

# Farm Futures Weekly Tip Sheet

THURSDAY, JUNE 25, 2026

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- ✓ 1. Stay focused for the potential of a short-term rally heading into the 4th of July weekend. - **Naomi Blohm, Total Farm Marketing**
- ✓ 2. Stay mindful that phosphate supplies may remain tight heading into 2027. - **David Delaney, Itafos**
- ✓ 3. Expect limited grain acreage movement. - **Matt Bennett, AgMarket.Net**
- ✓ 4. Using regenerative ag practices reaps longer-term benefits but won't immediately improve nutrient efficiency. You may have to explore other short-term options. - **Bryan Hansel, Holganix**
- ✓ 5. Review insurance scenarios before booking additional sales. - **Dustin Johnson, AgYield**
- ✓ 6. Keep an eye on the South American weather market and its potential opportunities. - **Luiz Fernando Gutierrez Roque, Hedgepoint Global Markets**
- ✓ 7. Don't sell weakness here at the lows – mark your level for if the report or the weather sparks a rally. - **Chase Koopmans, The Grain Ledger Rundown**
- ✓ 8. Consider buying inexpensive corn call options that could gain in value if USDA's Acreage report brings a bullish surprise. If you're having trouble sleeping at night because of potential downside risk, buying puts may be a wise investment, although look to hold them for a short-term move as I believe any further downside price action would eventually be erased. - **Jason Gehler, Blue Line Futures**
- ✓ 9. Buy August soybean \$11.10 puts at 11.5 cents or better, which may provide some decent cheap protection on unsold bushels. - **John Zanker, Farmer's Keeper**

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