

MEASURED ENTITY

Company Name	Old Mutual Investments (Pty) Ltd (includes entities listed in Annexure A)
Trade Name	Old Mutual Investments
Location	Mutual Park, Jan Smuts Drive Pinelands, Cape Town 7405
Registration Number	2008/026974/07
VAT Number	N/A
SDL Number	N/A
Certificate Number	OLD009930 - REV8

B-BBEE SCORE PER ELEMENT

Equity Ownership	22.79
Management Control	16.43
Skills Development	17.04
Procurement Enterprise & Supplier Development	33.77
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	98.03
Converted score (for information purposes only)	103.63

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	39.47%	39.62%
Voting Rights of Black Women	20.46%	N/A
Economic Interest of Black People	28.79%	28.94%
Economic Interest of Black Women	14.43%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.73%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.01%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2021	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	11 May 2022	
Original Issue Date	N/A	
Expiry Date	10 May 2023	



Lindsay Orange

Lindsay Orange
Technical Signatory

ANNEXURE A

Subsidiary / Division / Entity	Registration	VAT Number
Old Mutual Investment Group (Pty) Ltd	1993/003023/07	N/A
Marriott Asset Management (Pty) Ltd	1987/003316/07	N/A
Old Mutual Customised Solutions (Pty) Ltd	2000/028675/07	N/A
Futuregrowth Asset Management (Pty) Ltd	1996/018222/07	N/A
Old Mutual Alternative Investments (Pty) Ltd	2013/113833/07	N/A
Old Mutual Alternative Investment Holdings (Pty) Ltd	2014/120008/07	N/A
African Infrastructure Investment Managers (Pty) Ltd	2000/001435/07	N/A



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