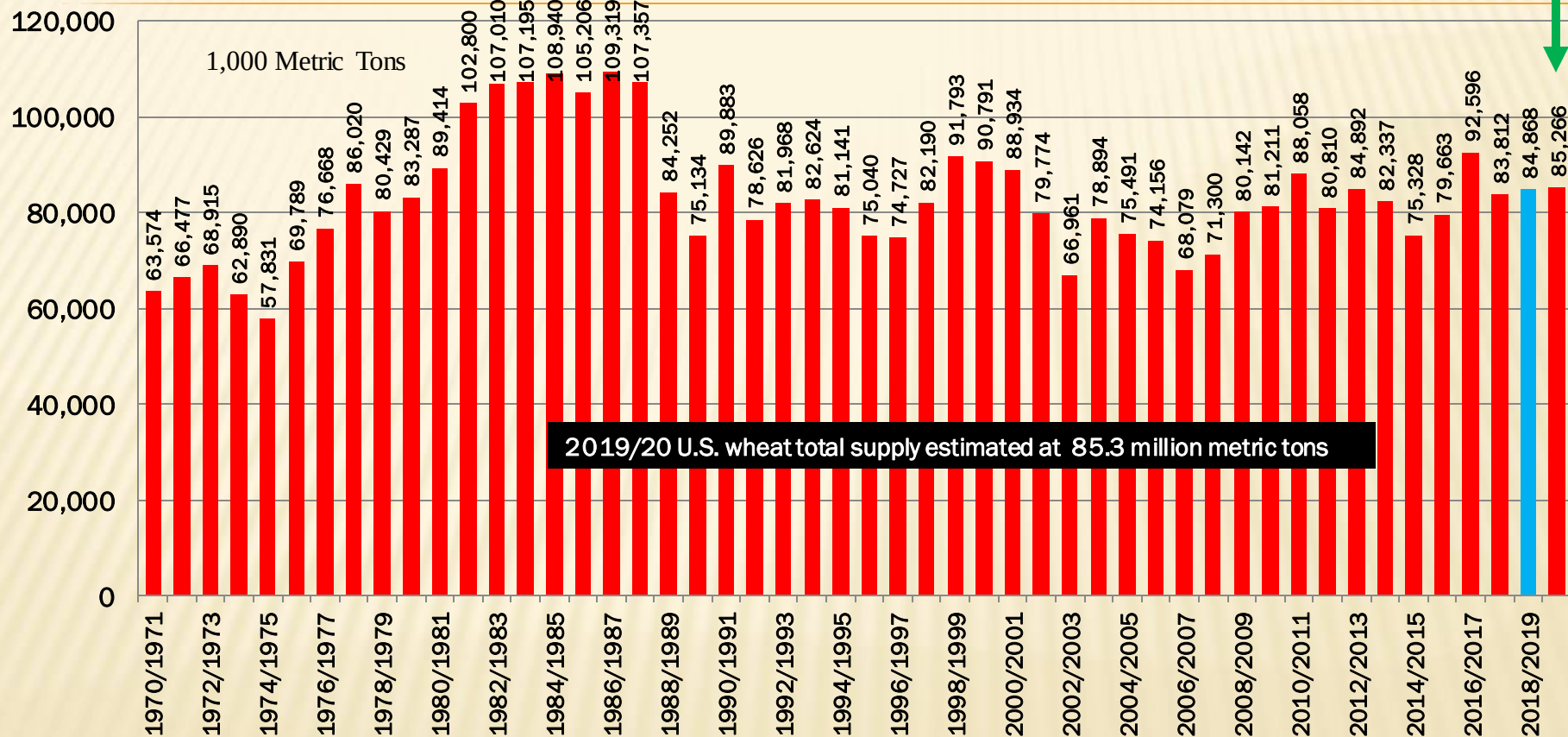


UNITED STATES WHEAT PRODUCTION 1970/71-2019/20



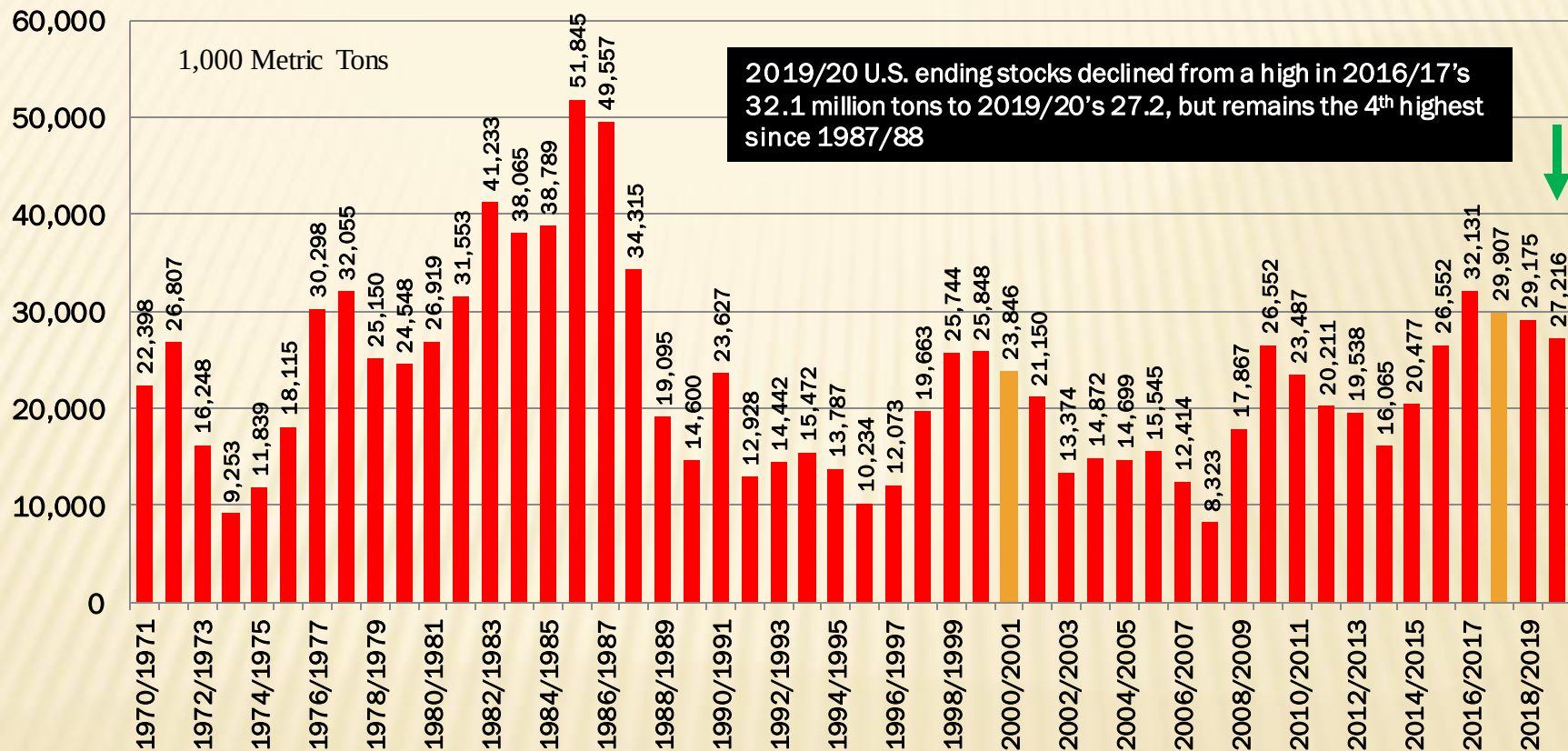
Source: USDA

UNITED STATES WHEAT TOTAL SUPPLY 1970/71-2019/20



Source: USDA

UNITED STATES WHEAT ENDING STOCKS 1970/71-2019/20



END